PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT5591128

| SUBMISSION TYPE: | NEW ASSIGNMENT |
|-----------------------|----------------|
| NATURE OF CONVEYANCE: | ASSIGNMENT |

CONVEYING PARTY DATA

| Name | Execution Date |
|------------------|----------------|
| MICHAEL PANOSIAN | 06/25/2019 |
| JOSHUA KEELER | 06/25/2019 |

RECEIVING PARTY DATA

| Name: | TOUGHBUILT INDUSTRIES, INC. | |
|-------------------|-----------------------------|--|
| Street Address: | 25371 COMMERCECENTRE DRIVE | |
| Internal Address: | SUITE 200 | |
| City: | LAKE FOREST | |
| State/Country: | CALIFORNIA | |
| Postal Code: | 92630 | |

PROPERTY NUMBERS Total: 1

| Property Type | Number |
|---------------------|----------|
| Application Number: | 16452235 |

CORRESPONDENCE DATA

Fax Number: (914)723-4301

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 9147234300
Email: asuarez@lsllp.com
Correspondent Name: MYRON GREENSPAN
Address Line 1: 1 CHASE ROAD

Address Line 2: LACKENBACH SIEGEL LLP
Address Line 4: SCARSDALE, NEW YORK 10583

| ATTORNEY DOCKET NUMBER: | TOUGH.P09 NP | |
|-------------------------|-------------------|--|
| NAME OF SUBMITTER: | MYRON GREENSPAN | |
| SIGNATURE: | /MYRON GREENSPAN/ | |
| DATE SIGNED: | 06/26/2019 | |

Total Attachments: 3

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PATENT 505544331 REEL: 049589 FRAME: 0903

| RECORDATION FORM COVER SHEET | | |
|---|--|--|
| PATENTS ONLY To the Director of the U.S. Patent and Trademark Office: Please record the attached documents or the new address(es) below. | | |
| | | |
| MICHAEL PANOSIAN | Name: TOUGHBUILT INDUSTRIES, INC. | |
| JOSHUA KEELER | Internal Address: | |
| Additional name(s) of conveying party(ies) attached? Yes X No | | |
| 3. Nature of conveyance/Execution Date(s): | Street Address: 25371 COMMERCE CENTRE DRIVE | |
| Execution Date(s) 06/25/2019 | | |
| X Assignment Merger | | |
| Security Agreement Change of Name | City: LAKE FOREST | |
| Joint Research Agreement | State:ca | |
| Government Interest Assignment | | |
| Executive Order 9424, Confirmatory License | Country: USA Zip: 92630 | |
| Other | Additional name(s) & address(es) attached? Yes X No | |
| A. Patent Application No.(s) 16/452,235 Additional numbers att | B. Patent No.(s) ached? Yes No | |
| 5. Name and address to whom correspondence concerning document should be mailed: | 6. Total number of applications and patents | |
| Name: MYRON GREENSPAN | involved: 1 | |
| | 7. Total fee (37 CFR 1.21(h) & 3.41) \$ | |
| Internal Address: LACKENBACH SIEGEL, LLP | | |
| | Authorized to be charged to deposit account | |
| Street Address: ONE CHASE ROAD | Enclosed | |
| | None required (government interest not affecting title) | |
| City: _SCARSDALE | 8. Payment Information | |
| State: NEW YORK Zip: 10583 | | |
| Phone Number: <u>(914) 723-4300</u> | · | |
| Fax Number: (914) 723-4301 | Deposit Account Number | |
| Email Address: mgrgenspan@lsllp.com/ | Authorized User Name | |
| 9. Signature: Mana Store a | (-2110 | |
| Signature | Date | |
| Myron Greenspan Name of Person Signing | Total number of pages including cover sheet, attachments, and documents: | |
| Name of Person Signing | sheet, attachments, and documents. | |

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O.Box 1450, Alexandria, V.A. 22313-1450

ASSIGNMENT

In consideration of One Dollar (\$1.00), and other good and valuable consideration, the receipt of which is hereby acknowledged, the undersigned inventors:

| Name | Address |
|----------------------------|---|
| Inventor: Michael Panosian | residing at: 27 Prairie, Irvine, CA 92618 |
| | Citizenship: US |
| Inventor: Joshua Keeler | Residing at: 23 Manzanillo, Lake Forest CA, 92630 |
| | Citizenship: US |

declare that they are citizens of the country indicated above and with residences as listed above.

Hereby sell, assign and transfer its undivided interest to **Toughbuilt Industries**, **Inc**, a corporation of the State of California, Country of United States, hereafter called the "Assignee," having a place of business at: 25371 Commercecentre Drive, Suite 200, Lake Forest, CA 92630.

To its successors, assigns and legal representatives, the entire right, title and interest for the United States and worldwide, in and to any and all improvements which are described and claimed in the following related patent application:

1. Patent Application No. <u>16/452,235</u>, filed June 25, 2019

Entitled: MOBILE PHONE

and in and to said application and all divisional, continuing, substitute, renewal, reissue, and all other applications for Letters Patent which have been or shall be filed in the United States or worldwide on any of said improvements; and in and to all original and reissued patents which have been or shall be issued in the United States or worldwide on said improvements;

Agree that said Assignee may apply for and receive Letters Patent for said improvements in its own name; and that, when requested, without charge to but at the expense of said Assignee, its successors, assigns and legal representatives, to carry out in good faith the intent and purpose of this assignment, the undersigned will execute all divisional, continuing, substitute, renewal, reissue, and all other patent applications on any and all said improvements; execute all rightful oaths, declarations, assignments, powers of attorney and other papers; communicate to said Assignee, its successors, assigns and representatives, all facts known to the undersigned relating to said improvements and the history thereof; and generally do everything possible which said

1

Assignee, its successors, assigns or representatives shall consider desirable for aiding in securing and maintaining proper patent protection for said improvements and for vesting title to said improvements and all applications for patents and all patents on said improvements, in said Assignee, its successors, assigns and legal representatives; and

Covenant with said Assignee, its successors, assigns and legal representatives that no assignment, grant, mortgage, license or other agreement affecting the rights and property herein conveyed has been made to others by the undersigned, and that full right to convey the same as herein expressed is possessed by the undersigned.

Dated: 6-25-2019

Michael Panosiar

Dated: 6-25-2019

Joshua Keeler