504938627 05/31/2018 PATENT ASSIGNMENT COVER SHEET

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| SUBMISSION TYPE: | | NEW ASSIGNMENT | | | | |
|---------------------------------------------------|------------|------------------------------------------------------------------------------------------|----------------|--|--|--|
| NATURE OF CONVEYANCE: | | SECURITY INTEREST | | | | |
| CONVEYING PARTY | ΟΑΤΑ | | | | | |
| Name | | | Execution Date | | | |
| ASTUTE HOLDINGS, INC. | | | 05/25/2018 | | | |
| ASTUTE, INC. | | | 05/25/2018 | | | |
| WILKE GLOBAL, INC. | 05/25/2018 | | | | | |
| RECEIVING PARTY D | ΑΤΑ | | | | | |
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| Postal Code: | 15219 | 15219 | | | | |
| | S Total: 3 | | | | | |
| Property Type | | Number | | | | |
| Patent Number: | | 7305345 | | | | |
| Patent Number: | | 8706498 | | | | |
| Patent Number: | | 8731919 | | | | |
| CORRESPONDENCE | DATA | | | | | |
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| ATTORNEY DOCKET NUMBER: | 074658-18017 |
|-------------------------|-----------------------|
| NAME OF SUBMITTER: | TIMOTHY D. PECSENYE |
| SIGNATURE: | /Timothy D. Pecsenye/ |
| DATE SIGNED: | 05/31/2018 |

| Total Attachments: 6 |
|--------------------------------------------------------------|
| source=08 - Patent Security Agreement (PNC Astute)#page1.tif |
| source=08 - Patent Security Agreement (PNC Astute)#page2.tif |
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| source=08 - Patent Security Agreement (PNC Astute)#page4.tif |
| source=08 - Patent Security Agreement (PNC Astute)#page5.tif |
| source=08 - Patent Security Agreement (PNC Astute)#page6.tif |

PATENT SECURITY AGREEMENT

This Patent Security Agreement (this "<u>Patent Security Agreement</u>") is made as of this 25th day of May, 2018, among the Grantors listed on the signature pages hereof (collectively, jointly and severally, "<u>Grantors</u>" and each individually "<u>Grantor</u>"), and PNC BANK, NATIONAL ASSOCIATION, in its capacity as agent for the Lenders (together with its successors and assigns in such capacity, "<u>Agent</u>").

$\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$:

WHEREAS, pursuant to that certain Revolving Credit, Term Loan and Security Agreement dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, including all exhibits and schedules thereto, the "<u>Credit Agreement</u>") among Astute Holdings, Inc., a Delaware corporation ("<u>Holdings</u>"), Astute, Inc., an Ohio corporation ("<u>Astute</u>"), Wilke Global, Inc., an Ohio corporation ("<u>Wilke</u>", together with Astute and each other Person from time to time party thereto as a borrower, the "<u>Borrowers</u>" and each a "<u>Borrower</u>"), the Persons which are now or which hereafter become a lender thereunder (collectively, the "<u>Lenders</u>" and each individually a "<u>Lender</u>") and Agent, the Lenders agreed to make certain financial accommodations available to Borrowers from time to time pursuant to the terms and conditions thereof;

WHEREAS, pursuant to the Credit Agreement, Grantors are required to execute and deliver to Agent, for the benefit of the Lenders, this Patent Security Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement.

2. <u>GRANT OF SECURITY INTEREST IN PATENT COLLATERAL</u>. Each Grantor hereby grants to Agent, for the benefit of the Lenders, a continuing security interest in and first priority Lien on all of such Grantor's Collateral, including all right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "<u>Patent Collateral</u>"):

(a) all of such Grantor's patents, patent applications, patentable inventions, trade secrets, equipment formulations, manufacturing procedures, quality control procedures (collectively, "<u>Patents</u>"), and licenses for any of the foregoing ("<u>Licenses</u>"), including those referred to on <u>Schedule I</u> hereto;

(b) all reissues, continuations, continuations-in-part, substitutes, extensions or renewals of and improvements on the foregoing; and

(c) all products and proceeds of the foregoing, including any claim by such Grantor against third parties for past, present or future infringement or dilution of any Patent or any Patent licensed under any License.

3. <u>SECURITY FOR OBLIGATIONS</u>. This Patent Security Agreement and the security interest created hereby secure the payment and performance of all the Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Patent Security Agreement secures the payment of all amounts which constitute part of the Obligations and would be owed by Grantors, or any of them, to Agent, the Lenders or any of them, whether or not they are unenforceable or not allowable due to the existence of an insolvency proceeding involving any Grantor.

4. <u>CREDIT AGREEMENT</u>. The security interests granted pursuant to this Patent Security Agreement are granted in conjunction with the security interests granted to Agent, for the benefit of the Lenders, pursuant to the Credit Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the Patent Collateral made and granted hereby are more fully set forth in the Credit Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provisions of this Patent Security Agreement are deemed to conflict with those of the Credit Agreement, the provisions of the Credit Agreement shall govern.

5. <u>AUTHORIZATION TO SUPPLEMENT</u>. If any Grantor shall create or obtain rights to any new Patents or Licenses for Patents, this Patent Security Agreement shall automatically apply thereto. Grantors shall give prompt notice in writing to Agent with respect to any such new Patents or Licenses for Patents. Without limiting Grantors' obligations under this Section 5, Grantors hereby authorize Agent unilaterally (but Agent shall be under no obligation) to modify this Patent Security Agreement by amending <u>Schedule I</u> to include any such new Patents or Licenses for Patents of Grantors. Notwithstanding the foregoing, no failure to so modify this Patent Security Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from Agent's continuing security interest in all Collateral, whether or not listed on <u>Schedule I</u>.

6. <u>GOVERNING LAW</u>. This Patent Security Agreement and all matters relating hereto or arising herefrom (whether arising under contract law, tort law or otherwise) shall, in accordance with Section 5-1401 of the General Obligations Law of the State of New York, be governed by and construed in accordance with the laws of the State of New York, without regard to any conflict of laws principles which would have the effect of applying the laws of any other jurisdiction.

7. <u>COUNTERPARTS</u>. This Patent Security Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original, but all such separate counterparts shall together constitute but one and the same instrument. In proving this Patent Security Agreement or any Other Document in any judicial proceedings, it shall not be necessary to produce or account for more than one such counterpart signed by the party against whom such enforcement is sought. Any signatures delivered by a party by facsimile transmission or by e-mail transmission shall be deemed an original signature hereto.

8. <u>CONSTRUCTION</u>. Unless the context of this Patent Security Agreement or any Other Document clearly requires otherwise, references to the plural include the singular, references to the singular include the plural, the terms "includes" and "including" are not limiting, and the term "or" has, except where otherwise indicated, the inclusive meaning

represented by the phrase "and/or." The words "hereof," "herein," "hereby," "hereunder," and similar terms in this Patent Security Agreement or any Other Document refer to this Patent Security Agreement or such Other Document, as the case may be, as a whole and not to any particular provision of this Patent Security Agreement or such Other Document, as the case may be. Section, subsection, clause, schedule, and exhibit references herein are to this Patent Security Agreement unless otherwise specified. Any reference in this Patent Security Agreement or in any Other Document to any agreement, instrument, or document shall include all alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements, thereto and thereof, as applicable (subject to any restrictions on such alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements set forth herein). Any reference herein or in any Other Document to the satisfaction or repayment in full of the Obligations shall mean the indefeasible repayment in full in cash (or cash collateralization in accordance with the terms of the Credit Agreement) of all Obligations other than unasserted contingent indemnification Obligations. Any reference herein to any Person shall be construed to include such Person's successors and assigns.

9. <u>OTHER DOCUMENT</u>. This Patent Security Agreement is an Other Document for all purposes under the Credit Agreement.

10. <u>INCORPORATION</u>. The provisions of Article XII (Waivers and Judicial Proceedings), Section 16.5 (Indemnity), Section 16.6 (Notice), Section 16.8 (Severability), Section 16.9 (Expenses), Section 16.11 (Consequential Damages), Section 16.12 (Captions) and Section 16.14 (Construction) of the Credit Agreement are incorporated herein by reference *mutatis mutandis* with the same force and effect as if expressly written herein.

[Remainder of page intentionally left blank; signature page follows.]

IN WITNESS WHEREOF, each Grantor has caused this Patent Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

GRANTOR(S):

ASTUTE HOLDINGS, INC., a Delaware corporation

By:

Name: Raymond Edward Carey IV Title: Chief Executive Officer

ASTUTE, INC., an Ohio corporation

By:

Name: Raymond Edward Carey IV Title: Chief Executive Officer

WILKE GLOBAL, INC., an Ohio corporation

By:

Name: Raymond Edward Carey IV Title: Chief Executive Officer

Signature Page to Patent Security Agreement

ACCEPTED AND ACKNOWLEDGED BY:

PNC BANK, NATIONAL ASSOCIATION, as Agent

By:

Name: Sunnie Kim Title: Vice President

Signature Page to Patent Security Agreement

SCHEDULE I TO PATENT SECURITY AGREEMENT

Patents

| Patent | Owner | Patent No. (Application No.) | Grant Date (Filing Date) |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|---------------------------------|-----------------------------|
| METHODS, SYSTEMS, AND COMPUTER PROGRAM PRODUCTS FOR PROVIDING AUTOMATED CUSTOMER SERVICE VIA AN INTELLIGENT VIRTUAL AGENT THAT IS TRAINED USING CUSTOMER-AGENT CONVERSATIONS | Astute, Inc. | 7305345 | 12/4/2007 |
| System for Dynamic Management of Customer Direction During Live Interaction | Astute, Inc. | 8706498 | 4/22/2014 |
| System for dynamic management of customer direction during live interaction | Astute, Inc. | 8731919 | 10/16/2008 |

Licenses

Settlement and Patent License Agreement, dated April 18, 2012, by and between Wilke, The Nielsen Company (US), LLC and GeoTag, Inc.

074658.18017/107907799v.2

PATENT REEL: 045949 FRAME: 0783

RECORDED: 05/31/2018