# 505249992 12/21/2018

# PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT5296773

SUBMISSION TYPE: NATURE OF CONVEYANCE:		NEW ASSIGNMENT SECURITY INTEREST				
					CONVEYING PARTY D	ΑΤΑ
		Name	Name Execut			
HOSTWAY CORPORA	TION			12/21/2018		
RECEIVING PARTY DA	ΔΤΔ					
Name:	BLUE TORCH FINANCE LLC, AS COLLATERAL AGENT					
Street Address:		430 PARK AVE., SUITE 1202				
City:		NEW YORK				
State/Country:	NEW YO	NEW YORK				
Postal Code:	10022					
PROPERTY NUMBERS	6 Total: 4					
Property Type		Number				
Patent Number: 78184		18454				
Patent Number: 7624		24168				
Patent Number: 7647		47424				
Patent Number: 8214		14524				
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#### PATENT SECURITY AGREEMENT

THIS PATENT SECURITY AGREEMENT dated as of December <u>21</u>, 2018 is made by each of the entities listed on the signature pages hereof (each, a "<u>Grantor</u>", and collectively, the "<u>Grantors</u>"), in favor of Blue Torch Finance LLC, a Delaware limited liability company ("<u>Blue Torch</u>"), as Collateral Agent for the benefit of the Secured Parties (in such capacity, together with its successors and permitted assigns, the "<u>Collateral Agent</u>").

#### Introductory Statement

WHEREAS, pursuant to the Loan Agreement dated as of the date hereof (as amended, supplemented or otherwise modified, renewed or replaced from time to time, the "Loan <u>Agreement</u>") among HDC/HW Intermediate Holdings, LLC, a Delaware limited liability company (the "<u>Borrower</u>"), HDC/HW Holdings, LLC, a Delaware limited liability company ("<u>Holdings</u>"), the other Guarantors from time to time party thereto, the Lenders from time to time party thereto, Blue Torch as Administrative Agent and the Collateral Agent, the Lenders have agreed to make Loans to the Borrower on and subject to the terms and conditions set forth therein; and

WHEREAS, in connection with the Loan Agreement, all of the Grantors are party to a Guaranty and Security Agreement dated as of the date hereof (as amended, supplemented or otherwise modified, renewed or replaced from time to time, the "<u>Guaranty and Security Agreement</u>"), pursuant to which the Grantors are required to execute and deliver this Patent Security Agreement.

NOW, THEREFORE, in consideration of the premises and the agreements contained herein, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged by the parties hereto, and to induce the Agents and the Lenders to enter into the Loan Agreement, to induce the Lenders to make their respective Loans to the Borrower thereunder, and to induce the Agents to act in their respective agency capacities thereunder, and intending to be legally bound, each Grantor hereby agrees with the Collateral Agent, for the benefit of the Secured Parties, as follows:

Section 1. <u>Defined Terms</u>. All uppercase terms used but not otherwise defined herein have the meanings given to them in the Guaranty and Security Agreement or the Loan Agreement, as the context may require.

Section 2. <u>Grant of Security Interest in Patent Collateral</u>. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby pledges, collaterally assigns and transfers to the Collateral Agent for the benefit of the Secured Parties, and grants to the Collateral Agent for the benefit of the Secured Parties, a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "Patent Collateral"):

PATENT REEL: 047842 FRAME: 0273 (a) ALL OF ITS PATENTS AND ALL PATENT LICENSES PROVIDING FOR THE GRANT BY OR TO SUCH GRANTOR OF ANY RIGHT IN, TO OR UNDER ANY PATENT, INCLUDING THOSE REFERRED TO ON <u>SCHEDULE I</u> HERETO;

(b) ALL REISSUES, REEXAMINATIONS, CONTINUATIONS, CONTINUATIONS-IN-PART, DIVISIONALS, AND EXTENSIONS OF THE FOREGOING; AND

## (c) ALL INCOME, ROYALTIES, PROCEEDS AND LIABILITIES AT ANY TIME DUE OR PAYABLE OR ASSERTED UNDER AND WITH RESPECT TO ANY OF THE FOREGOING, INCLUDING ALL RIGHTS TO SUE AND RECOVER AT LAW OR IN EQUITY FOR ANY PAST, PRESENT AND FUTURE INFRINGEMENT, MISAPPROPRIATION, DILUTION, VIOLATION OR OTHER IMPAIRMENT THEREOF.

Section 3. <u>Guaranty and Security Agreement</u>. The security interest granted pursuant to this Patent Security Agreement is granted in conjunction with the Liens and security interests granted to the Collateral Agent for the benefit of the Secured Parties pursuant to the Guaranty and Security Agreement. Each Grantor hereby acknowledges and agrees that the rights and remedies of the Collateral Agent and the obligations of each Grantor with respect to the Liens and security interests in the Patent Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Patent Security Agreement conflicts with any provision of the Guaranty and Security Agreement, the Guaranty and Security Agreement shall govern.

Section 4. <u>Grantor Remains Liable</u>. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary actions in connection with their Patents and the IP Licenses subject to a security interest hereunder.

Section 5. <u>Counterparts</u>. This Patent Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

Section 6. <u>GOVERNING LAW</u>. THIS PATENT SECURITY AGREEMENT AND THE VALIDITY, INTERPRETATION, CONSTRUCTION, AND PERFORMANCE HEREOF SHALL BE GOVERNED BY AND CONSTRUED AND ENFORCED IN ACCORDANCE WITH, AND ANY CLAIM BY ANY PARTY HERETO AGAINST ANY OTHER PARTY HERETO (INCLUDING ANY CLAIMS SOUNDING IN CONTRACT OR TORT LAW ARISING OUT OF THE SUBJECT MATTER HEREOF AND ANY DETERMINATIONS WITH RESPECT TO POST-JUDGMENT INTEREST) SHALL BE DETERMINED IN ACCORDANCE WITH, THE INTERNAL LAWS OF THE STATE OF NEW YORK FOR CONTRACTS MADE AND TO BE PERFORMED WHOLLY WITHIN THE STATE OF NEW YORK, WITHOUT REGARD TO PRINCIPLES OF CONFLICTS OF LAWS REQUIRING APPLICATION OF THE LAW OF ANY OTHER JURISDICTION.

Section 7. WAIVER OF JURY TRIAL; DISPUTE RESOLUTION; JURISDICTION; VENUE; SERVICE OF PROCESS. EACH GRANTOR HEREBY IRREVOCABLY WAIVES ANY RIGHT TO TRIAL BY JURY IN ANY ACTION OR PROCEEDING (I) TO ENFORCE OR DEFEND ANY RIGHTS UNDER OR IN CONNECTION WITH THIS PATENT SECURITY AGREEMENT, OR (II) ARISING FROM ANY DISPUTE OR CONTROVERSY IN CONNECTION WITH OR RELATED TO THIS PATENT SECURITY AGREEMENT. EACH PARTY FURTHER AGREES THAT THE TERMS AND PROVISIONS OF <u>SECTION</u> <u>8.17</u> OF THE GUARANTY AND SECURITY AGREEMENT ("WAIVER OF JURY TRIAL; DISPUTE RESOLUTION; JURISDICTION; VENUE; SERVICE OF PROCESS") ARE HEREBY INCORPORATED HEREIN BY REFERENCE, AND SHALL APPLY TO THIS AGREEMENT MUTANDIS AS IF FULLY SET FORTH HEREIN.

Section 8. <u>Miscellaneous</u>. The terms and provisions of <u>Sections 8.1, 8.2, 8.4, 8.6, 8.7, 8.8</u> and <u>8.9</u> of the Guaranty and Security Agreement ("Amendments and Waivers"; "Notices"; "Successors and Assigns"; "Counterparts"; "Severability"; "Section Headings"; "Integration") are hereby incorporated herein by reference, and shall apply to this Patent Security Agreement mutatis mutandis as if fully set forth herein. This Patent Security Agreement shall constitute a "Loan Document" for all purposes of the Loan Agreement and the other Loan Documents.

[signatures begin on next page]

IN WITNESS WHEREOF, each Grantor has caused this Patent Security Agreement to be duly executed and delivered as of the date first above written.

## HOSTWAY SERVICES, INC.,

a Delaware corporation

By:

Name Émil Sayegh Title: Chief Executive Officer and President

## HOSTWAY CORPORATION,

an Illinois corporation

By:

Name: Emil Sayegh Title: Chief Executive Officer and President

[Signature Page to Patent Security Agreement]

# SCHEDULE 1

#### ТО

#### PATENT SECURITY AGREEMENT

GRANTOR: Hostway Corporation

Applic. No.	Filing Date	Patent No.	Patent Date	Owner
11/229,081	2005.09.15	7,818,454	2010.10.19	Hostway Corporation
11/346,591	2006.02.02	7,624,168	2009.11.24	Hostway Corporation
11/340,167	2006.01.26	7,647,424	2010.01.12	Hostway Corporation
12/121,518	2008.05.15	8,214,524	2012.07.03	Hostway Corporation

GRANTOR: Hostway Services, Inc.

None.