

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT4839444

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST
CONVEYING PARTY DATA	
Name	Execution Date
CAPITALSOUTH PARTNERS FUND II LIMITED PARTNERSHIP	02/23/2018
CAPITALSOUTH PARTNERS SBIC FUND III, L.P.	02/23/2018
RECEIVING PARTY DATA	
Name:	THE CHEF'N CORPORATION
Street Address:	830 4TH AVE S
Internal Address:	SUITE 400
City:	SEATTLE
State/Country:	WASHINGTON
Postal Code:	98134
PROPERTY NUMBERS Total: 23	
Property Type	Number
Patent Number:	8646821
Patent Number:	D658951
Patent Number:	D692733
Patent Number:	D682049
Patent Number:	D694073
Patent Number:	D691844
Patent Number:	D682632
Patent Number:	D681403
Patent Number:	D682605
Patent Number:	D696564
Patent Number:	8991291
Patent Number:	8881334
Patent Number:	9497987
Patent Number:	D706574
Patent Number:	D711694
Patent Number:	D722844
Patent Number:	D715604
Patent Number:	D722253

PATENT

Property Type	Number
Patent Number:	8444022
PCT Number:	US2012051217
PCT Number:	US2012057981
PCT Number:	US2013033905
PCT Number:	US2013048746

CORRESPONDENCE DATA

Fax Number:
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: mcastle@paulweiss.com, aspoto@paulweiss.com,
dewilliams@paulweiss.com

Correspondent Name: MATTHEW CASTLE

Address Line 1: PAUL WEISS RIFKIND WHARTON & GARRISON LLP

Address Line 2: 1285 AVENUE OF THE AMERICAS

Address Line 4: NEW YORK, NEW YORK 10019-6064

ATTORNEY DOCKET NUMBER:	20099-007
NAME OF SUBMITTER:	MATTHEW CASTLE
SIGNATURE:	/Matthew Castle/
DATE SIGNED:	02/26/2018

Total Attachments: 7

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NOTICE OF RELEASE OF
SECURITY INTEREST IN PATENT RIGHTS

This NOTICE OF RELEASE OF SECURITY INTEREST IN PATENT RIGHTS (this “Release”), effective as of February 23, 2018 is made by CAPITALSOUTH PARTNERS FUND II LIMITED PARTNERSHIP, a North Carolina limited partnership (“CapitalSouth”), and CAPITALSOUTH PARTNERS SBIC FUND III, L.P., a Delaware limited partnership (“CapitalSouth SBIC” and together with CapitalSouth, each individually and collectively the “Second Lien Lender”) in favor of The Chef’n Corporation, a Washington corporation (the “Company”).

W I T N E S S E T H:

WHEREAS, in connection with the Note Purchase Agreement, dated as of November 16, 2011 (as amended, restated, supplemented, or otherwise modified from time to time, the “Note Purchase Agreement”), by and among the Second Lien Lender, the Company, and the Loan Parties (as defined therein) party thereto from time to time, the Company entered into a Second Lien Pledge and Security Agreement, dated November 16, 2011, made by the Company, in favor of the Second Lien Lender (as amended, restated, supplemented, or otherwise modified from time to time, the “Second Lien Security Agreement”), pursuant to which the Company pledged, assigned, and granted to the Second Lien Lender a second priority security interest in all of its right, title and interest in, to and under all personal property and other assets, including the Released Patents (as defined below). Capitalized terms used herein and not otherwise defined shall have the meanings assigned to such terms in the Second Lien Security Agreement;

WHEREAS, in connection with the Second Lien Security Agreement, the Company executed and delivered in favor of the Second Lien Lender (i) the Second Lien Patent and Trademark Security Agreement, dated as of November 16, 2011 and recorded with the United States Patent and Trademark Office (the “USPTO”) on November 18, 2011 at Reel 027255 Frame 0258 and (ii) the First Amendment to the Second Lien Patent and Trademark Security Agreement, dated as of May 1, 2014 and recorded with the USPTO on May 9, 2014 at Reel 032860 Frame 0355 ((i) and (ii), the “Security Agreements”).

WHEREAS, pursuant to the Security Agreements, the Company assigned, pledged and granted to the Second Lien Lender a continuing security interest to the patent applications and issued patents set forth on Schedule A attached hereto (the “Released Patents”);

WHEREAS, in connection with the repayment in full and termination of the Note Purchase Agreement, the Second Lien Lender has agreed to release any and all right, title and interest it may have in the Released Patents pursuant to the Security Agreements; and

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Second Lien Lender agrees, for the benefit of the Company, as follows:

SECTION 1. Release of Security Interest. The Second Lien Lender does hereby release, relinquish and discharge its security interest in all of the Company's right, title and interest in, to and under the Released Patents and all right, title and interest of the Company in the Released Patents are hereby reassigned by the Second Lien Lender to the Company.

SECTION 2. Further Assurances. The Second Lien Lender agrees to execute and deliver to the Company any and all further documents and instruments, and do any and all further acts which the Company (or their agents or designees) reasonably request (at the Company's sole cost and expense) in order to confirm this Release and the Company's right, title and interest in, to and under the Released Patents.

SECTION 3. Choice of Law. This Release shall be governed by, and construed in accordance with, the laws of the state of New York, but giving effect to federal laws applicable to national banks.

SECTION 4. Counterparts. This Release may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

[Signatures Follow On Next Page.]

IN WITNESS WHEREOF, the Second Lien Lender has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the date set forth above.

CAPITALSOUTH PARTNERS FUND II LIMITED
PARTNERSHIP, as a Second Lien Lender

By: _____

Name: _____

Title: _____

CAPITALSOUTH PARTNERS SBIC FUND III, L.P., as a
Second Lien Lender

By: _____

Name: _____

Title: _____

SCHEDULE A

US PATENT COLLATERAL

Patent Description	Patent Number	Issue Date
COLLAPSIBLE SCOOP AND SCRAPER	8646821	11-Feb-2014
SCOOP TURNER	D658951	08-May-2012
COOKIE CUTTER	D692733	05-Nov-2013
MANDOLIN SLICER	D682049	14-May-2013
GARLIC PEELER	D694073	26-Nov-2013
EGG POACHER	D691844	22-Oct-2013
COMBINED MANGO SLICER AND PEELER	D682632	21-May-2013
WHISK	D681403	07-May-2013
EMULSIFIER	D682605	21-May-2013
ROLLING PIN	D696564	31-Dec-2013
MULTIPLE SLICING DEVICE	8991291	31-Mar-2015
BRISTLES, BRISTLE CARTRIDGES AND BRUSHES	8881334	11-Nov-2014
DEVICES AND METHODS FOR INSTANTLY FREEZING- FOOD PRODUCTS	9497987	22-Nov-2016
MELON BALLER	D706574	10-June-2014
DUAL CITRUS REAMER	D711694	26-Aug-2014
TOMATO CORER	D722844	24-Feb-2015
HERB KEEPER	D715604	21-Oct-2014
PALM MINCER	D722253	10-Feb-2015
POURING DEVICE WITH DEFORMABLE SPOUT	8444022	21-May-2013

NON-U.S. PATENT COLLATERAL

Patent Description	Country	Patent Number	Issue Date
EMULSIFIER	Australia	349003	05-Jun-2013
COMBINATION SCRAPER AND SCOOP	China	ZL201230043460.4	14-Nov-2012
EMULSIFIER	China	ZL201330110558.1	15-Jan-2014
FOOD CHOPPER	European Community	0012720330002	20-Apr-2011

Patent Description	Country	Patent Number	Issue Date
COMBINATION SCRAPER AND SCOOP	European Community	001315998-0001	13-Apr-2012
COOKIE CUTTER	European Community	001353312	17-Jan-2013
MANDOLIN SLICER	European Community	001353320	17-Jan-2013
GARLIC PEELER	European Community	0013548310001	14-Dec 2012
EGG POACHER	European Community	0013548720001/0002	14-Dec 2012
MANGO SLICER AND PEELER	European Community	0013548490001	14-Dec 2012
WHISK	European Community	001354856	14-Dec 2012
EMULSIFIER	European Community	001366132-0001	02-Apr 2013
MODULAR GRINDING CORE AND GRINDING DEVICES INCORPORATING THE SAME	France	2230977	28-Mar-2012
DEVICES AND SYSTEMS FOR COMPRESSING FOOD ARTICLES	France	2405788	18-Sep-2013
POURING DEVICE WITH DEFORMABLE SPOUT	France	2408343	29-May-2013
MODULAR GRINDING CORE AND GRINDING DEVICES INCORPORATING THE SAME	Germany	2230977	28-Mar-2012
DEVICES AND SYSTEMS FOR COMPRESSING FOOD ARTICLES	Germany	2405788	18-Sep-2013
POURING DEVICE WITH DEFORMABLE SPOUT	Germany	2408343	29-May-2013
FOOD PROCESSING SYSTEM	Japan	5460899	24-Jan-2014
LIQUID CONTAINER	Japan	1483912	11-Oct-2013
MODULAR GRINDING CORE AND GRINDING DEVICES INCORPORATING THE SAME	United Kingdom	2230977	28-Mar-2012
DEVICES AND	United Kingdom	2405788	18-Sep-2013

Patent Description	Country	Patent Number	Issue Date
SYSTEMS FOR COMPRESSING FOOD ARTICLES			
POURING DEVICE WITH DEFORMABLE SPOUT	United Kingdom	2408343	29-May-2013

NON-U.S. PATENT APPLICATION COLLATERAL

Patent Application	Country	Application Serial Number	Application Filing Date
HANDHELD FOOD SLICER	Australia	2011216160 Pending	28-Jan-2011
AUTOMATED OATMEAL STEAMER	Australia	Pending	29-Aug-2012
HAND-OPERATED RECIPROCATING SLICER	Australia	2012205440 Pending	13-Jan-2012
MELON BALLER	Australia	Pending	07-Jan 2014
DUAL CITRUS REAMER	Australia	Pending	07-Jan 2014
TOMATO CORER	Australia	Pending	07-Jan 2014
HERB KEEPER	Australia	Pending	07-Jan 2014
HANDHELD FOOD SLICER	Canada	2788353 Pending	28-Jan-2011
HAND-OPERATED RECIPROCATING SLICER	Canada	2823840 Pending	13-Jan-2012
EMULSIFIER	Canada	150535 Pending	02-Apr-2013
MELON BALLER	Canada	154556 Pending	31-Dec-2013
TOMATO CORER	Canada	154557 Pending	31-Dec-2013
HERB KEEPER	Canada	154558 Pending	31-Dec-2013
MELON BALLER	China	201430008536.9 Pending	09-Jan-2014
DUAL CITRUS REAMER	China	201430008557.19 Pending	09-Jan-2014
TOMATO CORER	China	201430008529.9 Pending	09-Jan-2014

Patent Application	Country	Application Serial Number	Application Filing Date
HERB KEEPER	China	201430008556.6 Pending	09-Jan-2014
EGG POACHER	European Community	001354872 Pending	14-Dec-2012
MELON BALLER	European Community	001396964 Pending	02-Jan-2014
DUAL CITRUS REAMER	European Community	001396980 Pending	02-Jan-2014
TOMATO CORER	European Community	001396972 Pending	02-Jan-2014
HERB KEEPER	European Community	001396956 Pending	02-Jan-2014
DEVICES AND SYSTEMS FOR COMPRESSING FOOD ARTICLES	European Patent Convention	13000669.5 Allowed	11-Mar-2010
HANDHELD FOOD SLICER	European Patent Convention	11703328.2 Allowed	28-Jan-2011
HAND-OPERATED RECIPROCATING SLICER	European Patent Convention	12701407.4 Published	13-Jan-2012
HAND-OPERATED RECIPROCATING SLICER	Japan	2013-549559 Pending	13-Jan-2012
MELON BALLER	Japan	2014-000137 Pending	08-Jan-2014
TOMATO CORER	Japan	2014-000139 Pending	08-Jan-2014
HERB KEEPER	Japan	2014-000145 Pending	08-Jan-2014
LIQUID MIXER AND FROTHER	Patent Cooperation Treaty	US2012/051217 Published	16-Aug-2012
COLLAPSIBLE SCOOP AND SCRAPER	Patent Cooperation Treaty	US2012/057981 Published	28-Sep-2012
DEVICES AND METHODS FOR INSTANTLY FREEZING FOOD PRODUCTS	Patent Cooperation Treaty	US2013/033905 Published	26-Mar-2013
APPARATUS AND METHODS FOR PEELING GARLIC	Patent Cooperation Treaty	US2013/048746 Published	28-Jun-2013