

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT5641255

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	ENTITY CONVERSION DOCUMENT	
CONVEYING PARTY DATA		
	Name	Execution Date
	ULTRASKIFF, LTD	11/08/2018
RECEIVING PARTY DATA		
Name:	ULTRASKIFF, LLC	
Street Address:	2227 FOUNDRY ROAD	
City:	GAINESVILLE	
State/Country:	TENNESSEE	
Postal Code:	76240	
PROPERTY NUMBERS Total: 2		
Property Type	Number	
Patent Number:	8789487	
Patent Number:	10000621	
CORRESPONDENCE DATA		
Fax Number:	(913)248-4494	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	9132484477	
Email:	uspto@midwestip.com	
Correspondent Name:	LAW OFFICE OF MARK BROWN, LLC	
Address Line 1:	7225 RENNER ROAD, SUITE 201	
Address Line 4:	SHAWNEE, KANSAS 66217	
NAME OF SUBMITTER:	MARK BROWN	
SIGNATURE:	/mark brown/	
DATE SIGNED:	07/29/2019	
Total Attachments: 11		
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Office of the Secretary of State

CERTIFICATE OF CONVERSION

The undersigned, as Secretary of State of Texas, hereby certifies that a filing instrument for

ULTRASKIFF, LTD
File Number: 803096493

Converting it to

ULTRASKIFF, LLC
File Number: 803162683

has been received in this office and has been found to conform to law. ACCORDINGLY, the undersigned, as Secretary of State, and by virtue of the authority vested in the secretary by law, hereby issues this certificate evidencing the acceptance and filing of the conversion on the date shown below.

Dated: 11/08/2018

Effective: 11/08/2018



A handwritten signature in black ink, appearing to read "R. Pablos", with a stylized flourish at the end.

Rolando B. Pablos
Secretary of State



Office of the Secretary of State

CERTIFICATE OF FILING OF

ULTRASKIFF, LLC
File Number: 803162683

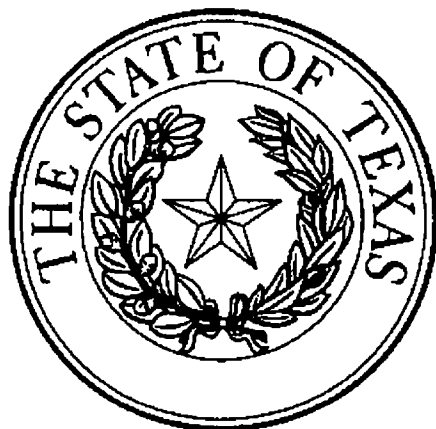
The undersigned, as Secretary of State of Texas, hereby certifies that a Certificate of Formation for the above named Domestic Limited Liability Company (LLC) has been received in this office and has been found to conform to the applicable provisions of law.

ACCORDINGLY, the undersigned, as Secretary of State, and by virtue of the authority vested in the secretary by law, hereby issues this certificate evidencing filing effective on the date shown below.

The issuance of this certificate does not authorize the use of a name in this state in violation of the rights of another under the federal Trademark Act of 1946, the Texas trademark law, the Assumed Business or Professional Name Act, or the common law.

Dated: 11/08/2018

Effective: 11/08/2018



A handwritten signature in black ink, appearing to read "R. Pablos".

Rolando B. Pablos
Secretary of State

FILED
In the Office of the
Secretary of State of Texas

NOV 08 2018

Corporations Section

**CERTIFICATE OF FORMATION OF
ULTRASKIFF, LLC
A LIMITED LIABILITY COMPANY**

This certificate of formation is submitted for filing pursuant to the applicable provisions of the Texas Business Organizations Code.

Article I - Entity Name and Type

The name and type of filing entity being formed are: **ULTRASKIFF, LLC**, a Texas limited liability company (hereinafter "Company").

Article II - Purpose

The purpose for which the Company is organized is any lawful purpose which may be undertaken by the company in accordance with the applicable provisions of the Texas Business Organizations Code.

Article III - Registered Office and Registered Agent

The initial registered agent is an individual resident of the state whose name is Derrell L. Comer. The address of the initial registered agent and the initial registered office is: 109 E. California Street, Gainesville, Texas 76240.

Article IV - Principal Office

The address of the Company's principal office in this state is: 2227 Foundry Road, Box 1356, Gainesville, TX 76240.

Article V - Organizers

The names and address of the organizer is:

<u>Name</u>	<u>Address</u>
Mitchell E. "Pete" Shauf	2227 Foundry Road, Box 1356, Gainesville, TX 76240

Article VI - Governing Authority

The company shall be managed by its Managers. The name and address of the persons who will serve as Manager(s) until the first annual meeting of the company's Members or until successors are elected and qualified are:

<u>Name</u>	<u>Address</u>
Mitchell E. "Pete" Shauf	2227 Foundry Road, Box 1356, Gainesville, TX 76240

Article VII - Effective Date of Filing

This certificate of formation becomes effective when the document is filed by the secretary of state.

Article VIII - Conversion Information

This entity is being formed pursuant to a plan of conversion.

The name of the converting entity is Ultraskiff, LTD, a limited partnership with an address of 2227 Foundry Road, Box 1356, Gainesville, TX 76240.

The jurisdiction of the formation of the limited partnership is Texas.

The date of formation of the limited partnership is August 13, 2018.

The file number issued to the limited partnership by the Secretary of State is 803096493.

Article IX - Execution

The undersigned affirms that the person designated as registered agent has consented to the appointment. The undersigned signs this document subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument and certifies under penalty of perjury that the undersigned is authorized to execute the filing instrument.

Date: November 8, 2018



Mitchell E. "Pete" Shauf

FILED
In the Office of the
Secretary of State of Texas

NOV 08 2018

**CERTIFICATE OF CONVERSION OF A LIMITED PARTNERSHIP
CONVERTING TO A
LIMITED LIABILITY COMPANY**

Corporations Section

The undersigned submits this certificate of conversion to chapter 10 of the Texas Business Organizations Code ("TBOC").

Converting Entity Information

The name of the converting limited partnership is Ultraskiff, LTD.

The jurisdiction of the formation of the limited partnership is Texas.

The date of formation of the limited partnership is August 13, 2018.

The file number issued to the limited partnership by the Secretary of State is 803096493.

Converted Entity Information

The limited partnership named above is converting to a limited liability company. The name of the limited liability company is:

Ultraskiff, LLC

The limited liability company will be formed under the laws of Texas.

Alternative Statements

In lieu of providing the plan of conversion, the limited partnership certifies that:

1. A signed plan of conversion is on file at the principal place of business of the limited partnership, the converting entity. The address of the principal place of business of the limited partnership is 2227 Foundary Road, Box 1356, Gainesville, Texas 76240.
2. A signed plan of conversion will be on file after the conversion at the principal place of business of the limited liability company, the converted entity. The address of the principal place of business of the limited liability company is 2227 Foundary Road, Box 1356, Gainesville, Texas 76240.
3. A copy of the plan of conversion will be furnished on written request without cost by the converting entity before the conversion or by the converted entity after the conversion to any owner or member of the converting or converted entity.

Certificate of Formation for the Converted Entity

The converted entity is a Texas limited liability company. The certificate of formation of the Texas limited liability company is attached as either an attachment or exhibit to this certificate of conversion.

Approval of the Plan of Conversion

The plan of conversion has been approved as required by the laws of the jurisdiction of formation and the governing documents of the converting entity.

Effectiveness of Filing

This certificate of formation becomes effective when the document is filed by the secretary of state.

Tax Certificate

In lieu of providing the tax certificate, the limited liability company as the converted entity is liable for payment of any franchise or margin taxes.

Execution

The undersigned signs this document subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument. The undersigned certifies that the statements contained herein are true and correct, and that the person signing is authorized under the provisions of the Business Organizations Code to execute the filing instrument.

Date: Nov 8, 2018.

Ultraskiff, LTD

By its General Partner Ultraskiff
Management Group, LLC

By: Mitchell E. "Pete" Shauf
Mitchell E. "Pete" Shauf - Manager

PLAN OF CONVERSION

This PLAN OF CONVERSION is made and entered as of October 23, 2018 (the "Plan Date").

RECITALS

Ultraskiff, Ltd., is a limited partnership duly organized and existing under the laws of the State of Texas.

The Governing Authority of Ultraskiff, Ltd. deems it advisable to effect a conversion as contemplated by this Plan, subject to approval by the Owners of Ultraskiff, Ltd.

ARTICLE I DEFINITIONS

1.01 Definitions. As used in this Plan, the following terms have the following meanings:

"Plan" means the plan of conversion set forth in this document.

"Governing Authority" shall have that meaning assigned to it by the definition in Section 1 of the TBOC.

"Owner" shall have that meaning assigned to it by the definition in Section 1 of the TBOC.

"TBOC" means the Texas Business Organizations Code, including any successor statute, as amended from time to time.

Other terms defined herein have the meaning so given them.

ARTICLE II CONVERSION

2.01 Conversion. Upon the terms and subject to the conditions hereof and in accordance with Chapter 10 of the TBOC, on the Conversion Date (as hereinafter defined), Ultraskiff, Ltd. shall be converted into a limited liability company, which shall be organized and under the laws of the State of Texas and shall be known as Ultraskiff, LLC (the "Conversion").

2.02 Special Provisions Applying to Partnership. As provided by Section 10.107 of the TBOC, (a) the Partnership Agreement of Ultraskiff, Ltd. contains provisions that authorize the conversion provided for in this Plan, and (b) Ultraskiff, Ltd. shall approve this Plan in the manner provided in its Partnership Agreement.

2.03 Continuation of Existence. Ultraskiff, Ltd., the converting entity, is continuing its existence in the organizational form of Ultraskiff, LLC, the converted entity.

2.04 Conversion Date. The Conversion shall become effective on the date and at the time provided by the Certificate of Conversion, to be filed with the Secretary of State of the State of Texas in substantially the form attached hereto as Exhibit A, all after satisfaction of the requirements of the applicable laws of prerequisite to such filings, including without limitation the approval of the Owners of the parties.

2.05 Certificate of Formation. On the Conversion Date, the Certificate of Formation of Ultraskiff, LLC, to be filed with the Secretary of State of the State of Texas in substantially the form attached hereto as Exhibit B, shall take effect.

2.06 LLC Operating Agreement. On the Conversion Date, the LLC Operating Agreement of Ultraskiff, LLC, on file at the company address, shall take effect.

2.07 Managers and Officers. The Managers and Officers shall be duly elected and qualified at the organizational meeting of Ultraskiff, LLC.

2.08 Condition. The consummation of the Conversion is subject to the approval of this Plan and the Conversion contemplated hereby by the Owners of Ultraskiff, Ltd., prior to or at the Conversion Date.

ARTICLE III CONVERSION OF PARTNERSHIP INTERESTS

3.01. Partnership Interests of Ultraskiff, Ltd. Upon the Conversion Date, by virtue of the Conversion and without any action on the part of any holder thereof, the manner and basis for converting the partnership interests of Ultraskiff, Ltd. shall be as follows:

	Percent in Ltd	Percent in LLC
Mitchell E. "Pete" Shauf	52%	52%
Jeffrey Lizzio	20%	20%
Gina Craigie	7%	7%
Susie Sweeney	7%	7%
Jeremy Williams	7%	7%
Chad Shauf	7%	7%

3.02. Certificates. Each person who becomes entitled to receive membership interests in Ultraskiff, LLC by virtue of the Conversion shall be entitled to receive from Ultraskiff, LLC, as promptly as practicable after the Conversion Date, a certificate or certificates representing the membership interest percentage to which such person is entitled.

3.03. Rights of Former Owners. As provided by Section 10.106(6) of the TBOC, the former Owners of Ultraskiff, Ltd. are entitled only to the rights provided in this Plan, or a right of dissent and appraisal under Subchapter H, Chapter 10 of the TBOC.

ARTICLE IV EFFECT OF CONVERSION

4.01 Upon the Conversion Date:

(a) Ultraskiff, Ltd., as the converting entity, shall continue to exist without interruption in the organizational form of Ultraskiff, LLC, the converted entity;

(b) all rights, title, and interests to all property owned by Ultraskiff, Ltd. continue to be owned, subject to any existing liens or other encumbrances on the property, by Ultraskiff, LLC in the new organizational form without (i) reversion or impairment, (ii) further act or deed, or (iii) any transfer or assignment having occurred;

(c) all liabilities and obligations of Ultraskiff, Ltd. continue to be liabilities and obligations of Ultraskiff, LLC in the new organizational form without impairment or diminution because of the conversion;

(d) the rights of creditors or other parties with respect to or against the previous Owners of Ultraskiff, Ltd. in their capacities as Owners in existence when the conversion takes effect continue to exist as to those liabilities and obligations and may be enforced by the creditors and obligees as if a conversion had not occurred;

(e) a proceeding pending by or against Ultraskiff, Ltd. or by or against any of Ultraskiff, Ltd.'s Owners in their capacities as Owners may be continued by or against Ultraskiff, LLC in the new organizational form and by or against the previous Owners without a need for substituting a party; and

(f) if, after the conversion takes effect, an Owner of Ultraskiff, LLC is liable for the liabilities or obligations of Ultraskiff, LLC, the Owner is liable for the liabilities and obligations of Ultraskiff, Ltd. that existed before the conversion took effect only to the extent that the Owner: (i) agrees in writing to be liable for the liabilities or obligations, (ii) was liable, before the conversion took effect, for the liabilities or obligations, or (iii) by becoming an Owner of Ultraskiff, LLC, becomes liable under other applicable law for the existing liabilities and obligations of Ultraskiff, LLC.

ARTICLE V OTHER PROVISIONS

5.01 Further Assurances. From time to time, as and when required by Ultraskiff, LLC or by its successors and assigns, there shall be executed and delivered on behalf of Ultraskiff, Ltd. such deeds and other instruments, and there shall be taken or caused to be taken by it such further and other action, as shall be appropriate or necessary in order to vest or perfect in or to conform of record or otherwise in Ultraskiff, LLC the title to and possession of all the property, interest, assets, rights, privileges, immunities, powers, franchises and authority of Ultraskiff, Ltd. and otherwise to carry out the purposes of this Plan, and the officers and directors of Ultraskiff, LLC are fully authorized in the name and on behalf of Ultraskiff, Ltd. or otherwise to take any

and all such action and to execute and deliver any and all such deeds and other instruments.

5.02 Abandonment. At any time before the Conversion Date, this Plan may be terminated and the Conversion may be abandoned for any reason whatsoever by Ultraskiff, Ltd.

5.03 Tax-Free Reorganization. The Conversion is intended to be a tax-free plan of reorganization within the meaning of Sections 351, 355, and/or 368(a) of the Internal Revenue Code of 1986.

5.04 Governing Law. This Plan is governed by and shall be construed in accordance with the TBOC and other applicable law of the State of Texas.

IN WITNESS HEREOF, the undersigned has signed this Plan, as of the Plan Date.

Ultraskiff, Ltd.

By its General Partner, Ultraskiff Management
Group, LLC



Mitchell E. "Pete" Shauf, Manager

Date signed: 10/23/10

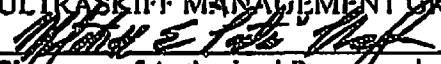
CONSENT TO USE OF SIMILAR NAME

Ultraskiff, LTD file number 803096493 and Ultraskiff Management Group, LLC file number 803099000 consents to the use of Ultraskiff, LLC as the name of a filing entity in Texas for the purpose of submitting a filing instrument to the Secretary of State.

The undersigned certifies to be authorized by the holder of the existing names to give this consent. The undersigned signs this document subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument.

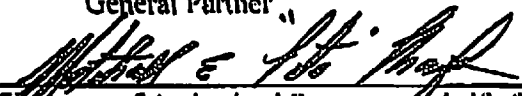
Date: Oct. 23, 2018

ULTRASKIFF MANAGEMENT GROUP, LLC


Signature of Authorized Person on behalf of Ultraskiff
Management Group, LLC
Mitchell E. "Pete" Shauf - Manager of Ultraskiff
Management Group, LLC

ULTRASKIFF, LTD

General Partner


Signature of Authorized Person on behalf of Ultraskiff, LTD
Mitchell E. "Pete" Shauf - Manager of the Ultraskiff Management
Group, LLC General Partner of Ultraskiff, LTD

Limited Partners


Mitchell E. "Pete" Shauf


Jeffrey Lizzio


Gina Craigie


Susie Sweeney


Jeremy Williams


Chad Shauf