

## PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

EPAS ID: PAT5133064

|                                                                                                                                                                                                 |                                                              |                       |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|-----------------------|
| <b>SUBMISSION TYPE:</b>                                                                                                                                                                         | NEW ASSIGNMENT                                               |                       |
| <b>NATURE OF CONVEYANCE:</b>                                                                                                                                                                    | SECURITY INTEREST                                            |                       |
| <b>CONVEYING PARTY DATA</b>                                                                                                                                                                     |                                                              |                       |
|                                                                                                                                                                                                 | <b>Name</b>                                                  | <b>Execution Date</b> |
|                                                                                                                                                                                                 | NEW ERA CAP CO., INC.                                        | 09/10/2018            |
| <b>RECEIVING PARTY DATA</b>                                                                                                                                                                     |                                                              |                       |
| <b>Name:</b>                                                                                                                                                                                    | KAYNE SENIOR CREDIT III LOANCO, LLC, AS ADMINISTRATIVE AGENT |                       |
| <b>Street Address:</b>                                                                                                                                                                          | 150 NORTH RIVERSIDE, SUITE 2010                              |                       |
| <b>City:</b>                                                                                                                                                                                    | CHICAGO                                                      |                       |
| <b>State/Country:</b>                                                                                                                                                                           | ILLINOIS                                                     |                       |
| <b>Postal Code:</b>                                                                                                                                                                             | 60606                                                        |                       |
| <b>PROPERTY NUMBERS Total: 12</b>                                                                                                                                                               |                                                              |                       |
| <b>Property Type</b>                                                                                                                                                                            | <b>Number</b>                                                |                       |
| Patent Number:                                                                                                                                                                                  | D539514                                                      |                       |
| Patent Number:                                                                                                                                                                                  | D544206                                                      |                       |
| Patent Number:                                                                                                                                                                                  | D544207                                                      |                       |
| Patent Number:                                                                                                                                                                                  | 6625818                                                      |                       |
| Patent Number:                                                                                                                                                                                  | 9009871                                                      |                       |
| Patent Number:                                                                                                                                                                                  | D613931                                                      |                       |
| Patent Number:                                                                                                                                                                                  | D618446                                                      |                       |
| Patent Number:                                                                                                                                                                                  | D647285                                                      |                       |
| Patent Number:                                                                                                                                                                                  | D704594                                                      |                       |
| Patent Number:                                                                                                                                                                                  | D729619                                                      |                       |
| Application Number:                                                                                                                                                                             | 15399626                                                     |                       |
| Application Number:                                                                                                                                                                             | 13909659                                                     |                       |
| <b>CORRESPONDENCE DATA</b>                                                                                                                                                                      |                                                              |                       |
| <b>Fax Number:</b>                                                                                                                                                                              | (312)863-7867                                                |                       |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> |                                                              |                       |
| <b>Phone:</b>                                                                                                                                                                                   | 3128637267                                                   |                       |
| <b>Email:</b>                                                                                                                                                                                   | jaclyn.digrande@goldbergkohn.com                             |                       |
| <b>Correspondent Name:</b>                                                                                                                                                                      | JACLYN DI GRANDE - PARALEGAL                                 |                       |
| <b>Address Line 1:</b>                                                                                                                                                                          | GOLDBERG KOHN LTD.                                           |                       |
| <b>Address Line 2:</b>                                                                                                                                                                          | 55 E MONROE ST., SUITE 3300                                  |                       |

PATENT

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                    |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| <b>Address Line 4:</b> CHICAGO, ILLINOIS 60603                                                                                                                                                                                                                                                                                                                                                                                                                                       |                    |
| <b>ATTORNEY DOCKET NUMBER:</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 7023.049           |
| <b>NAME OF SUBMITTER:</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                            | JACLYN DI GRANDE   |
| <b>SIGNATURE:</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | /jaclyn di grande/ |
| <b>DATE SIGNED:</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | 09/10/2018         |
| <b>Total Attachments: 7</b><br>source=Patent_Security_Agreement_(New_Era_Cap_Co)#page1.tif<br>source=Patent_Security_Agreement_(New_Era_Cap_Co)#page2.tif<br>source=Patent_Security_Agreement_(New_Era_Cap_Co)#page3.tif<br>source=Patent_Security_Agreement_(New_Era_Cap_Co)#page4.tif<br>source=Patent_Security_Agreement_(New_Era_Cap_Co)#page5.tif<br>source=Patent_Security_Agreement_(New_Era_Cap_Co)#page6.tif<br>source=Patent_Security_Agreement_(New_Era_Cap_Co)#page7.tif |                    |

## ASSIGNMENT FOR SECURITY

### PATENTS

September 10, 2018

WHEREAS, New Era Cap Co., Inc. , a New York corporation (the "Assignor"), holds all right, title and interest in the letter patents, design patents and utility patents listed on the annexed Schedule 1A, which patents are issued or applied for in the United States Patent and Trademark Office (the "Patents");

WHEREAS, the Assignor, has entered into a Security Agreement, dated September 10, 2018 (the "Security Agreement"), in favor of Kayne Senior Credit III Loanco, LLC, in its capacity as Administrative Agent for certain lenders and the other holders of Secured Obligations (as defined in the Security Agreement) (the "Assignee");

WHEREAS, pursuant to the Security Agreement, the Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the lenders and the other holders of Secured Obligations a continuing security interest in all right, title and interest of the Assignor in, to and under the Patents and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations:

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee for the benefit of the lenders and the other holders of Secured Obligations a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of the date set forth above.

**NEW ERA CAP CO., INC.**

By: Kevin Wilson  
Name: Kevin Wilson  
Title: Treasurer

**SCHEDULE 1A TO ASSIGNMENT FOR SECURITY**

**Patent and Patent Applications**

| <b>Patent No./<br/>Application No.</b> | <b>Title</b>                                                            | <b>Filing<br/>Date</b> | <b>Issue<br/>Date</b> | <b>Country</b> | <b>Status</b> |
|----------------------------------------|-------------------------------------------------------------------------|------------------------|-----------------------|----------------|---------------|
| D539,514                               | HAT                                                                     | 12/01/2005             | April 3,<br>2007      | U.S.           | Granted       |
| D544,206                               | CAP CARRIER                                                             | 12/14/2005             | June 12,<br>2007      | U.S.           | Granted       |
| D544,207                               | MULTI-CAP<br>CARRIER                                                    | 12/14/2005             | June 12,<br>2007      | U.S.           | Granted       |
| 6625818                                | CAP WITH<br>BIAXIAL<br>SWEATBAND<br>AND OTHER<br>ADJUSTABLE<br>HEADGEAR | 1/11/02                | September<br>30, 2003 | U.S.           | Registered    |
| 9009871                                | PROTECTIVE<br>HEADWEAR                                                  | 10/28/12               | April 21,<br>2015     | U.S.           | Registered    |
| D613931                                | CAP HOOD                                                                | 4/3/09                 | April 20,<br>2010     | U.S.           | Registered    |

| <b>Patent No./<br/>Application No.</b> | <b>Title</b>                                  | <b>Filing<br/>Date</b> | <b>Issue<br/>Date</b> | <b>Country</b> | <b>Status</b> |
|----------------------------------------|-----------------------------------------------|------------------------|-----------------------|----------------|---------------|
| D618446                                | CAP COVER                                     | 4/3/09                 | June 29,<br>2010      | U.S.           | Registered    |
| D647285                                | HEADPHONE<br>EARFLAPS FOR A<br>CAP            | 8/16/10                | October 25,<br>2011   | U.S.           | Registered    |
| D704594                                | CAP CLIP                                      | 11/21/12               | May 13,<br>2014       | U.S.           | Registered    |
| D729619                                | CAP CLIP                                      | 5/22/13                | May 19,<br>2015       | U.S.           | Registered    |
| 15399626                               | KNIT HAT<br>HAVING<br>INTEGRATED<br>SWEATBAND | 1/5/17                 | N/A                   | U.S.           |               |
| 13909659                               | CAP PROTECTOR                                 | 6/4/13                 | N/A                   | U.S.           |               |

| <b>Patent No./<br/>Application No.</b> | <b>Title</b>                                                            | <b>Filing<br/>Date</b> | <b>Issue<br/>Date</b> | <b>Country</b> | <b>Status</b> |
|----------------------------------------|-------------------------------------------------------------------------|------------------------|-----------------------|----------------|---------------|
| Patent No./<br>Application No.         | Title                                                                   | Filing<br>Date         | Issue<br>Date         | Country        | Status        |
| D539,514                               | HAT                                                                     | 12/01/2005             | April 3,<br>2007      | U.S.           | Granted       |
| D544,206                               | CAP CARRIER                                                             | 12/14/2005             | June 12,<br>2007      | U.S.           | Granted       |
| D544,207                               | MULTI-CAP<br>CARRIER                                                    | 12/14/2005             | June 12,<br>2007      | U.S.           | Granted       |
| 6625818                                | CAP WITH<br>BIAXIAL<br>SWEATBAND<br>AND OTHER<br>ADJUSTABLE<br>HEADGEAR | 1/11/02                | September<br>30, 2003 | U.S.           | Registered    |
| 9009871                                | PROTECTIVE<br>HEADWEAR                                                  | 10/28/12               | April 21,<br>2015     | U.S.           | Registered    |

| <b>Patent No./<br/>Application No.</b> | <b>Title</b>                                  | <b>Filing<br/>Date</b> | <b>Issue<br/>Date</b> | <b>Country</b> | <b>Status</b> |
|----------------------------------------|-----------------------------------------------|------------------------|-----------------------|----------------|---------------|
| D613931                                | CAP HOOD                                      | 4/3/09                 | April 20,<br>2010     | U.S.           | Registered    |
| D618446                                | CAP COVER                                     | 4/3/09                 | June 29,<br>2010      | U.S.           | Registered    |
| D647285                                | HEADPHONE<br>EARFLAPS FOR A<br>CAP            | 8/16/10                | October 25,<br>2011   | U.S.           | Registered    |
| D704594                                | CAP CLIP                                      | 11/21/12               | May 13,<br>2014       | U.S.           | Registered    |
| D729619                                | CAP CLIP                                      | 5/22/13                | May 19,<br>2015       | U.S.           | Registered    |
| 15399626                               | KNIT HAT<br>HAVING<br>INTEGRATED<br>SWEATBAND | 1/5/17                 | N/A                   | U.S.           |               |



| <b>Patent No./<br/>Application No.</b> | <b>Title</b>  | <b>Filing<br/>Date</b> | <b>Issue<br/>Date</b> | <b>Country</b> | <b>Status</b> |
|----------------------------------------|---------------|------------------------|-----------------------|----------------|---------------|
| 13909659                               | CAP PROTECTOR | 6/4/13                 | N/A                   | U.S.           |               |