

## PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

EPAS ID: PAT5129943

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	NOTICE OF GRANT OF SECURITY INTEREST IN PATENTS
<b>CONVEYING PARTY DATA</b>	
<b>Name</b>	<b>Execution Date</b>
AERIAL MACHINE & TOOL CORPORATION	09/07/2018
<b>RECEIVING PARTY DATA</b>	
<b>Name:</b>	IRONWOOD MEZZANINE FUND IV LP, AS COLLATERAL AGENT
<b>Street Address:</b>	45 NOD ROAD
<b>City:</b>	AVON
<b>State/Country:</b>	CONNECTICUT
<b>Postal Code:</b>	06001
<b>PROPERTY NUMBERS Total: 5</b>	
<b>Property Type</b>	<b>Number</b>
<b>Patent Number:</b>	8490788
<b>Patent Number:</b>	9045206
<b>Patent Number:</b>	D626908
<b>Patent Number:</b>	D633646
<b>Application Number:</b>	29635068
<b>CORRESPONDENCE DATA</b>	
<b>Fax Number:</b>	(860)251-5211
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
<b>Phone:</b>	860-251-5703
<b>Email:</b>	trademarks@goodwin.com
<b>Correspondent Name:</b>	BARB VILLANDRY, PARALEGAL
<b>Address Line 1:</b>	SHIPMAN & GOODWIN LLP
<b>Address Line 2:</b>	ONE CONSTITUTION PLAZA
<b>Address Line 4:</b>	HARTFORD, CONNECTICUT 061031919
<b>NAME OF SUBMITTER:</b>	BARB VILLANDRY, PARALEGAL
<b>SIGNATURE:</b>	/Barb Villandry/
<b>DATE SIGNED:</b>	09/07/2018
This document serves as an Oath/Declaration (37 CFR 1.63).	
<b>Total Attachments: 3</b>	

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
PATENTS

United States Patent and Trademark Office

Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of September 7, 2018 (as the same may be amended, modified, extended or restated from time to time, the “*Agreement*”) by and among the Obligors thereto (each an “*Obligor*” and collectively, the “*Obligors*”) and Ironwood Mezzanine Fund IV LP, a Delaware limited partnership, in its capacity as collateral agent for and on behalf of the Purchasers, as a “*Secured Party*”, whose address is located at 45 Nod Road, Avon, CT 06001, the undersigned Obligor has granted a continuing security interest in and continuing lien upon, and hereby grants to the “*Secured Party*” (as defined therein) a continuing security interest in and to, the patents and patent applications shown below:

PATENTS

<u>Patent No.</u>	<u>Description of Patent</u>	<u>Date of Patent</u>
8,490,788	Tactical Equipment Carrier	2013-07-23
9,045,206	Survival Equipment Vest Incorporating Flotation Bladder	2015-06-02
D626,908	Helicopter Hook	2010-11-09
D633,646	Illuminator Housing	2011-03-01

PATENT APPLICATIONS

<u>Patent Application No.</u>	<u>Description of Patent Applied For</u>	<u>Date of Patent Application</u>
29/635,068	Hook	2018-01-26

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The Obligors and the Secured Party hereby acknowledge and agree that the security interest in the foregoing patents and patent applications (i) may only be terminated in accordance with the terms of the Agreement, (ii) is not to be construed as an assignment of any patent or patent application, and (iii) the rights and remedies of the Secured Party with respect thereto are more fully set forth in the Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

Very truly yours,

**AERIAL MACHINE & TOOL CORPORATION**, a  
Virginia corporation

By: 

Name: John F. ("Jack") Nugent

Title: Vice President

Address:

4298 Jeb Stuart Highway (HWY 58)

Meadows of Dan, VA 24120

Acknowledged and Accepted:

**IRONWOOD MEZZANINE FUND IV LP**, as  
Secured Party

By: Ironwood Mezzanine Management IV LLC, its  
General Partner

By: \_\_\_\_\_

Name: James R. Barra

Title: Member

The Obligors and the Secured Party hereby acknowledge and agree that the security interest in the foregoing patents and patent applications (i) may only be terminated in accordance with the terms of the Agreement, (ii) is not to be construed as an assignment of any patent or patent application, and (iii) the rights and remedies of the Secured Party with respect thereto are more fully set forth in the Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

Very truly yours,

**AERIAL MACHINE & TOOL CORPORATION**, a  
Virginia corporation

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

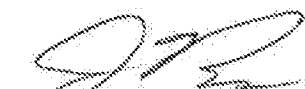
\_\_\_\_\_

Acknowledged and Accepted:

**IRONWOOD MEZZANINE FUND IV LP**, as  
Secured Party

By: Ironwood Mezzanine Management IV LLC, its  
General Partner

By: \_\_\_\_\_



Name: James R. Barra

Title: Member