# 504727917 01/12/2018 PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT4774641

SUBMISSION TYPE:		NEW ASSIGNMENT		
NATURE OF CONVEYANCE:		SECURITY INTEREST		
CONVEYING PARTY D	ΑΤΑ			
		Name Execution I	Date	
SCENEDOC INC.		12/28/2017		
RECEIVING PARTY DA	ТΔ			
Name:	COMERICA BANK			
Street Address:	SUITE 2210, SOUTH TOWER, ROYAL BANK PLAZA, P.O. BOX 61			
City:	TORONTO			
State/Country:	CANADA			
Postal Code:	M5J 2J2			
	1			
PROPERTY NUMBERS	Total: 1			
Property Type		Number		
Patent Number:	92	35870		
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#### INTELLECTUAL PROPERTY SECURITY AGREEMENT (SCENEDOC INC.)

This Intellectual Property Security Agreement (this "<u>Agreement</u>") is made and entered into as of December 28, 2017, between **SCENEDOC INC.**, a company existing under the *Canada Business Corporations Act* ("<u>Grantor</u>") and **COMERICA BANK**, a Texas banking association and authorized foreign bank under the *Bank Act* (Canada) ("<u>Bank</u>").

#### RECITALS

A. Bank has or will enter into certain financial accommodations with Grantor pursuant to a Loan Agreement made as of the date hereof between Bank and Grantor, as amended, restated, replaced and supplemented from time to time ("Loan Agreement").

B. Bank has required Grantor to provide (i) a certain General Security Agreement dated as of the date hereof between Grantor and Bank, as it may be amended, restated, replaced or supplemented from time to time (the "<u>Security Agreement</u>"), and (ii) this Agreement to Bank, in each case, to secure the Secured Obligations (as defined in the Security Agreement). All terms used without definition in this Agreement shall have the meaning assigned to them in the Security Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment and performance when due of the Secured Obligations now existing or hereafter arising, Grantor hereby represents, warrants, covenants and agrees as follows:

#### AGREEMENT

To secure the prompt and complete payment and performance when due of the Secured Obligations now existing or hereafter arising, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its Intellectual Property Collateral (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof.

This security interest is granted in conjunction with the security interest granted to Bank under the Security Agreement. The rights and remedies of Bank with respect to the security interest granted hereby are in addition to those set forth in the Security Agreement and the other Loan Documents, and those which are now or hereafter available to Bank as a matter of law or equity. Each right, power and remedy of Bank provided for herein or in the Security Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Bank of any one or more of the rights, powers or remedies provided for in this Intellectual Property Security Agreement, the Security Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Bank, of any or all other rights, powers or remedies.

Grantor represents and warrants that Exhibits A, B, and C attached hereto set forth any and all intellectual property rights in connection to which Grantor has registered or filed an application with either the Canadian Intellectual Property Office, United States Patent and Trademark Office or the United States Copyright Office, as applicable.

[Remainder of Page Intentionally Left Blank]

LEGAL\_28193634.3 PATENT REEL: 044610 FRAME: 0921

IN WITNESS WHEREOF, the parties hereto have executed this Agreement on the day and year first above written.

Address:

Address:

SceneDoc Inc. 6950 Creditview Road, Suite 1A Mississauga, Ontario L5N 0A6 Attn: Chief Executive Officer Fax : \_\_\_\_\_

Grantor:	
SCENEDOC INC., a company existing under Canada Business Corporations Aer	the
Ву:	_
Name: Alex Kottoor Title: Chief Executive Officer	
Bank:	
COMEDICA RANK	

Comerica Bank Suite 2210, South Tower Royal Bank Plaza, P.O. Box 61 Toronto, Ontario M4W 3E2 Attn: Robert C. Rosen 416.367.2460 Fax:

#### **COMERICA BANK**

By: \_\_\_\_\_ Name: \_\_\_\_\_

Title:

[Signature Page to Intellectual Property Security Agreement]

PATENT REEL: 044610 FRAME: 0922

IN WITNESS WHEREOF, the parties hereto have executed this Agreement on the day and year first above written.

Äddress:

SceneDoc Inc. 6950 Creditview Road, Suite 1A Mississauga, Ontario L5N 0A6 Alln: Chief Executive Officer Fax:

Address:

Comerica Bank Suite 2210, South Tower Royal Bank Plaza, P.O. Box 61 Toronto, Ontario M4W 3E2 Attn: Robert C. Rosen Fax: 416.367.2460

Grantor:

SCENEDOC INC., a company existing under the Canada Business Corporations Act

By: \_\_\_\_\_ Name: Alex Konoor Title: Chief Executive Officer

Bank

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(Signature Page to Intellectual Property Security Agreement)

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# EXHIBIT A

# Copyrights

Nil.

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PATENT REEL: 044610 FRAME: 0924

EXHIBIT A

## EXHIBIT B

#### Patents

## <u>1. Canada</u>

Application number 2797511 Filed December 5, 2012 "System and Method for Documenting Evidence" Applicant: SceneDoc Inc.

# 2. United States

Application number 13/705,330 Filed December 5, 2012 Registration number 9235870 Registered January 12, 2016 Applicant/Owner: SceneDoc Inc.

### 3. Australia

Application number 1,576,394 Filed December 5, 2013 Applicant: SceneDoc Inc.

## 4. United Kingdom

Application number GB1511585.0 Filed December 5, 2013 Applicant: SceneDoc Inc.

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PATENT REEL: 044610 FRAME: 0925

EXHIBIT B

# EXHIBIT C

# Trademarks

Nil.

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PATENT REEL: 044610 FRAME: 0926

EXHIBIT C

RECORDED: 01/12/2018