

## PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

EPAS ID: PAT5387169

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	CHANGE OF NAME
<b>CONVEYING PARTY DATA</b>	
<b>Name</b>	<b>Execution Date</b>
ELECTROCORE, LLC	06/21/2018
<b>RECEIVING PARTY DATA</b>	
<b>Name:</b>	ELECTROCORE, INC.
<b>Street Address:</b>	150 ALLEN ROAD, SUITE 201
<b>City:</b>	BASKING RIDGE
<b>State/Country:</b>	NEW JERSEY
<b>Postal Code:</b>	07920
<b>PROPERTY NUMBERS Total: 13</b>	
<b>Property Type</b>	<b>Number</b>
Patent Number:	7725188
Patent Number:	7869879
Patent Number:	7904159
Patent Number:	8041428
Patent Number:	8233988
Patent Number:	7711430
Patent Number:	7869880
Patent Number:	8010197
Patent Number:	8099167
Patent Number:	8204598
Patent Number:	8209034
Patent Number:	8401650
Patent Number:	8918178
<b>CORRESPONDENCE DATA</b>	
<b>Fax Number:</b>	(312)876-7934
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
<b>Phone:</b>	3128768000
<b>Email:</b>	patents.us@dentons.com, dianetatiana.filatov@dentons.com
<b>Correspondent Name:</b>	DENTONS US LLP
<b>Address Line 1:</b>	P. O. BOX 061080

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<b>Address Line 2:</b>	WACKER DRIVE STATION, WILLIS TOWER
<b>Address Line 4:</b>	CHICAGO, ILLINOIS 60606
<b>ATTORNEY DOCKET NUMBER:</b>	84407860-0001
<b>NAME OF SUBMITTER:</b>	DIANE TATIANA FILATOV
<b>SIGNATURE:</b>	/Diane Tatiana Filatov/
<b>DATE SIGNED:</b>	02/21/2019
<b>Total Attachments: 2</b> source=Electrocore_CertificateOfConversion_from_LLC_to_Inc_06-21-2018#page1.tif source=Electrocore_CertificateOfConversion_from_LLC_to_Inc_06-21-2018#page2.tif	

# Delaware

The First State

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*I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE LIMITED LIABILITY COMPANY UNDER THE NAME OF "ELECTROCORE, LLC" TO A DELAWARE CORPORATION, CHANGING ITS NAME FROM "ELECTROCORE, LLC" TO "ELECTROCORE, INC.", FILED IN THIS OFFICE ON THE TWENTY-FIRST DAY OF JUNE, A.D. 2018, AT 4:06 O`CLOCK P.M.*

*A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.*



4029515 8100V  
SR# 20185296301

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

A handwritten signature in black ink, appearing to read "JB", is written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed in a small font.

Authentication: 202933900  
Date: 06-21-18

**PATENT**  
**REEL: 048410 FRAME: 0512**

**CERTIFICATE OF CONVERSION**

**OF**

**ELECTROCORE, LLC**  
**(a Delaware limited liability company)**

**FROM A LIMITED LIABILITY COMPANY**  
**INTO A CORPORATION**

State of Delaware  
Secretary of State  
Division of Corporations  
Delivered 04:06 PM 06/21/2018  
FILED 04:06 PM 06/21/2018  
SR 20185296301 - File Number 4029515

In order to effect the conversion of electroCore, LLC, a limited liability company organized under the laws of the State of Delaware (the "**LLC**"), into a corporation incorporated under the laws of the State of Delaware (the "**Corporation**"), it is hereby certified that:

1. The date of which the LLC was first formed was September 13, 2005.
2. The name of the LLC immediately prior to the filing of this Certificate of Conversion with the Secretary of State of the State of Delaware is electroCore, LLC.
3. The name of the Corporation as set forth in its certificate of incorporation filed in accordance with subsection (b) of Section 265 of the Delaware General Corporation Law is electroCore, Inc.
4. The LLC is a limited liability company organized under the laws of the State of Delaware.
5. This Certificate of Conversion has been duly executed in accordance with subsection (h) of Section 265 of the Delaware General Corporation Law.
6. The effective time of the filing of this Certificate of Conversion shall be effective upon filing of this Certificate with the Secretary of State of the State of Delaware.

IN WITNESS WHEREOF, the LLC has caused this Certificate of Conversion to be executed by its duly authorized Chief Executive Officer as of the 21st day of June, 2018.

ELECTROCORE, LLC

By: /s/ Francis R. Amato  
Name: Francis R. Amato  
Title: Chief Executive Officer