505528969 06/17/2019

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT5575775

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	NOTICE OF SECURITY INTEREST PATENTS

CONVEYING PARTY DATA

Name	Execution Date	
ICONEX LLC	06/14/2019	

RECEIVING PARTY DATA

Name:	CERBERUS BUSINESS FINANCE AGENCY, LLC, AS COLLATERAL AGENT
Street Address:	875 THIRD AVENUE
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10022

PROPERTY NUMBERS Total: 1

Property Type	Number
Patent Number:	6626464

CORRESPONDENCE DATA

Fax Number: (212)593-5955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-756-2132

Email: scott.kareff@srz.com

Correspondent Name: S. KAREFF C/O SCHULTE ROTH & ZABEL LLP

Address Line 1: 919 THIRD AVENUE

Address Line 2: 25TH FLOOR

Address Line 4: NEW YORK, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	014951-1873
NAME OF SUBMITTER:	SCOTT KAREFF (014951-1873)
SIGNATURE:	/kc for sk/
DATE SIGNED:	06/17/2019

Total Attachments: 3

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PATENT 505528969 REEL: 049491 FRAME: 0964

NOTICE OF SECURITY INTEREST - - PATENTS

June 14, 2019

WHEREAS, Iconex LLC (the "<u>Assignor</u>") holds all right, title and interest in the letter patents, design patents and utility patents listed on the attached Schedule A (the "<u>Patents</u>"), which patents may be issued or applied for in the United States Patent and Trademark Office;

WHEREAS, the Assignor has entered into a Pledge and Security Agreement, dated April 12, 2019 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of Cerberus Business Finance Agency, LLC, as the Collateral Agent for itself and certain lenders (in such capacity, together with its successors and assigns, if any, the "Assignee"); and

WHEREAS, pursuant to the Security Agreement, the Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the Secured Parties (as defined in the Security Agreement) a continuing security interest in all right, title and interest of the Assignor in, to and under the Patents, and the applications and registrations thereof filed now or in the future, worldwide, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee for the benefit of the Assignee and the Secured Parties a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

[signature page follows]

DOC ID - 31834764.1

IN WITNESS WHEREOF, the Assignor has caused this Notice of Security Interest to be duly executed by its officer thereunto duly authorized as of the date first above written.

ICONEX LLC

By:

Name: Ira Genser

Title: Chief Financial Officer

SCHEDULE A TO NOTICE OF SECURITY INTEREST

Patent and Patent Applications

Patents - U.S. Patents

Company	Owner of Record	Country	Title	Application or Patent No.	Filing Date	Issue Date
Iconex LLC	Iconex LLC	US	FORM WITH LABEL AND NON-LABEL PORTIONS AND METHOD OF MANUFACTURING SAME	6,626,464	Apr 10, 2001	Sep 30, 2003

DOC ID - 31834764.1

RECORDED: 06/17/2019

PATENT REEL: 049491 FRAME: 0967