

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT5078710

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY INTEREST	
CONVEYING PARTY DATA		
	Name	Execution Date
	JACOB ASH HOLDINGS, INC.	07/31/2018
RECEIVING PARTY DATA		
Name:	THE HUNTINGTON CAPITAL INVESTMENT COMPANY II	
Street Address:	41 SOUTH HIGH STREET	
City:	COLUMBUS	
State/Country:	OHIO	
Postal Code:	43215	
PROPERTY NUMBERS Total: 7		
Property Type	Number	
Patent Number:	6941681	
Patent Number:	9295292	
Patent Number:	D604481	
Patent Number:	D602228	
Patent Number:	D558956	
Patent Number:	D558431	
Application Number:	15915752	
CORRESPONDENCE DATA		
Fax Number:	(216)241-0816	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	2166228206	
Email:	rfalk@calfee.com, agreen@calfee.com	
Correspondent Name:	CALFEE, HALTER & GRISWOLD LLP	
Address Line 1:	1405 EAST SIXTH STREET	
Address Line 2:	THE CALFEE BUILDING	
Address Line 4:	CLEVELAND, OHIO 44114-1607	
ATTORNEY DOCKET NUMBER:	37583.04001	
NAME OF SUBMITTER:	RYAN W. FALK	
SIGNATURE:	/Ryan W. Falk/	
DATE SIGNED:	08/01/2018	

PATENT

Total Attachments: 6

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NOTICE OF SECURITY INTEREST

Jacob Ash holdings, Inc., a Pennsylvania corporation (together with its successors and permitted assigns, "Debtor"), THE HUNTINGTON CAPITAL INVESTMENT COMPANY II, an Ohio corporation, as a Lender (in such capacity, "HCIC") and as the Collateral Agent, RGA Reinsurance Company, a Missouri corporation ("RGA"), as a Lender, TWIG II, LLC, an Ohio limited liability company ("TRIW", and together with HCIC and RGA, the "Lenders") (the Collateral Agent and Lenders, together with their successors and assigns, "Secured Parties"), are parties to a certain Intellectual Property Security Agreement dated August 1, 2018 (the "Security Agreement").

WHEREAS, Debtor owns certain rights, title and interest in and to certain Collateral (as defined in the Security Agreement), including the Collateral listed on the annexed Schedule A attached hereto; and

WHEREAS, Debtor has granted Secured Parties a security interest as set forth in the Security Agreement in and to, among other things, all right, title and interest of Debtor in the Collateral, to secure the payment, performance and observance of certain obligations defined in the Security Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Debtor does hereby grant to Secured Parties a security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations defined in the Security Agreement.

Secured Parties do hereby further acknowledge and affirm that the rights and remedies of Secured Parties with respect to the security interest in the Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

[Signature page immediately follows]

IN WITNESS WHEREOF, the parties hereto have duly executed this Notice of Security Interest as of the date first written above.


DEBTOR:

Jacob Ash Holdings, Inc.,
a Pennsylvania corporation

By: _____
Name: George F. Smith
Title: President

COLLATERAL AGENT:

THE HUNTINGTON CAPITAL INVESTMENT
COMPANY II,
an Ohio corporation

By:  _____
Name: Blake Sousa
Title: Vice President

STATE OF PENNSYLVANIA :
: SS,
COUNTY OF ALLEGHENY :

On this ____ day of _____, 2018, before me, a Notary Public, personally appeared George F. Smith, President, who acknowledged himself to be acting on behalf of Jacob Ash Holdings, Inc., a Pennsylvania corporation, and that he, being duly authorized to do so, executed the foregoing Notice of Security Interest for the purposes therein contained by signing his name as such on behalf of the Debtor.

Notary Public

My Commission Expires: _____

[Signature Page to Notice of Security Interest]

IN WITNESS WHEREOF, the parties hereto have duly executed this Notice of Security Interest as of the date first written above.

DEBTOR:

Jacob Ash Holdings, Inc.,
a Pennsylvania corporation

By: [Signature]

Name: George F. Smith

Title: President

COLLATERAL AGENT:

THE HUNTINGTON CAPITAL INVESTMENT
COMPANY II,
an Ohio corporation

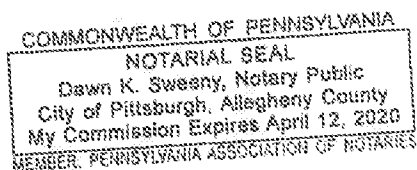
By: _____

Name: Blake Sousa

Title: Vice President

STATE OF PENNSYLVANIA :
: SS,
COUNTY OF ALLEGHENY :

On this 31st day of July, 2018, before me, a Notary Public, personally appeared George F. Smith, President, who acknowledged himself to be acting on behalf of Jacob Ash Holdings, Inc., a Pennsylvania corporation, and that he, being duly authorized to do so, executed the foregoing Notice of Security Interest for the purposes therein contained by signing his name as such on behalf of the Debtor.



[Signature]
Notary Public

My Commission Expires: April 12, 2020

[Signature Page to Notice of Security Interest]

SCHEDULE A

Patents

Issued U.S. Patents of Debtor:

Patent No.	Patent	Country	Date of Issue	Application Number
6,941,681	Warmer for Feet and Toes	USA	9/13/2005	10/382,813
9,295,292	Garment With Window and Detachable Pocket	USA	9/3/2016	14/255,004
D604,481	Footwarmer	USA	11/24/2009	29/302,480
D602,228	Heated Neck Scarf	USA	10/20/2009	29/295,245
D558,956	Heated Balaclava	USA	1/8/2008	29/252,639
D558,431	Heated Cap	USA	1/1/2008	29/252,640

Pending U.S. Patent Applications of Debtor

Inventor	Patent	Country	Filing Date	Application Number
Patrick G. Jarboe	Garment Having Work Revealing Window and Method of Use	USA	03/08/2018	15/915,752

SCHEDULE B

Trademarks

U.S. Trademarks of Debtor

Owner	Trademark	Country	Status	Registration Number
Jacob Ash	BUILTCOOL	USA	Allowed	87415306
Jacob Ash	AQUA E4	USA	Registered	78434023
Jacob Ash	HOT SHOT	USA	Registered	75520103
Jacob Ash	RYNO	USA	Registered	78257093
Jacob Ash	ATTABOY	USA	Registered	76316345
Jacob Ash	DOG DESIGN	USA	Registered	76325177
Jacob Ash	ATTAKID	USA	Registered	76325176
Jacob Ash	PUFFIN DESIGN	USA	Registered	76339320
Jacob Ash	IGLOO DESIGN	USA	Registered	74093767
Jacob Ash	ECORAGGS	USA	Registered	74601623
Jacob Ash	ESKI CAP & DESIGN	USA	Registered	73525165
Jacob Ash	PUFFIN DOWN	USA	Registered	74567012
Jacob Ash	FOR THOSE WHO PREFER NO WALLS TO FOUR WALLS	USA	Registered	75660270
Jacob Ash	HOTMOCS	USA	Registered	85619854
Jacob Ash	HOTMOCS PACK SOME HEAT	USA	Registered	85619871
Jacob Ash	FLAME DESIGN	USA	Registered	85619838
Jacob Ash	ECORAGGS	Canada	Registered	0782243
Jacob Ash	BUILTCOOL	Canada	Pending	1845160
Emanuel-Geraldo	80°	Canada	Registered	1223733
Emanuel-Geraldo	Thermo-Strata	Canada	Registered	1371346
Emanuel-Geraldo	Sox Rox	Canada	Registered	1325716
Emanuel-Geraldo	20°	Canada	Registered	1197808
Emanuel-Geraldo	K.I.T. Keep It Trendy	Canada	Registered	1385661
Emanuel-Geraldo	Lea & Moi	Canada	Registered	1393113
Emanuel-Geraldo	Urban Chill	Canada	Registered	1300954
Emanuel-Geraldo	Heat Sheets	Canada	Registered	1371345
Emanuel-Geraldo	Chilly Fleece	Canada	Registered	1215659
Emanuel-Geraldo	Warming Trends	Canada	Registered	1300953
Emanuel-Geraldo	Rock My Sox	Canada	Registered	1325714
Emanuel-Geraldo	My Sox Rock	Canada	Registered	1325715
Emanuel-Geraldo	Seasons of Love	Canada	Registered	1454158
Emanuel-Geraldo	K.I.T.	USA	Registered	87323527
Emanuel-Geraldo	Keep It Trendy	USA	Registered	87323242
Emanuel-Geraldo	K.I.T. Keep It Trendy	USA	Registered	77430012
Emanuel-Geraldo	Thermo-Strata	USA	Registered	77341411

SCHEDULE C

Licenses

1. License Agreement dated October 1, 2009, as amended, by and between Debtor and Haas Outdoors, Inc.
2. Trademark License Authorization by and between the Debtor and Jordan Outdoor Enterprises, Ltd.
3. Trademark License Agreement dated May 11, 2007, as amended, by and among the Debtor, W.L. Gore & Associates, Inc. and W.L. Gore & Associates, GMBH.
4. Trademark License Authorization by and between Jacob Ash and Moon Camo.
5. Trademark License Authorization by and between Jacob Ash and Veil Camo

Schedule C