

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT4982721

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	05/28/2015
SEQUENCE:	3

CONVEYING PARTY DATA

Name	Execution Date
INVUITY, INC.	05/28/2015

RECEIVING PARTY DATA

Name:	INVUITY, INC.
Street Address:	444 DE HARO STREET
City:	SAN FRANCISCO
State/Country:	CALIFORNIA
Postal Code:	94107

PROPERTY NUMBERS Total: 1

Property Type	Number
Application Number:	15968011

CORRESPONDENCE DATA

Fax Number: (650)493-6811

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 650-493-9300

Email: kfarrell@wsgr.com

Correspondent Name: WILSON SONSINI GOODRICH & ROSATI

Address Line 1: 650 PAGE MILL ROAD

Address Line 4: PALO ALTO, CALIFORNIA 94304-1050

ATTORNEY DOCKET NUMBER:	40556-714.401
NAME OF SUBMITTER:	KATHLEEN FARRELL
SIGNATURE:	/Kathleen Farrell/
DATE SIGNED:	05/30/2018

Total Attachments: 4

source=40556-714_401_Merger#page1.tif

source=40556-714_401_Merger#page2.tif

source=40556-714_401_Merger#page3.tif

source=40556-714_401_Merger#page4.tif

Delaware

PAGE 1

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"INVUITY, INC.", A CALIFORNIA CORPORATION,
WITH AND INTO "INVUITY, INC." UNDER THE NAME OF "INVUITY, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-EIGHTH DAY OF MAY, A.D. 2015, AT 8 O'CLOCK A.M.

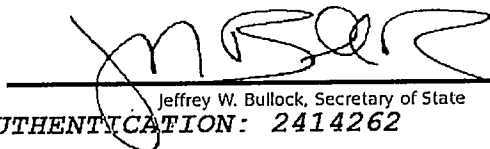
A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

5665926 8100M

150793657

You may verify this certificate online
at corp.delaware.gov/authver.shtml




Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 2414262

DATE: 05-28-15

PATENT
REEL: 035899 FRAME: 0948
REEL: 045933 FRAME: 0428

CERTIFICATE OF MERGER
OF
INVUITY, INC., A CALIFORNIA CORPORATION
with and into
INVUITY, INC., A DELAWARE CORPORATION
Under Section 252 of the General Corporation Law of the State of Delaware

Pursuant to Section 252(c) of the General Corporation Law of the State of Delaware, as amended, Invuity, Inc., a Delaware corporation ("**Invuity Delaware**"), hereby certifies to the following information relating to the merger of Invuity, Inc., a California corporation ("**Invuity California**"), with and into Invuity Delaware (the "**Merger**"). Invuity Delaware and Invuity California are collectively referred to hereinafter as the "**Constituent Corporations**."

1. The name and the state of incorporation of each of the Constituent Corporations in the Merger are:

- a) Invuity, Inc., a California corporation; and
- b) Invuity, Inc., a Delaware corporation.

2. An agreement and plan of merger, dated as of May 28, 2015 by and between Invuity California and Invuity Delaware ("**Merger Agreement**"), setting forth the terms and conditions of such Merger has been approved, adopted, certified, executed and acknowledged by the Constituent Corporations pursuant to subsection (c) of Section 252 of the General Corporation Law of the State of Delaware.

3. The name of the surviving corporation is: Invuity, Inc. ("**Surviving Corporation**").

4. The Certificate of Incorporation of Invuity Delaware, as it exists immediately prior to the time this Certificate is duly filed with the Secretary of State of the State of Delaware, shall be the Certificate of Incorporation of the Surviving Corporation and thereafter may be amended in accordance with its terms and as provided by law.

5. An executed Merger Agreement is on file at the principal place of business of the Surviving Corporation, which is located at 444 De Haro Street, San Francisco, California 94107.

6. A copy of the Merger Agreement shall be furnished by the Surviving Corporation, on request and without cost, to any stockholder of Invuity California or Invuity Delaware.

7. The authorized capital stock of Invuity California immediately prior to the time this Certificate is duly filed with the Secretary of State of the State of Delaware is 11,384,324 shares of Common Stock, having no par value, and 7,861,914 shares of Preferred Stock, having no par value, 396,605 of which have been designated Series A Preferred Stock, 493,385 of which have been designated Series B Preferred Stock, 1,586,392 of which have been designated Series C Preferred Stock, 2,028,236 of which have been designated Series D Preferred Stock, 1,702,702 of which have been designated Series E Preferred Stock, and 1,654,594 of which have been designated Series F Preferred Stock.

Invuity - Certificate of Merger (Reincorporation)_(palib2_7219764_3).DOCX

PATENT
REEL: 035897 NAME: 0950
REEL: 045933 FRAME: 0430

IN WITNESS WHEREOF, Invuity, Inc., a Delaware corporation, has caused this Certificate to be signed by Philip Sawyer, its authorized officer, on May 28, 2015.

INVUITY, INC.

/s/ Philip Sawyer

By: Philip Sawyer

Title: President and Chief Executive Officer

[Signature Page to Certificate of Merger of Invuity, Inc.]

RECORDED: 06/03/2015
RECORDED: 05/30/2018

PATENT
REEL: 035891 PATENT NAME: 0951
REEL: 045933 FRAME: 0431