

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT5234884

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	07/31/2017
CONVEYING PARTY DATA	
Name	Execution Date
RED GIANT ENERGY SERVICES LTD.	07/31/2017
HURRICANE INDUSTRIES CORPORATION	07/31/2017
RECEIVING PARTY DATA	
Name:	TB3 SAFETY & INDUSTRIAL SUPPLY LTD.
Street Address:	2200, 10235 - 101 STREET NW
City:	EDMONTON, ALBERTA
State/Country:	CANADA
Postal Code:	T5J 3G1
PROPERTY NUMBERS Total: 2	
Property Type	Number
Patent Number:	7213648
Patent Number:	7240733
CORRESPONDENCE DATA	
Fax Number:	(859)252-0779
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	8592520889
Email:	uspto@iplaw1.net
Correspondent Name:	KING & SCHICKLI PLLC
Address Line 1:	800 CORPORATE DRIVE, SUITE 200
Address Line 4:	LEXINGTON, KENTUCKY 40503
ATTORNEY DOCKET NUMBER:	1489-069 CRR
NAME OF SUBMITTER:	ANDREW D. DORISIO
SIGNATURE:	/Andrew D. Dorisio/
DATE SIGNED:	11/13/2018
Total Attachments: 15	
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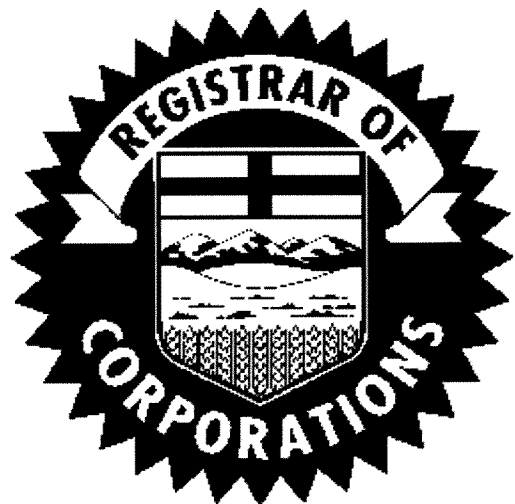
CORPORATE ACCESS NUMBER: 2020599102

**Government
of Alberta ■**

BUSINESS CORPORATIONS ACT

**CERTIFICATE
OF
AMALGAMATION**

TB3 SAFETY & INDUSTRIAL SUPPLY LTD.
IS THE RESULT OF AN AMALGAMATION FILED ON 2017/08/01.



**Articles of Amalgamation
For
TB3 SAFETY & INDUSTRIAL SUPPLY LTD.**

Share Structure: SEE ATTACHED SCHEDULE

**Share Transfers
Restrictions:** NO SHARES OF THE CORPORATION SHALL BE TRANSFERRED TO
ANY PERSON WITHOUT THE APPROVAL OF THE BOARD OF
DIRECTORS BY RESOLUTION

**Number of
Directors:**

**Min Number of
Directors:** 1

**Max Number of
Directors:** 9

**Business
Restricted To:** NONE

**Business
Restricted From:** NONE

Other Provisions: SEE ATTACHED SCHEDULE

**Registration Authorized By: SALVATORE N. AMELIO, QC
SOLICITOR**

THIS SCHEDULE IS INCORPORATED INTO AND FORMS PART OF THE ARTICLES OF

TB3 SAFETY & INDUSTRIAL SUPPLY LTD. (the "Corporation")

The Corporation is authorized to issue an unlimited number of Class A Shares, an unlimited number of Class B Shares, an unlimited number of Class C Shares, an unlimited number of Class D Shares, an unlimited number of Class E Non-voting Shares, an unlimited number of Class F Non-voting Shares, an unlimited number of Class G Non-voting Shares, an unlimited number of Class H Non-voting Shares, an unlimited number of Class I Preferred Shares and an unlimited number of Class J Preferred Shares, issuable in series.

I. COMMON SHARES

The rights, privileges, restrictions and conditions attaching to the Class A Shares, Class B Shares, Class C Shares, Class D Shares, Class E Non-voting Shares, Class F Non-voting Share, Class G Non-voting Shares and Class H Non-voting Shares shall be as follows:

1. Voting

1.1 Holders of Class A Shares, Class B Shares, Class C Shares and Class D Shares shall be entitled to receive notice of and to attend and vote at all meetings of shareholders of the Corporation, except meetings of holders of another class of shares. Each Class A Share, Class B Share, Class C Share and Class D Share shall entitle the holder thereof to one vote.

1.2 Subject to the Business Corporations Act (Alberta) (the "Act"), holders of Class E Non-voting Shares, Class F Non-voting Shares, Class G Non-voting Shares and the Class H Non-voting Shares shall not be entitled to receive notice of, attend or vote at any meetings of shareholders of the Corporation.

2. Dividends

2.1 Subject to the preferences accorded to holders of Class I Preferred shares, Class J Preferred shares and any other shares of the Corporation ranking senior to the Class A Shares, Class B Shares, Class C Shares, Class D Shares, Class E Non-Voting Shares, Class F Non-voting Shares, Class G Non-voting Shares and Class H Non-voting Shares from time to time with respect to the payment of dividends: holders of Class A Shares shall be entitled to receive, if, as and when declared by the Board of Directors, such dividends as may be declared on such class by the Board of Directors from time to time; holders of Class B Shares shall be entitled to receive, if, as and when declared by the Board of Directors, such dividends as may be declared on such class by the Board of Directors from time to time; holders of Class C Shares shall be entitled to receive, if, as and when declared by the Board of Directors, such dividends as may be declared on such class by the Board of Directors from time to time; holders of Class D Shares shall be entitled to receive, if, as and when declared by the Board of Directors, such dividends as may be declared on such class by the Board of Directors from time to time; holders of Class E Non-Voting Shares shall be entitled to receive, if, as and when declared by the Board of Directors, such dividends as may be declared on

such class by the Board of Directors from time to time; holders of Class F Non-Voting Shares shall be entitled to receive, if, as and when declared by the Board of Directors, such dividends as may be declared on such class by the Board of Directors from time to time; holders of Class G Non-Voting Shares shall be entitled to receive, if, as and when declared by the Board of Directors, such dividends as may be declared on such class by the Board of Directors from time to time and holders of Class H Non-voting Shares shall be entitled to receive, if, as and when declared by the Board of Directors, such dividends as may be declared on such class by the Board of Directors from time to time.

2.2 Holders of Class A Shares shall be entitled to receive dividends on the Class A Shares exclusive of any other shares of the Corporation, holders of Class B Shares shall be entitled to receive dividends on the Class B Shares exclusive of any other shares of the Corporation, holders of Class C Shares shall be entitled to receive dividends on the Class C Shares exclusive of any other shares of the Corporation and holders of Class D Shares shall be entitled to receive dividends on the Class D Shares exclusive of any other shares of the Corporation, holders of Class E Non-voting Shares shall be entitled to receive dividends on the Class E Non-voting Shares exclusive of any other shares of the Corporation; holders of Class F Non-voting Shares shall be entitled to receive dividends on the Class F Non-voting Shares exclusive of any other shares of the Corporation; holders of Class G Non-voting Shares shall be entitled to receive dividends on the Class G Non-voting Shares exclusive of any other shares of the Corporation and holders of Class H Non-voting Shares shall be entitled to receive dividends on the Class H Non-voting Shares exclusive of any other shares of the Corporation.

3. Liquidation, Dissolution or Winding-Up

3.1 In the event of the voluntary or involuntary liquidation, dissolution or winding-up of the Corporation, or any other distribution of its assets among its shareholders for the purpose of winding-up its affairs (such event referred to herein as a "Distribution"), holders of Class A Shares, Class B Shares, Class C Shares, Class D Shares, Class E Non-voting Shares, Class F Non-voting Shares, Class G Non-voting Shares and Class H Non-voting Shares, shall be entitled, subject to the preferences accorded to holders of Class I Preferred Shares, Class J Preferred Shares and any other shares of the Corporation ranking senior to the Class A Shares, Class B shares, Class C shares, Class D Shares, Class E Non-voting Shares, Class F Non-voting Shares, Class G Non-voting Shares and Class H Non-voting Shares from time to time with respect to payment on a Distribution, to share equally, share for share, in the remaining property of the Corporation.

II. CLASS I PREFERRED SHARES

The rights, privileges, restrictions and conditions attaching to the Class I Preferred shares are as follows:

1. Only One Issuance

1.1 The Corporation is authorized to make only one issuance of Class I Preferred Shares.

2. Definition of Redemption Amount

2.1 "Redemption Amount" for a Class I Preferred share shall be equal to the fair market value of the consideration received by the Corporation in respect of the first issuance of the Class I Preferred Shares (with the fair market value being fixed by the Board of Directors as at the time of such first issuance of Class I Preferred Shares) divided by the number of Class I Preferred Shares issued at that time, plus any declared but unpaid non-cumulative dividends payable thereon as of the date of redemption, provided that if at a particular time the fair market value of such consideration shall be determined:

(a) by tribunal or court of competent jurisdiction;

(b) by agreement with Canada Revenue Agency; or

(c) by a valuator acceptable to the Corporation and the holder of Class I Preferred Shares issued for such consideration; to be different from the fair market value fixed by the Board of Directors, the fair market value of such consideration shall be adjusted by being increased or decreased so as to equal the fair market value so determined. The fair market value so adjusted shall be effective as of the time the Class I Preferred Shares were issued and the Redemption Amount per Class I Preferred share shall be appropriately adjusted.

3. Voting Rights

3.1 Subject to the Act, holders of Class I Preferred Shares shall not be entitled to receive notice of, attend or vote at any meetings of the shareholders of the Corporation.

4. Dividends

4.1 Holders of Class I Preferred Shares shall be entitled to receive in respect of each calendar year if, as and when declared by the Board of Directors, a non-cumulative preferential dividend in the amount (if any) declared by the Board of Directors.

4.2 No dividends shall be declared or paid in any year on the Class A Shares, Class B Shares, Class C Shares, Class D Shares, Class E Non-voting Shares, Class F Non-voting Shares, Class G Non-voting Shares, Class H Non-voting Shares, Class J Preferred Shares or any other shares of the Corporation ranking junior to the Class I Preferred Shares from time to time with respect to the payment of dividends, unless all dividends which shall have been declared and which remain unpaid on the Class I Preferred Shares then issued and outstanding shall have been paid or provided for at the date of such declaration or payment.

4.3 If within four months after the expiration of any calendar year the Board of Directors shall not have declared a dividend on the Class I Preferred Shares in respect of such calendar year, the rights of holders of Class I Preferred shares to a dividend for such calendar year shall be forever extinguished. If a dividend is declared during such four month period, the rights of holders of Class I Preferred Shares to any further dividend for such calendar year shall be forever extinguished.

4.4 The rights of holders of Class I Preferred Shares to dividends in any year shall be limited to the non-cumulative,

preferential dividend specified in this clause 4.

5. Liquidation

5.1 In the event of the voluntary or involuntary liquidation, dissolution or winding-up of the Corporation, or any other distribution of its assets among its shareholders for the purpose of a Distribution, holders of Class I Preferred Shares shall be entitled to payment of an amount equal to the Redemption Amount in priority to the Class A Shares, Class B Shares, Class C Shares, Class D Shares, Class E Non-voting Shares, Class F Non-voting Shares, Class G Non-voting Shares, Class H Non-voting Shares, Class J Preferred Shares and any other shares ranking junior to the Class I Preferred Shares from time to time with respect to payment on a Distribution and all such amounts shall be paid to the holders of the Class I Preferred Shares before any amounts are paid to the holders of Class A Shares, Class B Shares, Class C Shares, Class D Shares, Class E Non-voting Shares, Class F Non-voting Shares, Class G Non-voting Shares, Class H Non-voting Shares, Class J Preferred Shares and any other shares ranking junior to the Class I Preferred Shares from time to time with respect to payment on a Distribution. The Class I Preferred Shares shall not confer a right to any further participation in the property of the Corporation on a Distribution.

6. Redemption by the Corporation

6.1 Subject to the Act, the Corporation may, upon giving notice or upon the waiver of such notice as hereinafter provided, redeem at any time the whole or from time to time any part of the then outstanding Class I Preferred Shares on payment or deposit (in accordance with clause II.6.4) of the Redemption Amount for each Class I Preferred Share to be redeemed. If part only of the Class I Preferred Shares are to be redeemed, the Board of Directors may select the Class I Preferred Shares to be redeemed (i) by lot; (ii) on a pro rata basis; or (iii) in such other manner as the Board of Directors may in their discretion select. If part only of the Class I Preferred Shares represented by any certificate are redeemed, a new certificate for the balance shall be issued at the expense of the Corporation.

6.2 In the case of a redemption of Class I Preferred Shares, the Corporation shall give notice in writing of the intention of the Corporation to redeem such shares (unless notice is waived in any manner by the holder of the Class I Preferred Shares called for redemption) at least 21 days before the date specified for redemption (the date specified for redemption to be referred to herein as the "Redemption Date") to each person who at the date of mailing is a holder of Class I Preferred Shares to be redeemed, provided that accidental failure to give such notice to one or more of such shareholders shall not affect the validity of such redemption. Such notice shall set out the Redemption Amount per Class I Preferred share, the Redemption Date, the name of the chartered bank or trust company at which the Redemption Amount may be deposited (if the Redemption Amount may be deposited pursuant to clause II.6.4) and, if part only of the Class I Preferred Shares held by the person to whom it is addressed is to be redeemed, the number thereof to be redeemed.

6.3 Subject to the Act, the Corporation shall pay to the holder of the Class I Preferred Shares to be redeemed the

Redemption Amount of each such share on or after the Redemption Date, provided that such holder has presented and surrendered to the Corporation the certificates representing the Class I Preferred Shares so called for redemption. Payment for Class I Preferred Shares to be redeemed by the Corporation shall be made by cheque payable at par in Canadian funds at any branch of the Corporation's bankers. Such cheques shall be sent in accordance with the Act to holders of such Class I Preferred Shares and redemption shall be deemed to have taken place upon such sending.

6.4 The Corporation shall have the right at any time after the mailing of notice of its intention to redeem any Class I Preferred Shares to deposit the Redemption Amount for each Class I Preferred share so called for redemption, or of such of those shares represented by certificates which have not at the date of such deposit been presented and surrendered by the holders thereof in connection with such redemption, to a special account in any chartered bank or in any trust company in Canada named in such notice, to be paid without interest to or to the order of the respective holders of such Class I Preferred Shares called for redemption upon presentation and surrender to such bank or trust company of the certificates representing same. The Class I Preferred Shares in respect whereof this deposit has been made shall be deemed to be redeemed on the later of the date of such deposit and the Redemption Date. On such applicable date the Corporation shall adjust its securities register to show that such Class I Preferred Shares have been redeemed and the rights of the holders thereof shall be limited to receiving, without interest, the Redemption Amount per Class I Preferred share so deposited. Any interest allowed on such deposit shall belong to the Corporation. After the Redemption Amount for such Class I Preferred Shares has been deposited with any chartered bank or trust company in Canada, as aforesaid, notice shall be given to the holders of any Class I Preferred Shares called for redemption who have failed to present and surrender the certificates representing such shares within two months of the Redemption Date that the money has been so deposited and may be obtained by the holders of these Class I Preferred Shares upon presentation and surrender of the certificates representing such shares called for redemption at such bank or trust company.

6.5 From and after the Redemption Date, the holders of any such Class I Preferred Shares to be redeemed shall not be entitled to exercise any of the rights of the holders of Class I Preferred Shares in respect thereof unless payment or deposit of the Redemption Amount per Class I Preferred share shall not be made in accordance with the foregoing provisions, in which event the rights of the holders of such Class I Preferred Shares shall remain unaffected.

7. Redemption at the Option of the Holders of Class I Preferred Shares

7.1 Subject to the provisions of the Act, a holder of Class I Preferred Shares shall be entitled to require the Corporation to redeem at any time or from time to time all or any part of the Class I Preferred Shares held by such holder by depositing with the Corporation:

(a) an irrevocable request in writing specifying:

(i) that such holder desires to have the whole or any part of the Class I Preferred Shares held by such holder redeemed by the

Corporation; and

(ii) the business day, which shall not be less than thirty days after the day on which the request in writing is deposited with the Corporation, on which the holder desires to have the Corporation redeem such shares (the "Retraction Date") and

(b) the share certificate(s) representing the Class I Preferred Shares which the holder desires to have the Corporation redeem.

If part only of the Class I Preferred Shares represented by any certificate are to be redeemed, a new certificate for the balance shall be issued at the expense of the Corporation.

7.2 On the Retraction Date the Corporation, if permitted by the Act, shall redeem the number of Class I Preferred Shares to be redeemed by paying the holder of such Class I Preferred Shares an amount per share equal to the Redemption Amount, provided that all requirements set out under this clause 7 have been complied with. Payment for Class I Preferred Shares to be redeemed by the Corporation shall be made by cheque payable at par in Canadian funds at any branch of the Corporation's bankers. Such cheque shall be sent in accordance with the Act to the holder of such Class I Preferred Shares and redemption shall be deemed to have taken place upon such sending. If on the Retraction Date the Corporation would be prevented by the Act from redeeming all of the Class I Preferred Shares requested by the holder thereof to be redeemed, the Corporation shall redeem, disregarding fractions, that number of Class I Preferred Shares that it is permitted by the Act to redeem and the Corporation shall redeem the balance of the outstanding Class I Preferred Shares requested by such holder to be redeemed at the earliest time or times as the redemption is permitted by the Act.

7.3 From and after the Retraction Date, the holders of any such Class I Preferred Shares to be redeemed shall not be entitled to exercise any of the rights of the holders of Class I Preferred Shares in respect thereof unless payment of the Redemption Amount per Class I Preferred share shall not be made in accordance with the foregoing provisions, in which event the rights of the holders of such Class I Preferred Shares shall remain unaffected.

8. Restricted Payments to the Holders of Shares of Other Classes

8.1 The Corporation shall not make any Restricted Payment (as defined in clause II.8.2) to a holder of Class A Shares, Class B Shares, Class C Shares, Class D Shares, Class E Non-voting Shares, Class F Non-voting Shares, Class G Non-voting Shares, Class H Non-voting Shares, Class J Preferred Shares or shares of the Corporation of any class other than Class I Preferred Shares if the Corporation is, or would after making the Restricted Payment be, unable to pay to the holders of Class I Preferred Shares the Redemption Amount for each Class D Preferred share held.

8.2 For the purpose of clause II.8.1, the Corporation makes a Restricted Payment when it:

(a) declares or pays a dividend other than a stock dividend

consisting of shares of a class other than Class I Preferred Shares,

(b) makes any payment to purchase, redeem or otherwise acquire Class A Shares, Class B Shares, Class C Shares, Class D Shares, Class E Non-voting Shares, Class F Non-voting Shares, Class G Non-voting Shares, Class H Non-voting Shares, Class J Preferred Shares or shares of the Corporation of any class other than Class I Preferred Shares, or

(c) gives financial assistance by means of a loan, guarantee or otherwise.

III. CLASS J PREFERRED SHARES

The rights, privileges, restrictions and conditions attaching to the Class J Preferred Shares, as a class, shall be as follows:

1. Issuance in Series

1.1 Subject to the filing of Articles of Amendment in accordance with the Act, the Board of Directors may at any time and from time to time issue the Class J Preferred Shares in one or more series, each series to consist of such number of shares as may, before the issuance thereof, be determined by the Board of Directors.

1.2 Subject to the filing of Articles of Amendment in accordance with the Act, the Board of Directors may from time to time fix, before issuance, the designation, rights, privileges, restrictions and conditions attaching to each series of Class J Preferred Shares including, without limiting the generality of the foregoing, the amount, if any, specified as being payable preferentially to such series in the event of the voluntary or involuntary liquidation, dissolution or winding-up of the Corporation, or any other distribution of its assets among its shareholders for the purpose of a Distribution; the extent, if any, of further participation on a Distribution; voting rights, if any; and dividend rights (including whether such dividends be preferential, or cumulative or non-cumulative), if any.

2. Liquidation

2.1 Subject to the preferences accorded to holders of Class I Preferred Shares of the Corporation and any other shares of the Corporation ranking senior to the Class J Preferred Shares from time to time with respect to payment on a Distribution, in the event of a Distribution holders of each series of Class J Preferred Shares shall be entitled, in priority to holders of Class A Shares, Class B Shares, Class C Shares, Class D Shares, Class E Non-voting Shares, Class F Non-voting Shares, Class G Non-voting Shares, Class H Non-voting Shares and any other shares of the Corporation ranking junior to the Class J Preferred Shares from time to time with respect to priority on a Distribution, to be paid rateably with holders of each other series of Class J Preferred Shares the amount, if any, specified as being payable preferentially to the holders of such series on a Distribution.

3. Dividends

3.1 Subject to the preferences accorded to holders of Class I Preferred Shares and any other shares of the Corporation ranking

senior to the Class J Preferred Shares from time to time with respect to the payment of dividends, the holders of each series of Class J Preferred Shares shall be entitled, in priority to holders of Class A Shares, Class B Shares, Class C Shares, Class D Shares, Class E Non-voting Shares, Class F Non-voting Shares, Class G Non-voting Shares, Class H Non-voting Shares and any other shares of the Corporation ranking junior to the Class J Preferred Shares from time to time with respect to the payment of dividends, to be paid rateably with holders of each other series of Class J Preferred Shares, the amount of accumulated dividends, if any, specified as being payable preferentially to the holders of such series.

THIS SCHEDULE IS INCORPORATED INTO AND FORMS PART OF THE ARTICLES OF TB3 SAFETY & INDUSTRIAL SUPPLY LTD. (the "Corporation")

OTHER RULES OR PROVISIONS (IF ANY) :

The directors may, between annual general meetings, appoint one or more additional directors of the Corporation to serve until the next annual general meeting, but the number of additional directors shall not at any time exceed one-third (1/3) of the number of directors who held office at the expiration of the last annual meeting of the Corporation.

No securities of the Corporation, other than non-convertible debt securities, shall be transferred to any person without the approval of the Board of Directors by resolution.

Amalgamate Alberta Corporation - Registration Statement**Alberta Registration Date: 2017/08/01****Corporate Access Number: 2020599102**

Service Request Number: 27436649
Alberta Corporation Type: Named Alberta Corporation
Legal Entity Name: TB3 SAFETY & INDUSTRIAL SUPPLY LTD.
French Equivalent Name:
Nuans Number: 120262883
Nuans Date: 2017/07/14
French Nuans Number:
French Nuans Date:

REGISTERED ADDRESS

Street: 2200, 10235 - 101 STREET NW
Legal Description:
City: EDMONTON
Province: ALBERTA
Postal Code: T5J 3G1

RECORDS ADDRESS

Street: 2200, 10235 - 101 STREET NW
Legal Description:
City: EDMONTON
Province: ALBERTA
Postal Code: T5J 3G1

ADDRESS FOR SERVICE BY MAIL

Post Office Box:
City:
Province:
Postal Code:
Internet Mail ID:

Share Structure: SEE ATTACHED SCHEDULE

Share Transfers Restrictions: NO SHARES OF THE CORPORATION SHALL BE TRANSFERRED TO ANY PERSON WITHOUT THE APPROVAL OF THE BOARD OF DIRECTORS BY RESOLUTION

Number of Directors:

Min Number Of Directors: 1

Max Number Of Directors: 9

Business Restricted To: NONE

Business Restricted From: NONE

Other Provisions: SEE ATTACHED SCHEDULE

Professional Endorsement Provided:

Future Dating Required:

Registration Date: 2017/08/01

Director

Last Name: STEPHENSON

First Name: TERRY

Middle Name: A.

Street/Box Number: 275, 2055 PREMIER WAY

City: SHERWOOD PARK

Province: ALBERTA

Postal Code: T8H 0G2

Country:

Resident Canadian: Y

Named On Stat Dec: Y

Amalgamating Corporation

Corporate Access Number	Legal Entity Name
2018357158	RED GIANT ENERGY SERVICES LTD.
2020597346	HURRICANE INDUSTRIES CORPORATION

Attachment

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Attachment Type	Microfilm Bar Code	Date Recorded
Share Structure	ELECTRONIC	2017/08/01
Statutory Declaration	10000507111789108	2017/08/01
Other Rules or Provisions	ELECTRONIC	2017/08/01

Registration Authorized By: SALVATORE N. AMELIO, QC
SOLICITOR



10000507111789108

2020599102

C A N A D A

PROVINCE OF ALBERTA

TO WIT:


) IN THE MATTER OF *THE BUSINESS*
) *CORPORATIONS ACT (ALBERTA) AND*
) THE ARTICLES OF AMALGAMATION
) OF HURRICANE INDUSTRIES
) CORPORATION AND RED GIANT
) ENERGY SERVICES LTD.

STATUTORY DECLARATION

I, TERRY A. STEPHENSON, of the Hamlet of Sherwood Park, in the Province of Alberta, **DO SOLEMNLY DECLARE THAT:**

1. I am a proposed Director of TB3 Safety & Industrial Supply Ltd., a corporation proposed to be formed by the amalgamation of Hurricane Industries Corporation and Red Giant Energy Services Ltd., and as such have personal knowledge of the matters herein declared to.
2. There are reasonable grounds to believe, and I do verily believe:
 - (a) The amalgamated corporation resulting from the amalgamation will be able to pay its liabilities as they become due; and
 - (b) The realizable value of the assets of the amalgamated corporation resulting from the amalgamation will not be less than the aggregate of its liabilities and stated capital of all classes; and
 - (c) No creditor will be prejudiced by the amalgamation.
3. I make this solemn declaration conscientiously believing the same to be true and knowing that it is of the same force and effect as if made under and by virtue of the *Canada Evidence Act*.

DECLARED BEFORE ME at the Hamlet of)
 Sherwood Park, in the Province of Alberta,)
 this 31 day of July, 2017.)



A COMMISSIONER FOR OATHS in and
 for the Province of Alberta
 My commission expires:
 OR Being a Solicitor

Catherine Newton
 Commissioner For Oaths
 In and for the Province of Alberta
 Commission Expires March 26, 2020



 TERRY A. STEPHENSON