

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT5009934

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY INTEREST	
CONVEYING PARTY DATA		
	Name	Execution Date
	RIDDELL SPORTS GROUP, INC.	06/15/2018
RECEIVING PARTY DATA		
Name:	BMO HARRIS BANK N.A., AS ADMINISTRATIVE AGENT	
Street Address:	115 S. LASALLE STREET	
City:	CHICAGO	
State/Country:	ILLINOIS	
Postal Code:	60603	
PROPERTY NUMBERS Total: 1		
	Property Type	Number
	Application Number:	14042133
CORRESPONDENCE DATA		
Fax Number:		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	312-577-8574	
Email:	humberto.aquino@kattenlaw.com	
Correspondent Name:	HUMBERTO AQUINO C/O KATTEN	
Address Line 1:	525 WEST MONROE STREET	
Address Line 4:	CHICAGO, ILLINOIS 60661	
ATTORNEY DOCKET NUMBER:	207545-00138	
NAME OF SUBMITTER:	HUMBERTO AQUINO	
SIGNATURE:	/HUMBERTO AQUINO/	
DATE SIGNED:	06/15/2018	
Total Attachments: 4		
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source=patent security agreement-Riddell Sports#page2.tif		
source=patent security agreement-Riddell Sports#page3.tif		
source=patent security agreement-Riddell Sports#page4.tif		

GRANT OF A SECURITY INTEREST -- PATENTS

This Patent Security Agreement (this "Patent Security Agreement") is made as of June 15, 2018, by RIDDELL SPORTS GROUP, INC., a Delaware corporation ("Grantor"), in favor of BMO HARRIS BANK N.A., in its capacity as Administrative Agent for itself and the other Credit Parties (together with its successors and assigns in such capacity, "Grantee").

WHEREAS, the Grantor is record owner of the letter patents, design patents and utility patents listed on the attached Schedule A, which patents are issued or applied for in the United States Patent and Trademark Office (the "Patents");

WHEREAS, the Grantor has entered into a Pledge and Security Agreement, dated as of the date hereof (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of Grantee; and

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Grantee for the benefit of the Credit Parties (as defined in the Security Agreement), a continuing security interest in all right, title and interest of the Grantor in, to and under the Patents and the applications and registrations thereof, and all proceeds thereof other than to the extent constituting Excluded Assets, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof and all proceeds thereof, other than to the extent constituting Excluded Assets (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement).

NOW, THEREFORE, as collateral security for the payment, performance and observance of all of the Secured Obligations, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby grant to the Grantee and grant to the Grantee for the benefit of the Credit Parties, a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

This Patent Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Delivery of an executed counterpart by facsimile or electronic mail shall be equally effective as delivery of an original executed counterpart.

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IN WITNESS WHEREOF, the Grantor has caused this Patent Security Agreement to be duly executed by its officer thereunto duly authorized as of the date first set forth above.

RIDDELL SPORTS GROUP, INC.

By: 

Name: Allison Boersma

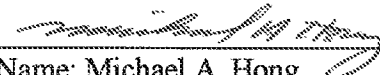
Title: Chief Financial Officer

[Signature Page to Patent Security Agreement (Riddell Sports Group, Inc.)]

PATENT
REEL: 046104 FRAME: 0318

ACCEPTED AND AGREED
as of the date first above written:

EMO HARRIS BANK N.A.,
as Administrative Agent

By: 
Name: Michael A. Hong
Title: Vice President

[Signature Page to Patent Security Agreement (Riddell Sports Group, Inc.)]

PATENT
REEL: 046104 FRAME: 0319

SCHEDULE A TO GRANT OF A SECURITY INTEREST

Patents and Patent Applications

Description	Application No.	Application Date	Patent/ Publication No.	Registration/ Publication Date	Grantor
SYSTEM AND METHOD FOR EVALUATING AND PROVIDING TREATMENT TO SPORTS PARTICIPANTS	14042133	9/30/13	20140039354	2/6/14	Riddell Sports Group, Inc.