

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT4935460

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST
CONVEYING PARTY DATA	
Name	Execution Date
BALANCE POINT CAPITAL PARTNERS, L.P.	04/26/2018
RECEIVING PARTY DATA	
Name:	ROOMINATE, LLC
Street Address:	1400 E. INMAN PARKWAY
City:	BELOIT
State/Country:	WISCONSIN
Postal Code:	53511
PROPERTY NUMBERS Total: 3	
Property Type	Number
Patent Number:	9004974
Application Number:	14684781
Application Number:	62116214
CORRESPONDENCE DATA	
Fax Number:	(203)325-5001
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	2033255000
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Correspondent Name:	MATTHEW HOLMES
Address Line 1:	SIX LANDMARK SQUARE
Address Line 2:	SUITE 600
Address Line 4:	STAMFORD, CONNECTICUT 06901
NAME OF SUBMITTER:	MATTHEW HOLMES
SIGNATURE:	/Matthew Holmes/
DATE SIGNED:	04/27/2018
This document serves as an Oath/Declaration (37 CFR 1.63).	
Total Attachments: 3	
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source=Executed - Roominate - Balance Point - Patent Release (2018-Apr-26)#page3.tif	

RELEASE OF SECURITY INTERESTS IN PATENTS AND TERMINATION OF PATENT SECURITY AGREEMENT

This Release of Security Interests in Patents and Termination of Patent Security Agreement (the “**Release**”) is made and effective as of April 26, 2018 and granted by Balance Point Capital Partners, L.P., a Delaware limited partnership (the “**Lender**”), in favor of Roominate, LLC, a Delaware limited liability company (the “**Debtor**”).

WHEREAS, pursuant to the terms and conditions of that certain Credit Agreement dated as of September 10, 2014 by and among Patch Products, LLC, TS-Patch Holdings, LLC, and other parties from time to time, and Lender, as amended, restated, supplemented or otherwise modified from time to time, the Debtor and Lender entered into that certain Patent Security Agreement (the “**Security Agreement**”) dated as of January 6, 2016, which was recorded with the United States Patent and Trademark Office on August 11, 2016 at Reel/Frame 039401/0536;

WHEREAS, the Debtor collaterally assigned to the Lender a security interest in all of Debtor’s right, title and interest in, to and under the patents identified in Schedule A attached hereto (the “**Intellectual Property**”); and

WHEREAS, the Lender has agreed to release its security interest in the Intellectual Property and terminate such Security Agreement.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Lender hereby states as follows:

1. Release of Security Interest. Lender hereby terminates the Security Agreement and terminates, releases and discharges any and all security interests that it has pursuant to the Security Agreement in any and all right, title and interest of the Debtor, and reassigns to the Debtor any and all right, title and interest that it may have, in or to the Intellectual Property.

2. Further Assurances. Lender agrees, at the Debtor’s expense, to take all further actions, and provide to the Debtor and its successors, assigns and legal representatives all such cooperation and assistance, including, without limitation, the execution and delivery of any and all further documents or other instruments, as the Debtor and its successors, assigns and legal representatives may reasonably request in order to confirm, effectuate or record this Release.

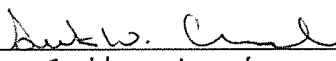
3. Governing Law. This Release and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Release and the transactions contemplated hereby shall be governed by, and construed in accordance with, the laws of the United States and the State of New York, without giving effect to any choice or conflict of law provision or rule (whether of the State of New York or any other jurisdiction).

[signature page follows]

IN WITNESS WHEREOF, the Lender has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

BALANCE POINT CAPITAL PARTNERS, L.P.,
as Administrative Agent

By: BALANCE POINT CAPITAL MANAGERS, LLC
Its: General Partner

By 
Name: Seth Alvord
Title: Managing Member

SCHEDULE A

U.S. Issued Patent

TITLE	OWNER	PATENT NUMBER	ISSUE DATE
Miniature Customizable Room Building Toy Components	Roominate, LLC	9,004,974	April 14, 2015

U.S. Patent Application

TITLE	OWNER	APPLICATION/ PUBLICATION NUMBER	APPLICATION/ PUBLICATION DATE
Miniature Customizable Room Building Toy Components	Roominate, LLC	14/684,781 2015/0224415	April 13, 2015 August 13, 2015

U.S. Provisional Patent Application

TITLE	OWNER	APPLICATION NUMBER	APPLICATION DATE
Miniature Customizable Room Building Toy Components		62/116,214	February 13, 2015