PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT5711345

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECOND LIEN PATENT SECURITY AGREEMENT	

CONVEYING PARTY DATA

Name	Execution Date
SECHRIST INDUSTRIES, INC.	09/10/2019

RECEIVING PARTY DATA

Name:	CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, AS COLLATERAL AGENT
Street Address:	11 MADISON AVENUE
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10010

PROPERTY NUMBERS Total: 3

Property Type	Number
Application Number:	15660817
Patent Number:	D727510
Application Number:	15718352

CORRESPONDENCE DATA

Fax Number: (650)251-5002

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

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Correspondent Name: MARCELA ROBLEDO, ESQ.

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ATTORNEY DOCKET NUMBER:	509265/1855
NAME OF SUBMITTER:	MARCELA ROBLEDO
SIGNATURE:	/MR/
DATE SIGNED:	09/10/2019

Total Attachments: 3

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PATENT REEL: 050454 FRAME: 0417

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PATENT REEL: 050454 FRAME: 0418

SECOND LIEN PATENT SECURITY AGREEMENT

This SECOND LIEN PATENT SECURITY AGREEMENT, dated as of September 10, 2019, (the "Second Lien Patent Security Agreement"), made by SECHRIST INDUSTRIES, INC., a Delaware corporation with an address of 4225 East La Palma Avenue, Anaheim CA 92807 (the "Grantor") in favor of CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, with a principal place of business at 11 Madison Avenue, New York, New York 10010, as Collateral Agent for the benefit of the Secured Parties (in such capacity, the "Collateral Agent").

WITNESSETH:

WHEREAS, the Grantor is party to that certain Second Lien and Collateral Agreement (as amended, modified, restated and/or supplemented from time to time, the "Security Agreement") entered into as of July 1, 2014 by and between CDRH Parent, Inc., a Delaware corporation, Healogics, Inc. and the other Persons listed on the signature pages thereof or that becomes a party thereto and the Collateral Agent for the Secured Parties (as defined in the Security Agreement) in favor of the Collateral Agent pursuant to which the Grantor is required to execute and deliver this Second Lien Patent Security Agreement;

- NOW, THEREFORE, in consideration of the benefits accruing to the Grantor, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby makes, covenants and agrees with the Collateral Agent for the benefit of the Secured Parties as follows:
- SECTION 1. <u>Defined Terms</u>. Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Security Agreement.
- SECTION 2. Grant of Security Interest in Patent Collateral. As collateral security for the prompt and complete payment and performance when due of all of the Obligations, the Grantor hereby pledges and grants to the Collateral Agent, for the benefit of the Secured Parties, a continuing security interest in all of the right, title and interest of the Grantor in, to and under all of the Patents of the Grantor, including, without limitation, the registered and applied-for Patents of the Grantor listed on Schedule I attached hereto; and
- SECTION 3. <u>Security Agreement</u>. The lien and security interest granted to the Collateral Agent pursuant to this Second Lien Patent Security Agreement is granted in conjunction with the lien and security interest granted to the Collateral Agent pursuant to the Security Agreement, and the Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the lien and security interest in the Patent made and granted hereby are more fully set forth in the Security Agreement. In the event of any conflict between the terms of the Security Agreement and this Second Lien Patent Security Agreement, the terms of the Security Agreement shall govern and control.
- SECTION 4. <u>Recordation</u>. The Grantor hereby authorizes and requests that the Commissioner of Patents and Trademarks record this Second Lien Patent Security Agreement.
- SECTION 5. Counterparts. This Second Lien Patent Security Agreement may be executed in any number of counterparts and by the different parties hereto on separate counterparts, each of which when so executed and delivered shall be an original, but all of which shall together constitute one and the same instrument. A set of counterparts executed by all the parties hereto shall be lodged with the Grantor and the Collateral Agent. Delivery of an executed counterpart of a signature page to this Second Lien Patent Security Agreement, or of any amendment or waiver of any provision of this Second Lien Patent Security Agreement, by telecopier or in "pdf" or similar format by electronic mail, shall be effective as delivery of an original executed counterpart thereof.

PATENT REEL: 050454 FRAME: 0419

Accepted and Agreed to:

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, as Collateral Agent

Ву:

Name: William O'Daly Title: Authorized Signatory

Ву:

Name: Emerson Almeida Title: Authorized Signatory

> PATENT REEL: 050454 FRAME: 0420

SCHEDULE I to SECOND LIEN PATENT SECURITY AGREEMENT

Owner	Patent	Patent No. / Application No.
Sechrist Industries, Inc.	Method and Apparatus for Administering Supplemental Oxygen Therapy at Ambient Condition Using a Veterinary Hyperbaric Chamber	15/660,817
Sechrist Industries, Inc.	Hyperbaric Chamber Gurney Storage Device	D727510
Sechrist Industries, Inc.	Electric Gurney	15/718,352

PATENT REEL: 050454 FRAME: 0421

RECORDED: 09/10/2019