505400394 03/28/2019

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT5447188

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Execution Date
INNOVATUS FLAGSHIP FUND I, LP	03/25/2019

RECEIVING PARTY DATA

Name:	RAD URBAN INC.
Street Address:	1433 WEBSTER STREET
Internal Address:	SUITE 200
City:	OAKLAND
State/Country:	CALIFORNIA
Postal Code:	94612

PROPERTY NUMBERS Total: 4

Property Type	Number
Application Number:	16047282
Application Number:	16047291
Application Number:	62537713
Application Number:	62537717

CORRESPONDENCE DATA

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Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

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ATTORNEY DOCKET NUMBER:	9135.278
NAME OF SUBMITTER:	DAVIN STOCKWELL
SIGNATURE:	/Davin Stockwell/
DATE SIGNED:	03/28/2019

Total Attachments: 2

PATENT REEL: 048733 FRAME: 0364 source=Release of IP Security Agreement#page1.tif source=Release of IP Security Agreement#page2.tif

> PATENT REEL: 048733 FRAME: 0365

RELEASE OF SECURITY INTEREST AND TERMINATION OF PATENT AND TRADEMARK SECURITY AGREEMENT

THIS RELEASE OF SECURITY INTEREST AND TERMINATION OF PATENT AND TRADEMARK SECURITY AGREEMENT (this "Release") is effective as of the 25th day of March, 2019, by INNOVATUS FLAGSHIP FUND I, LP, a Delaware limited partnership, with its principal place of business at 777 Third Avenue, 25th Floor, New York, New York 10017 (hereinafter "Administrative Agent") in favor of RAD URBAN INC., a Delaware corporation, with its principal place of business at 1433 Webster Street, Suite 200, Oakland, California 94612 (hereinafter "Company").

RECITALS

WHEREAS, Administrative Agent, in a Patent And Trademark Security Agreement dated August 20, 2018, and recorded in the United States Patent and Trademark Office at Reel/Frame 046651/0601 in the patent division on August 21, 2018, and at Reel/Frame 6419/0567 in the trademark division on August 21, 2018 (hereinafter "Agreement"), acquired a security interest from Company in the patents, patent applications and trademark registrations set forth in the attached Schedule and of record with the United States Patent and Trademark Office,

NOW, THEREFORE, in exchange for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent releases, waives, resigns and forever disclaims any and all security and other interest in any of the patents, patent applications and trademark registrations set forth in the attached Schedule and hereby terminates the Agreement in its entirety.

INNOVATUS FLAGSHIP FUND I, LP

By: Innovatus Flagship GP, LP, its General Partner

By: Innovatus Flagship Parent GP, LLC, its General Partner

Name: Joseph Schottland

Title: Authorized Signatory

SCHEDULE

Patent Applications

Title	Serial Number	Filing Date
BLOCK CONSTRUCTION OF PREFABRICATED BUILDINGS	16/047,282	July 27, 2018
PREFABRICATED MODULAR BUILDINGS	16/047,291	July 27, 2018
PREFABRICATED MODULAR DWELLING SPACES	62/537,713	July 27, 2017
CONSTRUCTION OF PREFABRICATED MODULAR DWELLING SPACES	62/537,717	July 27, 2017

Trademarks

Title	Serial Number	Filing Date
RAD BLOC	88065247	August 3, 2018
RAD BLOC	88065238	August 3, 2018
RAD BLOC	88065202	August 3, 2018

PATENT REEL: 048733 FRAME: 0367