

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

EPAS ID: PAT4791909

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
CONVEYING PARTY DATA	
Name	Execution Date
KWIK TEK INC.	01/23/2018
RECEIVING PARTY DATA	
Name:	LBC CREDIT AGENCY SERVICES, LLC, AS AGENT
Street Address:	103 FOULK ROAD, SUITE 213
City:	WILMINGTON
State/Country:	DELAWARE
Postal Code:	19803
PROPERTY NUMBERS Total: 1	
Property Type	Number
Patent Number:	7744436
CORRESPONDENCE DATA	
Fax Number:	(312)863-7806
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	312-863-7198
Email:	nancy.brougher@goldbergkohn.com
Correspondent Name:	NANCY BROUGHER, PARALEGAL
Address Line 1:	GOLDBERG KOHN LTD.
Address Line 2:	55 EAST MONROE STREET, SUITE 3300
Address Line 4:	CHICAGO, ILLINOIS 60603
ATTORNEY DOCKET NUMBER:	6030.091
NAME OF SUBMITTER:	NANCY BROUGHER
SIGNATURE:	/njb/
DATE SIGNED:	01/24/2018
Total Attachments: 5	
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**FIRST AMENDMENT TO PATENT SECURITY AGREEMENT
(Kwik Tek Inc.)**

THIS FIRST AMENDMENT TO PATENT SECURITY AGREEMENT (this "Amendment") is between Kwik Tek Inc., a Colorado corporation (the "Debtor"), and LBC Credit Agency Services, LLC, in its capacity as agent (the "Secured Party"), and is executed pursuant to that certain Credit Agreement, dated as of January 13, 2017, among the Debtor, the other Loan Parties (as defined in the Credit Agreement) party thereto, and the Secured Party (as amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement").

RECITALS:

In accordance with the terms of the Credit Agreement, pursuant to that certain Pledge and Security Agreement, dated as of January 13, 2017, between the Debtor, the other Loan Parties and the Secured Party (as amended, restated, supplemented, or otherwise modified from time to time, the "Security Agreement"), the Debtor has granted to the Secured Party a lien and security interest in all General Intangibles (as defined in the Security Agreement) of the Debtor including, without limitation, all of the Debtor's right, title, and interest in, to, and under all now owned and hereafter acquired Patents and Patent Licenses, and all products and proceeds thereof, to secure the payment of the Obligations (as defined in the Credit Agreement).

In connection with the Security Agreement, Debtor and Secured Party entered into that certain Patent Security Agreement dated as of January 13, 2017 (as amended, restated, modified or supplemented from time to time, the "Patent Security Agreement"; capitalized terms used but not defined herein shall have the meanings ascribed thereto in the Patent Security Agreement); and

Since the date of execution of the Patent Security Agreement, Debtor has acquired interests in additional Patents and the parties hereto desire to amend the Patent Security Agreement as set forth herein.

Agreement:

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

1. Amendment to the Patent Security Agreement. Schedule 1 to the Patent Security Agreement is hereby amended by supplementing Schedule 1 to the Patent Security Agreement to include the information set forth on Schedule 1 attached hereto.

2. Miscellaneous.

- a. Counterparts. This Amendment may be executed in any number of counterparts and by the different parties on separate counterparts, and each such counterpart shall be deemed to be an original, but all such counterparts shall together constitute but one and the same Amendment. Any signatures delivered by a party by facsimile transmission or by e-mail transmission shall be deemed an original signature hereto.

- b. Effect of Amendment. Except as expressly amended by this Amendment, the terms of the Patent Security Agreement shall remain in full force and effect as executed.

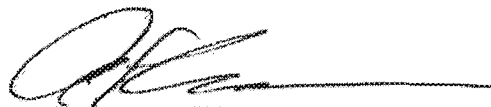
[signature pages follow]

IN WITNESS WHEREOF, the Debtor has caused this Amendment to be duly executed by its duly authorized officer as of the 23 day of January, 2018.

DEBTOR:

KWIK TEK INC.

By: _____



Name: Aaron F. Kramer

Title: President

SECURED PARTY:

LBC CREDIT AGENCY SERVICES, LLC

By: 

Name: David E. Fraimow

Title: Senior Vice President

Schedule 1
to
First Amendment to Patent Security Agreement

Patents

TITLE	COMMONLY REFERRED TO AS:	PATENT # OR APPL. #	ISSUE DATE	OWNER ¹
RESCUE MAT		7,744,436	06/29/10	KT

¹ KT = Kwik Tek Inc.