

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

EPAS ID: PAT5751281

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	08/18/2014

CONVEYING PARTY DATA

Name	Execution Date
RYSURG, LLC	08/07/2014

RECEIVING PARTY DATA

Name:	BLEPHEX, LLC
Street Address:	2290 10TH AVE N., SUITE 402
City:	LAKE WORTH
State/Country:	FLORIDA
Postal Code:	33461

PROPERTY NUMBERS Total: 1

Property Type	Number
Application Number:	16352758

CORRESPONDENCE DATA

Fax Number: (650)493-6811

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6504939300

Email: dhoffman@wsgr.com

Correspondent Name: WILSON SONSINI GOODRICH & ROSATI

Address Line 1: 650 PAGE MILL ROAD

Address Line 4: PALO ALTO, CALIFORNIA 94304-1050

ATTORNEY DOCKET NUMBER:	52288-701.301
NAME OF SUBMITTER:	DANIELLE HOFFMAN
SIGNATURE:	/Danielle Hoffman/
DATE SIGNED:	10/02/2019

Total Attachments: 9

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August 12, 2014

FLORIDA DEPARTMENT OF STATE
Division of Corporations

BLEPHEX, LLC
2290 10TH AVE N SUITE 402
LAKE WORTH, FL 33461

Re: Document Number L14000122695

The Articles of Merger for BLEPHEX, LLC, the surviving Florida entity were filed on August 11, 2014, effective August 18, 2014.

The certification you requested is enclosed. To be official, the certification for a certified copy must be attached to the original document that was electronically submitted and filed under FAX audit number H14000189249.

Should you have any questions regarding this matter, please feel free to telephone (850) 245-6050, the Amendment Section.


Carolyn Lewis
Regulatory Specialist II
Division of Corporations

Letter Number: 414A00017238

P.O BOX 6327 - Tallahassee, Florida 32314

PATENT
REEL: 050607 FRAME: 0709

State of Florida



Department of State

I certify from the records of this office that BLEPHEX, LLC, is a limited liability company organized under the laws of the State of Florida, filed on August 5, 2014.

The document number of this company is L14000122695.

I further certify that said company has paid all fees due this office through December 31, 2014, and its status is active.


Authentication Code: 414A00017238-081214-L14000122695-1/1

Given under my hand and the
Great Seal of the State of Florida,
at Tallahassee, the Capital, this the
Twelfth day of August, 2014



Ken Detzner
Ken Detzner
Secretary of State

State of Florida



Department of State

I certify the attached is a true and correct copy of the Articles of Merger, filed on August 11, 2014, effective August 18, 2014, for BLEPHEX, LLC, the surviving Florida entity, as shown by the records of this office.

I further certify the document was electronically received under FAX audit number H14000189249 and this certificate issued in accordance with section 15.16, Florida Statutes, and authenticated by the code noted below.

The document number of this corporation is L14000122695.

Authentication Code: 414A00017238-081214-L14000122695-1/1

Given under my hand and the
Great Seal of the State of Florida,
at Tallahassee, the Capital, this the
Twelfth day of August, 2014



Ken Detzner
Ken Detzner
Secretary of State

**ARTICLES OF MERGER
FOR
FLORIDA LIMITED LIABILITY COMPANY**

The following Articles of Merger are being submitted in accordance with the Florida Revised Limited Liability Company Act (the "Act"), pursuant to Section 605.1025, Florida Statutes.

FIRST: The exact name and jurisdiction for each **merging** company is as follows:

<u>Name</u>	<u>Jurisdiction</u>	<u>Form/Entity Type</u>	<u>State Document Number</u>
Rysurg, LLC	Michigan	LLC	D8586T
Rysurg, LLC	Florida	LLC	L14000033280
Blephex, LLC	Florida	LLC	L14000122695

SECOND: The exact name and jurisdiction for the **surviving** company is as follows:

<u>Name</u>	<u>Jurisdiction</u>	<u>Form/Entity Type</u>	<u>Florida Document Number</u>
Blephex, LLC	Florida	LLC	L14000122695

THIRD: The merger shall become effective at 11:59 P.M. on August 18, 2014.

FOURTH: The Plan of Merger is attached hereto as Exhibit "A".

FIFTH: Adoption of the Plan of Merger by each **merging** company. The Plan of Merger meets the requirements of Section 450.4703 of the Michigan Compiled Laws and Section 605.1022 of the Act and was approved by written consent of a majority in interest of the members of each **merging** company on August 6, 2014, in accordance with the law of its jurisdiction of formation and each **merging** company's respective Operating Agreement.

SIXTH: Adoption of the Plan of Merger by the **surviving** company. The Plan of Merger meets the requirements of Section 605.1022 of the Act and was approved by unanimous written consent of the Members and Manager of the **surviving** company, upon recommendation by the Manager, on August 6, 2014, in accordance with Sections 605.1021-605.1026 of the Act; and by each member of the **surviving** company who as a result of the merger will have interest holder liability under Section 605.1023(1)(b) of the Act.

SEVENTH: The Articles of Organization and Operating Agreement of the **surviving** company in effect prior to the effective time of the merger shall each remain in effect without modification as the Articles of Organization and Operating Agreement of the **surviving** company immediately after the effective time of the merger.

EIGHTH: Signatures for each party:

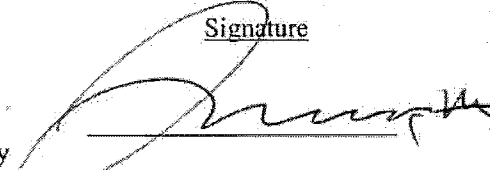
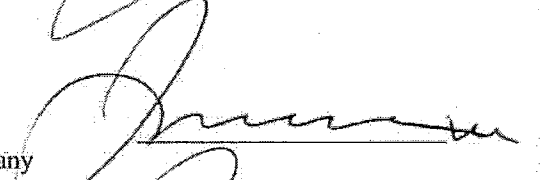
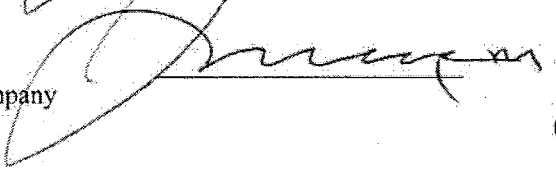
<u>Name of Constituent Entity</u>	<u>Signature</u>	<u>Name of Individual and Title</u>
Rysurg, LLC a Michigan limited liability company		James M. Rynerson, M.D., President (Authorized Agent)
Rysurg, LLC a Florida limited liability company		James M. Rynerson, M.D., Manager (Authorized Agent)
Blephex, LLC A Florida limited liability company		James M. Rynerson, M.D., Manager (Authorized Agent)

EXHIBIT A

Plan of Merger

**PLAN OF MERGER OF
RYSURG, LLC, A MICHIGAN LIMITED LIABILITY COMPANY
AND RYSURG, LLC, A FLORIDA LIMITED LIABILITY COMPANY
WITH AND INTO
BLEPHEX, LLC, A FLORIDA LIMITED LIABILITY COMPANY**

THIS PLAN OF MERGER (this "Plan") is dated August 7, 2014, by and among Rysurg, LLC, a Michigan limited liability company ("Rysurg Michigan"), Rysurg, LLC, a Florida limited liability company ("Rysurg Florida"), and Blephex, LLC, a Florida limited liability company ("Blephex").

FIRST: The exact name, form/entity type, jurisdiction, and State ID Number for each **merging** entity is as follows:

<u>Name</u>	<u>Jurisdiction</u>	<u>Form/Entity Type</u>	<u>State ID Number</u>
Rysurg, LLC	Michigan	LLC	D8586T
Rysurg, LLC	Florida	LLC	L14000033280
Blephex, LLC	Florida	LLC	L14000122695

SECOND: The exact name, form/entity type, jurisdiction, and Florida ID Number of the **surviving** entity is as follows:

<u>Name</u>	<u>Jurisdiction</u>	<u>Form/Entity Type</u>	<u>Florida ID Number</u>
Blephex, LLC	Florida	LLC	L14000122695

THIRD: The terms and conditions of the merger are as follows:

- (a) Assumption of Assets. All property, rights, privileges, powers, trademarks, licenses, registrations and other assets of every kind and description of Rysurg Michigan and Rysurg Florida, shall be transferred to and vested in Blephex, without further act or deed.
- (b) Assumption of Obligations. All obligations of Rysurg Michigan, Rysurg Florida and Blephex shall become the obligations of the Blephex.

FOURTH: The manner and basis of converting the interests, shares, obligations or other securities of each merged party into the interests, shares, obligations or others

securities of the survivor, in whole or in part, into cash or other property is as follows:

- (a) Each member of Rysurg Michigan or Rysurg Florida holding membership interests in such limited liability companies immediately prior to the effective time and date of the merger shall, by virtue of the merger and without any action on the part of the holder thereof, have such membership interests of Rysurg Michigan or Rysurg Florida, as the case may be, converted into the right to receive cash consideration or membership interests of Blephex, as applicable, as follows:
- (i) ninety-nine percent (99%) of the membership interests to Rynerson, Inc., a Florida corporation, in respect of its membership interest representing a Percentage Interest of eighty percent (80%) in Rysurg Michigan;
 - (ii) \$28,800.00 to Choate, Inc., a Michigan corporation, in respect of its membership interest representing a Percentage Interest of twenty percent (20%) in Rysurg Michigan; and
 - (iii) one percent (1%) membership interests to Rynerson, Inc., a Florida corporation, in respect of its membership interest representing a Percentage Interest of one hundred percent (100%) in Rysurg Florida.
- (b) Each membership interest in Blephex that is outstanding immediately prior to the effective time and date of the merger shall, by virtue of the merger and without any action on the part of the holder thereof, remain unchanged and continue to remain outstanding as a membership interest in Blephex.

FIFTH: To the extent the transactions described herein are treated as partnership mergers under Treasury Regulation section 1.708-1(c)(3), it is intended that any cash or other money received by Choate, Inc. as part of the merger consideration will be treated as proceeds received on the sale of its membership interests in Rysurg Michigan. Specifically, it is intended that Blephex, LLC (the resulting partnership) is purchasing Rysurg Michigan membership interests from Choate, Inc. to the extent of cash payments made by Blephex, LLC to Choate, Inc. consistent with Treasury Regulation section 1.708-1(c)(4).

SIXTH: The name and business address of the manager of Blephex is as follows:

James M. Rynerson, M.D.
2290 10th Ave N.
Suite 402
Lake Worth, FL 33461

SEVENTH: The Articles of Organization and Operating Agreement of Blephex in effect prior to the effective time and date of the merger shall each remain in effect without modification as the Articles of Organization and Operating Agreement of Blephex immediately after the effective time and date of the merger.

EIGHTH: This Plan may be executed in one or more counterparts and collectively shall constitute one instrument represent the agreement among the parties hereto. It shall not be necessary that any one counterpart be signed by all of the parties hereto as long as each of the parties has signed at least one counterpart.

NINTH: Anything herein or elsewhere to the contrary notwithstanding, this Plan may be amended or supplemented, as may be determined by the parties hereto to be necessary, desirable or expedient to further the purpose of this Plan, or to clarify the intention of the parties hereto, or to add to or modify the covenants, terms or conditions hereof or to effect or facilitate any governmental approval or acceptance of the merger or of this Plan or the recording of this Plan or the consummation of any of the transactions contemplated hereby. No amendment or supplement to this Plan shall be effective unless it is in writing and signed by the constituent entities. This Plan shall inure to the benefit of and be binding upon the parties hereto and their respective successors and assigns. Nothing in this Plan, expressed or implied, is intended to confer on any person other than the parties hereto or their respective successors and assigns, any rights, remedies, obligations or liabilities under or by reason of this Plan.

[Signature Page Follows]

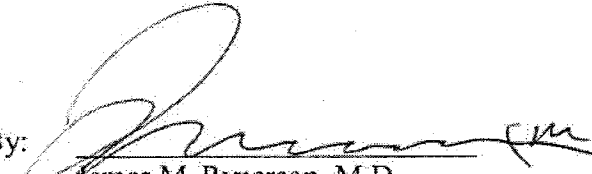
IN WITNESS WHEREOF, this Plan of Merger has been adopted as of the date first stated above.

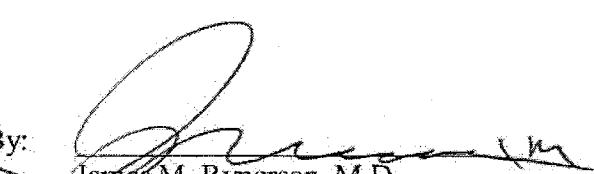
MERGING ENTITIES:

SURVIVING ENTITY:

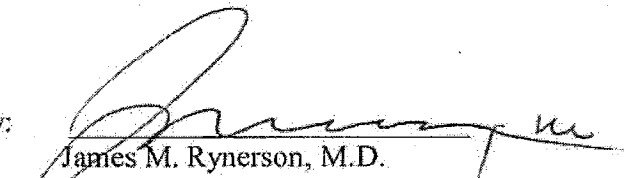
RYSURG, LLC (Michigan)

BLEPHEX, LLC

By: 
James M. Rynerson, M.D.
President

By: 
James M. Rynerson, M.D.
Manager

RYSURG, LLC (Florida)

By: 
James M. Rynerson, M.D.
Manager