

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT5455351

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	10/25/2018

CONVEYING PARTY DATA

Name	Execution Date
SAEXPLORATION ACQUISITIONS (U.S.), LLC	10/25/2018

RECEIVING PARTY DATA

Name:	SAEXPLORATION, INC.
Street Address:	1160 DAIRY ASHFORD ROAD, SUITE 160
City:	HOUSTON
State/Country:	TEXAS
Postal Code:	77079

PROPERTY NUMBERS Total: 31

Property Type	Number
Application Number:	13823039
Application Number:	13279352
Application Number:	13310747
Application Number:	14006105
Application Number:	14383561
Application Number:	14963258
Application Number:	14644073
Application Number:	14258396
Application Number:	14445061
Application Number:	14444266
Application Number:	10855177
Application Number:	10684653
Application Number:	11081475
Application Number:	11346101
Application Number:	11904563
Application Number:	11784823
Application Number:	11654274
Application Number:	11906347
Application Number:	12082788

PATENT

Property Type	Number
Application Number:	12462962
Application Number:	12584474
Application Number:	12653493
Application Number:	12584298
Application Number:	12462643
Application Number:	12653494
Application Number:	62561591
PCT Number:	US1151653
PCT Number:	US1229907
PCT Number:	US1341527
PCT Number:	US1519750
PCT Number:	US0721069

CORRESPONDENCE DATA

Fax Number: (617)856-8201

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 617-856-8145

Email: ip@brownrudnick.com

Correspondent Name: BROWN RUDNICK LLP

Address Line 1: ONE FINANCIAL CENTER

Address Line 4: BOSTON, MASSACHUSETTS 02111

ATTORNEY DOCKET NUMBER: 29970/11

NAME OF SUBMITTER: MARK S. LEONARDO

SIGNATURE: /MARK S. LEONARDO/

DATE SIGNED: 04/02/2019

Total Attachments: 3

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Delaware

The First State

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"SAEXPLORATION ACQUISITIONS (U.S.), LLC", A DELAWARE LIMITED LIABILITY COMPANY,

WITH AND INTO "SAEXPLORATION, INC." UNDER THE NAME OF "SAEXPLORATION, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE TWENTY-FIFTH DAY OF OCTOBER, A.D. 2018, AT 5:21 O`CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE KENT COUNTY RECORDER OF DEEDS.




Jeffrey W. Bullock, Secretary of State

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SR# 20187330501

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 203686845
Date: 10-25-18

PATENT
REEL: 048779 FRAME: 0431

**CERTIFICATE OF MERGER
OF
SAEXPLORATION, INC.**

Pursuant to Section 264 of the Delaware General Corporation Law, the undersigned corporation hereby certifies that:

FIRST: The name and jurisdiction of formation of each of the entities party to the merger are:

<u>Name of Entity</u>	<u>State of Formation and Type of Entity</u>
SAExploration Acquisitions (U.S.), LLC	Delaware limited liability company
SAExploration, Inc.	Delaware corporation

SECOND: An agreement and plan of merger has been approved, adopted, certified, executed and acknowledged by each constituent entity in accordance with the requirements of Section 264 of the Delaware General Corporation Law.

THIRD: The name of the surviving corporation is "SAExploration, Inc.," a Delaware corporation.

FOURTH: The Certificate of Incorporation of SAExploration, Inc. shall be the Certificate of Incorporation of the surviving corporation.

FIFTH: The merger is to become effective on October 25, 2018.


SIXTH: The executed agreement and plan of merger is on file at 1160 Dairy Ashford, Suite 160, Houston, Texas 77079, the address of the principal place of business of the surviving corporation.

SEVENTH: A copy of the agreement and plan of merger will be furnished by the surviving corporation, on request and without cost, to any stockholder or member or any person holding an interest in any other entity party to the merger.

[signature page follows]

IN WITNESS WHEREOF, SAExploration, Inc. has caused this certificate to be signed by an authorized officer on October 25, 2018.

SAEXPLORATION, INC.

By: 
Name: Brent Whitely
Title: CFO + General Counsel

Signature Page to
Delaware Certificate of Merger