

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT4847560

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	MERGER AND CHANGE OF NAME	
EFFECTIVE DATE:	12/18/2017	
CONVEYING PARTY DATA		
	Name	Execution Date
	ANTRIABIO, INC.	12/06/2017
NEWLY MERGED ENTITY DATA		
	Name	Execution Date
	REZOLUTE, INC.	12/06/2017
MERGED ENTITY'S NEW NAME (RECEIVING PARTY)		
Name:	REZOLUTE, INC.	
Street Address:	1450 INFINITE DRIVE	
City:	LOUISVILLE	
State/Country:	COLORADO	
Postal Code:	80027	
PROPERTY NUMBERS Total: 12		
Property Type	Number	
Patent Number:	9532953	
Patent Number:	9789196	
Patent Number:	9439864	
Patent Number:	9040664	
Application Number:	62170933	
Application Number:	62086294	
Application Number:	15705818	
Application Number:	62475624	
Application Number:	15357784	
Application Number:	15158898	
Application Number:	14954591	
Application Number:	14954701	
CORRESPONDENCE DATA		
Fax Number:		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent</i>		
PATENT		

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: etitus@kilpatricktownsend.com
Correspondent Name: KILPATRICK TOWNSEND & STOCKTON LLP
Address Line 1: 1100 PEACHTREE STREET
Address Line 2: SUITE 2800
Address Line 4: ATLANTA, GEORGIA 30309

NAME OF SUBMITTER:	EMILY TITUS
---------------------------	-------------

SIGNATURE:	/EMILY TITUS/
-------------------	---------------

DATE SIGNED:	03/01/2018
---------------------	------------

Total Attachments: 3

source=DE SOS Filing REZOLUTE MERGE INTO ANTRIABIO FILED 12-07-17#page1.tif

source=DE SOS Filing REZOLUTE MERGE INTO ANTRIABIO FILED 12-07-17#page2.tif

source=DE SOS Filing REZOLUTE MERGE INTO ANTRIABIO FILED 12-07-17#page3.tif

CERTIFICATE OF OWNERSHIP AND MERGER
MERGING
REZOLUTE, INC.
(a Delaware corporation)
INTO
ANTRIABIO, INC.
(a Delaware corporation)

AntriaBio, Inc., a Delaware corporation (the "Company"), in accordance with Section 253 of the Delaware General Corporation Law, does hereby certify as follows:

1. The Company is incorporated pursuant to the laws of the Delaware General Corporation Law.
2. The Company owns all of the outstanding shares of common stock of Rezolute, Inc., a Delaware corporation (the "Subsidiary"). The Subsidiary has no shares of any other class or series of stock outstanding.
3. The Company, by the following resolutions of its Board of Directors, duly adopted on December 2, 2017, determined to merge into itself the Subsidiary on the conditions set forth in such resolutions:

WHEREAS, this Board of Directors desires to approve the merger of Rezolute, Inc., a wholly-owned Delaware subsidiary of the Company (the "Subsidiary"), with and into the Company and establish the terms and conditions of such merger in accordance with the provisions of Section 253 of the Delaware General Corporation Law;

NOW BE IT, RESOLVED, that the merger of the Subsidiary with and into the Company pursuant to the provisions of Section 253 of the Delaware General Corporation Law and the provisions set forth below is hereby approved.

RESOLVED, that, on the date that is ten (10) calendar days from the date a Certificate of Ownership and Merger is filed with the Delaware Secretary of State (the "Effective Date"), the identity, existence, purposes, powers, objects, franchises, privileges, rights and immunities of the Company shall continue in effect and unimpaired by the merger, and the corporate franchises, existence and rights of the Subsidiary shall be merged into the Company and the Company shall, as the surviving corporation, be fully vested therewith; and, further, that the separate existence and corporate organization of the subsidiary, except as they may continue by statute, shall cease of the Effective Date.

RESOLVED, that, as of the Effective Date, all shares of the Subsidiary's Common Stock held by the Company shall be cancelled.

RESOLVED, that the Certificate of Incorporation of the Company shall continue to be the Certificate of Incorporation of the Company as the surviving corporation and shall remain in effect until it shall be amended or altered in accordance with the provisions thereof; provided, however, that Article I of such Certificate of Incorporation shall be amended to read as follows:

“FIRST: The Name of the Corporation is Rezolute, Inc.”


RESOLVED, that the officers of the Company are hereby authorized and directed to execute a Certificate of Ownership and Merger in accordance with the terms set forth in these resolutions and to file, or tender for filing, and record and take such other action as may be necessary to effectuate the merger and the actions contemplated hereby in any and all jurisdictions where such filing, recording or other action shall be required.

4. The Certificate of Ownership and Merger shall be effective on December 18, 2017.

IN WITNESS WHEREOF, the undersigned has signed his name and affirmed that this instrument is the act and deed of the Company and that the statements herein are true, under penalties of perjury, this 6th day of December, 2017.

[The remainder of this page is intentionally left blank.]

ANTRIABIO, INC.,
a Delaware corporation

By: 
Name: Nevan Elam
Title: Chief Executive Officer