

## PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

EPAS ID: PAT5340349

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	TERMINATION AND RELEASE OF SECURITY INTEREST IN PATENTS
<b>CONVEYING PARTY DATA</b>	
<b>Name</b>	<b>Execution Date</b>
BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT	01/23/2019
<b>RECEIVING PARTY DATA</b>	
<b>Name:</b>	MIMEDX, INC.
<b>Street Address:</b>	1775 W OAK COMMONS COURT, NE
<b>City:</b>	MARIETTA
<b>State/Country:</b>	GEORGIA
<b>Postal Code:</b>	30062
<b>PROPERTY NUMBERS Total: 4</b>	
<b>Property Type</b>	<b>Number</b>
Application Number:	14718703
Application Number:	14793673
Application Number:	12389696
Application Number:	12465433
<b>CORRESPONDENCE DATA</b>	
<b>Fax Number:</b>	(704)331-1159
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
<b>Phone:</b>	7043311000
<b>Email:</b>	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com
<b>Correspondent Name:</b>	MOORE & VAN ALLEN PLLC
<b>Address Line 1:</b>	100 NORTH TRYON STREET
<b>Address Line 2:</b>	SUITE 4700, ATTN: IP DEPARTMENT
<b>Address Line 4:</b>	CHARLOTTE, NORTH CAROLINA 28202
<b>ATTORNEY DOCKET NUMBER:</b>	031752.000255
<b>NAME OF SUBMITTER:</b>	JOHN SLAUGHTER
<b>SIGNATURE:</b>	/john slaughter/
<b>DATE SIGNED:</b>	01/24/2019
<b>Total Attachments: 3</b>	
source=TRSI-P - Bank of America, N.A., as Administrative Agent to MiMedx, Inc#page1.tif	

source=TRSI-P - Bank of America, N.A., as Administrative Agent to MiMedx, Inc#page2.tif

source=TRSI-P - Bank of America, N.A., as Administrative Agent to MiMedx, Inc#page3.tif

**PATENT**

**REEL: 048122 FRAME: 0040**

**TERMINATION AND RELEASE OF SECURITY INTEREST  
IN PATENTS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN PATENTS**, dated as of January 23, 2019 ("Release"), is made by Bank of America, N.A., as Administrative Agent ("Administrative Agent") in favor of MiMedx, Inc., a Florida corporation ("Obligor").

**WHEREAS**, pursuant to that certain Security and Pledge Agreement dated as of October 12, 2015 (as amended, modified, supplemented, increased, extended, restated, refinanced and replaced from time to time, the "Security Agreement") by and among the Obligor, Administrative Agent, and others party thereto, Obligor granted to the Administrative Agent, for the benefit of the holders of the Obligations ("Secured Parties"), a continuing security interest in, and a right to set off against, any and all right, title and interest of Obligor in and to all Patents, Patent Licenses, and Proceeds of the foregoing (collectively, "Patent Collateral"); and

**WHEREAS**, pursuant to the Security Agreement, Obligor executed and delivered to Administrative Agent, for the benefit of the Secured Parties, the Notice of Grant of Security Interest in Patents recorded at the United States Patent and Trademark Office ("USPTO") on October 15, 2015 at Reel 036872 Frame 0866 ("Notice").

**NOW THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Obligor agree as follows:

**SECTION 1. Defined Terms.** All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

**SECTION 2. Termination and Release.** Administrative Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the continuing security interest in, and the right to set off against, Obligor's right, title, and interest in and to the Patent Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and

(b) authorizes the recordation of this Release with the USPTO at Obligor's expense.

**SECTION 3. Choice of Law.** This Release shall be governed by and construed in accordance with the laws of the State of New York.

**IN WITNESS WHEREOF**, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Patents to be duly executed as of the date first set forth above.

Administrative Agent:

Bank of America, N.A., as Administrative Agent

By: CJ  
Name: Cindy Jordan  
Title: AVP

**Schedule A**

**MiMedx, Inc.  
(Florida Corporation)**

**U.S. Patents Subject to Security Interest  
Granted by MiMedx, Inc.  
In Favor of Bank of America, N.A., as Administrative Agent  
Recorded October 15, 2015 at Reel 036872 Frame 0866**

**Patent Applications**

<b>Title</b>	<b>Appl. No.</b>	<b>Filing Date</b>
MICRONIZED WHARTON'S JELLY	14718703	05/21/15
MICRONIZED WHARTON'S JELLY	14793673	07/07/15
BIOSTAPLES SUITABLE FOR WRIST, HAND AND OTHER LIGAMENT REPLACEMENTS OR REPAIRS	12389696 20090216233	02/20/09
MEDICAL CONSTRUCTS OF TWISTED LENGTHS OF COLLAGEN FIBERS AND METHODS OF MAKING SAME	12465433 20090287308	05/13/09