PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT5462247

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Execution Date	
ENOVIX CORPORATION	04/05/2019	

RECEIVING PARTY DATA

Name:	YORK DISTRESSED ASSET FUND III, L.P.
Street Address:	767 FIFTH AVENUE, 17TH FLOOR
Internal Address:	ATTENTION: JEREMY BLANK
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10153
Name:	RODGERS MASSEY REVOCABLE LIVING TRUST DTD 4/4/11, THURMAN JOHN RODGERS, TRUSTEE
Street Address:	575 EASTVIEW WAY
City:	WOODSIDE
State/Country:	CALIFORNIA
Postal Code:	94062
Name:	MICHAEL PETRICK
Street Address:	511 INDIAN FIELD ROAD
City:	GREENWICH
State/Country:	CONNECTICUT
Postal Code:	06830
Name:	EDDY ZERVIGON REVOCABLE TRUST U/A DATED FEBRUARY 16, 2010 - EDDY ZERVIGON AS TRUSTEE
Street Address:	100 BLISS ROAD
City:	MENDHAM
State/Country:	NEW JERSEY
Postal Code:	07945
Name:	EDGAR SABOUNGHI
Street Address:	15 MERCER STREET
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10013
Name:	GCH INVESTMENTS, LLC
	PATENT

505415457 REEL: 048816 FRAME: 0888

Street Address:	101 CALIFORNIA STREET, 5TH FLOOR
Internal Address:	ATTN: JIM KINDLER
City:	SAN FRANCISCO
State/Country:	CALIFORNIA
Postal Code:	94111
Name:	DR. JOEL SHERMAN
Street Address:	1424 PROSPECT AVENUE
City:	PLAINFIELD
State/Country:	NEW JERSEY
Postal Code:	07060
Name:	THE OBERST FAMILY TRUST, DATED 12/7/2005
Street Address:	1808 HORSEMAN LANE
Internal Address:	ATTN: ANDY OBERST AND MICHELLE OBERST
City:	RANCHO SANTA FE
State/Country:	CALIFORNIA
Postal Code:	92091
Name:	MARC GREENBERGER
Street Address:	40 LAKE SHORE DRIVE
City:	WEST WINDSOR
State/Country:	NEW JERSEY
Postal Code:	08550
Name:	JEROME INVESTMENTS, LLC
Street Address:	2 E. MAIN STREET, UNIT #130
Internal Address:	C/O PAUL SAUCHELLI
City:	BROOKSIDE
State/Country:	NEW JERSEY
Postal Code:	07926
Name:	BRIAN MCGOVERN
Street Address:	604 MOUNTAIN AVENUE
City:	BERKELEY HEIGHTS
State/Country:	NEW JERSEY
Postal Code:	07922
Name:	DPIP PROJECT LION SERIES
Street Address:	401 SOUTH TRYON STREET
Internal Address:	C/O WELLS FARGO INVESTMENT INSTITUTE, INC.
City:	CHARLOTTE
State/Country:	NORTH CAROLINA
Postal Code:	28202
Name:	TUNE HOUSE CAPITAL I LLC
	PATENT

REEL: 048816 FRAME: 0889

Street Address:	55 ROSE AVE., SUITE 6
City:	VENICE
State/Country:	CALIFORNIA
Postal Code:	90291
Name:	DCM V, L.P.
Street Address:	2420 SAND HILL ROAD SUITE 200
Internal Address:	ATTN: MATTHEW C. BONNER
City:	MENLO PARK
State/Country:	CALIFORNIA
Postal Code:	94025
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PROPERTY NUMBERS Total: 7

Property Type	Number
Application Number:	15997252
Application Number:	16019134
Application Number:	16019180
Application Number:	16048620
Application Number:	62715233
Application Number:	16241159
Application Number:	16257216

CORRESPONDENCE DATA

Fax Number: (800)494-7512

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-370-4750

Email: ipteam@cogencyglobal.com

Correspondent Name: MELONY SOT

Address Line 1: 1025 VERMONT AVE NW, SUITE 1130

Address Line 2: COGENCY GLOBAL INC.

Address Line 4: WASHINGTON, D.C. 20005

ATTORNEY DOCKET NUMBER:	1066768 PT
NAME OF SUBMITTER:	SONYA JACKMAN
SIGNATURE:	/SONYA JACKMAN/
DATE SIGNED:	04/08/2019

Total Attachments: 6

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PATENT SECURITY AGREEMENT

(Patents, Patent Applications and Patent Licenses)

WHEREAS, Enovix Corporation, a Delaware corporation ("Enovix") (herein referred to as the "Grantor") owns, or in the case of licenses is a party to, the Patent Collateral (as defined below); and

WHEREAS, pursuant to a Secured Option Agreement dated as of July 31, 2018 (as amended and/or supplemented from time to time, the "Agreement") among Enovix and the Secured Parties referred to in Schedule A (in such capacity, together with their respective successors in such capacity, the "Secured Parties"), the Grantor has secured its obligations thereunder (the "Secured Obligations") by granting to the Secured Parties a continuing security interest in personal property of the Grantor, including all right, title and interest of the Grantor in, to and under the Patent Collateral (as defined below);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor grants to the Secured Parties, to secure the Secured Obligations, a continuing security interest in all of the Grantor's right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the "Patent Collateral"), whether now owned or existing or hereafter acquired or arising:

- (i) each Patent (as defined in the Secured Option Agreement) owned by the Grantor, including, without limitation, each Patent referred to in Schedule 1 hereto;
- (ii) each Patent License (as defined in the Secured Option Agreement) to which the Grantor is a party, including, without limitation, each Patent License identified in Schedule 1 hereto; and
- (iii) all proceeds of and revenues from the foregoing, including, without limitation, all proceeds of and revenues from any claim by the Grantor against third parties for past, present or future infringement of any Patent owned by the Grantor (including, without limitation, any Patent identified in Schedule 1 hereto) and all rights and benefits of the Grantor under any Patent License (including, without limitation, any Patent License identified in Schedule 1 hereto).

The Grantor irrevocably constitutes and appoints the Secured Parties and any officer or agent thereof, with full power of substitution, as its true and lawful attorney-in-fact with full power and authority in the name of the Grantor or in the name of one or more Secured Parties, from time to time, so long as any Event of Default (as defined in the Secured Option Agreement) shall have occurred and be continuing, to take with respect to the Patent Collateral any and all appropriate action which the Grantor might take with respect to the Patent Collateral and to execute any and all documents and instruments which may be necessary or desirable to carry out the terms of this Patent Security Agreement and to accomplish the purposes hereof.

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Except to the extent expressly permitted in the Secured Option Agreement, the Grantor agrees not to sell, license, exchange, assign or otherwise transfer or dispose of, or grant any rights with respect to, or mortgage or otherwise encumber, any of the Patent Collateral.

The foregoing security interest is granted in conjunction with the security interests granted by the Grantor to the Secured Parties pursuant to the Secured Option Agreement. The Grantor acknowledges and affirms that the rights and remedies of the Secured Parties with respect to the security interest in the Patent Collateral granted hereby are more fully set forth in the Secured Option Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

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IN WITNESS WHEREOF, the Grantor has caused this Patent Security Agreement to be duly executed by its officer thereunto duly authorized as of the 5th day of April, 2019.

ENOVIX CORPORATION

By:

Name:

Title: Œ

SECURED PARTIES:

York Distressed Asset Fund III, L.P.

Rodgers Massey Revocable Living Trust dtd 4/4/11, Thurman John Rodgers, Trustee

Michael Petrick

Eddy Zervigon Revocable Trust U/A dated February 16, 2010 - Eddy Zervigon as Trustee

Edgar Sabounghi

GCH Investments, LLC

Dr. Joel Sherman

The Oberst Family Trust, Dated 12/7/2005

Marc Greenberger

Jerome Investments, LLC

Brian McGovern

DPIP Project Lion Series

Tune House Capital I LLC

DCM V, L.P.

#91871866v5

Schedule 1 to Patent Security Agreement

	and San				22		- 28. januar (j. 1524)
ENX_ NUM	TITLE	COUNTRY	REFERENCE#	TYPE	FILED	SERIAL#	STATUS
ENX- 0028	SEPARATORS FOR THREE-DIMENSIONAL BATTERIES	UNITED STATES	ENX-0028.USC1 (0364263)	FCA	06/04/2018	15/997,252	FILED
ENX- 0016	THREE DIMENSIONAL BATTERIES AND METHODS OF MANUFACTURING THE SAME	UNITED STATES	ENX-0016.USC1 (0375064)	CON	06/26/2018	16/019,134	FILED
ENX- 0027	IONICALLY PERMEABLE STRUCTURES FOR ENERGY STORAGE DEVICES	UNITED STATES	ENX-0027.USC2 (0336936)	CON	06/26/2018	16/019,180	FILED
ENX- 0030	ELECTRODE STRUCTURES FOR THREE-DIMENSIONAL BATTERIES	UNITED STATES	ENX-0030.USC2 (0356729)	FCA	07/30/2018	16/048,620	FILED
ENX- 0062	ELECTRODE ASSEMBLY MANUFACTURE AND DEVICE	UNITED STATES	ENX0062.PR (2393926)	NEW	08/06/2018	62/715,233	FILED
ENX- 0043	DIMENSIONAL CONSTRAINTS FOR THREE-DIMENSIONAL BATTERIES	UNITED STATES	ENX-0043.USC1 (2399269)	CONT	01/07/2019	16/241,159	PENDING
ENX- 0059	CONSTRAINED ELECTRODE STRUCTURES	UNITED STATES	ENX-0059.USC1 (2388809)	CONT	01/25/2019	16/257,216	PENDING

PATENT REEL: 048816 FRAME: 0897

RECORDED: 04/08/2019