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| PATENT ASSIGNMENT COVER SHEET |
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Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT4936422

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| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | SUPPLEMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT |

CONVEYING PARTY DATA

| Name | Execution Date |
|--|----------------|
| ZAGG INTELLECTUAL PROPERTY HOLDING CO., INC. | 04/12/2018 |

RECEIVING PARTY DATA

| | |
|--------------------------|------------------------------|
| Name: | KEYBANK NATIONAL ASSOCIATION |
| Street Address: | 127 PUBLIC SQUARE |
| Internal Address: | ATTN: ASSET BASED LENDING |
| City: | CLEVELAND |
| State/Country: | OHIO |
| Postal Code: | 44114 |

PROPERTY NUMBERS Total: 10

| Property Type | Number |
|---------------------|----------|
| Application Number: | 15492618 |
| Application Number: | 15431756 |
| Application Number: | 15724172 |
| Application Number: | 15724173 |
| Application Number: | 15827947 |
| Application Number: | 15826931 |
| Application Number: | 15827808 |
| Application Number: | 62613848 |
| Application Number: | 15914605 |
| Application Number: | 29581623 |

CORRESPONDENCE DATA

Fax Number: (216)566-5800

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2165665791

Email: JENNIFER.HARDY@THOMPSONHINE.COM

Correspondent Name: DAVID D. THOMAS, ESQ.

Address Line 1: 3900 KEY CENTER

Address Line 2: 127 PUBLIC SQUARE

PATENT

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|--|-----------------------|
| Address Line 4: | CLEVELAND, OHIO 44114 |
| ATTORNEY DOCKET NUMBER: | 066410.00169 |
| NAME OF SUBMITTER: | DAVID D. THOMAS |
| SIGNATURE: | /s/ David D. Thomas |
| DATE SIGNED: | 04/27/2018 |
| Total Attachments: 5 source=Supplement to Intellectual Property Security Agreement - ZAGG Intellectual Property Holding Co#page1.tif source=Supplement to Intellectual Property Security Agreement - ZAGG Intellectual Property Holding Co#page2.tif source=Supplement to Intellectual Property Security Agreement - ZAGG Intellectual Property Holding Co#page3.tif source=Supplement to Intellectual Property Security Agreement - ZAGG Intellectual Property Holding Co#page4.tif source=Supplement to Intellectual Property Security Agreement - ZAGG Intellectual Property Holding Co#page5.tif | |

SUPPLEMENT TO
INTELLECTUAL PROPERTY SECURITY AGREEMENT

This SUPPLEMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT (this “Agreement”), is made as of April 12, 2018 by ZAGG INTELLECTUAL PROPERTY HOLDING CO., INC., a Nevada corporation (“Pledgor”), in favor of KEYBANK NATIONAL ASSOCIATION, as the administrative agent under the Credit Agreement, as defined in the IP Agreement, as hereinafter defined (the “Administrative Agent”), for the benefit of the Lenders, as defined in the Credit Agreement.

WHEREAS, Pledgor executed and delivered to the Administrative Agent that certain Intellectual Property Security Agreement, dated as of March 3, 2016, and recorded with the United States Patent and Trademark Office on March 7, 2016 at (a) Reel/Frame 5747/00023 with respect to trademarks and (b) Reel/Frame 038014/0392 with respect to patents (as the same may from time to time be amended, restated or otherwise modified, the “IP Agreement”) wherein Pledgor granted to the Administrative Agent a security interest in all of Pledgor’s intellectual property;

WHEREAS, except as specifically defined herein, capitalized terms used herein that are defined in the IP Agreement shall have their respective meanings ascribed to them in the IP Agreement;

WHEREAS, pursuant to the Section 15 of the IP Agreement, Pledgor is required to execute and deliver this Agreement and to grant to the Administrative Agent a continuing security interest in all of the Collateral to secure all of the Secured Obligations;

NOW THEREFORE, in consideration of each financial accommodation granted to Pledgor by the Administrative Agent and the Lenders and for other valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Pledgor hereby agrees as follows:

1. Grant of Security Interest. Pledgor hereby grants to the Administrative Agent, for the benefit of the Lenders, a continuing security interest in all of Pledgor’s right, title and interest in the Collateral listed on Schedule 1 hereto.

2. IP Agreement. Pledgor hereby ratifies its obligations under the IP Agreement and confirms the continuing effectiveness of the IP Agreement and the grants of the security interests thereunder. This Agreement has been executed and delivered by Pledgor for the purpose of registering the security interest of the Administrative Agent in the Collateral identified in Section 1 hereof with the United States Patent and Trademark Office. The security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest granted to the Administrative Agent, for the benefit of the Lenders, under the IP Agreement. The IP Agreement (and all rights and remedies of the Administrative Agent and each Lender thereunder) shall remain in full force and effect in accordance with its terms.

3. Acknowledgment. Pledgor does hereby further acknowledge and affirm that the rights and remedies of the Administrative Agent with respect to the security interest in the

Collateral granted hereby are more fully set forth in the IP Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the IP Agreement, the terms of the IP Agreement shall govern.

4. Counterparts. This Agreement may be executed in any number of counterparts, by different parties hereto in separate counterparts and by facsimile or other electronic signature, each of which when so executed and delivered shall be deemed to be an original and all of which taken together shall constitute but one and the same agreement.

5. Governing Law. This Agreement shall be construed in accordance with, and governed by, the laws of the State of New York.

[Remainder of page intentionally left blank]

4847-4341-6161.2

JURY TRIAL WAIVER. PLEDGOR HEREBY WAIVES ANY RIGHT TO HAVE A JURY PARTICIPATE IN RESOLVING ANY DISPUTE, WHETHER SOUNDING IN CONTRACT, TORT, OR OTHERWISE, AMONG PLEDGOR, THE ADMINISTRATIVE AGENT AND THE LENDERS, OR ANY THEREOF, ARISING OUT OF, IN CONNECTION WITH, RELATED TO, OR INCIDENTAL TO THE RELATIONSHIP ESTABLISHED AMONG THEM IN CONNECTION WITH THIS AGREEMENT OR ANY OTHER NOTE OR OTHER INSTRUMENT, DOCUMENT OR AGREEMENT EXECUTED OR DELIVERED IN CONNECTION HERewith OR THE TRANSACTIONS RELATED THERETO.

IN WITNESS WHEREOF, the undersigned has executed this Supplement to Intellectual Property Security Agreement as of the date first set forth above.

ZAGG INTELLECTUAL PROPERTY
HOLDING CO., INC.

By: 


Chris Ahern
President

Signature Page to
Supplement to Intellectual Property Security Agreement

PATENT
REEL: 046031 FRAME: 0839

SCHEDULE 1
(Supplement)

U.S. TRADEMARKS

| Mark | App. No. | Reg. No. | Status |
|---|-----------------|-----------------|---------------|
|  | 87/011011 | 5113075 | Registered |
| NANO-MEMORY TECHNOLOGY | 87/589984 | n/a | Pending |
| MILITARY GRADE | 87/590130 | n/a | Pending |
| ENCORE | 87/552849 | n/a | Pending |
| SELF-HEALING-NANO- MEMORY TECHNOLOGY | 87/736877 | n/a | Pending |
| CHARGESTREAM | 87/737915 | n/a | Pending |
| CHARGE STREAM | 87/743880 | n/a | Pending |
| GLASS DEFENSE | 87/851313 | n/a | Pending |
| GLASSFUSION | 87/552831 | n/a | Pending |

PENDING U.S. PATENT APPLICATIONS

| Title | Publication No. | Application No. | Filing Date | Assignee | Application Type |
|---|------------------------|------------------------|--------------------|-----------------|-------------------------|
| WIRELESS KEYBOARD WITH A PIVOTAL SLOT | 2016/0274675 | | 9/22/2016 | ZAGG IP Holding | Mechanical |
| WIRELESS POWER TRANSMITTER, CHARGING DOCK, AND SPEAKER SYSTEM | 2016/0372959 | | 12/22/2016 | ZAGG IP Holding | Mechanical |
| SYSTEM FOR ALIGNING A SCREEN PROTECTOR ON AN ELECTRONIC DEVICE | | 15/492,618 | 4/20/2017 | ZAGG IP Holding | Mechanical |
| SYSTEMS FOR SECURING PROTECTIVE FILMS TO SURFACES OF SUBSTRATES | 2017/0152406 | 15/431,756 | 6/1/2017 | ZAGG IP Holding | Mechanical |
| DRY APPLY PROTECTIVE SYSTEMS AND METHODS | 2018/0022963 | 15/724,172 | 10/3/2017 | ZAGG IP Holding | Mechanical |
| DRY APPLY PROTECTIVE SYSTEMS AND METHODS | 2018/0022964 | 15/724,173 | 10/3/2017 | ZAGG IP Holding | Mechanical |
| VIDEO CAMERA SYSTEM | | 15/827,947 | 11/20/2017 | ZAGG IP Holding | Mechanical |
| SYSTEMS AND METHODS FOR CHANGING A POINT OF REFERENCE FOR A VIDEO | | 15/826,931 | 11/30/2017 | ZAGG IP Holding | Mechanical |
| METHOD FOR SHARING VIDEO CONTENT | | 15/827,808 | 11/30/2017 | ZAGG IP Holding | Mechanical |
| KEYBOARD FOLIO WITH MAGNETIC ATTACHMENT AND RELEASABLE MAGNETIC HINGE | | 62/613,848 | 1/5/2018 | ZAGG IP Holding | Mechanical |
| SYSTEM AND METHOD FOR PROVIDING A SCREEN PROTECTOR | | 15/914,605 | 3/7/2018 | ZAGG IP Holding | Mechanical |
| INSTALLATION FRAME FOR SCREEN PROTECTOR | | 29/581,623 | 10/20/2016 | ZAGG IP Holding | Design |

PENDING INTERNATIONAL PATENT APPLICATION

| | Title | Publication Number | Application Number | Filing Date | Assignee |
|----|---|---------------------------|---------------------------|--------------------|-----------------|
| WO | CORD MANAGEMENT AND CLIP SYSTEM FOR WIRELESS AUDIO RECEIVER | WO2017/082963 | PCT/US16/33515 | 5/18/2017 | ZAGG IP Holding |