

## PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

EPAS ID: PAT5062783

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST
<b>CONVEYING PARTY DATA</b>	
<b>Name</b>	<b>Execution Date</b>
H. BEST, LTD.	07/12/2018
<b>RECEIVING PARTY DATA</b>	
<b>Name:</b>	ISRAEL DISCOUNT BANK OF NEW YORK, AS ADMINISTRATIVE AGENT
<b>Street Address:</b>	511 FIFTH AVENUE
<b>City:</b>	NEW YORK
<b>State/Country:</b>	NEW YORK
<b>Postal Code:</b>	10017
<b>PROPERTY NUMBERS Total: 1</b>	
<b>Property Type</b>	<b>Number</b>
Patent Number:	D726030
<b>CORRESPONDENCE DATA</b>	
<b>Fax Number:</b>	(202)408-3141
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
<b>Phone:</b>	202-408-3121 X62348
<b>Email:</b>	jean.paterson@cscglobal.com
<b>Correspondent Name:</b>	CSC
<b>Address Line 1:</b>	1090 VERMONT AVENUE NW, SUITE 430
<b>Address Line 4:</b>	WASHINGTON, D.C. 20005
<b>ATTORNEY DOCKET NUMBER:</b>	315294
<b>NAME OF SUBMITTER:</b>	JEAN PATERSON
<b>SIGNATURE:</b>	/jep/
<b>DATE SIGNED:</b>	07/23/2018
<b>Total Attachments: 3</b>	
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(GRANT OF SECURITY INTEREST (PATENTS))

The undersigned, H. BEST, LTD., a Delaware corporation (the "Grantor"), is obligated to ISRAEL DISCOUNT BANK OF NEW YORK, as Administrative Agent (in such capacity, the "Administrative Agent") under the Credit Agreement, dated as of July 11, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among the Grantor, Regent-Sutton, LLC, a New York limited liability company, O & M New York LLC, a Delaware limited liability company, SBH Intimates, Inc., a New York corporation, High Point Design LLC, a New York limited liability company, Jacques Moret, Inc., a Delaware corporation, DJM International LLC, a New York limited liability company, Spray Moret, LLC, a New York limited liability company, and Moret SK LLC, a Delaware limited liability company (collectively, with the Grantor, the "Borrowers"), the Lenders from time to time party thereto and the Administrative Agent, and ISRAEL DISCOUNT BANK OF NEW YORK and WELLS FARGO BANK, NATIONAL ASSOCIATION, as Co-Collateral Agents (collectively, the "Secured Party"), and pursuant to which the Grantor has entered into the Security Agreement, dated as of July 11, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), by and between the Grantor, the other Borrowers, certain Affiliates of the Grantor from time to time party thereto and the Secured Party.

Pursuant to the Security Agreement, the Grantor has granted to the Secured Party a security interest in and to all of the right, title and interest of the Grantor in and to the patents listed on Schedule 1, which patents are registered in the United States Patent and Trademark Office (the "Patents"), together with the inventions disclosed or claimed therein, the right to make, use or sell the inventions disclosed or claimed therein and the goodwill of the business symbolized by the Patents and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof (the "Collateral"), to secure the prompt payment, performance and observance of the Obligations (as defined in the Security Agreement).

For good and valuable consideration, the receipt of which is hereby acknowledged, and for the purpose of recording the grant of the security interest as aforesaid, the Grantor does hereby further grant to the Secured Party a security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations (as defined in the Security Agreement).

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Party with respect to the security interest in the Collateral made and granted hereby are set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

The Secured Party's address is: 511 Fifth Avenue, 6<sup>th</sup> Floor, New York, New York 10017.

IN WITNESS WHEREOF, the Grantor has caused this Grant of Security Interest (Patents) to be duly executed by its duly authorized officer as of the 12<sup>th</sup> day of July 2018.

H. BEST, LTD.

By: 

Name: Joseph Harary

Title: President

STATE OF NEW YORK        )  
  )  
COUNTY OF *New York*    ) ss.:

On the 12<sup>th</sup> day of July in the year 2018 before me, the undersigned, personally appeared Joseph Harary, personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument.

ALAN SHWEKY  
Notary Public, State of New York  
No. 028H4723418  
Qualified In Kings County  
Commission Expires April 30, 2022

  
\_\_\_\_\_  
Notary Public

My Commission Expires:

April 30, 2022

Schedule 1  
to  
Grant of Security Interest (Patents)  
by H. Best, Ltd.,  
dated as of July 19, 2018

H. BEST LTD

H. BEST

H BEST

<u>PATENT</u>	<u>PATENT NO.</u>	<u>DATE ISSUED</u>
Watch	0726030	04/07/2015