

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT5668312

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT
CONVEYING PARTY DATA	
Name	Execution Date
BRUCE J. SIMON	05/15/2014
JOSEPH P. ERRICO	05/15/2014
JOHN T. RAFFLE	05/15/2014
RECEIVING PARTY DATA	
Name:	ELECTROCORE, INC.
Street Address:	150 ALLEN ROAD
Internal Address:	SUITE 201
City:	BASKING RIDGE
State/Country:	NEW JERSEY
Postal Code:	07920
PROPERTY NUMBERS Total: 1	
Property Type	Number
Application Number:	16540476
CORRESPONDENCE DATA	
Fax Number:	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Email:	ip@farberllc.com
Correspondent Name:	FARBER LLC
Address Line 1:	4 CORPORATE DRIVE
Address Line 2:	SUITE 287
Address Line 4:	SHELTON, CONNECTICUT 06484
ATTORNEY DOCKET NUMBER:	ELEC 44-1C3
NAME OF SUBMITTER:	TRAM ANH NGUYEN
SIGNATURE:	/Tram Anh Nguyen/
DATE SIGNED:	08/14/2019
Total Attachments: 6	
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Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE LIMITED LIABILITY COMPANY UNDER THE NAME OF "ELECTROCORE, LLC" TO A DELAWARE CORPORATION, CHANGING ITS NAME FROM "ELECTROCORE, LLC" TO "ELECTROCORE, INC.", FILED IN THIS OFFICE ON THE TWENTY-FIRST DAY OF JUNE, A.D. 2018, AT 4:06 O`CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.




Jeffrey W. Bullock, Secretary of State

4029515 8100V
SR# 20185296301

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 202933900
Date: 06-21-18

PATENT
REEL: 050051 FRAME: 0031

CERTIFICATE OF CONVERSION

OF

ELECTROCORE, LLC
(a Delaware limited liability company)

FROM A LIMITED LIABILITY COMPANY
INTO A CORPORATION

State of Delaware
Secretary of State
Division of Corporations
Delivered 04:06 PM 06/21/2018
FILED 04:06 PM 06/21/2018
SR 20185296301 - File Number 4029515

In order to effect the conversion of electroCore, LLC, a limited liability company organized under the laws of the State of Delaware (the "**LLC**"), into a corporation incorporated under the laws of the State of Delaware (the "**Corporation**"), it is hereby certified that:

1. The date of which the LLC was first formed was September 13, 2005.
2. The name of the LLC immediately prior to the filing of this Certificate of Conversion with the Secretary of State of the State of Delaware is electroCore, LLC.
3. The name of the Corporation as set forth in its certificate of incorporation filed in accordance with subsection (b) of Section 265 of the Delaware General Corporation Law is electroCore, Inc.
4. The LLC is a limited liability company organized under the laws of the State of Delaware.
5. This Certificate of Conversion has been duly executed in accordance with subsection (h) of Section 265 of the Delaware General Corporation Law.
6. The effective time of the filing of this Certificate of Conversion shall be effective upon filing of this Certificate with the Secretary of State of the State of Delaware.

IN WITNESS WHEREOF, the LLC has caused this Certificate of Conversion to be executed by its duly authorized Chief Executive Officer as of the 21st day of June, 2018.

ELECTROCORE, LLC

By: /s/ Francis R. Amato
Name: Francis R. Amato
Title: Chief Executive Officer

ASSIGNMENT

WHEREAS, **Bruce J. Simon**, a citizen of the United States of America, residing at 56 Pollard Road, Mountain Lakes, NJ 07040 US; **Joseph P. Errico**, a citizen of the United States of America, residing at 5 Tiffanys Way, Warren, NJ 07059 US; and **John T. Raffle**, a citizen of the United States of America, residing at 1905 W. 33rd Street, Austin, Texas 78703 US; referred to as ASSIGNOR(S), have invented a certain new and useful invention ("INVENTION") entitled:

NON-INVASIVE VAGAL NERVE STIMULATION TO TREAT DISORDERS

WHEREAS, ASSIGNOR(S) have filed an application for Letters Patent, entitled the same, identified as U.S. Nonprovisional Application Serial No. 14/286,218 filed 23 May 2014 (the "APPLICATION"); and

WHEREAS, **Electrocore, LLC**, with a principal place of business at 150 Allen Road, Suite 201, Basking Ridge, New Jersey 07920 US, hereinafter referred to as ASSIGNEE, is desirous of acquiring the entire right, title and interest in, to and under said INVENTION, APPLICATION, and all United States Letters Patent to be obtained therefrom.

NOW THEREFORE, TO ALL WHOM IT MAY CONCERN, be it known that for good and valuable consideration, the receipt of which is hereby acknowledged, the ASSIGNOR(S) hereby sell, assign, transfer, grant and convey to ASSIGNEE the full and exclusive right, title and interest in and to said APPLICATION and said INVENTION and any and all Letters Patents of the United States, to be obtained therefor on said APPLICATION and INVENTION and any and all non-provisionals, continuations, continuations-in-part, divisionals, renewals, substitutes, reexamination certificates and reissues thereof for the full term or terms for which the same may be granted.

ASSIGNOR(S) also hereby sell, assign, transfer, grant and convey to ASSIGNEE the full and exclusive right, title and interest in and to said INVENTION in all foreign countries, and all applications for Letters Patent which may evolve therefrom or from the APPLICATION, including the right to claim priority, including International Convention priority, based thereon.

ASSIGNOR(S) hereby covenant that no assignment, sale, agreement or encumbrance has been or will be made or entered into which would conflict with this assignment and sale.

ASSIGNOR(S) further covenant that ASSIGNEE will, upon its request, be provided promptly with all pertinent facts and documents relating to said APPLICATION, said INVENTION and said Letters Patent as may be known and accessible to ASSIGNOR(S), and ASSIGNOR(S) will testify as to the same in any interference, litigation or proceeding related thereto and will promptly execute and deliver to

ASSIGNEE or its legal representative any and all papers, instruments or affidavits required to apply for, obtain, maintain, defend and enforce said APPLICATION, said INVENTION, and said Letters Patent which may be necessary or desirable to carry out the purposes hereof.

Bruce J. Simon
Bruce J. Simon

Date: 5/15/14

Witness: _____

Print Name: _____

Joseph P. Errico
Joseph P. Errico

Date: _____

Witness: _____

Print Name: _____

John T. Raffle
John T. Raffle

Date: _____

Witness: _____

Print Name: _____

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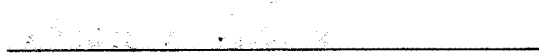
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Bruce J. Simon

Date: 5/15/14

Witness: _____

Print Name: _____



Joseph P. Errico

Date: _____

Witness: _____

Print Name: _____



John T. Raffle

Date: 5/15/14

Witness: _____

Print Name: _____