

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT5103824

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST
CONVEYING PARTY DATA	
Name	Execution Date
ARES CAPITAL CORPORATION	08/22/2018
RECEIVING PARTY DATA	
Name:	AMERICAN SEAFOODS COMPANY LLC
Street Address:	2025 FIRST AVENUE
Internal Address:	SUITE 900
City:	SEATTLE
State/Country:	WASHINGTON
Postal Code:	98121
PROPERTY NUMBERS Total: 6	
Property Type	Number
Patent Number:	6361426
Patent Number:	7252584
Patent Number:	7695354
Application Number:	62279640
Application Number:	15407173
Application Number:	62454587
CORRESPONDENCE DATA	
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NAME OF SUBMITTER:	KAREN DEL GRECO
SIGNATURE:	/Karen Del Greco/
DATE SIGNED:	08/22/2018

PATENT

Total Attachments: 4

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TERMINATION AND RELEASE OF SECURITY INTEREST IN PATENT COLLATERAL
(SECOND LIEN)

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN PATENT COLLATERAL**, dated as of August 22, 2018 (“Release”), is made by Ares Capital Corporation, as Administrative Agent (“Administrative Agent”), in favor of American Seafoods Company LLC, a Delaware limited liability company (“Grantor”).

WHEREAS, pursuant to that certain Second Lien Security Agreement dated as of August 21, 2017 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time, the “Security Agreement”) by and among the American Seafoods Group LLC, ASG Parent LLC, Administrative Agent, and others party thereto and the Second Lien Patent Security Agreement dated as of August 21, 2017 (“Patent Security Agreement”) by and among the Grantor and Administrative Agent, Grantor granted to the Administrative Agent a security interest in all of Grantor’s right, title and interest in, to and under the following Collateral of Grantor (the “Patent Collateral”):

(a) all of its Patents, including, without limitation, those referred to on Schedule A hereto;

(b) all reissues, reexaminations, continuations, continuations-in-part, divisionals, renewals and extensions of the foregoing; and

(c) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under or with respect to any of the foregoing or otherwise with respect to such Patents, including, without limitation, all rights to sue and recover at law or in equity for any past, present or future infringement, misappropriation, dilution, violation or other impairment thereof.

provided, however, that the Patent Collateral does not include any Excluded Property; and

WHEREAS, the Patent Security Agreement was recorded at the United States Patent and Trademark Office (“USPTO”) on August 21, 2017 at Reel 043347 Frame 0780.

NOW THEREFORE, in consideration of the mutual promises and undertakings set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and with the intention of being legally bound hereby, Administrative Agent and Grantor agree as follows:

SECTION 1. Defined Terms. Capitalized terms used herein without definition shall have the meanings ascribed to such terms in the Security Agreement or Patent Security Agreement.

SECTION 2. Termination and Release. Administrative Agent, without representation, warranty, or recourse, hereby:

(a) terminates the Patent Security Agreement in its entirety and, terminates, cancels, discharges, and releases the mortgage, pledge, and hypothecation and lien on and security interest in and to the Grantor's right, title, and interest in, to, and under the Patent Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Patent Security Agreement; and

(b) authorizes the recordation of this Release with the USPTO (at Grantor's expense) and agrees to execute and deliver to Grantor any and all further documents and instructs and do any and all further acts which Grantor (or Grantor's agents or designees) may reasonably request (at Grantor's expense) in order to confirm this Release and Grantor's right, title and interest in, to and under the Patent Collateral.

SECTION 3. Choice of Law. This Release and all matters arising out of, in connection with or relating to this Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Administrative Agent has caused this Termination and Release of Security Interest in Patent Collateral to be duly executed as of the date first set forth above.

Administrative Agent

Ares Capital Corporation,

By:  _____

Name: _____

Title: _____

Mitchell Goldstein
Authorized Signatory

[Signature Page to Patent Release]

Schedule A

REGISTERED PATENTS

1. U.S. Patent No. 6,361,426 issued March 26, 2002 (A FISH PROCESSING MACHINE WITH A FISH MEAT RECOVERY UNIT AND METHODS FOR EXTRACTING ADDITIONAL MEAT FROM A WASTE PART OF A FISH) owned by American Seafoods Company LLC.
2. U.S. Patent No. 7,252,584 issued August 7, 2007 (FISH PROCESSING MACHINE WITH ALIGNMENT DEVICES AND METHODS FOR REALIGNING FISH DURING PROCESSING) owned by American Seafoods Company LLC.
3. U.S. Patent No. 7,695,354 issued April 13, 2010 (FISH PROCESSING MACHINE WITH ALIGNMENT DEVICES AND METHODS FOR REALIGNING FISH DURING PROCESSING) owned by American Seafoods Company LLC.

PATENT APPLICATIONS

1. Provisional Application No. 62/279,640 filed January 15, 2016
2. Non-provisional Application No. 15/407,173 filed on January 16, 2017
3. Provisional Application No. 62/454,587 filed on February 3, 2017