## PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT5034401

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Execution Date
CORTLAND CAPITAL MARKET SERVICES LLC	07/02/2018

#### **RECEIVING PARTY DATA**

Name:	VERTAFORE, INC.
Street Address:	999 18TH STREET, SUITE 400
City:	DENVER
State/Country:	COLORADO
Postal Code:	80202
Name:	RISKMATCH, INC.
Street Address:	999 18TH STREET, SUITE 400
City:	DENVER
State/Country:	COLORADO
Postal Code:	80202

#### **PROPERTY NUMBERS Total: 12**

Property Type	Number
Application Number:	13004572
Application Number:	12641843
Application Number:	10698694
Application Number:	13089886
Application Number:	12647235
Application Number:	09704862
Application Number:	14101905
Application Number:	14104749
Application Number:	14464576
Application Number:	14630509
Application Number:	14926465
Application Number:	14047412

#### **CORRESPONDENCE DATA**

**Fax Number:** (800)914-4240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent PATENT

**REEL: 046257 FRAME: 0032** 

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 800-713-0755

**Email:** Michael.Violet@wolterskluwer.com, ECarrera@cahill.com

Correspondent Name: CT CORPORATION

Address Line 1: 4400 EASTON COMMONS WAY

Address Line 2: SUITE 125

Address Line 4: COLUMBUS, OHIO 43219

NAME OF SUBMITTER:	ELAINE CARRERA
SIGNATURE:	/Elaine Carrera/
DATE SIGNED:	07/03/2018

#### **Total Attachments: 9**

source=a35. Vertafore - Second Lien Patent IP Release#page1.tif source=a35. Vertafore - Second Lien Patent IP Release#page2.tif source=a35. Vertafore - Second Lien Patent IP Release#page3.tif source=a35. Vertafore - Second Lien Patent IP Release#page4.tif source=a35. Vertafore - Second Lien Patent IP Release#page5.tif source=a35. Vertafore - Second Lien Patent IP Release#page6.tif source=a35. Vertafore - Second Lien Patent IP Release#page7.tif source=a35. Vertafore - Second Lien Patent IP Release#page8.tif source=a35. Vertafore - Second Lien Patent IP Release#page8.tif source=a35. Vertafore - Second Lien Patent IP Release#page9.tif

### RECORDATION FORM COVER SHEET PATENTS ONLY To the Director of the U.S. Patent and Trademark Office: Please record the attached documents or the new address(es) below. 1. Name of conveying party(ies) 2. Name and address of receiving party(ies) Cortland Capital Market Services LLC Name: Vertafore, Inc. Internal Address: Additional name(s) of conveying party(ies) attached? Yes X No 3. Nature of conveyance/Execution Date(s): Street Address: 999 18th Street, Suite 400 Execution Date(s) July 2, 2018 Merger Assignment City: Denver \_\_ Security Agreement Change of Name \_\_\_ Joint Research Agreement State: CO Government Interest Assignment Country: USA Zip: 80202 Executive Order 9424, Confirmatory License X Other Release of Security Interest Additional name(s) & address(es) attached? X Yes No 4. Application or patent number(s): This document is being filed together with a new application. A. Patent Application No.(s) B. Patent No.(s) See Schedule I See Schedule I Additional numbers attached? XYes No 5. Name and address to whom correspondence 6. Total number of applications and patents concerning document should be mailed: involved: 12 Name: Elaine Carrera, Legal Assistant 7. Total fee (37 CFR 1.21(h) & 3.41) \$\_\_\_\_\_ Internal Address: Authorized to be charged to deposit account **Enclosed** Street Address: c/o Cahill Gordon & Reindel LLP None required (government interest not affecting title) 80 Pine Street 8. Payment Information City: New York State: NY Zip:10005 Phone Number: (212) 701-3365 Deposit Account Number \_\_\_\_\_ Docket Number: Authorized User Name Email Address: ecarrera@cahill.com 9. Signature: 1 July 2, 2018 Total number of pages including cover Elaine Carrera sheet, attachments, and documents: Name of Person Signing Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O.Box 1450, Alexandria, V.A. 22313-1450

# Addendum to Cover Page of Patents Form Cover Sheet

2. Name and address of receiving party(ies)

RiskMatch, Inc. 999 18th Street, Suite 400 Denver, Colorado 80202

#### SECOND LIEN RELEASE OF SECURITY INTEREST IN PATENTS

This SECOND LIEN RELEASE OF SECURITY INTEREST IN PATENTS (this "Release"), dated as of July 2, 2018 (the "Effective Date"), is made by Cortland Capital Market Services LLC, in its capacity as Administrative Agent and the Collateral Agent (the "Collateral Agent"), in favor of the grantor parties identified on the signature page hereto (each a "Grantor", and, collectively, the "Grantors").

WHEREAS, pursuant to that certain Second Lien Security Agreement, dated as of June 30, 2016, by and among the Agent, the Grantors and certain other parties thereto (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), the Grantors granted to the Collateral Agent, in its capacity as Collateral Agent in favor of the Secured Parties, a security interest in and to certain collateral;

WHEREAS, pursuant to the Security Agreement, the Grantors executed and delivered a Second Lien Grant of Security Interest in Patent, dated as of June 30, 2016 (the "Second Lien Grant of Security Interest in Patent"), for recordal with the United States Patent and Trademark Office;

WHEREAS, pursuant to the Security Agreement, the Grantors executed and delivered a Second Lien Grant of Security Interest in Patent, dated as of May 23, 2017 (the "Second Lien Patent Security Agreement", together with the Second Lien Grant of Security Interest, the "Second Lien Grants of Security Interest in Patent")

WHEREAS, the Second Lien Grant of Security Interest in Patent was recorded with the United States Patent and Trademark Office on July 07, 2016 at Reel/Frame 039276 / 0196;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

- 1. <u>Defined Terms</u>. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Security Agreement or the Second Lien Grants of Security Interest in Patent, as applicable.
- 2. Release. The Collateral Agent, without representation or warranty of any kind, hereby releases, discharges, terminates and cancels all of its security interest in and to the Collateral, including the patents and patent applications set forth Schedule I attached hereto, including the right to receive all Proceeds therefrom, arising under the Security Agreement and the Second Lien Grants of Security Interest in Patent. If and to the extent that the Collateral Agent has acquired any right, title or interest in and to the Collateral under the Second Lien Grants of Security Interest in Patent, the Collateral Agent, without representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantors.
- 3. <u>Termination</u>. The Collateral Agent, without representation or warranty of any kind, terminates and cancels the Second Lien Grants of Security Interest in Patent.
- 4. <u>Further Assurances</u>. The Collateral Agent agrees to take all further actions, and provide to the Grantors and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantors, at the Grantors' sole cost and expense, to more fully and effectively effectuate the purposes of this Release.

5. <u>Governing Law</u>. This Release shall be governed exclusively under the laws of the State of New York, without regard to conflicts of law or choice of law principles.

[Signature Pages to Follow]

IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

CORTLAND CAPITAL MARKET SERVICES LLC, acting in its capacity as Collateral Agent for the Secured Parties

Name: Emil

litle: Associate Count

**GRANTORS:** 

VERTAFORE, INC., as a Grantor

Name:

Chris DeBiase

Title:

Chief Financial Officer

RISKMATCH, INC., as a Grantor

By:

Name: Chris DeBiase

Title: Chief Financial Officer

## **SCHEDULE I**

### U.S. PATENTS AND PATENT APPLICATIONS

Owner: Vertafore, Inc.

Patent Title	Application Number	Filing Date	Patent Number	Issue Date
Agency Management System and Content Management System	Application No.	Filed 01/11/2011		
Integration	13/004,572			
	Issue Fee			
	6/4/2016			
Apparatus, Method and Article to Manage Electronic or Digital	Application No.	Filed 12/18/2009	Patent No. 9,063,932	Issued 6/23/2015
Documents in Networked	12/641,843	12/10/2009	7,003,732	0/23/2013
Environment	3.5 Year Maintenanc			
	e Fee due 12/23/2018			
Automated Software Robot Generator	10/698,694	10/31/2003	7,716,632	May 11, 2010
Overlaying Images in Automated	Application	Filed	Patent No.	Issued
Insurance Policy Form Generation	No. 13/089,886	04/19/2011	8,731,973	05/20/2014
	3.5 Year			
	Maintenanc			
	e Fee due 11/20/2017			
Systems, Methods and Articles for	Application	Filed	Patent No.	Issued
Template Based Generation of	No.	12/24/2009	8,700,682	04/15/2014
Markup Documents to Access Back	12/647,235	12/2 1/2009	0,100,002	0 17 18 7 20 1 1
Office Systems	2.5 Voor			
	3.5 Year Maintenanc			
	e Fee due			
	10/15/2017			
Traffic Reduction in Networked Data	09/704,862	11/02/2000	7,010,503	March 7,
Collection	11.5 Year			2006
	Maintenanc			

	Application		Patent	
Patent Title	Number	Filing Date	Number	Issue Date
	e Fee due			
Dit I aval Comparator Systems and	09/07/2017	Filed		
Bit Level Comparator Systems and Methods	Application No.	12/10/2013		
	14/101,905	12,10,2018		
	D 11			
	Responding to Office			
	Action			
Integration Testing Method and	Application	Filed 12/12/13	9,367,435	06/14/2016
System for Web Services	No. 14/104,749	12/12/13		
	1 1/10 1,7 19			
	Notice of			
	Allowance Received.			
	Issue Fee			
	due			
	5/22/2016			
Automated Customized Web Portal	Application	Filed		
Template Generation Systems and	No.	08/20/2014		
Methods	14/464,576			
	Awaiting			
	First Office			
Mathad and System of Associac	Action	Filed		
Method and System of Assessing Risk Associated with Users Based at	Application No.	02/24/2015		
Least in Part on Online	14/630,509	02/2 1/2013		
	A			
	Awaiting First Office			
	Action			
Performance Testing of Web	Application	Filed		
Application Components Using Image Differentiation	No. 14/926,465	10/29/2015		
miage Differentiation	14/720,403			
	Awaiting			
	First Office			
Managing Non-Committed	Action Application	Filed		
Computerized Workflows	No.	10/7/2013		

Patent Title	Application Number	Filing Date	Patent Number	Issue Date
	14/047,412			
	Awaiting			
	Awaiting First Office Action			
	Action			

Owner: RiskMatch, Inc.

Patent Title	Application Number	Filing Date	Patent Number	Issue Date
SYSTEMS AND METHODS FOR FACILITATING AN INSURANCE MARKETPLACE FOR NEGOTIATIONS AMONG BROKERS AND INSURANCE CARRIERS	13/799,558	3/13/2013	8,666,788	3/4/2014
SYSTEMS AND METHODS FOR FACILITATING AN INSURANCE MARKETPLACE FOR NEGOTIATIONS AMONG BROKERS AND INSURANCE CARRIERS	13/826,029	3/14/2013	9,165,324	10/20/2015
	14/849,982	9/10/2015	PENDING UNPUBLISHED	
	14/885,005	10/16/2015	PENDING UNPUBLISHED	

PATENT REEL: 046257 FRAME: 0042

**RECORDED: 07/03/2018**