505027758 07/31/2018

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT5074508

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST	

CONVEYING PARTY DATA

Name	Execution Date
GOLUB CAPITAL MARKETS LLC (F/K/A GCI CAPITAL MARKETS LLC), AS ADMINISTRATIVE AGENT	07/30/2018

RECEIVING PARTY DATA

Name:	TRANSFORM SOFTWARE AND SERVICES, INC.		
Street Address:	1221 W. MINERAL AVENUE, SUITE 101		
City:	LITTLETON		
State/Country:	COLORADO		
Postal Code:	80120		

PROPERTY NUMBERS Total: 4

Property Type	Number	
Application Number:	61722147	
Application Number:	61722212	
Application Number:	13781277	
Application Number:	61813124	

CORRESPONDENCE DATA

Fax Number: (312)902-1061

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

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Email: oscar.ruiz@kattenlaw.com

Correspondent Name: OSCAR RUIZ C/O KATTEN MUCHIN ROSENMAN

Address Line 1: 525 WEST MONROE STREET Address Line 4: CHICAGO, ILLINOIS 60661

ATTORNEY DOCKET NUMBER:	337968-92
NAME OF SUBMITTER:	OSCAR RUIZ
SIGNATURE:	/Oscar Ruiz/
DATE SIGNED:	07/31/2018

Total Attachments: 4

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PATENT 505027758 REEL: 046507 FRAME: 0255

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RELEASE OF SECURITY INTEREST IN PATENTS

This **RELEASE OF SECURITY INTEREST IN PATENTS**, dated as of July 30, 2018, is made by Golub Capital Markets LLC (f/k/a GCI Capital Markets LLC), as Administrative Agent (in such capacity, the "<u>Grantee</u>") in favor of Transform Software and Services, Inc., a Texas corporation (the "<u>Grantor</u>").

WHEREAS, (i) the Grantor, the Grantee and others are parties to that certain Security Agreement, dated as of June 19, 2013 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), and (ii) the Grantor and the Grantee are parties to that certain Patent Security Agreement dated as of June 19, 2013 (the "Patent Security Agreement");

WHEREAS, pursuant to the Security Agreement and the Patent Security Agreement, the Grantor granted to the Grantee a security interest in all of the Grantor's right, title and interest in, to and under the Patent Collateral (as defined in the Patent Security Agreement), including, without limitation, the patent registrations and patent applications referred to on Schedule A annexed hereto;

WHEREAS, the Patent Security Agreement was recorded at the United States Patent and Trademark Office (the "<u>USPTO</u>") on June 19, 2013 at Reel 030660 and Frame 0455;

WHEREAS, the Grantee has agreed to terminate and release its security interest in, to and under the Patent Collateral and reassign any and all rights in the same to the Grantor; and

WHEREAS, capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to them (including by reference to other agreements) in the Security Agreement.

NOW, THEREFORE, in consideration of the premises and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantee hereby agrees as follows:

- 1. Release of Security Interest. The Grantee hereby terminates, releases, relinquishes and discharges fully all mortgages, liens, and security interests granted to the Grantee for the benefit of itself and the other Secured Parties in the Patent Collateral (including, without limitation, the patent registrations and patent applications referred to on Schedule A annexed hereto), and reassigns and transfers to the Grantor, without representation, warranty or recourse of any kind, any and all right, title and interest the Grantee or the Secured Parties may have in, to or under the Patent Collateral (including, without limitation, the patent registrations and patent applications referred to on Schedule A annexed hereto).
- 2. Recordation. The Grantee hereby authorizes the Grantor, or the Grantor's authorized representative(s), as the case may be, to record this document with the USPTO and any other applicable governmental office or agency. The Grantee further authorizes and requests that the Commissioner for Patents in the USPTO, and any other necessary United States

government officer, record this document, it being understood that such recordation shall be at the Grantor's sole expense.

3. Governing Law. This document shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

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IN WITNESS WHEREOF, the Grantee has caused this Release of Security Interest in Patents to be duly executed as of the date first set forth above.

GOLUB CAPITAL MARKETS LLC, as Administrative Agent

Name: Robert G. Tuchscherer

Title: Managing Director

SCHEDULE A

Patent Registrations and Patent Applications

<u>Title</u>	<u>Jurisdiction</u>	Application	Owner
Seismic Waveform Classification Systems and Methods	United States	61/722,147	Transform Software and Services, Inc.
Process for Reproducibily Extracting Consistent Horizons from Seismic Images	United States	61/722,212	Transform Software and Services, Inc.
Method and System For Image-Guided Fault Extraction From A Fault-Enhanced Seismic Image	United States	13/781,277 NP based on provisional appl. 61/605,288	Transform Software and Services, Inc.
System and Method for Automatically Correlating Geologic Tops	United States	61/813,124	Transform Software and Services, Inc.

Termination of Patent Security Agreement

RECORDED: 07/31/2018