

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT4962807

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	CHANGE OF NAME	
CONVEYING PARTY DATA		
	Name	Execution Date
	VERITAS MEDICAL, L.L.C.	08/04/2017
RECEIVING PARTY DATA		
Name:	LIGHT LINE MEDICAL, INC.	
Street Address:	417 WAKARA WAY	
Internal Address:	SUITE 3321	
City:	SALT LAKE CITY	
State/Country:	UTAH	
Postal Code:	84108	
PROPERTY NUMBERS Total: 1		
	Property Type	Number
	Application Number:	15791617
CORRESPONDENCE DATA		
Fax Number:	(801)845-7154	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	8018457153	
Email:	michalene@madsonip.com	
Correspondent Name:	MADSON IP P.C.	
Address Line 1:	P.O. BOX 180	
Address Line 2:	255 SOUTH HOUND STREET	
Address Line 4:	MORGAN, UTAH 84050	
ATTORNEY DOCKET NUMBER:	4026.2.1.3	
NAME OF SUBMITTER:	CRAIG J. MADSON	
SIGNATURE:	/Craig J. Madson/	
DATE SIGNED:	05/15/2018	
Total Attachments: 7		
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PATENT

REEL: 046162 FRAME: 0062

Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF AN UTAH LIMITED LIABILITY COMPANY UNDER THE NAME OF "VERITAS MEDICAL, L.L.C." TO A DELAWARE CORPORATION, CHANGING ITS NAME FROM "VERITAS MEDICAL, L.L.C." TO "LIGHT LINE MEDICAL, INC.", FILED IN THIS OFFICE ON THE FOURTH DAY OF AUGUST, A.D. 2017, AT 12:46 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



6501343 8100F
SR# 20175577485

You may verify this certificate online at corp.delaware.gov/authver.shtml

A handwritten signature in black ink, appearing to read "JB", is written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed.

Authentication: 203025064
Date: 08-08-17

PATENT
REEL: 046162 FRAME: 0063

CERTIFICATE OF CONVERSION

SR 20175577485 - File Number 6501343

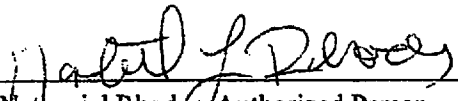
**Converting Veritas Medical, L.L.C., a Utah limited liability company,
into Light Line Medical, Inc., a Delaware corporation**

(To be filed with the Delaware Secretary of State)

This Certificate of Conversion (this "Certificate") is being executed and filed by the undersigned authorized person in order to effect the conversion of Veritas Medical, a Utah limited liability company (the "Converting Company"), into a Delaware corporation (the "Converted Entity"), in accordance with Section 265 of the Delaware General Corporation Law and Section 1041 of the Utah Revised Limited Liability Company Act. The undersigned hereby certifies as follows:

1. The Converting Entity was first formed in the State of Utah as a limited liability company on June 20, 2012.
2. Immediately prior to the filing of this Certificate, the name of the Converting Entity is Veritas Medical, L.L.C., and it is a Utah limited liability company.
3. The name of the Converted Entity, as set forth in its Certificate of Incorporation being filed with the Delaware Secretary of State concurrently herewith is Light Line Medical, Inc.

IN WITNESS WHEREOF, this Certificate has been duly executed effective as of the 2 day of August, 2017.


Nathaniel Rhodes / Authorized Person

Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF
DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND
CORRECT COPY OF THE CERTIFICATE OF INCORPORATION OF "LIGHT
LINE MEDICAL, INC." FILED IN THIS OFFICE ON THE FOURTH DAY OF
AUGUST, A.D. 2017, AT 12:46 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO
THE NEW CASTLE COUNTY RECORDER OF DEEDS.



6501343 8100F
SR# 20175577485

You may verify this certificate online at corp.delaware.gov/authver.shtml

A handwritten signature in black ink, appearing to read "JBullock", is written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed.

Authentication: 203025064
Date: 08-08-17

PATENT
REEL: 046162 FRAME: 0065

**CERTIFICATE OF INCORPORATION
OF
LIGHT LINE MEDICAL, INC.**

State of Delaware
Secretary of State
Division of Corporations
Delivered 12:46 PM 08/04/2017
FILED 12:46 PM 08/04/2017
SR 20175577485 - File Number 6501343

The undersigned, a natural person, for the purpose of organizing a corporation to conduct the business and promote the purposes hereinafter stated, under the provisions and subject to the requirements of the Delaware General Corporation Law (the "DGCL"), hereby certifies that:

ARTICLE I

The name of this corporation is Light Line Medical, Inc. (the "**Corporation**").

ARTICLE II

The purpose of this Corporation is to engage in any lawful act or activity for which a corporation may be organized under the DGCL.

ARTICLE III

The address of the Corporation's registered office in the State of Delaware is 1209 Orange Street, in the City of Wilmington, 19801, County of New Castle. The name of its registered agent at such address is The Corporation Trust Company.

ARTICLE IV

The Corporation is authorized to issue two classes of stock to be designated, respectively, "**Common Stock**" and "**Preferred Stock**." The total number of shares that the Corporation is authorized to issue is thirty million (30,000,000), consisting of twenty million (20,000,000) shares of Common Stock, with a par value of \$0.00001 per share, and ten million (10,000,000) shares of Preferred Stock, with a par value of \$0.00001 per share.

ARTICLE V

The powers, preferences, rights, qualifications, limitations and restrictions of each class of stock (to the extent established hereby), and the express grant of authority to the Corporation's Board of Directors (the "**Board**") to divide undesignated shares of Preferred Stock into series, to establish and modify the preferences, limitations and relative rights of each series of Preferred Stock, and to otherwise affect the capitalization of the Corporation, subject to certain limitations and procedures to the extent permitted by the DGCL, are as follows:

A. Common Stock.

1. **Voting Rights.** Subject to the rights and preferences of any Preferred Stock from time to time outstanding, and except as otherwise expressly provided by law or in this Article, as it may be amended, each outstanding share of Common Stock shall be entitled to one (1) vote on each matter to be voted on by the stockholders of the Corporation.

2. Liquidation Rights. Subject to any prior or superior rights of liquidation as may be conferred upon any shares of Preferred Stock, and after payment or provision for payment of the debts and other liabilities of the Corporation, upon any voluntary or involuntary liquidation, dissolution or winding up of the affairs of the Corporation, the holders of Common Stock then outstanding shall be entitled to receive all of the assets and funds of the Corporation remaining and available for distribution. Such assets and funds shall be divided among and paid to the holders of Common Stock, on a pro-rata basis, according to the number of shares of Common Stock held by them.

3. Dividends. Subject to any prior or superior rights to dividends as may be conferred upon any shares of Preferred Stock, dividends may be paid on the outstanding shares of Common Stock as and when declared by the Board, out of funds legally available therefore.

4. Residual Rights. All preferences, voting powers, relative, participating, optional or other special rights and privileges, and qualifications, limitations, or restrictions of the Common Stock are expressly made subject to and subordinate to those that may be fixed with respect to any shares of Preferred Stock. Subject to the foregoing, all rights accruing to the outstanding shares of the Corporation not expressly provided for to the contrary herein or in the Corporation's Bylaws or in any amendment hereto or thereto shall be vested in the Common Stock.

B. Preferred Stock. The Preferred Stock may be issued from time to time in one or more series. The Board is expressly authorized, by filing a certificate (a "**Preferred Stock Designation**") pursuant to the DGCL, to determine or alter from time to time, with respect to any wholly unissued series of Preferred Stock, the designation and number of shares constituting any such series, as well as the rights, preferences, privileges, qualifications, limitations and restrictions granted to or imposed upon the shares of any such series. Within the limitations or restrictions stated in any resolution or resolutions of the Board originally fixing the number of shares constituting any series of Preferred Stock, the Board may by appropriate filing take action to increase or decrease the number of shares of such series subsequent to the issuance of shares of that series, provided that the number may not be decreased below the number of shares of such series then outstanding, or increased above the total number of authorized shares of Preferred Stock available for designation as a part of such series. If the number of shares of any series of Preferred Stock shall be decreased as referenced above, the shares constituting such decrease shall resume the status that they had prior to the adoption of the resolution originally fixing the number of shares of such series.

ARTICLE VI

The Corporation is to have perpetual existence.

ARTICLE VII

Elections of directors need not be by written ballot unless the Bylaws of the Corporation shall so provide.

ARTICLE VIII

Unless otherwise set forth herein, the number of directors which constitute the Board shall be designated as provided in the Bylaws of the Corporation.

ARTICLE IX

In furtherance and not in limitation of the powers conferred by statute, the Board is expressly authorized to adopt, amend or repeal the Bylaws of the Corporation, except as otherwise provided in the Corporation's Certificate of Incorporation or Bylaws or applicable law.

ARTICLE X

A. To the fullest extent permitted by the DGCL, as the same exists or as may hereafter be amended from time to time, a director of the Corporation shall not be personally liable to the Corporation or its stockholders for monetary damages for a breach of fiduciary duty as a director. If the DGCL is amended to authorize corporate action further eliminating or limiting the personal liability of directors, then the liability of a director of the Corporation shall be eliminated or limited to the fullest extent permitted by the DGCL, as so amended.

B. The Corporation shall indemnify, to the fullest extent permitted by applicable law, any person who was or is a party or is threatened to be made a party to any threatened, pending or completed action, suit or proceeding, whether civil, criminal, administrative or investigative (a "Proceeding") by reason of the fact that he or she is or was a director, officer, employee or agent of the Corporation or is or was serving at the request of the Corporation as a director, officer, employee or agent of another corporation, partnership, joint venture, trust or other enterprise, including service with respect to employee benefit plans, against expenses (including attorneys' fees), judgments, fines and amounts paid in settlement actually and reasonably incurred by such person in connection with any such Proceeding.

C. Neither any amendment nor repeal of this Article, nor the adoption of any provision of this Corporation's Certificate of Incorporation inconsistent with this Article, shall eliminate or reduce the effect of this Article in respect of any matter occurring, or any action or proceeding accruing or arising or that, but for this Article, would accrue or arise, prior to such amendment, repeal or adoption of an inconsistent provision.

ARTICLE XI

Meetings of stockholders may be held within or without the State of Delaware, as the Bylaws may provide. The books of the Corporation may be kept (subject to any applicable legal requirements) outside of the State of Delaware, at such place or places as may be designated from time to time by the Board of Directors or in the Bylaws of the Corporation.

ARTICLE XII

The name of the Corporation's incorporator is Vicki Farrar and the incorporator's mailing address is 417 Wakara Way, Suite 3321, Salt Lake City, UT 84108.

I, the undersigned, as the incorporator of the Corporation, has signed this Certificate of Incorporation on August 2, 2017.

Vicki E. Farrar

Vicki Farrar, Incorporator