

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT5492069

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST
CONVEYING PARTY DATA	
Name	Execution Date
TEXAS CAPITAL BANK (A NATIONAL BANKING INSTITUTION)	04/24/2019
RECEIVING PARTY DATA	
Name:	RAVEN LINING SYSTEMS, INC. (AN OKLAHOMA CORPORATION)
Street Address:	13105 EAST 61ST STREET, SUITE A
City:	BROKEN ARROW
State/Country:	OKLAHOMA
Postal Code:	74012
PROPERTY NUMBERS Total: 2	
Property Type	Number
Patent Number:	8053031
Application Number:	15457251
CORRESPONDENCE DATA	
Fax Number:	(214)200-0853
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	2109787487
Email:	venisa.dark@haynesboone.com
Correspondent Name:	VENISA DARK, HAYNES AND BOONE LLP
Address Line 1:	2323 VICTORY AVENUE, SUITE 700
Address Line 4:	DALLAS, TEXAS 75219
ATTORNEY DOCKET NUMBER:	26827.304 (RELEASE-P2)
NAME OF SUBMITTER:	VENISA DARK
SIGNATURE:	/Venisa Dark/
DATE SIGNED:	04/25/2019
Total Attachments: 9	
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RELEASE OF INTELLECTUAL PROPERTY SECURITY INTEREST

THIS RELEASE OF INTELLECTUAL PROPERTY SECURITY INTEREST (the "**Release**") is entered into this 24 day of April, 2019 (the "**Effective Date**"), by and from Texas Capital Bank, a national banking association on behalf of itself and its affiliates ("**Secured Party**"), with offices at 2000 McKinney Avenue, Suite 700, Dallas Texas 75201, to Versaflex, Inc., a Missouri corporation ("**Versaflex**"), Raven Lining Systems Inc., an Oklahoma corporation ("**Raven**"), Versaflex Acquisition Corp., a Delaware corporation ("**Acquisition**"), Milamar Coatings, L.L.C., an Oklahoma limited liability company ("**Milamar**" and together with Versaflex, Raven and Acquisition, collectively the "**Borrowers**"), Bridge Preservation LLC, a Missouri limited liability company ("**Bridge Guarantor**"), Sector Media Strategies, LLC, a Kansas limited liability company ("**Sector Guarantor**"), and Cohesant Inc., a Delaware corporation ("**Cohesant Guarantor**" and together with Bridge Guarantor, and Sector Guarantor, collectively the "**Guarantors**"; Borrowers and Guarantors are, collectively the "**Grantors**"), with offices at 2711 Centerville Road, Suite 400, Wilmington, Delaware 19808.

WHEREAS, the Secured Party and Grantors are parties to that certain Intellectual Property Security Agreement dated as of March 30, 2017; that certain Intellectual Property Security Agreement dated December 31, 2017; and that certain Amended and Restated Intellectual Property Security Agreement dated as of September 13, 2018 (collectively referred to as the "**Intellectual Property Security Agreement**"; capitalized terms used but not defined herein have the meaning given such terms in the Intellectual Property Security Agreement), pursuant to which Grantors granted the Secured Party a security interest in various U.S. Patents (listed on Exhibit A, attached hereto) (the "**Patents**"), and various U.S. Trademarks (listed on Exhibit B, attached hereto) (the "**Trademarks**").

WHEREAS, the Intellectual Property Security Agreements were previously recorded with the United States Patent and Trademark Office on March 31, 2017 at Reel 041814 Frame 0929 and on September 17, 2018 at Reel 046889 Frame 0621, at Reel 046889 Frame 0701, and at Reel 046889 Frame 0854 as to the Patents; and on March 31, 2017 at Reel 006023 Frame 0859, on January 03, 2018 at Reel 006241 Frame 0861, and on September 17, 2018 at Reel 6439 Frame 0786, at Reel 00649 Frame 0799, and at Reel 006466 Frame 0384 as to the Trademarks.

WHEREAS, all amounts owing and due under the Credit Agreement have been paid in full, and the Secured Party wishes to evidence the release of its interest in the Intellectual Property Collateral, including, without limitation, the Patents and Trademarks, and retransfer and reassign to Grantors, without recourse, all of its right, title and interest in and to the Intellectual Property Collateral, including, without limitation, the listed Patents and Trademarks.

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

1. Release of Security Interest. The Secured Party hereby releases, terminates, cancels, relinquishes and discharges any security interest it may have in, and any right of set off against, the Intellectual Property Collateral, including, without limitation, the Patents listed in Exhibit A (attached hereto) and the Trademarks listed in Exhibit B (attached hereto), including any goodwill of the business symbolized by the foregoing, and all rights to sue for past, present, and

future infringements thereof, and retransfers and reassigns any and all right, title and interest it may have in and to the Intellectual Property Collateral, including, without limitation, the listed Patents and Trademarks to their respective Grantors, without recourse. The Secured Party authorizes and requests that the Patent and Trademark Office note and record the existence of the release hereby given.

2. Delivery by Facsimile. Delivery of an executed signature page to this Release by facsimile or electronic transmission (including .pdf file) shall be as effective as delivery of a signed counterpart of this Release.

IN WITNESS WHEREOF, the Secured Party has caused this Release to be executed by its duly authorized officer as of the Effective Date shown above.

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SIGNATURE PAGE FOLLOWS]**

TEXAS CAPITAL BANK, NATIONAL
BANKING ASSOCIATION

By Brian Walsh
Brian Walsh
Senior Vice President

Exhibit A to Release of Patent Security Interest

PATENTS AND PATENT APPLICATIONS





1. Versaflex, Inc. holds “Cover for a liquid reserve” registration number 8,936,412.
2. Versaflex, Inc. holds “Integrated ballast mat” registration number 9,441,335.
3. Versaflex, Inc. holds “Systems and methods for treating air chambers in aeration basins of wastewater treatment facilities” registration number 7,837,906.
4. Versaflex, Inc. holds “Waterproof expansion joint” registration number 9,234,321.
5. Versaflex, Inc. holds “Ballast Mats and Methods of Forming the Same” registration number 9,869,065 B2.
6. Raven Lining Systems, Inc. holds “Two-Part Epoxy Composition” registration number 8,053,031 B2.
7. Raven Lining Systems, Inc. holds “Hybrid Novolac Polyurea/Polyurethane” application number 15/457,251.
8. Milamar Coatings, LLC holds “Epoxy Coating System” registration number 7,605,195

Exhibit B to Release of Trademark Security Interest
TRADEMARKS AND TRADEMARK APPLICATIONS

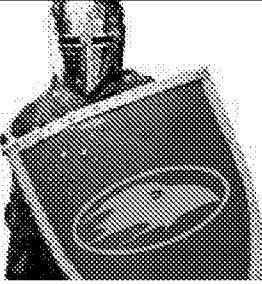

Versaflex, Inc.				
Grantor	Mark	Registration No.	Country	Registration Date
Versaflex, Inc.	VersaFlex Incorporated	No. 2334963	USA	March 28, 2000
Versaflex, Inc.	the polyurea people	No. 3405278	USA	April 1, 2008
Versaflex, Inc.	Softguard	No. 5018348	USA	May 9, 2014
Versaflex, Inc.	roughguard	No. 4830210	USA	October 13, 2015
Versaflex, Inc.	quick mender	No. 3466769	USA	July 15, 2008
Versaflex, Inc.	gelflex	No. 4049118	USA	November 1, 2011
Versaflex, Inc.	dzolv	No. 4249061	USA	November 27, 2012
Versaflex, Inc.	croflex	No. 4194998	USA	August 21, 2012
Versaflex, Inc.	articulus	No. 4736824	USA	May 12, 2015
Versaflex, Inc.	arostruct	No. 4338629	USA	May 21, 2013
Versaflex, Inc.	Bridge Preservation	No. 4091334	USA	January 24, 2012

Versaflex, Inc.	Articulus	TMA 984,681	Canada	November 10, 2017
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Raven Lining Systems, Inc.

Grantor	Mark	Country	App. No.	App. Date	Reg. No.	Reg. Date
Raven Lining Systems		Canada	1781344	05/09/2016	983,196	10/19/2017
Raven Lining Systems	AQUATAFLEX	Canada	1781342	05/09/2016	983,197	10/19/2017
Raven Lining Systems	AQUATAPOXY	Canada	1781341	05/09/2016	983,198	10/19/2017
Raven Lining Systems	RAVEN	Canada	1781340	05/09/2016	985,043	11/16/2017
Raven Lining Systems		Mexico	1,927,886	08/04/2017		
Raven Lining Systems		Mexico	1,927,889	08/04/2017		
Raven Lining Systems		Mexico	1743946	05/06/2016	1671125	09/05/2016
Raven Lining Systems	AQUATAFLEX	Mexico	1743981	05/06/2016	1764384	06/19/2017
Raven Lining Systems	AQUATAPOXY	Mexico	1743970	05/06/2016	1756034	05/19/2017
Raven Lining Systems	RAVEN	Mexico	1743957	05/06/2016	1796976	09/13/2017

Raven Lining Systems, Inc.

Grantor	Mark	Country	App. No.	App. Date	Reg. No.	Reg. Date
Raven Lining Systems	RAVEN	Mexico	1743963	05/06/2016		
Raven Lining Systems	RAVEN	Mexico	1839448			04/2018
Raven Lining Systems	RAVEN LINING SYSTEMS DE MEXICO	Mexico	1927881	08/04/2017		
Raven Lining Systems	RAVEN LINING SYSTEMS DE MEXICO	Mexico	1927884	08/04/2017		
Raven Lining Systems		United States	86794687	10/21/2015	5020777	08/16/2016
Raven Lining Systems		United States	86794692	10/21/2015	5020779	08/16/2016
Raven Lining Systems	AQUATAFLEX	United States	78027923	09/27/2000	2520272	12/18/2001
Raven Lining Systems	AQUATAPOXY	United States	75472685	04/23/1998	2689596	2/25/2003
Raven Lining Systems	ENGINEERED SOLUTIONS FOR LASTING PROTECTION	United States	86794691	10/21/2015	5020778	08/16/2016
Raven Lining Systems	PROTECT WITH CONFIDENCE	United States	86794663	10/21/2015	5020776	08/16/2016

Raven Lining Systems, Inc.						
Grantor	Mark	Country	App. No.	App. Date	Reg. No.	Reg. Date
Raven Lining Systems	RAVEN	United States	74570076	03/19/1996	1962828	3/19/1996

Milamar Coatings, LLC				
Grantor	Mark	Registration No.	Country	Registration Date
Milamar Coatings	ROLLS LIKE PAINT, WEARS LIKE STEEL	3,063,709	United States	February 28, 2006
Milamar Coatings	SUPERCOAT NEXT GENERATION COATING SYSTEMS (and design)	3,063,708	United States	February 28, 2006
Milamar Coatings	WET CHEMISTRY	3,126,056	United States	August 8, 2006
Milamar Coatings	WET CHEMISTRY WATERBORNE EPOXY TECHNOLOGY THE BREATHABLE EPOXY(and design)	3,126,057	United States	August 8, 2006