

<b>PATENT ASSIGNMENT COVER SHEET</b>
--------------------------------------

Electronic Version v1.1  
 Stylesheet Version v1.2

EPAS ID: PAT5283024

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST
<b>SEQUENCE:</b>	1

**CONVEYING PARTY DATA**

Name	Execution Date
MITEL (DELAWARE), INC.	12/07/2018

**RECEIVING PARTY DATA**

<b>Name:</b>	CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, AS COLLATERAL AGENT
<b>Street Address:</b>	ELEVEN MADISON AVENUE
<b>City:</b>	NEW YORK
<b>State/Country:</b>	NEW YORK
<b>Postal Code:</b>	10010

**PROPERTY NUMBERS Total: 25**

Property Type	Number
Patent Number:	7031443
Patent Number:	6798874
Patent Number:	6754187
Patent Number:	6829249
Patent Number:	6999431
Patent Number:	6760427
Patent Number:	7724671
Patent Number:	D499724
Patent Number:	8738535
Patent Number:	8103722
Patent Number:	7398215
Patent Number:	7600006
Patent Number:	7778399
Patent Number:	7526079
Patent Number:	D529892
Patent Number:	7818295
Patent Number:	D541264
Patent Number:	7995721
Patent Number:	7600044

**PATENT**

Property Type	Number
Patent Number:	D569865
Patent Number:	7907702
Patent Number:	D557249
Patent Number:	7133465
Patent Number:	6363414
Patent Number:	6662232

**CORRESPONDENCE DATA**

**Fax Number:** (480)422-9701

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 4809618032

**Email:** iplegal@mitel.com

**Correspondent Name:** MICHELLE WHITTINGTON

**Address Line 1:** 1146 N. ALMA SCHOOL ROAD

**Address Line 2:** C/O MITEL

**Address Line 4:** MESA, ARIZONA 85201

**ATTORNEY DOCKET NUMBER:** MDI PATENT 1L

**NAME OF SUBMITTER:** MICHELLE WHITTINGTON

**SIGNATURE:** /MICHELLEWHITTINGTON/

**DATE SIGNED:** 12/13/2018

**Total Attachments: 6**

source=Milan - Mitel (Delaware), Inc. 1L Patent Agreement (US) [Executed]#page1.tif

source=Milan - Mitel (Delaware), Inc. 1L Patent Agreement (US) [Executed]#page2.tif

source=Milan - Mitel (Delaware), Inc. 1L Patent Agreement (US) [Executed]#page3.tif

source=Milan - Mitel (Delaware), Inc. 1L Patent Agreement (US) [Executed]#page4.tif

source=Milan - Mitel (Delaware), Inc. 1L Patent Agreement (US) [Executed]#page5.tif

source=Milan - Mitel (Delaware), Inc. 1L Patent Agreement (US) [Executed]#page6.tif

**Notice of Grant of Security Interest in Patents (First Lien)**

NOTICE OF GRANT OF SECURITY INTEREST IN PATENTS, dated as of December 7, 2018 (this “Notice”), made by Mitel (Delaware), Inc., a Delaware corporation (the “Pledgor”), in favor of Credit Suisse AG, Cayman Islands Branch, as Collateral Agent (as defined below).

Reference is made to the U.S. Collateral Agreement (First Lien), dated as of November 30, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the “Collateral Agreement”), among MLN US HoldCo LLC, a Delaware limited liability company (the “Borrower”), each Subsidiary Loan Party identified therein and Credit Suisse AG, Cayman Islands Branch, as collateral agent (together with its successors and assigns in such capacity, the “Collateral Agent”) for the Secured Parties (as defined therein). The parties hereto agree as follows:

**SECTION 1. Terms.** Capitalized terms used in this Notice and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Notice.

**SECTION 2. Grant of Security Interest.** As security for the payment or performance when due (whether at stated maturity, by acceleration or otherwise), as the case may be, in full of its respective Secured Obligations, the Pledgor pursuant to the Collateral Agreement did, and hereby does, assign and pledge to the Collateral Agent, its successors and permitted assigns, for the benefit of the Secured Parties, a security interest in all of such Pledgor’s right, title and interest in, to and under any and all of the following assets now owned or at any time hereafter acquired by such Pledgor or in which such Pledgor now has or at any time in the future may acquire any right, title or interest (collectively, but excluding any Excluded Property, the “Patent Collateral”):

all Patents of the United States of America, including those listed on Schedule I;

**SECTION 3. Collateral Agreement.** The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. The Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Patent Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Notice and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

**SECTION 4. Counterparts.** This Notice may be executed in two or more counterparts, each of which shall constitute an original but all of which when taken together shall constitute but one contract. Delivery of an executed

counterpart to this Notice by facsimile or other electronic transmission shall be as effective as delivery of a manually signed original.


**SECTION 5. Governing Law.** THIS NOTICE AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSES OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS NOTICE SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO ANY PRINCIPLE OF CONFLICTS OF LAW THAT COULD REQUIRE THE APPLICATION OF ANY OTHER LAW.

[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this Notice as of the day and year first above written.

MITEL (DELAWARE), INC.

By:



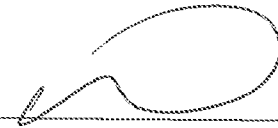
Name: Greg Nilscock

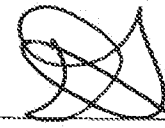
Title: Secretary

[Signature Page to Notice of Grant of Security Interest in Patents (First Lien)]

**PATENT**  
**REEL: 047772 FRAME: 0280**

Credit Suisse AG, Cayman Islands Branch,  
as Collateral Agent,

By:   
Name: Mikhail Faybusovich  
Title: Authorized Signatory

By:   
Name: Michael Del Genio  
Title: Authorized Signatory

[Signature Page to Notice of Grant of Security Interest in Patents (First Lien)]

Schedule I  
to Notice of Grant of Security Interest in Patents (First Lien)

Patents Owned by Mitel (Delaware), Inc.

United States of America Federal Patent Registrations

<u>Mitel File No.</u>	<u>Title</u>	<u>Patent No.</u>	<u>Filing Date</u>
48135.0100	System and Method for Remote Access to Telephone	7031443	4/18/2006
48135.0200	System and Method for Enabling Telephone Features on a PBX System	6798874	9/28/2004
48135.0900	Performance enhancement system	6754187	6/22/2004
48135.1000	VOICE-OVER INTERNET PROTOCOL	6829249	12/7/2004
48135.1100	VOICE-OVER INTERNET PROTOCOL	6999431	2/14/2006
48135.1200	Computer telephony (CT) network serving multiple telephone switches	6760427	7/6/2004
IT-03-002	S&M for Resource Mgmt	7724671	5/25/2010
IT-03-004	Telephone Handset	D499724	12/14/2004
IT-03-005	System and method for software site licensing	8738535	5/27/2014
IT-03-006	Endpoint Status Notification	8103722	1/24/2012
IT-03-007	PROMPT LANGUAGE TRANSLATION FOR A TELECOMMUNICATIONS SYSTEM	7398215	7/8/2008
IT-04-001	Peer-To-Peer Dist. Firmware	7600006	10/6/2009
IT-04-003	System and method for real-time call log status	7778399	8/17/2010
IT-04-004	system and method for data attachment	7526079	4/28/2009
IT-04-005	Hybrid Voice Comm System	D529892	10/10/2006
IT-05-001	Methods for Handling Communication Requests for Former Users of a Communication System	7818295	10/19/2010
IT-05-003	PBX COMMUNICATION SYSTEM	D541264	4/24/2007
IT-06-001	System and Method for Remote Access to a Telephone	7995721	8/9/2011
IT-06-002	System and method for networked endpoint registration	7600044	10/6/2009
IT-06-003	Voice over internet protocol device	D569865	5/27/2008
IT-06-004	Communication device for visually impaired persons	7907702	3/15/2011
IT-07-002	Communication endpoint	D557249	12/11/2007
L-02-01	Modified Tomlinson-Harashima precoding method circuit	7133465	11/7/2006
PB-98-01	A METHOD FOR CONVERTING AN EMAIL MESSAGE TO A DIFFERENT FORMAT AND RETRANSMITTING TO A LOCATION OTHER THAN RECIPIENT ADDRESS	6363414	3/26/2002

Schedule I  
to Notice of Grant of Security Interest in Patents (First Lien)

	INFORMATION IN THE EMAIL MESSAGE		
PB-98-02	DYNAMIC E-MAIL RE-TRANSMITTING SYSTEM HAVING TIME PARAMETERS	6662232	12/9/2003

United States of America Federal Patent Applications

<u>Title</u>	<u>Application No.</u>	<u>Filing Date</u>