

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT4896841

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Execution Date
ESCALATE CAPITAL PARTNERS SBIC III, LP	03/28/2018

RECEIVING PARTY DATA

Name:	BOOKER SOFTWARE, INC.
Street Address:	22 CORTLANDT ST., 18TH FLOOR
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10007
Name:	FREDERICK LABS LLC
Street Address:	22 CORTLANDT ST., 18TH FLOOR
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10007

PROPERTY NUMBERS Total: 5

Property Type	Number
Application Number:	12250838
Patent Number:	8370186
Patent Number:	8209206
Application Number:	13739171
PCT Number:	US0960631

CORRESPONDENCE DATA

Fax Number: (214)932-6499

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2149326400

Email: sshernandez@mcguirewoods.com

Correspondent Name: RYAN DURHAM

Address Line 1: 2000 MCKINNEY AVENUE, SUITE 1400

Address Line 2: MCGUIREWOODS LLP

Address Line 4: DALLAS, TEXAS 75201

ATTORNEY DOCKET NUMBER:	2067509-0058
NAME OF SUBMITTER:	STEPHANIE HERNANDEZ
SIGNATURE:	/Stephanie Hernandez/
DATE SIGNED:	04/03/2018
Total Attachments: 4 source=IPSA_Release_Booker#page1.tif source=IPSA_Release_Booker#page2.tif source=IPSA_Release_Booker#page3.tif source=IPSA_Release_Booker#page4.tif	

RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

THIS RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this "*Release*") is made effective March 28, 2018, by ESCALATE CAPITAL PARTNERS SBIC III, LP, a Delaware limited partnership (together with its successors and assigns, "*Lender*").

WHEREAS, reference is made to that certain Intellectual Property Security Agreement dated May 22, 2017 (the "*IP Security Agreement*"), by and among BOOKER SOFTWARE, INC., a Delaware corporation ("*Booker*"), FREDERICK LABS LLC, a Delaware limited liability company ("*Frederick*" together with Booker, jointly and severally, each a "*Borrower*" and collectively, the "*Borrowers*"), and Lender; all capitalized terms used herein but not otherwise defined herein shall have the meanings ascribed thereto in the IP Security Agreement; and

WHEREAS, under the IP Security Agreement, Borrowers granted Lender a continuing security interest in all of the right, title and interest of Borrowers in and to the intellectual property collateral identified therein (the "*Intellectual Property Collateral*").

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Lender hereby irrevocably and forever releases and terminates its security interest in and to the Intellectual Property Collateral, including, without limitation, the intellectual property described in Schedules A, B, and C attached hereto.

IN WITNESS WHEREOF, the undersigned has executed this Release as of the day and
year first above written.

Address of Lender:

300 West Sixth Street
Suite 2230
Austin, Texas 78701

ESCALATE CAPITAL PARTNERS SBIC III, LP,
a Delaware limited partnership

By: Escalate SBIC Capital Management III, LLC,
its general partner

By: _____



Name: Simon James

Title: Member

Intellectual Property

Intellectual Property Leased by the Company

None.

Intellectual Property Owned by the Company

A. Patents

Location	Patent # and Date (if issued)	Application / Pub. # and Pub. Date	Inventor	Title	Filing Date
United States	N/A	US 2010/0094739 04/15/2010	Peter Ellis; Daniel Lizio-Katzen	<i>System and Method for Providing Transaction-Based Profit Solutions</i>	10/14/2008
United States	8,370,186; 2/5/2013	US 2010/0094680 4/15/2010	Peter Ellis; Daniel Lizio-Katzen	<i>System and Method for Providing Web-Based Management Solutions</i>	10/14/2008
United States	8,209,206; 6/26/2012	US 2010/0191569 7/29/2010	Peter Ellis; Daniel Lizio-Katzen	<i>System and Method for Providing Web-Based Management Solutions</i>	4114/2010; priority to 10/14/2008
United States	N/A	13/739,171	Peter Ellis; Daniel Lizio-Katzen	<i>System and Method for Providing Web-Based Management Solutions</i>	1/11/2013; priority to 10/14/2008
International	Nationalized	PCT/US09/60631 WO/2010/045319	Peter Ellis; Daniel Lizio-Katzen	<i>System and Method for Providing Web-Based Management Solutions</i>	10/14/2009
Canada	N/A	2,740,949	Peter Ellis, Daniel Lizio-Katzen	<i>System and method for providing web-based management solutions</i>	10/14/2009
Europe	N/A	09821174.1/ 2344990 7/20/2011	Peter Ellis, Daniel Lizio-Katzen	<i>System and Method for Providing Web-Based Management Solutions</i>	10/14/2009
Hong Kong	N/A	11110499.2	Peter Ellis, Daniel Lizio-Katzen	<i>System and Method for Providing Web-Based Management Solutions</i>	10/04/2011
China	CN102224512 A 10/19/2011	200980146919.9	Peter Ellis, Daniel Lizio-Katzen	<i>System and Method for Providing Web-Based Management Solutions</i>	10/14/2009

B. Trademarks

Location	Mark	Application #	Registration #	Status
United States	GramercyOne	85/136,600	4,046,713	Registered
United States	SALONBOOKER	77/438,099	3,923,549	Registered
United States	SPABOOKER	77/478,320	3,527,513	Registered
United States	GO 1 (and Design)	85/538,402	4,205,915	Registered
United States	GRAMERCYONE (and Design)	85/521,485	4,221,045	Registered
United States	GOPROMOTE	85/500,128	4,294,458	Registered
United States	BOOKER (and Design)*^	85/812,840	4815533	Registered
Canada	BOOKER & Design	1673046	N/A (pending)	Pending
Canada	SALONBOOKER	1391199	TMA804587	Registered
Canada	SPABOOKER	1347614	TMA735560	Registered
European Union	GramercyOne	9413279	9413279	Registered
European Union	SALONBOOKER	6860258	6860258	Registered
European Union	SPABOOKER	6712624	6712624	Registered
European Union	SPABOOKER	9900028	9900028	Registered
New Zealand	SALONBOOKER	795444	795444	Registered
New Zealand	SPABOOKER	795443	795443	Registered
United States	FREDERICK	86/641,018	4880644	Registered

C. Copyrights

None.