## PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT4977308

| SUBMISSION TYPE:      | NEW ASSIGNMENT                                      |
|-----------------------|---|
| NATURE OF CONVEYANCE: | GRANT OF SECURITY INTEREST IN UNITED STATES PATENTS |

#### **CONVEYING PARTY DATA**

| Name              | Execution Date |
|-------------------|----------------|
| CMRG APPAREL, LLC | 05/24/2018     |

### **RECEIVING PARTY DATA**

| Name:           | BANK OF AMERICA, N.A., AS COLLATERAL AGENT |  |
|-----------------|--|--|
| Street Address: | 100 FEDERAL STREET, 9TH FLOOR              |  |
| City:           | BOSTON                                     |  |
| State/Country:  | MASSACHUSETTS                              |  |
| Postal Code:    | 02110                                      |  |

### **PROPERTY NUMBERS Total: 1**

| Property Type  | Number  |
|----------------|---------|
| Patent Number: | 6986165 |

### **CORRESPONDENCE DATA**

Fax Number: (617)341-7701

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

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Email: linda.salera@morganlewis.com

LINDA A. SALERA, SENIOR PARALEGAL Correspondent Name:

Address Line 1: ONE FEDERAL STREET

Address Line 2: C/O MORGAN, LEWIS & BOCKIUS LLP Address Line 4: BOSTON, MASSACHUSETTS 02110

| NAME OF SUBMITTER: | LINDA A. SALERA   |  |
|--------------------|-------------------|--|
| SIGNATURE:         | /Linda A. Salera/ |  |
| DATE SIGNED:       | 05/24/2018        |  |

#### **Total Attachments: 5**

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**EXECUTION VERSION** 

GRANT OF SECURITY INTEREST IN UNITED STATES PATENTS

May 24, 2018

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and sufficiency

of which are hereby acknowledged, CMRG APPAREL, LLC, a Delaware limited liability

company (the "Grantor"), hereby grants to BANK OF AMERICA, N.A., as Administrative

Agent and Collateral Agent for its own benefit and the benefit of the other Credit Parties (as

defined in the Security Agreement referred to below), having an office at 100 Federal Street, 9th

Floor, Boston, Massachusetts 02110 (the "Grantee"), a continuing security interest in the

following: (i) all of the Grantor's right, title and interest in, to and under the United States

patents, patent registrations, and patent applications set forth on Schedule A attached hereto (the

foregoing, collectively, the "Patents"), (ii) all Proceeds (as such term is defined in the Security

Agreement referred to below) and products derived from inventions claimed in the Patents, and

(iii) all causes of action arising prior to or after the date hereof for infringement of any of the

Patents or unfair competition regarding the same.

THIS GRANT OF SECURITY INTEREST IN UNITED STATES PATENTS

(this "Grant") is made to secure the satisfactory performance and payment of all the Secured

Obligations of the Grantor, as such term is defined in the Second Amended and Restated

Security Agreement by, among others, the Grantor, the other Grantors party thereto (as defined

therein), and the Grantee, dated as of May 24, 2018 (as amended, modified, supplemented or

restated hereafter, the "Security Agreement").

This Grant has been granted in conjunction with the security interest granted to

the Grantee under the Security Agreement. The rights and remedies of the Grantee with respect

to the security interest granted herein are as set forth in the Security Agreement, all terms and

provisions of which are incorporated herein by reference. Unless otherwise defined herein,

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terms defined in the Security Agreement and used herein have the meaning given to them in the

Security Agreement. In the event that any provisions of this Grant are deemed to conflict with

the Security Agreement, the provisions of the Security Agreement shall govern.

This Grant and any claims, controversy, dispute or cause of action (whether in

contract or tort or otherwise) based upon, arising out of or relating to this Grant and the

transactions contemplated hereby shall be governed by, and construed in accordance with, the

law of the State of New York.

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IN WITNESS WHEREOF, the undersigned has duly executed this Grant as of the date above first written.

CMRG APPAREL, LLC, as Grantor

Name: Peter H. Stratton, Ir

Title: Chief Financial Officer

[Signature Page to Grant of Security Interest in United States Patents]

ACKNOWLEDGED AND ACCEPTED:

BANK OF AMERICA, N.A.,

as Grantee

y: <u>(Matrie Autelia</u> Name: Christine Hutchinson

Title: Director

[Signature Page to Grant of Security Interest in United States Patents]

# SCHEDULE A

# **Patents**

<u>Patents</u> <u>Patent</u> <u>Application/Registration</u>

<u>Date</u> <u>No</u>.

Extendable Collar 01/17/06 US6986165B2

Schedule A to Grant of Security Interest in United States Patents DB1/97574063.1

**RECORDED: 05/24/2018**