

## PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

EPAS ID: PAT5166282

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	COURT APPOINTMENT OF TRUSTEE
<b>CONVEYING PARTY DATA</b>	
<b>Name</b>	<b>Execution Date</b>
TRAVERSA THERAPEUTICS, INC.	04/12/2012
<b>RECEIVING PARTY DATA</b>	
<b>Name:</b>	RICHARD M. KIPPERMAN
<b>Street Address:</b>	P.O. BOX 3010
<b>Internal Address:</b>	CORPORATE MANAGEMENT
<b>City:</b>	LA MESA
<b>State/Country:</b>	CALIFORNIA
<b>Postal Code:</b>	91944-3010
<b>PROPERTY NUMBERS Total: 1</b>	
<b>Property Type</b>	<b>Number</b>
<b>Application Number:</b>	13120409
<b>CORRESPONDENCE DATA</b>	
<b>Fax Number:</b>	(858)876-1975
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
<b>Phone:</b>	858-539-9604
<b>Email:</b>	tbrown@tmbatlaw.com
<b>Correspondent Name:</b>	TIMOTHY M. BROWN
<b>Address Line 1:</b>	180 ANDROS ST.
<b>Address Line 4:</b>	MORRO BAY, CALIFORNIA 93442
<b>ATTORNEY DOCKET NUMBER:</b>	TMB-033.US1
<b>NAME OF SUBMITTER:</b>	TIMOTHY M. BROWN
<b>SIGNATURE:</b>	/Timothy M. Brown/
<b>DATE SIGNED:</b>	10/01/2018
<b>Total Attachments: 6</b>	
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# UNITED STATES BANKRUPTCY COURT

## Southern District of California

### Notice of Chapter 7 Bankruptcy Case, Meeting of Creditors, & Deadlines

A chapter 7 bankruptcy case concerning the debtor(s) Corporation Publicly Held listed below was filed on 4/23/12.

You may be a creditor of the debtor. This notice lists important deadlines. You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below. NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.

### See Reverse Side For Important Explanations

Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):

Traversa Therapeutics, Inc.  
10480 Wateridge Circle  
San Diego, CA 92121-5773

Case Number:  
12-05752-LT7

Last four digits of Social-Security or Individual Taxpayer-IDENTITY  
No(s)/Complete EIN:  
16-1770018

Attorney for Debtor(s) (name and address):

Michael T. O'Halloran  
1010 Second Avenue, Ste. 1727  
San Diego, CA 92101  
Telephone number: (619) 233-1727

Bankruptcy Trustee (name and address):

Richard M Kipperman  
Corporate Management  
P.O. Box 3010  
La Mesa, CA 91944-3010  
Telephone number: (619) 668-4508

### Meeting of Creditors

Date: May 24, 2012

Time: 08:00 AM

Location: Office of the U.S. Trustee, 402 W. Broadway (use C St. Entrance), Suite 600, Hearing Room A, San Diego, CA 92101

### Creditors May Not Take Certain Actions:

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

### Please Do Not File a Proof of Claim Unless You Receive a Notice To Do So.

### Creditor with a Foreign Address

A creditor to whom this notice is sent at a foreign address should read the information under "Do Not File a Proof of Claim at This Time" on the reverse side.

Address of the Bankruptcy Clerk's Office:

Jacob Weinberger U.S. Courthouse  
325 West F Street  
San Diego, CA 92101-6991  
Telephone number: 619-557-5620  
Website: [www.uscourts.gov](http://www.uscourts.gov)

For the Court:

Clerk of the Bankruptcy Court:  
Barry K. Lander

Hours Open: Monday - Friday 9:00 AM - 4:00 PM

Date: 4/24/12

**NOTICE OF APPOINTMENT OF INTERIM TRUSTEE**

An order for relief having been entered in the above-referenced case on 4/23/12, the following person is named Interim Trustee of the estate of the debtor:

Richard M Kipperman  
Corporate Management  
P.O. Box 3010  
La Mesa, CA 91944-3010

**TRUSTEE REQUIREMENTS**

Debtors and debtors' attorneys must review the Standing Administration Guidelines immediately to comply with the production of supporting documentation of material represented in the Schedules and Statement of Financial Affairs. Failure to do so in a timely manner may result in continuances of Meetings and additional appearances. The Standing Administration Guidelines are available on the internet at:

<http://www.cash.uscourts.gov/pdf/guidelines.pdf>

**DISMISSAL OF CASE**

Notice is given that this case will be dismissed if the debtor(s) fails to pay the filing fee pursuant to Interim Rules of Bankruptcy Procedure 1006. This dismissal will occur without further notice.

Furthermore, notice is given that if the Debtor fails to file schedules, statements or other documents required by Interim Rules of Bankruptcy Procedure 1007 and 11 U.S.C. 521, or if the Debtor or Joint Debtor fails to appear at the scheduled §341(a) meeting that the Court, Trustee or U.S. Trustee may move for dismissal of case without further notice to the Debtor or Creditors. A party in interest may object to the motion for dismissal at the §341(a) meeting, at which time a hearing on the objection will be scheduled.

**BANKRUPTCY FRAUD**

If you have information regarding any bankruptcy fraud or abuse, please contact the United States Trustee in writing at 402 West Broadway, Suite 600, San Diego, CA 92101 and/or by calling 619-557-5013.

For the Court:

Barry K. Lander, Clerk  
United States Bankruptcy Court  
Southern District of California

Dated: 4/24/12

Name, Address, Telephone No. & I.D. No.

Kit James Gardner (161736)

LAW OFFICES OF KIT J. GARDNER

501 West Broadway, Suite 800

San Diego, CA 92101-7994

Telephone: (619) 525-9900

Facsimile: (619) 374-2241

Order Entered on  
August 23, 2012  
by Clerk U.S. Bankruptcy Court  
Southern District of California

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF CALIFORNIA

325 West "F" Street, San Diego, California 92101-6991

In Re

TRAVERSA THERAPEUTICS, INC.

Debtor.

BANKRUPTCY NO. 12-05752-LT7

Date of Hearing: August 21, 2012

Time of Hearing: 10:00 a.m.

Name of Judge: Hon. Laura S. Taylor

ORDER ON  
TRUSTEE'S MOTION TO SELL ASSETS OF THE ESTATE FREE AND CLEAR  
OF LIENS, CLAIMS AND ENCUMBRANCES

IT IS ORDERED THAT the relief sought as set forth on the continuation pages attached and numbered two (2) through 2 with exhibits, if any, for a total of 4 pages, is granted. Motion/Application Docket Entry No. 15

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DATED: August 23, 2012

Signature by the attorney constitutes a certification under Fed. R. of Bankr. P. 9011 that the relief in the order is the relief granted by the court.

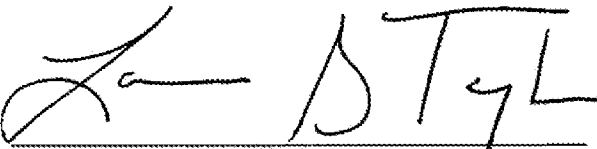
Submitted by:

LAW OFFICES OF KIT J. GARDNER

(Firm name)

By: /s/ Kit J. Gardner

Attorney for ☒ Movant ☐ Respondent

  
Judge, United States Bankruptcy Court

CSD 1001C [11/15/04] (Page 2)

ORDER ON: TRUSTEE'S MOTION TO SELL ASSETS OF THE ESTATE

DEBTOR: TRAVERSA THERAPEUTICS, INC.

CASE NO: 12-05752-LT7

The Motion of Richard M Kipperman, the Chapter 7 Trustee ("Trustee") of the estate of Traversa Therapeutics, Inc. ("Debtor") to Sell Assets of the Estate Free and Clear of Liens, Claims, and Encumbrances to Curt W. Bradshaw ("Bradshaw") subject to overbids (the "Motion") pursuant to that certain Asset Purchase Agreement attached as Exhibit "A" to the Declaration of Richard M Kipperman attached to the Motion (the "Purchase Agreement"), came on for a hearing on August 21, 2012, at 10:00 a.m. in Department 3 of the above-captioned Court, the Honorable Laura S. Taylor, presiding. Kit J. Gardner, Esq. appeared on behalf of the Trustee, who was present in the courtroom; Michael K. Slattery, Esq. of Stradling Yocca Carlson & Rauth, P.C., appeared on behalf of Bradshaw, who was present in the courtroom; and Paul J. Leeds, Esq. of Higgs Fletcher & Mack, LLP appeared on behalf of Scott Petersen ("Petersen"), who was present in the courtroom.

The Assets sought to be sold by the Trustee are as follows:

All of Debtor's right, title and interest in and to (i) US patent application 2011/0294869 ("Self Delivering Bio-labile Phosphate Protected Pro-oligos for Oligonucleotide Based Therapeutics and Mediating RNA Interference") and Patent Cooperation Treaty ("PCT") patent application WO 2010/039543 ("Self Delivering Bio-labile Phosphate Protected Pro-oligos for Oligonucleotide Based Therapeutics and Mediating RNA Interference"); (ii) any patent or patent application that claims priority to and is a divisional, continuation, reissue, renewal, reexamination, substitution or extension of a patent application identified in (i); (iii) any patents issuing on any of the patent applications identified in (i) or (ii), including any reissues, renewals, reexaminations, substitutions or extensions thereof, and foreign equivalents of the foregoing; (iv) any continuation-in-part application or patent of any patent or patent application identified in (i), (ii) or (iii); (v) any foreign counterpart (including PCTs) of any of the patents or patent applications identified in (i), (ii), (iii) or (iv); (vi) any supplementary protection certificates, any other patent term extensions, and restorations and the like of any patents and patent applications identified in (i) through (v); and (vii) the right to sue and recover any and all damages, profits and any and all other remedies for past, present or future infringements or violations of any of (i) through (vi) worldwide and in Buyer's sole name.

All of the foregoing shall be referred to collectively as the "Assets".

The Court considered the Trustee's Motion to sell the Assets, as well as Petersen's Opposition thereto, and Bradshaw's Reply to Petersen's Opposition. At the hearing on the Motion, Bradshaw represented that he was willing to proceed with the purchase of the Assets subject to Petersen's alleged adverse claim of ownership, and subject to overbid. Petersen represented that he was willing to overbid for the Assets, subject to the terms and conditions of the Purchase Agreement. No other persons or entities appeared or presented themselves to bid on the Assets.

Pursuant to the overbid procedure established by the Court on the record, to which all parties agreed, Petersen was the successful bidder for the Assets, agreeing to pay \$40,000.00 for the Assets.

Having found that: the sale of the Assets has been proposed in good faith and not by any means forbidden by law; reasonable and adequate notice of the sale has been provided to

CSD 1001C

PATENT

REEL: 047016 FRAME: 0156

Signed by Judge Laura Stuart Taylor August 23, 2012

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ORDER ON: TRUSTEE'S MOTION TO SELL ASSETS OF THE ESTATE

DEBTOR: TRAVERSA THERAPEUTICS, INC.

CASE NO: 12-05752-LT7

all parties required to be given notice under the Federal Rules of Bankruptcy Procedure and this Court's Local Bankruptcy Rules; neither Bradshaw nor Petersen have engaged in any conduct that would cause or permit the sale of the Assets to be avoided under Section 363(n) of the Bankruptcy Code; the consideration proposed for the purchase of the Assets (A) is fair and reasonable, (B) is the highest or otherwise best offer for the Assets, (C) will provide a greater recovery for the Trustee than would be provided by any other practical alternative, and (D) constitutes reasonably equivalent value and fair consideration; and good cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Trustee shall enter into an asset purchase agreement with Petersen (the "Petersen Purchase Agreement") that is substantially similar to the Purchase Agreement.
2. The Trustee shall sell, transfer and assign the Assets to Petersen pursuant to the terms and conditions of the Petersen Purchase Agreement except that the sale shall be "as is, where is" subject to any adverse claims of right, title, or ownership.
3. Petersen is a good faith purchaser of the Assets and is thereby entitled to the protections of section 363(m) of the Bankruptcy Code.
4. In the event that Petersen fails to purchase the Assets by delivering the full amount of \$40,000.00 to the Trustee by August 22, 2012 and executing the Petersen Purchase Agreement by that date, then Petersen shall forfeit his \$10,000.00 deposit, and Bradshaw shall be notified by the Trustee of Petersen's default (the "Notification Date"). The Trustee acknowledges receipt from Bradshaw of a \$10,000.00 deposit (the "Bradshaw Deposit"). Upon notification of Petersen's default, Bradshaw shall have two business days after the Notification Date to deliver the remaining balance of \$28,000.00 to the Trustee in the form of a cashier's check. In the event that Bradshaw fails to timely deliver to the Trustee the full amount of the \$38,000.00, then Bradshaw shall forfeit the Bradshaw Deposit. Otherwise, in the event that Bradshaw timely delivers to the Trustee the full amount of the \$38,000.00, then the sale of the Assets to Bradshaw is approved pursuant to the terms of the Purchase Agreement, except that the sale of the Assets shall be "as is, where is", subject to any adverse claims of right, title, or ownership, including Petersen's alleged claim of ownership. Bradshaw shall be a good faith purchaser of the Assets and thereby entitled to the protections of section 363(m) of the Bankruptcy Code, and shall furthermore be entitled to rely upon the findings set forth in this Order. In the event that Petersen performs his obligations as set forth herein, then the Trustee shall promptly return the Bradshaw Deposit to Bradshaw.
5. This Order shall be binding on any and all successors and assigns of Petersen and Bradshaw, including any subsequent trustee appointed after entry of this Order.

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**PATENT**

**REEL: 047016 FRAME: 0157**

Signed by Judge Laura Stuart Taylor August 23, 2012

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ORDER ON: TRUSTEE'S MOTION TO SELL ASSETS OF THE ESTATE  
DEBTOR: TRAVERSA THERAPEUTICS, INC.

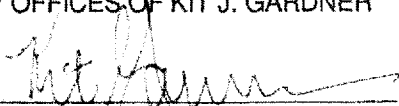
CASE NO: 12-05752-LT7

6. The rights and obligations of the parties created under the Petersen Purchase Agreement or the Purchase Agreement (as the case may be) and this Order shall not be altered, modified or impaired by any subsequent order, or by the closing or dismissal of the Debtor's case.

**IT IS SO ORDERED.**

APPROVED AS TO FORM:

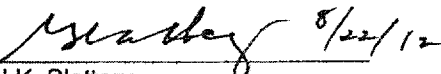
LAW OFFICES OF KIT J. GARDNER

By:   
Kit James Gardner  
Attorney for Richard M Kipperman,  
Chapter 7 Trustee

HIGGS, FLETCHER & MACK, LLP

By:   
Paul J. Leeds  
Attorneys for Scott Petersen

STADLING YOCCA CARLSON & RAUTH, P.C.

By:  8/22/12  
Michael K. Slattery  
Attorneys for Curt W. Bradshaw

CSD 1001C

**PATENT**

**RECORDED: 10/01/2018**

**REEL: 047016 FRAME: 0158**  
Signed by Judge Laura Stuart Taylor August 23, 2012