

## PATENT ASSIGNMENT COVER SHEET

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EPAS ID: PAT5091337

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT	
<b>NATURE OF CONVEYANCE:</b>	TERMINATION OF SECURITY INTEREST IN PATENTS	
<b>CONVEYING PARTY DATA</b>		
	<b>Name</b>	<b>Execution Date</b>
	THL CORPORATE FINANCE, INC.	08/08/2018
<b>RECEIVING PARTY DATA</b>		
<b>Name:</b>	GOLD, INC.	
<b>Street Address:</b>	18245 E. 40TH AVENUE	
<b>City:</b>	AURORA	
<b>State/Country:</b>	COLORADO	
<b>Postal Code:</b>	80011	
<b>PROPERTY NUMBERS Total: 30</b>		
<b>Property Type</b>	<b>Number</b>	
Patent Number:	8490844	
Patent Number:	D504753	
Patent Number:	D608542	
Patent Number:	D624748	
Patent Number:	D623238	
Patent Number:	D620702	
Patent Number:	D618943	
Patent Number:	D617548	
Patent Number:	D617092	
Patent Number:	D617091	
Patent Number:	D617090	
Patent Number:	D617089	
Patent Number:	D614863	
Patent Number:	D614399	
Patent Number:	D614398	
Patent Number:	7588291	
Patent Number:	7571961	
Patent Number:	7374241	
Patent Number:	7374240	
Patent Number:	7311357	

PATENT

Property Type	Number
Patent Number:	6966089
Patent Number:	6938958
Patent Number:	6752457
Patent Number:	6036263
Patent Number:	4788726
Application Number:	14595044
Application Number:	14853515
Application Number:	29533114
Application Number:	12695956
Application Number:	12012333

#### CORRESPONDENCE DATA

**Fax Number:** (617)341-7701

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

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**Correspondent Name:** LINDA A. SALERA, SENIOR PARALEGAL

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**Address Line 2:** C/O MORGAN, LEWIS & BOCKIUS LLP

**Address Line 4:** BOSTON, MASSACHUSETTS 02110

<b>NAME OF SUBMITTER:</b>	LINDA A. SALERA
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<b>SIGNATURE:</b>	/Linda A. Salera/
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<b>DATE SIGNED:</b>	08/09/2018
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#### Total Attachments: 4

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## TERMINATION OF SECURITY INTEREST IN PATENTS

This **TERMINATION OF SECURITY INTEREST IN PATENTS** (this "Termination"), dated as of August 8, 2018, is made by THL Corporate Finance, Inc. (the "Agent"), in favor of Gold, Inc. (the "Grantor"). Unless otherwise defined herein or the context otherwise requires, terms used in this Termination shall have the meanings assigned to such terms in the Security Agreement (as defined below). Notwithstanding the foregoing, for the purposes of this Termination, "Patents" shall have the meaning assigned to such term in the Patent Grant (as defined below) and shall include, without limitation, those United States Patents and Patent Applications listed on Schedule 1 attached hereto.

**WHEREAS**, Grantor and the Agent entered into that certain Patent Security Agreement, dated as of March 31, 2017, recorded at Reel 042196, Frame 0930 in the United States Patent and Trademark Office (the "USPTO") on April 4, 2017 (the "Patent Grant");

**WHEREAS**, pursuant to (i) that certain Security and Pledge Agreement, dated as of March 31, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), among the Grantor and the Agent and (ii) the Patent Grant, the Grantor pledged and granted to the Agent a security interest in and continuing lien on all of the Grantor's right, title and interest in, to and under the Patents; and

**WHEREAS**, the Agent has agreed to terminate, release and discharge its security interest and lien on all of the Patents.

**NOW, THEREFORE**, for good and valuable consideration, including the satisfaction of all obligations, indebtedness and liabilities of the Grantor secured by the Patents pursuant to the Patent Grant, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

1. The Agent hereby terminates, releases and discharges all of its mortgages, liens, and security interests in all of the Grantor's right, title and interest in, to and under the Patents and hereby reassigns any and all such right, title and interest (if any) that the Agent may have in the Patents to the Grantor.

2. The Agent authorizes and requests that the United States Commissioner of Patents and Trademarks and any other applicable officer in any successor office or any similar office in any other country record this Termination.

3. This Termination shall and the rights and obligations of the parties hereto shall be governed by, and construed interpreted in accordance with, the law of the State of New York.

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THL CORPORATE FINANCE, INC.,  
as Agent

By:   
Name: Michelle Handy  
Title: Managing Director

## SCHEDULE 1

### PATENTS

#### 1. PATENT REGISTRATIONS

<u>Name of Credit Party</u>	<u>Jurisdiction</u>	<u>Registration No.</u>	<u>Registration Date</u>	<u>Title</u>
Gold, Inc.	United States	8,490,844	July 23, 2013	Front infant carrier
Gold, Inc.	United States	D504,753	May 10, 2005	Infant blanket wrap [Godl typo in name]
Gold, Inc.	United States	D608,542	January 26, 2010	Purse harness
Gold, Inc.	United States	D624,748	October 5, 2010	Child's backpack
Gold, Inc.	United States	D623,238	September 7, 2010	Child's backpack
Gold, Inc.	United States	D620,702	August 3, 2010	Child's backpack
Gold, Inc.	United States	D618,943	July 6, 2010	Breathable infant support
Gold, Inc.	United States	D617,548	June 15, 2010	Child's backpack
Gold, Inc.	United States	D617,092	June 8, 2010	Child's backpack
Gold, Inc.	United States	D617,091	June 8, 2010	Child's backpack
Gold, Inc.	United States	D617,090	June 8, 2010	Child's backpack
Gold, Inc.	United States	D617,089	June 8, 2010	Child's backpack
Gold, Inc.	United States	D614,863	May 4, 2010	Child's backpack
Gold, Inc.	United States	D614,399	April 27, 2010	Child's backpack
Gold, Inc.	United States	D614,398	April 27, 2010	Child's backpack
Gold, Inc.	United States	7,588,291	September 15, 2009	Breathable infant support pad and head support
Gold, Inc.	United States	7,571,961	August 11, 2009	Portable booster seat
Gold, Inc.	United States	7,374,241	May 20, 2008	Portable booster seat
Gold, Inc.	United States	7,374,240	May 20, 2008	Cushioned seat protector
Gold, Inc.	United States	7,311,357	December 25, 2007	Infant surround support
Gold, Inc.	United States	6,966,089	November 22, 2005	Deformable infant head support
Gold, Inc.	United States	6,938,958	September 6, 2005	Adjustable head support
Gold, Inc.	United States	6,752,457	June 22, 2004	Infant support cushion with adjustable side flaps
Gold, Inc.	United States	6,036,263	March 14, 2000	Infant rest
Gold, Inc.	United States	4,788,726	December 6, 1988	Portable infant protective pad

#### 2. PATENT APPLICATIONS

<u>Name of Credit Party</u>	<u>Jurisdiction</u>	<u>Application No.</u>	<u>Application Date</u>	<u>Title</u>
Gold, Inc.	United States	14/595,044	January 12, 2015	Convertible infant carrier

<u>Name of Credit Party</u>	<u>Jurisdiction</u>	<u>Application No.</u>	<u>Application Date</u>	<u>Title</u>
Gold, Inc.	United States	12/848,693	August 2, 2010	Front infant carrier
Gold, Inc.	United States	14/853,515	September 14, 2015	Method and apparatus for enhancing tonal characteristics of infant apparel
Gold, Inc.	United States	29/533,114	July 14, 2015	Duo strap cover
[Gold, Inc.	United States	12/695,956	January 28, 2010	Infant sling and hip carrier
Gold, Inc.	United States	12/012,333	February 1, 2008	Infant rocker bed
Gold, Inc.	United States	11/821,923	June 26, 2007	Breathable infant support pad and head support
Gold, Inc.	United States	12/152,716	May 16, 2008	Portable booster seat