

PATENT ASSIGNMENT COVER SHEET

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EPAS ID: PAT5467141

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF A SECURITY INTEREST - PATENTS
CONVEYING PARTY DATA	
Name	Execution Date
PHACIL, INC.	03/15/2019
RECEIVING PARTY DATA	
Name:	CERBERUS BUSINESS FINANCE, LLC, AS COLLATERAL AGENT
Street Address:	875 THIRD AVENUE
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10022
PROPERTY NUMBERS Total: 5	
Property Type	Number
Application Number:	16251312
Application Number:	16251189
Application Number:	16251369
Application Number:	16251161
Application Number:	16251410
CORRESPONDENCE DATA	
Fax Number:	(212)593-5955
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	212-756-2132
Email:	scott.kareff@srz.com
Correspondent Name:	S. KAREFF C/O SCHULTE ROTH & ZABEL LLP
Address Line 1:	919 THIRD AVENUE
Address Line 2:	25TH FLOOR
Address Line 4:	NEW YORK, NEW YORK 10022
ATTORNEY DOCKET NUMBER:	014951-1712
NAME OF SUBMITTER:	SCOTT KAREFF (014951-1712)
SIGNATURE:	/kc for sk/
DATE SIGNED:	04/10/2019
Total Attachments: 3	

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NOTICE OF GRANT OF A SECURITY INTEREST – PATENTS

March 15, 2019

WHEREAS, Phacil, Inc. (the "Grantor") holds all right, title and interest in the letter patents, design patents and utility patents listed on the attached Schedule A, which patents are issued or applied for in the United States Patent and Trademark Office (the "Patents");

WHEREAS, the Grantor has entered into a Pledge and Security Agreement, dated May 16, 2017 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of Cerberus Business Finance, LLC, as the Collateral Agent for itself and certain other Secured Parties (as described in the Security Agreement) (in such capacity, together with its successors and assigns, if any, the "Grantee"); and

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Grantee, and granted to the Grantee for the benefit of the Secured Parties (each such term as defined in the Security Agreement), a continuing security interest in all right, title and interest of the Grantor in, to and under the Patents and the applications and registrations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement).

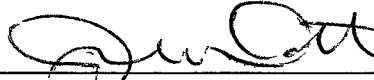
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby pledge to the Grantee (and its agents and designees), and grant to the Grantee (and its agents and designees), for the benefit of the Secured Parties, a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, the Grantor has caused this Notice of Grant of a Security Interest to be duly executed by its officer thereunto duly authorized as of the date first above written.

PHACIL, INC.

By:

A handwritten signature in black ink, appearing to read "John South", written over a horizontal line.

Name: John South

Title: Chief Financial Officer

[Signature Page to Patent Security Agreement]

PATENT
REEL: 048846 FRAME: 0136

SCHEDULE A TO GRANT OF A SECURITY INTEREST

Patents and Patent Applications

Title	App. No.	Filing Date¹	Jurisdiction
SYSTEM AND METHOD FOR SECURE DEPLOYMENT AND INFORMATION MOBILITY	16/251312	November 8, 2018	United States
SYSTEM AND METHOD FOR CONTINUOUS AI MANAGEMENT AND LEARNING	16/251189	November 8, 2018	United States
SYSTEM AND METHOD FOR NON-NETWORK DEPENDENT CYBERSECURITY	16/251369	November 8, 2018	United States
CENTRAL SOFTWARE SYSTEM AND METHOD	16/251161	November 8, 2018	United States
SECURE EXPEDITIONARY AI SENSE-UNDERSTAND-DECIDE-ACT SYSTEM AND METHOD	16/251410	November 8, 2018	United States

¹ The filing date references the filing date of the provisional patent applications. The utility patent applications were filed on January 18, 2019.

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