

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT5246622

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	04/10/2018		
CONVEYING PARTY DATA			
Name			Execution Date
OCULARIS PHARMA, LLC			04/10/2018
RECEIVING PARTY DATA			
Name:	OCUPHIRE PHARMA, INC.		
Street Address:	6894 LAKEMONT CIRCILE		
City:	WEST BLOOMFIELD		
State/Country:	MICHIGAN		
Postal Code:	48323		
PROPERTY NUMBERS Total: 6			
Property Type	Number		
Patent Number:	6291498		
Patent Number:	6730065		
Patent Number:	6420407		
Patent Number:	6515006		
Patent Number:	8979809		
Patent Number:	8889112		
CORRESPONDENCE DATA			
Fax Number:	(617)426-6567		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6177287100		
Email:	BOSPatents@dechert.com, Christian.Stevenson@dechert.com		
Correspondent Name:	DECHERT LLP		
Address Line 1:	ONE INTERNATIONAL PLACE, 40TH FLOOR		
Address Line 2:	100 OLIVER STREET		
Address Line 4:	BOSTON, MASSACHUSETTS 02110-2605		
ATTORNEY DOCKET NUMBER:	399256-OPI (160811)		
NAME OF SUBMITTER:	CHRISTIAN P. STEVENSON, PH.D.		
SIGNATURE:	/CHRISTIAN P. STEVENSON/		
DATE SIGNED:	11/20/2018		

PATENT

Total Attachments: 3

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Delaware

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF
DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT
COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"OCULARIS PHARMA, LLC", A DELAWARE LIMITED LIABILITY COMPANY,
WITH AND INTO "OCUPHIRE PHARMA, INC." UNDER THE NAME OF
"OCUPHIRE PHARMA, INC.", A CORPORATION ORGANIZED AND EXISTING
UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED
IN THIS OFFICE ON THE TENTH DAY OF APRIL, A.D. 2018, AT 8:48
O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE
NEW CASTLE COUNTY RECORDER OF DEEDS.

A handwritten signature of Jeffrey W. Bullock in black ink, written over a horizontal line.

Jeffrey W. Bullock, Secretary of State

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SR# 20182588108

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 202496850
Date: 04-11-18

PATENT
REEL: 047555 FRAME: 0570

CERTIFICATE OF MERGER
OF
OCULARIS PHARMA, LLC
(a Delaware limited liability company)
WITH AND INTO
OCUPHIRE PHARMA, INC.
(a Delaware corporation)

Pursuant to Title 8, Section 264(c) of the Delaware General Corporation Law, the undersigned corporation executed the following Certificate of Merger:

FIRST: The name of the surviving corporation is Ocuphire Pharma, Inc., a Delaware corporation, and the name of the entity being merged into this surviving corporation is Ocularis Pharma, LLC, a Delaware limited liability company.

SECOND: The Agreement and Plan of Merger has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations.

THIRD: The merger is to become effective upon the filing of this Certificate of Merger with the Secretary of State of Delaware.

FOURTH: The Agreement and Plan of Merger is on file at 6894 Lakemont Circle, West Bloomfield, MI 48323, the principal place of business of the surviving corporation.

FIFTH: A copy of the Agreement and Plan of Merger will be furnished by the surviving corporation on request, without cost, to any stockholder of the constituent corporations.

SIXTH: The certificate of incorporation of the surviving corporation shall continue unchanged as the certificate of incorporation after the merger is effective.

IN WITNESS WHEREOF, said corporation has caused this certificate to be signed by an authorized officer the 12 day of April, 2018.

OCUPHIRE PHARMA, INC.

By: 

Name: Minh Soech

Title: Chief Executive Officer and President

SIGNATURE PAGE TO DELAWARE CERTIFICATE OF MERGER OF
OCULARIS PHARMA, LLC WITH AND INTO OCUPHIRE PHARMA, INC.

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