

PATENT ASSIGNMENT COVER SHEET

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EPAS ID: PAT5220352

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	PATENT COLLATERAL AGREEMENT
CONVEYING PARTY DATA	
Name	Execution Date
DAWN FOOD PRODUCTS, INC.	11/02/2018
RECEIVING PARTY DATA	
Name:	BMO HARRIS BANK N.A., AS AGENT
Street Address:	111 WEST MONROE STREET
City:	CHICAGO
State/Country:	ILLINOIS
Postal Code:	60603
PROPERTY NUMBERS Total: 5	
Property Type	Number
Patent Number:	6201885
Patent Number:	9138007
Application Number:	14423324
Application Number:	14652350
Application Number:	15113495
CORRESPONDENCE DATA	
Fax Number:	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Email:	emily.klump@clarivate.com
Correspondent Name:	NANCY A. ZARAZUA
Address Line 1:	111 WEST MONROE STREET
Address Line 2:	C/O CHAPMAN AND CUTLER LLP
Address Line 4:	CHICAGO, ILLINOIS 60603
NAME OF SUBMITTER:	EMILY KLUMP
SIGNATURE:	/Emily Klump/
DATE SIGNED:	11/02/2018
Total Attachments: 7	
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PATENT COLLATERAL AGREEMENT

This 2nd day of November, 2018, Dawn Food Products, Inc., a Michigan corporation (“*Debtor*”) with its principal place of business and mailing address at 3333 Sargent Road, Jackson, Michigan 49201 in consideration of ten dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, assigns, mortgages and pledges to Bank of Montreal, a Canadian chartered bank acting through its Chicago branch (“*BMO*”), with its mailing address at 111 West Monroe Street, Chicago, Illinois 60603, acting as administrative agent hereunder for the Secured Creditors as defined in the Security Agreement referred to below, and its successors and assigns (BMO acting as such administrative agent and any successor(s) or assign(s) to BMO acting in such capacity being hereinafter referred to as the “*Agent*”), and grants to the Agent for the benefit of the Secured Creditors a continuing security interest in, the following property:

(i) Each patent and patent application listed on Schedule A hereto and all of the inventions described and claimed therein and any and all reissues, continuations, continuations-in-part or extensions thereof; and

(ii) All proceeds of the foregoing, including without limitation any claim by Debtor against third parties for damages by reason of past, present or future infringement of any patent or patent application listed on Schedule A hereto, in each case together with the right to sue for and collect said damages;

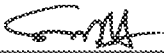
to secure the payment and performance of all Obligations of Debtor as set out in that certain Security Agreement bearing even date herewith between Debtor and Agent, as the same may be amended, modified, or restated from time to time (the “*Security Agreement*”).

Debtor does hereby further acknowledge and affirm that the rights and remedies of Agent with respect to the assignment, mortgage, pledge and security interest in the patents and patent applications made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein.

[SIGNATURE PAGE TO FOLLOW]

IN WITNESS WHEREOF, Debtor has caused this Patent Collateral Agreement to be duly executed as of the date and year last above written.

DAWN FOOD PRODUCTS, INC.

By 
Name: Stuart A. Smith
Title: Treasurer

Accepted and agreed to as of the date and year last above written.

BANK OF MONTREAL, as Agent

By _____
Name _____
Title _____

IN WITNESS WHEREOF, Debtor has caused this Patent Collateral Agreement to be duly executed as of the date and year last above written.

DAWN FOOD PRODUCTS, INC.

By _____
Name _____
Title _____

Accepted and agreed to as of the date and year last above written.

BANK OF MONTREAL, as Agent

By  _____
Name: Betzaida Erdelyi
Its: Managing Director

**SCHEDULE A
TO PATENT COLLATERAL AGREEMENT**

Dawn Food Products, Inc.

**U.S. PATENT NUMBERS
AND PENDING U.S. PATENT APPLICATION NUMBERS**

Owned U.S. Patents:

LOAN PARTY	COUNTRY OF REGISTRATION OR APPLICATION	DESCRIPTION	Registration/ Serial Number	Registration/ Application Date
Dawn Food Products, Inc.	U.S.	Method for bakery product measurement	6201885	9/11/98
	U.S.	Glazing agent for baked goods	9138007	10/31/13

Applications:

LOAN PARTY	COUNTRY OF REGISTRATION OR APPLICATION	DESCRIPTION	Application Number	Registration/ Application Date
Dawn Food Products, Inc.	Brazil	Bloom Resistant Frozen Bakery Products	BR112015003792-5	8/22/2013
	Canada	Bloom Resistant Frozen Bakery Products	2882711	08/22/2013
	Chile	Bloom Resistant Frozen Bakery Products	2015-429	08/22/2013
	Colombia	Bloom Resistant Frozen Bakery Products	15055470	08/22/2013
	European Patent Office	Bloom Resistant Frozen Bakery Products	13830291.4	08/22/2013
	Oman	Bloom Resistant Frozen Bakery Products	OM/P/2015/00043	08/22/2013
	US	Bloom Resistant Frozen Bakery Products	14/423324	02/23/2015

	Brazil	Bloom Resistant Barrier Food Packaging	BR112015014852-2	12/20/2013
	Canada	Bloom Resistant Barrier Food Packaging	2895363	12/20/2013
	Chile	Bloom Resistant Barrier Food Packaging	1734-2015	12/20/2013
	Colombia	Bloom Resistant Barrier Food Packaging	15164427	12/20/2013
	European Patent Office	Bloom Resistant Barrier Food Packaging	13863737.6	12/20/2013
	Oman	Bloom Resistant Barrier Food Packaging	OM/P/2015/00158	12/20/2013
	US	Bloom Resistant Barrier Food Packaging	14/652350	12/20/2013
	Brazil	Moisture-Resistant Edible Food Coating and Method for Applying the Same	112015017464-7	01/22/2014
	Canada	Moisture-Resistant Edible Food Coating and Method for Applying the Same	2898905	01/22/2014
	Chile	Moisture-Resistant Edible Food Coating and Method for Applying the Same	2015-2015	01/22/2014
	European Patent Office	Moisture-Resistant Edible Food Coating and Method for Applying the Same	14743694.3	01/22/2014
	Mexico	Moisture-Resistant Edible Food Coating and Method for Applying the Same	MX/a/2015/009436	01/22/2014
	Oman	Moisture-Resistant Edible Food Coating and Method for Applying the Same	OM/P/2015/00179	01/22/2014
	Canada	Moisture-Resistant Edible Food Coating and Method for Applying the Same	2937714	07/21/2014

	Chile	Moisture-Resistant Edible Food Coating and Method for Applying the Same	206-1850	07/21/2014
	Colombia	Moisture-Resistant Edible Food Coating and Method for Applying the Same	NC2016/000 1021	07/21/2014
	Brazil	Moisture-Resistant Edible Food Coating and Method for Applying the Same	BR11201601 6964-6	07/21/2014
	Mexico	Moisture-Resistant Edible Food Coating and Method for Applying the Same	MX/a/2016/0 09572	07/21/2014
	Oman	Moisture-Resistant Edible Food Coating and Method for Applying the Same	OM/P/2016/0 0216	07/21/2014
	US	Moisture-Resistant Edible Food Coating and Method for Applying the Same	15/113495	07/21/2014
	European Patent Office	Moisture-Resistant Edible Food Coating and Method for Applying the Same	14879925.7	07/21/2014