

## PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

EPAS ID: PAT5118799

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	CHANGE OF NAME
<b>CONVEYING PARTY DATA</b>	
<b>Name</b>	<b>Execution Date</b>
TEXAS MARINE & OFFSHORE PROJECTS, LLC	01/03/2017
<b>RECEIVING PARTY DATA</b>	
<b>Name:</b>	SEA MACHINES ROBOTICS, INC.
<b>Street Address:</b>	256 MARGINAL STREET
<b>City:</b>	BOSTON
<b>State/Country:</b>	MASSACHUSETTS
<b>Postal Code:</b>	02128
<b>PROPERTY NUMBERS Total: 2</b>	
<b>Property Type</b>	<b>Number</b>
<b>Application Number:</b>	15094948
<b>Application Number:</b>	15478729
<b>CORRESPONDENCE DATA</b>	
<b>Fax Number:</b>	(617)523-1231
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
<b>Phone:</b>	617-570-1057
<b>Email:</b>	GHartnell@goodwinlaw.com, scannon@goodwinlaw.com, patentBos@goodwinlaw.com
<b>Correspondent Name:</b>	GOODWIN PROCTER LLP
<b>Address Line 1:</b>	100 NORTHERN AVENUE
<b>Address Line 4:</b>	BOSTON, MASSACHUSETTS 02210
<b>ATTORNEY DOCKET NUMBER:</b>	SEA-001, SEA-001CP
<b>NAME OF SUBMITTER:</b>	GEORGE W. HARTNELL
<b>SIGNATURE:</b>	/George W. Hartnell/
<b>DATE SIGNED:</b>	08/30/2018
<b>Total Attachments: 5</b>	
source=Change_of_Name_DOC_Sea Machines Robotics_Inc#page1.tif	
source=Change_of_Name_DOC_Sea Machines Robotics_Inc#page2.tif	
source=Change_of_Name_DOC_Sea Machines Robotics_Inc#page3.tif	
source=Change_of_Name_DOC_Sea Machines Robotics_Inc#page4.tif	



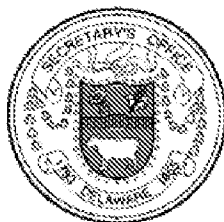
# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A TEXAS LIMITED LIABILITY COMPANY UNDER THE NAME OF "TEXAS MARINE & OFFSHORE PROJECTS, LLC" TO A DELAWARE CORPORATION, CHANGING ITS NAME FROM "TEXAS MARINE & OFFSHORE PROJECTS, LLC" TO "SEA MACHINES ROBOTICS, INC.", FILED IN THIS OFFICE ON THE THIRD DAY OF JANUARY, A.D. 2017, AT 3 O`CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



A handwritten signature in black ink, appearing to read "JBULLOCK", is written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed.

6269819 8100F  
SR# 20170018973

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

Authentication: 201808772  
Date: 01-03-17

**PATENT**  
**REEL: 046986 FRAME: 0529**

State of Delaware  
Secretary of State  
Division of Corporations  
Delivered 03:00 PM 01/03/2017  
FILED 03:00 PM 01/03/2017  
SR 20170018973 - File Number 6269819

**CERTIFICATE OF CONVERSION  
FROM A LIMITED LIABILITY COMPANY TO  
A CORPORATION PURSUANT TO SECTION 265  
OF THE DELAWARE GENERAL CORPORATION LAW**

Texas Marine & Offshore Projects, LLC (the “Company”), by its duly authorized officer, hereby certifies as follows:

1. The date on which the Company was first formed is March 17, 2009. The Company is formed under the jurisdiction of the State of Texas.
2. The name of the converting limited liability company immediately prior to filing this Certificate of Conversion is Texas Marine and Offshore Projects, LLC.
3. The name of the corporation into which the Company is being converted as set forth in the Certificate of Incorporation filed in accordance with Section 265(b) of the Delaware General Corporation Law is Sea Machines Robotics, Inc.
4. The Company is a limited liability company duly organized and existing under the laws of the State of Texas.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Conversion on the 3<sup>rd</sup> day of January, 2017.

By: Michael Johnson

Name: Michael G. Johnson

Title: Manager

# Delaware

The First State

Page 1

*I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF  
DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND  
CORRECT COPY OF THE CERTIFICATE OF INCORPORATION OF "SEA  
MACHINES ROBOTICS, INC." FILED IN THIS OFFICE ON THE THIRD DAY  
OF JANUARY, A.D. 2017, AT 3 O`CLOCK P.M.*

*A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO  
THE NEW CASTLE COUNTY RECORDER OF DEEDS.*



6269819 8100F  
SR# 20170018973

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

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Authentication: 201808772  
Date: 01-03-17

**PATENT**  
**REEL: 046986 FRAME: 0531**

State of Delaware  
Secretary of State  
Division of Corporations  
Delivered 03:00 PM 01/03/2017  
FILED 03:00 PM 01/03/2017  
SR 20170018973 - File Number 6269819

**CERTIFICATE OF INCORPORATION**  
**OF**

**SEA MACHINES ROBOTICS, INC.**

**FIRST.** The name of the corporation (the "Corporation") is Sea Machines Robotics, Inc.

**SECOND.** The address of the registered office of the Corporation in the State of Delaware is 1209 Orange Street, Wilmington, Delaware, 19801, County of New Castle, and the name of its registered agent at such address is The Corporation Trust Company.

**THIRD.** The nature of the business or purposes to be conducted or promoted by the Corporation is to engage in any lawful act or activity for which corporations may be organized under the General Corporation Law of the State of Delaware.

**FOURTH.** The total number of shares of capital stock that the Corporation has the authority to issue shall be 10,000,000 shares of common stock, par value \$0.0001 per share.

**FIFTH.** In furtherance of and not in limitation of powers conferred by statute, it is further provided that:

(a) Subject to the limitations and exceptions, if any, contained in the by-laws of the Corporation, such by-laws may be adopted, amended or repealed by the board of directors of the Corporation; and

(b) Elections of directors need not be by written ballot unless, and only to the extent, otherwise provided in the by-laws of the Corporation; and

(c) Subject to any applicable requirements of law, the books of the Corporation may be kept outside the State of Delaware at such location or locations as may be designated by the board of directors of the Corporation or in the by-laws of the Corporation; and

(d) Except as provided to the contrary in the provisions establishing a class of stock, the number of authorized shares of such class may be increased or decreased (but not below the number of shares thereof then outstanding) by the affirmative vote of the holders of a majority of the stock of the Corporation entitled to vote, voting as a single class.

**SIXTH.** The Corporation shall indemnify each person who at any time is, or shall have been, a director or officer of the Corporation and was or is a party or is threatened to be made a party to any threatened, pending or completed action, suit or proceeding, whether civil, criminal, administrative or investigative, by reason of the fact that he or she is or was a director or officer of the Corporation, or is or was serving at the request of the Corporation as a director, officer, employee, or agent of another corporation, partnership, joint venture, trust or other enterprise, against expenses (including attorneys' fees), judgments, fines and amounts paid in

settlement incurred in connection with any such action, suit or proceeding, to the maximum extent permitted by the General Corporation Law of the State of Delaware, as the same exists or may hereafter be amended; provided, however, that the foregoing shall not require the Corporation to indemnify or advance expenses to any person in connection with any action, suit, proceeding, claim or counterclaim initiated by or on behalf of such person. The foregoing right of indemnification shall in no way be exclusive of any other rights of indemnification to which any such director or officer may be entitled, under any by-law, agreement, vote of directors or stockholders or otherwise. No amendment to or repeal of the provisions of this Article SIXTH shall deprive a director or officer of the benefit hereof with respect to any act or failure to act occurring prior to such amendment or repeal. In furtherance of and not in limitation of the foregoing, the Corporation shall advance expenses, including attorneys' fees, incurred by an officer or director of the Corporation in defending any civil, criminal, administrative or investigative action, suit or proceeding in advance of the final disposition of such action, suit or proceeding upon receipt of an undertaking by or on behalf of such director or officer to repay such advances if it shall be ultimately determined that he or she is not entitled to be indemnified by the Corporation.

**SEVENTH.** No director of the Corporation shall be personally liable to the Corporation or to any of its stockholders for monetary damages arising out of such director's breach of fiduciary duty as a director of the Corporation, except to the extent that the elimination or limitation of such liability is not permitted by the General Corporation Law of the State of Delaware, as the same exists or may hereafter be amended. No amendment to or repeal of the provisions of this Article SEVENTH shall deprive any director of the Corporation of the benefit hereof with respect to any act or failure to act of such director occurring prior to such amendment or repeal.

**EIGHTH.** The Corporation reserves the right to amend, alter, change or repeal any provision contained in this Certificate of Incorporation in the manner now or hereafter prescribed by the General Corporation Law of the State of Delaware and this Certificate of Incorporation, and all rights conferred upon stockholders herein are granted subject to this reservation.

**NINTH.** The name of the sole incorporator of the Corporation is Michael Johnson. The sole incorporator's mailing address is Foley Hoag LLP, Seaport West, 155 Seaport Boulevard, Boston, Massachusetts 02210-2600.

IN WITNESS WHEREOF, I have hereunto set my hand as of January 3, 2017.

*Michael Johnson*

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Michael Johnson, *Sole Incorporator*