04/20/2018 504878277

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT4925017

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Execution Date
MAZZELLA HOLDING COMPANY, INC.	02/28/2018

RECEIVING PARTY DATA

Name:	FIFTH THIRD BANK
Street Address:	600 SUPERIOR AVE., E.
Internal Address:	SUITE 200
City:	CLEVELAND
State/Country:	ОНЮ
Postal Code:	44114

PROPERTY NUMBERS Total: 14

Property Type	Number
Patent Number:	9707609
Patent Number:	9574351
Patent Number:	9358596
Patent Number:	9050640
Patent Number:	8844333
Patent Number:	8590354
Patent Number:	8468864
Patent Number:	8356502
Patent Number:	8011218
Patent Number:	6772616
Patent Number:	5740687
Application Number:	14502262
Application Number:	14086771
Application Number:	13019513

CORRESPONDENCE DATA

Fax Number: (216)592-5009

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 216-592-5000

Email: patents@tuckerellis.com
Correspondent Name: TUCKER ELLIS LLP

Address Line 1: 950 MAIN AVENUE

Address Line 2: SUITE 1100

Address Line 4: CLEVELAND, OHIO 44113

ATTORNEY DOCKET NUMBER:	11386-00002
NAME OF SUBMITTER:	CHRISTINA SUH
SIGNATURE:	/CHRISTINA SUH/
DATE SIGNED:	04/20/2018

Total Attachments: 23

source=IP Security Agreement - Mazzella Holding Company#page1.tif source=IP Security Agreement - Mazzella Holding Company#page2.tif source=IP Security Agreement - Mazzella Holding Company#page3.tif source=IP Security Agreement - Mazzella Holding Company#page4.tif source=IP Security Agreement - Mazzella Holding Company#page5.tif source=IP Security Agreement - Mazzella Holding Company#page6.tif source=IP Security Agreement - Mazzella Holding Company#page7.tif source=IP Security Agreement - Mazzella Holding Company#page8.tif source=IP Security Agreement - Mazzella Holding Company#page9.tif source=IP Security Agreement - Mazzella Holding Company#page10.tif source=IP Security Agreement - Mazzella Holding Company#page11.tif source=IP Security Agreement - Mazzella Holding Company#page12.tif source=IP Security Agreement - Mazzella Holding Company#page13.tif source=IP Security Agreement - Mazzella Holding Company#page14.tif source=IP Security Agreement - Mazzella Holding Company#page15.tif source=IP Security Agreement - Mazzella Holding Company#page16.tif source=IP Security Agreement - Mazzella Holding Company#page17.tif source=IP Security Agreement - Mazzella Holding Company#page18.tif source=IP Security Agreement - Mazzella Holding Company#page19.tif source=IP Security Agreement - Mazzella Holding Company#page20.tif source=IP Security Agreement - Mazzella Holding Company#page21.tif source=IP Security Agreement - Mazzella Holding Company#page22.tif source=IP Security Agreement - Mazzella Holding Company#page23.tif

INTELLECTUAL PROPERTY SECURITY AGREEMENT

MAZZELLA HOLDING COMPANY, INC., an Ohio corporation (together with its successors and assigns, "Pledgor"), is entering into the Credit Agreement, as hereinafter defined, with FIFTH THIRD BANK, an Ohio banking corporation, as Administrative Agent for the benefit of the Lenders, Swing Line Lender and the Issuer (as defined in the Credit Agreement) ("Agent"). Pledgor desires that Agent and Lenders (as defined in the Credit Agreement) grant the financial accommodations to Pledgor as described in the Credit Agreement.

Pledgor deems it to be in its direct pecuniary and business interests that it obtain from Lenders the Loans, as defined and provided for in the Credit Agreement.

Pledgor understands that Lenders are willing to enter into the Credit Agreement and to grant such financial accommodations to Pledgor only upon certain terms and conditions, one of which is that Pledgor grant to Lenders, a security interest in and a contingent assignment of the Collateral, as hereinafter defined, and this Intellectual Property Security Agreement (as the same may from time to time be amended, restated or otherwise modified, this "Agreement") is being executed and delivered in consideration of each financial accommodation, if any, granted by Pledgor to Agent and for other valuable considerations.

NOW, THEREFORE, in consideration of the foregoing premises and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereby agree as follows:

1. <u>Definitions</u>. As used herein, the following terms shall have the following meanings:

"Assignment" shall mean an Assignment in the form of Exhibit A hereto.

"Collateral" shall mean, collectively, all of Pledgor's existing and future (a) patents, patent applications, patent licenses, technology licenses, trademark registrations, trademark applications, trademark licenses, service mark registrations, service mark applications, service mark licenses, trade names, domain names, copyright registrations and copyright licenses, including, but not limited to, those listed on <u>Schedule 1</u> hereto (as such <u>Schedule 1</u> may from time to time be amended, supplemented or otherwise modified); (b) common law trademark and service mark rights, copyrights, improvements and inventions, trade secrets and know-how; (c) renewals, proceeds on infringement suits, and rights to sue for past, present and future infringements relating to any of the foregoing; (d) all goodwill associated with any of the foregoing; (e) royalties derived from any of the foregoing; and (f) any other proceeds of any of the foregoing.

"Credit Agreement" shall mean the Credit and Security Agreement, dated February 28, 2018, executed by and among Agent, Lenders, Pledgor, Mazzella Lifting Technologies, Inc., Sheffield Metals Cleveland, LLC, MAZ Equipment Company, LLC, The Indusco Group, Inc., Mazzella JHH Company, Inc., Industrial Sales Company, Inc., Alabama Sling Center, Inc., Indusco Leasing Company, Sheffield Solar, LLC, Progressive Crane LLC, Mazzella Crane & Field Service Division, LLC, MAZ Shared Management Company, LLC, Mazzella New Tech Corporation, Mazzella New Tech FFE, LLC, Maz – Cranberry LLC, Maz Progressive Cleveland LLC, Maz Progressive Charlotte LLC, New Tech Machinery International Corp., Coben Consulting LLC and

Florida Handling Systems, Inc., as it may from time to time be amended, restated or otherwise modified.

"Debt" shall mean, collectively, (a) the Loan; (b) all other indebtedness now owing or hereafter incurred by Pledgor to Agent and Lenders pursuant to the Credit Agreement and the Notes (as defined in the Credit Agreement) executed in connection therewith; (c) each renewal, extension, consolidation or refinancing of any of the foregoing, in whole or in part; (d) all interest from time to time accruing on any of the foregoing, and all commitment and other fees pursuant to the Credit Agreement; (e) all obligations and liabilities of Pledgor now existing or hereafter incurred to Agent and Lenders under, arising out of, or in connection with any Rate Management Agreement (as defined in the Credit Agreement); (f) all other amounts payable by Pledgor to Agent and Lenders pursuant to the Credit Agreement or any Loan Documents (as defined in the Credit Agreement); and (g) all expenses, fees or other amounts owing by Borrower to the Agent and Lenders.

"Event of Default" shall mean an event or condition that constitutes an event of default pursuant to Section 6 hereof.

"Loan" shall mean any Loan, as defined in the Credit Agreement, granted pursuant to the Credit Agreement.

"Person" shall mean any individual, sole proprietorship, partnership, joint venture, unincorporated organization, corporation, limited liability company, institution, trust, estate, government or other agency or political subdivision thereof or any other entity.

Capitalized terms used in this Agreement without definition have the meanings ascribed to such terms in the Credit Agreement.

- 2. <u>Grant of Security Interest</u>. In consideration of and as security for the full and complete payment of all of the Debt, Pledgor hereby agrees that Lenders shall at all times have, and hereby grants to Lenders, a security interest in all of the Collateral, including (without limitation) all of Pledgor's future Collateral, irrespective of any lack of knowledge by Agent of the creation or acquisition thereof.
 - 3. <u>Warranties and Representations</u>. Pledgor represents and warrants to Agent that:
- (a) Pledgor owns all of the Collateral (provided that in the case of any license included in the Collateral where Pledgor is a licensee, Pledgor enjoys all of the rights of a licensee thereunder) and, whether the same are registered or unregistered, no such Collateral has been adjudged invalid or unenforceable;
 - (b) to Pledgor's knowledge the Collateral is valid and enforceable;
- (c) Pledgor has no knowledge of any claim that the use of any of the Collateral does or may violate the rights of any Person;
- (d) except for the Permitted Encumbrances (as defined in the Credit Agreement), Pledgor is the sole and exclusive owner of the entire and unencumbered right, title and interest in and to the Collateral free and clear of any liens, charges and encumbrances,

including, without limitation, pledges, assignments, licenses, registered user agreements and covenants by Pledgor not to sue third Persons; provided that in the case of any license included in the Collateral where Pledgor is a licensee, Pledgor's rights as a licensee thereunder are unencumbered, and that, in the case of any license included in the Collateral where Pledgor is a licensor, Pledgor's ownership of the licensed intellectual property is subject to the rights granted to any licensee thereunder;

- (e) Pledgor has full power, authority and legal right to pledge the Collateral and enter into this Agreement and perform its terms; and
- (f) Pledgor has used, and shall continue to use, for the duration of this Agreement, proper statutory notice in connection with its use of the Collateral.
- 4. <u>Further Assignment Prohibited.</u> Pledgor shall not enter into any agreement that is inconsistent with Pledgor's obligations under this Agreement other than sales, assignments, licenses or sublicenses in the ordinary course of Pledgor's business.
- 5. <u>Standard Patent and Trademark Use</u>. Pledgor shall not use the Collateral in any manner that would jeopardize the validity or legal status thereof. Pledgor shall comply with all patent marking requirements as specified in 35 U.S.C. §287. Pledgor shall further conform its usage of any trademarks to standard trademark usage, including, but not limited to, using the trademark symbols ®, TM, and SM where appropriate.

6. Event of Default.

- (a) The occurrence of any of the following shall constitute an "Event of Default" under this Agreement: (i) if an Event of Default, as defined in the Credit Agreement, shall occur under the Credit Agreement; or (ii) if Pledgor shall fail to perform any obligation of Pledgor to be performed under this Agreement and that failure shall not have been fully corrected within thirty (30) days after the giving of written notice thereof to Pledgor by Agent that the specified failure is to be remedied, or if such failure cannot reasonably be remedied within such thirty (30) day period, Pledgor has commenced to remedy such failure within such thirty (30) day period and continued to diligently pursue such remedy.
- (b) Pledgor expressly acknowledges that Agent shall record this Agreement with the United States Patent and Trademark Office in Washington, D.C. After the occurrence of an Event of Default (unless such Event of Default has been cured or waived prior to Agent providing the notice provided for this paragraph), Pledgor will execute an Assignment in the form attached as Exhibit A hereto and thereafter, upon written notice to Pledgor, Agent may, in its sole discretion, record the Assignment with the United States Patent and Trademark Office.
- (c) If an Event of Default shall occur, Pledgor irrevocably authorizes and empowers Agent to terminate Pledgor's use of the Collateral and to exercise such rights and remedies as allowed by law. Without limiting the generality of the foregoing, Agent may immediately sell at public or private sale, in a commercially reasonable manner, or otherwise realize upon all or, from time to time, any of the Collateral together with the associated goodwill, or any interest that Pledgor may have therein, and, after deducting from the proceeds of sale or other disposition of the Collateral all commercially reasonable expenses (including all reasonable

expenses for attorneys' and brokers' fees and other legal services), Agent shall apply such proceeds against payment of the Debt. Any remainder of the proceeds, after payment in full of the Debt, shall be paid to Pledgor. At any such sale or other disposition, Agent may, to the extent permissible under applicable law, purchase the whole or any part of the Collateral sold, free from any right of redemption on the part of Pledgor, which right is hereby waived and released.

- 7. <u>Termination</u> At such time as the Debt has been irrevocably paid in full and the Credit Agreement terminated and not replaced by any other credit facility with Agent, this Agreement shall terminate and, upon request of Pledgor, Agent shall promptly, and in any event within ten (10) business days, execute and deliver to Pledgor all deeds, assignments, and other instruments as may be necessary or proper to release Agent's security interest in and assignment of the Collateral and to preserve Pledgor's full title to the Collateral, subject to any disposition thereof that may have been made by Agent pursuant hereto.
- 8. Attorneys' Fees, Costs and Expenses. Any and all commercially reasonable out-of-pocket costs and expenses, including, without limitation, the reasonable attorneys' fees and legal expenses incurred by Agent in connection with the amendment and enforcement of this Agreement, all renewals, required affidavits and all other documents relating hereto and the consummation of this transaction, the filing or recording of any documents (including all taxes in connection therewith) in public offices, the payment or discharge of any taxes, counsel fees, maintenance fees, encumbrances or otherwise protecting, maintaining or preserving the Collateral, or in defending or prosecuting any actions or proceedings arising out of or related to the Collateral, shall be borne and paid by Pledgor, as required by this agreement, within five (5) days of demand by Agent, and, until so paid, shall be added to the principal amount of the Debt.
- 9. <u>Agent's Rights to Enforce</u>. Pledgor shall have the right to bring any opposition proceedings, cancellation proceedings or lawsuit in its own name to enforce or protect the Collateral. Agent shall have the right, but shall have no obligation, to join in any such action.
- 10. Power of Attorney. Pledgor hereby authorizes and empowers Agent to make, constitute and appoint any officer or agent of Agent as Agent may select, in its exclusive discretion, as Pledgor's true and lawful attorney-in-fact, with the power to endorse, after the occurrence and during the continuance of an Event of Default, Pledgor's name on all applications, documents, papers and instruments necessary for Agent to use the Collateral, or to grant or issue any exclusive or nonexclusive license under the Collateral to any third party, or necessary for Agent to assign, pledge, convey or otherwise transfer title in or dispose of the Collateral, together with associated goodwill to a third party or parties. Pledgor hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof. This power of attorney shall be irrevocable for the life of this Agreement.
- 11. <u>Agent's Right to Perform Obligations</u>. If Pledgor fails to comply with any of its obligations under this Agreement, Agent may, but is not obligated to, do so in Pledgor's name or in Agent's name, but at Pledgor's expense, and Pledgor hereby agrees to reimburse Agent on demand in full for all commercially reasonable out-of-pocket expenses, including reasonable attorneys' fees, incurred by Agent in protecting, defending and maintaining the Collateral.

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- 12. <u>Additional Documents</u>. Pledgor shall, upon written request of Agent, enter into such additional documents or instruments as may be reasonably required by Agent in order to effectuate, evidence or perfect Agent's interests in the Collateral as evidenced by this Agreement.
- 13. <u>New Collateral</u>. If, before the Debt shall have been satisfied in full, Pledgor shall obtain rights to any new Collateral, the provisions of Section 1 shall automatically apply thereto as if the same were identified on <u>Schedule 1</u> as of the date hereof and Pledgor shall give Agent prompt written notice thereof.
- 14. <u>Modification for New Collateral</u>. Pledgor hereby authorizes Agent to modify this Agreement by amending <u>Schedule 1</u> to include any existing or future Collateral as contemplated by Sections 1 and 13 hereof and, at Agent's request, Pledgor shall execute any documents or instruments reasonably required by Agent in order to modify this Agreement as provided in this Section 14, provided that any such modification to <u>Schedule 1</u> shall be effective without the signature of Pledgor.
- 15. <u>Maintenance of Collateral.</u> Pledgor agrees to make the necessary filings with the appropriate offices to maintain the Collateral in good standing and in full force and effect with the United States Patent and Trademark Office.
- 16. <u>No Waiver</u>. No course of dealing between Pledgor and Agent, nor any failure to exercise, nor any delay in exercising, on the part of Agent, any right, power or privilege hereunder shall operate as a waiver thereof; nor shall any single or partial exercise of any right, power or privilege hereunder preclude any other or further exercise thereof or the exercise of any other right, power or privilege.
- 17. <u>Remedies Cumulative</u>. All of the rights and remedies of Agent with respect to the Collateral, whether established hereby or by the Loan Documents, or by any other agreements or by law shall be cumulative and may be executed singularly or concurrently.
- 18. <u>Severability</u>. The provisions of this Agreement are severable, and, if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this Agreement in any jurisdiction.
- 19. <u>Modifications</u>. This Agreement may be amended or modified only by a writing signed by Pledgor and Agent, except that any modification to <u>Schedule 1</u> hereto pursuant to Section 14 shall be effective without the signature of Pledgor. In the event that any provision herein is deemed to be inconsistent with any provision of any other document, other than the Credit Agreement, the provisions of this Agreement shall control. In the event that any provision herein is deemed to be inconsistent with any provision of the Credit Agreement, the provisions of the Credit Agreement shall control.
- 20. <u>Successors and Assigns</u>. This Agreement shall inure to the benefit of and be binding upon the respective successors and permitted assigns of the parties, except that Pledgor may not assign any of its rights or duties hereunder without the prior written consent of Agent.

- 21. <u>Notice</u>. All notices, requests, demands and other communications provided for hereunder shall be in writing and, if to Pledgor, mailed or delivered to it, addressed to it at the address specified on the signature pages of the Credit Agreement, and, if to Agent, mailed or delivered to it, addressed to the address of Agent specified on the signature pages of the Credit Agreement. All notices, statements, requests, demands and other communications provided for hereunder shall be overnight delivery or first-class mail with postage prepaid by registered or certified mail, addressed as aforesaid, or sent by facsimile with telephonic confirmation of receipt, except that all notices hereunder shall not be effective until received.
- 22. Governing Law. This Agreement shall be construed and enforced in accordance with, and the rights of the parties shall be governed by, the laws of the State of Ohio, without regard to principles of conflicts of law. Pledgor hereby irrevocably submits to the non-exclusive jurisdiction of any Ohio state or federal court sitting in Cleveland, Ohio, over any action or proceeding arising out of or relating to this Agreement, and Pledgor hereby irrevocably agrees that all claims in respect of such action or proceeding may be heard and determined in such Ohio state or federal court. Pledgor hereby irrevocably waives, to the fullest extent permitted by law, any objection it may now or hereafter have to the laying of venue in any action or proceeding in any such court as well as any right it may now or hereafter have to remove such action or proceeding, once commenced, to another court on the grounds of FORUM NON CONVENIENS or otherwise. Pledgor agrees that a final, nonappealable judgment in any such action or proceeding shall be conclusive and may be enforced in other jurisdictions by suit on the judgment or in any other manner provided by law.

[The remainder of this page is intentionally left blank.]

23. JURY TRIAL WAIVER. PLEDGOR AND AGENT, TO THE EXTENT PERMITTED BY LAW, EACH WAIVE ANY RIGHT TO HAVE A JURY PARTICIPATE IN RESOLVING ANY DISPUTE, WHETHER SOUNDING IN CONTRACT, TORT OR OTHERWISE, BETWEEN AGENT AND PLEDGOR, ARISING OUT OF, IN CONNECTION WITH, RELATED TO, OR INCIDENTAL TO THE RELATIONSHIP ESTABLISHED BETWEEN THEM IN CONNECTION WITH THIS AGREEMENT OR ANY NOTE OR OTHER INSTRUMENT, DOCUMENT OR AGREEMENT EXECUTED OR DELIVERED IN CONNECTION THEREWITH OR THE TRANSACTIONS RELATED THERETO. THIS WAIVER SHALL NOT IN ANY WAY AFFECT, WAIVE, LIMIT, AMEND OR MODIFY THE ABILITY OF AGENT TO PURSUE REMEDIES PURSUANT TO ANY PROVISION CONTAINED IN ANY NOTE, OR OTHER INSTRUMENT, DOCUMENT OR AGREEMENT BETWEEN PLEDGOR AND AGENT.

IN WITNESS WHEREOF, the undersigned has executed this Agreement to be dated effective as of February <u>28</u>, 2018.

MAZZELLA HOLDING COMPANY, INC.

Name: Anthony J. Mazzella

Title: President and Chief Executive Officer

FIFTH THIRD BANK

By:

Name: W.K. (Bill) Beard

Its: Senior Vice President

[Signature Page to IP Security Agreement]

23. JURY TRIAL WAIVER. PLEDGOR AND AGENT, TO THE EXTENT PERMITTED BY LAW, EACH WAIVE ANY RIGHT TO HAVE A JURY PARTICIPATE IN RESOLVING ANY DISPUTE, WHETHER SOUNDING IN CONTRACT, TORT OR OTHERWISE, BETWEEN AGENT AND PLEDGOR, ARISING OUT OF, IN CONNECTION WITH, RELATED TO, OR INCIDENTAL TO THE RELATIONSHIP ESTABLISHED BETWEEN THEM IN CONNECTION WITH THIS AGREEMENT OR ANY NOTE OR OTHER INSTRUMENT, DOCUMENT OR AGREEMENT EXECUTED OR DELIVERED IN CONNECTION THEREWITH OR THE TRANSACTIONS RELATED THERETO. THIS WAIVER SHALL NOT IN ANY WAY AFFECT, WAIVE, LIMIT, AMEND OR MODIFY THE ABILITY OF AGENT TO PURSUE REMEDIES PURSUANT TO ANY PROVISION CONTAINED IN ANY NOTE, OR OTHER INSTRUMENT, DOCUMENT OR AGREEMENT BETWEEN PLEDGOR AND AGENT.

IN WITNESS WHEREOF, the undersigned has executed this Agreement to be dated effective as of February 28, 2018.

MAZZELLA HOLDING COMPANY, INC.

By:_____

Name: Anthony J. Mazzella

Title: President and Chief Executive Officer

FIFTH THIRD BANK

Name: W.K. (Bill) Beard

Its: Senior Vice President

[Signature Page to IP Security Agreement]

ACKNOWLEDGMENTS

SS:

THE STATE OF OHIO

COUNTY OF CUYTHORA	_)		
BEFORE ME, the under Mazzella, President and Chief Ex name is subscribed to the foregoin of the said MAZZELLA HOLDIN the same as the act of such corpor the capacity therein stated. GIVEN UNDER MY HAN	ecutive Of ng instrum NG COMF ation for t	fficer, known and a PANY, IN the purpos	own to me to be the acknowledged to make the interest of the interest of the consideration of the interest of	that the same was the act ration, and that he executed
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THE STATE OF OHIO)		PIAL S	JAMES H ROWND Attorney At Law NOTARY PUBLIC STATE OF OHIO My Commission Has No Expiration Date
COUNTY OF CUYAHOGA)	SS:	TE OF O	Section 147.03 O.R.C.
BEFORE ME, the undersigned Senior Vice President, known to a foregoing instrument and acknown BANK, and that he executed the therein expressed, and in the capacity GIVEN UNDER MY HANGE CONTRACTOR OF THE PROPERTY OF THE PRO	me to be the dedged to a same as the city therein	he person ne that the ne act of n stated.	n and officer whos ne same was the ac said Bank, for the	t of the said FIFTH THIRD purposes and consideration

[Notary Page to IP Security Agreement]

NOTARY PUBLIC

ACKNOWLEDGMENTS

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COUNTY OF)	SS:
Mazzella, President and Chief Exname is subscribed to the forego of the said MAZZELLA HOLDI	xecutive ing instri NG COM	Officer, iment an MPANY,	known to me to be the person and officer whose d acknowledged to me that the same was the act INC., an Ohio corporation, and that he executed poses and consideration therein expressed, and in
GIVEN UNDER MY HA	ND ANI	SEAL (OF OFFICE this day of February, 2018.
,			
		7	NOTARY PUBLIC
THE STATE OF OHIO)	SS:	
COUNTY OF CUYAHOGA)		
Senior Vice President, known to	me to b	e the per	on this day personally appeared W.K. (Bill) Beard, rson and officer whose name is subscribed to the at the same was the act of the said FIFTH THIRD

GIVEN UNDER MY HAND AND SEAL OF OFFICE this 27 day of February, 2018.

BANK, and that he executed the same as the act of said Bank, for the purposes and consideration

SANDRA E. BELAJ Notary Public, State of Ohio My Commission Expires June 8, 2021

therein expressed, and in the capacity therein stated.

THE STATE OF OHIO

[Notary Page to IP Security Agreement]

SCHEDULE 1

See attached.

	Adjustment mechanism kit and rail structure kit	Adjustment mechanism 2008-08-26 2008-12- kit and rail structure kit 18 2009-08-26 2009-	US2009572729A	2009-10-02	2013-06-25	New Tech Mazzella HOLDING Machinery, Denver, CO, U COMPANY
	along with methods incorporating the same	08-31 2009-09-01				S Schell Ronald W.,Firestone,CO,US Fry Jeffrey
						A.,Centennial,CO,US Binderup Adam J.,Westminster,CO,US
US8468864B1						DeBerard John W.,Elizabeth,CA,US
*	Material forming machine incorporating quick changeover	2008-08-26 2008-12- 18 2009-08-26	US2009551113A	2009-08-31	2013-01-22	New Tech Machinery, Denver, CO, U COMPANY S
1158356502B1	document.					
	Material forming machine incorporating quick changeover	2008-08-26 2008-12- 18 2009-08-26 2009- 08-31	US2009551665A	2009-09-01	2011-09-06	New Tech MAZZELLA HOLDING Machinery,Denver,CO,U COMPANY S
US8011218B1	date of the state					
US6772616B2	Forming machine for sheets of formable material	2001-02-13	US2002328401A	2002-12-23	2004-08-10	New Tech MAZZELLA HOLDING Machinery, Denver, CO COMPANY
	Forming apparatus for strip materials	1995-04-21	US1995426041A	1995-04-21	1998-04-21	New Tech Machinery MAZZELLA HOLDING Corporation, Denver, CO, COMPANY
US5740687A						ns
	EDGE GUIDE MECHANISM AND PANEL FORMING MACHINE INCORPORATING THE	2011-02-14	US14502262A	2014-09-30	2015-04-16	New Tech MAZZELLA HOLDING Machinery,Denver,CO,U COMPANY S
USZU15U101384A1	SAIME Material Forming Machine Incorporating Quick Changeover Assembly	2008-08-26 2008-12- 18 2009-08-26	US14086771A	2013-11-21	2014-10-02	New Tech MAZZELLA HOLDING Machinery,Denver,CO,U COMPANY S
US20140290326A1						
US20120192689A1	GUIDE ASSEMBLY AND SHEET MATERIAL SLITTER INCORPORATING THE SAME	2011-02-02	US13019513A	2011-02-02	2012-08-02	NEW TECH MAZZELLA HOLDING MACHINERY, Denver, CO COMPANY , US

	FORMING MACI FORMING MACI FORMABLE OF MACHINE A FORMAN			•			AU 199050004A Apparatus for fe profiles on strip
LES ON S: . UM	FORMING MACHINE FOR SHEETS OF FORMABLE MATERIAL MACHINE A FORMER	TUS ALS 1AGE N	LES ON S		LES ON S NT A		orming
1993-08-17 1994-08- 17	2001-02-13	1995-04-21	1993-08-17	1995-04-21	1993-08-17	1995-04-21 1996-04- 22	1993-08-17 1994-08- 17
EP1994925918A	WO2002US4338A	WO1996US5595A	WO1994US9289A	CA2218697A	CA2169738A	AU199656664A	AU199475678A
1994-08-17	2002-02-13	1996-04-22	1994-08-17	1996-04-22	1994-08-17	1996-04-22	1994-08-17
1996-06-05	2002-08-22	1996-10-24	1995-02-23	1996-10-24	1995-02-23	1996-11-07	1995-04-27
NEW TECH MACHINERY CORP., Denver, CO 80205 3311, US,01921360	NEW TECH MACHINERY,US	NEW TECH MACHINERY CORP.	NEW TECH MACHINERY CORP.	NEW TECH MACHINERY CORPORATION, DENVER, US	NEW TECH MACHINERY CORPORATION,DENVER ,US	NEW TECH MACHINERY CORP	New Tech Machinery Corp.

AU199475678A

Brief Goods/Services	(Int'l Class: 07) panel forming machines, namely, machines for manufacturing and forming roofing panels for use in residential and commercial roofing applications, parts and accessories therefor; gutter machines, namely, machines for manufacturing and forming gutters for residential and commercial applications, parts and accessories	(Int'l Class: 07) panel forming machines, namely, machines for manufacturing and forming roofing panels for use in residential and commercial roofing applications, parts and accessories therefor; gutter machines, namely, machines for manufacturing and forming gutters for residential and commercial applications, parts and accessories
App. No./Reg. No.	RN: 5207805 SN: 87061092	RN: 5207804 SN: 87061084
Owner Information	Mazzella Holding Company, Inc. (OHIO CORP.) RN: 5207805 Suite 400 1360 East Ninth Street Cleveland, Ohio 44114 United States of America	red Principal Mazzella Holding Company, Inc. (OHIO CORP.) RN: 5207804 - Sec. 2(F) May 23, Suite 400 1360 East Ninth Street Cleveland, Ohio 44114 United States of America
Status/Status Date	Register- Sec. 2(F) May 23, 2017	Registered Principal Register - Sec. 2(F) May 23, 2017
Design		New Tech Machinery
TM Record Mark/Name	MACHINERY MACHINERY	NTM NEW TECH MACHINERY (Stylized)
TW Record	US Federal Q2 uf 23	US Federal Q2 uf 24

EXHIBIT A

FORM OF ASSIGNMENT

BY SIGNING IN THE SPACE PROVIDED BELOW, THE UNDERSIGNED OFFICER OF AGENT CERTIFIES THAT AN EVENT OF DEFAULT (AS DEFINED IN THE AGREEMENT) HAS OCCURRED AND IS CONTINUING AND THAT AGENT HAS ELECTED TO TAKE POSSESSION OF THE COLLATERAL (AS DEFINED BELOW) AND TO RECORD THIS DOCUMENT WITH THE UNITED STATES PATENT AND TRADEMARK OFFICE. UPON RECORDING OF THIS DOCUMENT WITH THE UNITED STATES PATENT AND TRADEMARK OFFICE, THIS LEGEND SHALL CEASE TO HAVE ANY FORCE OR EFFECT

FIFTH THIRD BANK

By:	
Print:	
Title:	
Date:	

ASSIGNMENT

WHEREAS, MAZZELLA HOLDING COMPANY, INC., an Ohio corporation ("Pledgor") is the owner of the Collateral, as hereinafter defined;

WHEREAS, Pledgor has executed an Intellectual Property Security Agreement, dated as of February 28, 2018 (as the same may from time to time be amended, restated or otherwise modified, the "Agreement") in favor of FIFTH THIRD BANK ("Agent"), pursuant to which Pledgor has granted to Agent a security interest in and contingent assignment of the Collateral as security for the Debt, as defined in the Agreement;

WHEREAS, the Agreement provides that the security interest in the Collateral is effective as of the date of the Agreement;

WHEREAS, the Agreement provides that this Assignment shall become effective upon the occurrence of an Event of Default, as defined in the Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and intending to be legally bound hereby, Pledgor, its successors and assigns, subject to the limitations stated in the paragraph immediately following, does hereby transfer, assign and set over unto Agent, its successors, transferees and assigns, all of its existing and future (a) patents, patent applications, patent licenses, technology licenses, trademark registrations, trademark applications, trademark licenses, service mark registrations, service mark applications, service mark licenses, trade names, domain names, copyright registrations and copyright licenses, including, but not limited to, those listed on Schedule 1 hereto (as such Schedule 1 may from time to time be amended, supplemented or otherwise modified); (b) common law trademark and service mark rights, copyrights, improvements and inventions, trade secrets and know-how; (c) renewals, proceeds on infringement suits, and rights to sue for past, present and future infringements relating

to any of the foregoing; (d) all goodwill associated with any of the foregoing; (e) royalties derived from any of the foregoing; and (f) any other proceeds of any of the foregoing (collectively, the "Collateral"), including, but not limited to, the Collateral listed on <u>Schedule 1</u> hereto that is registered in the United States Patent and Trademark Office in Washington, D.C. or that is the subject of pending applications in the United States Patent and Trademark Office.

This Assignment shall be effective only upon the certification of an authorized officer of Agent, as provided above, that (a) an Event of Default, as defined in the Agreement, has occurred and is continuing, and (b) Agent has elected to take actual title to the Collateral.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has caused this Assignment to be executed by its duly authorized officer on February 25, 2018.

MAZZELLA HOLDING COMPANY, INC.

Name: Anthony

Title: President and Chief Executive Officer

ACKNOWLEDGMENTS

THE STATE OF OHIO)	
COUNTY OF CAYAGOGA)	SS:

BEFORE ME, the undersigned authority, on this day personally appeared Anthony J. Mazzella, President and Chief Executive Officer, known to me to be the person and officer whose name is subscribed to the foregoing instrument and acknowledged to me that the same was the act of the said MAZZELLA HOLDING COMPANY, INC., an Ohio corporation, and that he executed the same as the act of such corporation for the purposes and consideration therein expressed, and in the capacity therein stated.

GIVEN UNDER MY HAND AND SEAL OF OFFICE this day of February, 2

IOTARY JUBLIÇ

JAMES H. ROWND
Attorney At Law
NOTARY PUBLIC
STATE OF OHIO
My Commission Has
No Expiration Date
Section 147.03 O.R.C.

[Signature Page to IP Assignment]

SCHEDULE 1 TO EXHIBIT A

See attached.

Dublication Mumbor	T:+I2	Briority Date	Application Mumber	Annlication Date	Publication Date	Assignee/Annlicant	Assignee - Current US
IISQ707509R2	Material forming machine incorporating quick changeover assembly	2008-08-26 2008-12- 18 2009-08-26	US14086771A	2013-11-21	2017-07-18	Mazzella Holding Company Inc.,Cleveland,OH,US	MAZZELLA HOLDING COMPANY
11.CGF7/42E4B2	Standing seam panels	2015-04-10	US14683733A	2015-04-10	2017-02-21	Mazzella Holding Company Inc,Cleveland,OH,US Mazzella Holding	MAZZELLA HOLDING COMPANY INC
11.5035,8596R2	Edge guide mechanism and panel forming machine incorporating the same	2011-02-14	US14502262A	2014-09-30	2016-06-07	Mazzella Holding Company Inc.,Cleveland,OH,US	MAZZELLA HOLDING COMPANY
1.600E0640B1	Material forming machine incorporating quick changeover assembly	2008-08-26 2008-12- 18 2009-08-26 2009- 08-31	US13747163A	2013-01-22	2015-06-09	NEW TECH MACHINERY,Denver,CO ,US	MAZZELLA HOLDING COMPANY
	Edge guide mechanism and panel forming machine incorporating the same	2011-02-14	US13027094A	2011-02-14	2014-09-30	New Tech MAZZELLA Machinery,Denver,CO,U COMPANY S Schell Ronald W.,Firestone,CO,US Tatum Brandon,Denver,CO,US Binderup Adam J.,Westminster,CO,US	MAZZELLA HOLDING COMPANY
US8844333B2	Material forming machine incorporating quick changeover assembly	2008-08-26 2008-12- 18	US2009547710A	2009-08-26	2013-11-26	New Tech Machinery, Denver, CO, U COMPANY S Schell Ronald W., Firestone, CO, US Fry Jeffrey A., Denver, CO, US Binderup Adam J., Westminster, CO, US DeBerard John	MAZZELLA HOLDING COMPANY
US8590354B1						W., Elizabeth, CO, US	

	Adjustment mechanism kit and rail structure kit along with methods incorporating the same	2008-08-26 2008-12- 18 2009-08-26 2009- 08-31 2009-09-01	US2009572729A	2009-10-02	2013-06-25	New Tech MAZZELLA HOLDING Machinery, Denver, CO, U COMPANY S Schell Ronald W., Firestone, CO, US Fry Jeffrey	
						A,Centennial,CO,US Binderup Adam J,Westminster,CO,US	
US8468864B1	Material forming	2008-08-26 2008-12-	US2009551113A	2009-08-31	2013-01-22	W.,Elizabeth,CA,US New Tech MAZZELLA HOLDING	
	machine incorporating quick changeover assembly	18 2009-08-26				Machinery,Denver,CO,U COMPANY S	
03833930281	Material forming machine incorporating quick changeover	2008-08-26 2008-12- 18 2009-08-26 2009- 08-31	US2009551665A	2009-09-01	2011-09-06	New Tech MAZZELLA HOLDING Machinery,Denver,CO,U COMPANY S	
US8011218B1	10000						
US6772616B2	Forming machine for sheets of formable material	2001-02-13	US2002328401A	2002-12-23	2004-08-10	New Tech Machinery, Denver, CO COMPANY	
	Forming apparatus for 1995-04-21 strip materials	1995-04-21	US1995426041A	1995-04-21	1998-04-21	New Tech Machinery MAZZELLA HOLDING Corporation, Denver, CO, COMPANY	
US5740687A							
	EDGE GUIDE MECHANISM AND PANEL FORMING MACHINE INCORPORATING THE	2011-02-14	US14502262A	2014-09-30	2015-04-16	New Tech Machinery, Denver, CO, U COMPANY S	
US20150101384A1	SAME						
	Material Forming Machine Incorporating Quick Changeover Assembly	2008-08-26 2008-12- 18 2009-08-26	US14086771A	2013-11-21	2014-10-02	New Tech Machinery,Denver,CO,U COMPANY S	
US20140290326A1							
• •	GUIDE ASSEMBLY AND SHEET MATERIAL SLITTER INCORPORATING THE	2011-02-02	US13019513A	2011-02-02	2012-08-02	NEW TECH MAZZELLA HOLDING MACHINERY,Denver,CO COMPANY , US	
US20120192689A1	SAME	* .		•			

NEW TECH MACHINERY CORP., Denver, CO 80205 3311, US,01921360	NEW TECH MACHINERY,US	NEW TECH MACHINERY CORP.	NEW TECH MACHINERY CORP.	NEW TECH MACHINERY CORPORATION,DENVER ,US	NEW TECH MACHINERY CORPORATION,DENVER ,US	NEW TECH MACHINERY CORP	New Tech Machinery Corp.
1996-06-05	2002-08-22	1996-10-24	1995-02-23	1996-10-24	1995-02-23	1996-11-07	1995-04-27
1994-08-17	2002-02-13	1996-04-22	1994-08-17	1996-04-22	1994-08-17	1996-04-22	1994-08-17
EP1994925918A	WO2002US433&A	WO1996US5595A	WO1994US9289A	CA2218697A	CA2169738A	AU199656664A	AU199475678A
1993-08-17 1994-08- 17	2001-02-13	1995-04-21	1993-08-17	1995-04-21	1993-08-17	1995-04-21 1996-04-22	1993-08-17 1994-08- 17
APPARATUS FOR FORMING PROFILES ON STRIP MATERIALS VORRICHTUNG ZUM FORMEN VON	FORMING MACHINE FOR SHEETS OF FORMABLE MATERIAL MACHINE A FORMER	FOOR FEDILLES DE FORMING APPARATUS FOR STRIP MATERIALS APPAREIL DE FORMAGE D'UN MATERIAU EN	APPARATUS FOR FORMING PROFILES ON STRIP MATERIALS DISPOSITIF DE	FORMING APPARATUS FOR STRIP MATERIALS APPAREIL DE FORMAGE D'UN MATERIAU EN	APPARATUS FOR FORMING PROFILES ON STRIP MATERIALS APPAREIL SERVANT A FORMER DES PROFILES	Forming apparatus for strip materials	Apparatus for forming profiles on strip materials
EP714337A1	WO20020647	WO2002004279A1	WO1996035025A1	CA2218697A1	CA2169738A1	A114006E	Choocoo o o o o o o o o o o o o o o o o o

AU199475678A

Brief Goods/Services	(Inf. Class: 07) panel forming machines, namely, machines for manufacturing and forming roofing panels for use in residential and commercial roofing applications, parts and accessories therefor; gutter machines, namely, machines for manufacturing and forming gutters for residential and commercial applications, parts and accessories	(int'l Class: 07) panel forming machines, namely, machines for manufacturing and forming roofing panels for use in residential and commercial roofing applications, parts and accessories therefor; gutter machines, namely, machines for manufacturing and forming gutters for residential and commercial applications, parts and accessories
App. No./Reg. No. Bri		
Owner Information	Mazzella Holding Company, Inc. (OHIO CORP.) RN: 5207805 Suite 400 1360 East Ninth Street Cleveland, Ohio 44114 United States of America	Mazzella Holding Company, Inc. (OHIO CORP.) RN: 5207804 Suite 400 1380 East Ninth Street Cleveland, Ohio 44114 United States of America
Sains/Sains Date	Register - Sec. 2(F) May 23, 2017	Registered Principal Register - Sec. 2(F) May 23, 2017
Pesign		New Tech Machinery
गर्ण। Resord - WerkfMame	MACHINERY MACHINERY	NTM NEW TECH MACHINERY (Stylized)
TIM Reserve	US Federal Q2 uf 23	US Federal Q2 uf 24

RECORDED: 04/20/2018