505389074 03/22/2019

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT5435867

SUBMISSION TYPE:		NEW ASSIGNMENT				
NATURE OF CONVEYANCE:		SECURITY INTEREST				
CONVEYING PARTY	DATA					
		Name	Execution Date			
MONT D'OR OF AME	RICA, LLC		03/22/2019			
RECEIVING PARTY D	ΑΤΑ					
Name:	MORIA	MORIAH RABAT, LLC				
Street Address:	1 UNIV	1 UNIVERSITY PLAZA				
Internal Address:	SUITE	SUITE 407				
City:	HACKE	HACKENSACK				
State/Country:	NEW J	NEW JERSEY				
Postal Code:	07601	07601				
Property Type		Number	_			
Patent Number:		D622901				
Patent Number: 7		7637736				
Patent Number: 66		6632082				
Patent Number:		6997700				
Patent Number:		7500850				

CORRESPONDENCE DATA

Fax Number:

Patent Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

D365851

Phone:	2125	2125865800		
Email:	dfried	dfriedman@ctswlaw.com		
Correspondent Name:	DANI	DANIEL J. FRIEDMAN		
Address Line 1:	420 L	420 LEXINGTON AVENUE		
Address Line 2:	SUITE 2400			
Address Line 4:	NEW YORK, NEW YORK 10170			
NAME OF SUBMITTER:		DANIEL J. FRIEDMAN		
SIGNATURE:		/Daniel J. Friedman/		
DATE SIGNED:		03/22/2019		
		This document serves as an Oath/Declaration (37 CFR 1.63).		

Total Attachments: 7
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PATENT SECURITY AGREEMENT

This Patent Security Agreement, dated as of March 22, 2019 (this "<u>Agreement</u>"), made by **MONT D'OR OF AMERICA, LLC**, a New York limited liability company ("<u>Grantor</u>"), in favor of **MORIAH RABAT, LLC**, a Delaware **limited liability company** (together with its successors and assigns, "<u>Lender</u>").

RECITALS

WHEREAS, the Grantor has an ownership interest in the patents identified on Exhibit 1 hereto (collectively, the "Patents"); and

WHEREAS, the Grantor and the Lender are parties to that certain Loan and Security Agreement, of even date herewith (as from time to time amended or supplemented, the "Loan Agreement"); and

WHEREAS, the Grantor has granted to Lender a security interest in all of its property and assets, including, without limitation, the Patents, to secure the performance of Grantor's obligations under the Loan Agreement and the other Loan Documents; and

WHEREAS, it is a condition precedent to the Lender's entry into the Loan Agreement and the other Loan Documents that the Grantor execute and deliver this Agreement to the Lender; and

WHEREAS, the Grantor and the Lender by this instrument seek to confirm and make a record of the grant of the security interest in the Patents and the assignment of the Patents upon the occurrence of an Event of Default in accordance with the terms of this Agreement; and

WHEREAS, capitalized terms used and not defined herein have the meanings given to them in the Loan Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, the Grantor hereby agrees, confirms and acknowledges as follows:

- 1. As collateral security for the payment and performance of the Obligations, Grantor hereby grants and conveys to Lender a first priority continuing security interest in and Lien upon all Patents now owned and hereafter acquired by Grantor and the Proceeds and products thereof. The Grantor does hereby acknowledge and confirm that the Patents and the Proceeds and products thereof constitute Intellectual Property included in the Collateral pledged by Grantor to Lender pursuant to the Loan Agreement.
- 2. The Grantor further acknowledges and confirms that the rights and remedies of Lender with respect to the Patents are more fully set forth in the Loan Agreement

PATENT REEL: 048671 FRAME: 0107 and the other Loan Documents, the terms and provisions of which are incorporated herein by reference.

- 3. The Grantor hereby irrevocably constitutes and appoints Lender, with full power of substitution, as its true and lawful attorney-in-fact, with full irrevocable power and authority in its place and stead and in its name or otherwise, from time to time in Lender's sole discretion, at such Grantor's sole cost and expense, to take any and all action and to execute and deliver any and all documents and instruments which Lender may deem reasonably necessary or advisable to (a) accomplish the purposes of perfecting, continuing and preserving, a continuing first priority security interest in the Patents and the goodwill associated therewith in favor of Lender, and (b) effect a transfer of the Patents and the goodwill associated therewith to Lender or to Lender's designees without further consent or authorization of the Grantor upon the occurrence of an Event of Default. In furtherance and not in limitation of the foregoing, if an Event of Default has occurred and is continuing, the Lender is hereby authorized file with the United States Patent and Trademark Office or with such other governmental authorities, the assignment in the form substantially similar to that of Exhibit A attached to this Agreement, together with such other instruments and documents as the Lender may deem necessary or appropriate to effectuate the foregoing.
- 4. Lender is hereby authorized to file or record this Agreement or any other instrument in such public offices and with such governmental authorities, including the United States Patent and Trademark Office, as Lender may determine from time to time for the purpose of evidencing the foregoing grant of security.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK AND SIGNATURES ON NEXT PAGE]

IN WITNESS WHEREOF, this Patent Security Agreement has been executed and delivered as of the day and year first above written.

MONT D'OR OF AMERICA, LLC

By: KHN SULLIVAN Name:

Title: CEO

ACCEPTED AND AGREED:

LENDER:

MORIAH RABAT, LLC

By: _____ Name: Title:

[SIGNATURE PAGE – PATENT SECURITY AGREEMENT]

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PATENT REEL: 048671 FRAME: 0109 **IN WITNESS WHEREOF**, this Patent Security Agreement has been executed and delivered as of the day and year first above written.

MONT D'OR OF AMERICA, LLC

By:_____

Name:_____

Title:_____

ACCEPTED AND AGREED:

LENDER:

MORIAH RABAT, LLC

By: _____

Name: Greg Zilberstein Title: Managing Member

[SIGNATURE PAGE – PATENT SECURITY AGREEMENT]

EXHIBIT 1

<u>Patents</u>

Patent	Registration/Application No.	Registration/ Application Date	Assignor
Cigar lighter	D622,901	08/31/2010	Mont D'or of America, LLC
Lighter	7,637,736	12/29/2009	Mont D'or of America, LLC
Lighter and method of use	6,632,082	10/14/2003	Mont D'or of America, LLC
Lighter and method of use	6,997,700	02/14/2006	Mont D'or of America, LLC
Lighter with accessory	7,500,850	03/10/2009	Mont D'or of America, LLC
Writing instrument clip	D365,851	01/02/1996	Mont D'or of America, LLC

EXHIBIT A

ASSIGNMENT OF PATENTS

This **ASSIGNMENT OF PATENTS** (this "<u>Assignment</u>"), dated as of _____, 20__, made by by **MONT D'OR OF AMERICA**, LLC, a New York limited liability company ("<u>Assignor</u>"), in favor of **MORIAH RABAT**, LLC, a Delaware limited liability company (together with its successors and assigns, "<u>Lender</u>") and the Assignee as set forth below.

RECITALS:

WHEREAS, Assignor has an ownership interest in the Patents described on Exhibit 1 attached hereto (the "Patents"); and

WHEREAS, Assignor and Lender are parties to that certain Loan and Security Agreement, dated as of the date hereof (as from time to time amended or supplemented, the "Loan Agreement"; capitalized terms used and not defined herein shall have the meanings set forth in the Loan Agreement); and

WHEREAS, Assignor granted to Lender a security interest in substantially all of Assignor's property and assets to including the Patents and the goodwill associated therewith to secure the performance of its obligations under the Loan Agreement and the other Loan Documents; and

WHEREAS, it was a condition precedent to the Lender's entry into the Loan Agreement that Assignor shall have executed and delivered this Assignment; and

WHEREAS, one or more Events of Default have occurred under the Loan Agreement and the Lender has the right to exercise its rights and remedies under the Loan Agreement and the other Loan Documents; and

WHEREAS, by this instrument, Assignor is hereby assigning the Patents to the Lender or its designee as set forth herein (such party, the "<u>Assignee</u>").

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of are hereby acknowledged, Assignor hereby assigns to Lender the Patents as follows:

1. <u>Assignment of Patents</u>. Assignor hereby assigns, transfers, and conveys to _______, a ______ with offices at _______ (the "<u>Assignee</u>") all of Assignor's right, title and interest in and to the Patents together with the goodwill associated therewith.

3. <u>Filing and Recordation</u>. Assignee is hereby authorized to file or record this Assignment or any other instrument in such public offices and with such

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governmental authorities, including the United States Patent and Trademark Office, as Assignee may determine from time to time for the purpose of evidencing the foregoing assignment.

IN WITNESS WHEREOF, Assignor has executed this Assignment of Patents as of the date first above written.

ASSIGNOR:

MONT D'OR OF AMERICA, LLC

By:_____

Name:_____

Title:_____

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RECORDED: 03/22/2019