

## PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

EPAS ID: PAT5764373

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT	
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST	
<b>CONVEYING PARTY DATA</b>		
<b>Name</b>		<b>Execution Date</b>
MALWAREBYTES INC.		08/27/2019
<b>RECEIVING PARTY DATA</b>		
<b>Name:</b>	JPMORGAN CHASE BANK, N.A.	
<b>Street Address:</b>	237 PARK AVENUE, 6TH FLOOR	
<b>City:</b>	NEW YORK	
<b>State/Country:</b>	NEW YORK	
<b>Postal Code:</b>	10017	
<b>PROPERTY NUMBERS Total: 14</b>		
<b>Property Type</b>	<b>Number</b>	
Patent Number:	10257232	
Patent Number:	10185826	
Patent Number:	10250623	
Patent Number:	10193918	
Patent Number:	10229269	
Patent Number:	10250644	
Application Number:	15883077	
Application Number:	16013713	
Application Number:	16013726	
Application Number:	16115430	
Application Number:	62739089	
Application Number:	16292307	
Application Number:	16283335	
Application Number:	16215256	
<b>CORRESPONDENCE DATA</b>		
<b>Fax Number:</b>	(858)638-5130	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
<b>Phone:</b>	619-699-2700	
<b>Email:</b>	susan.reynholds@dlapiper.com	

<b>Correspondent Name:</b>	DLA PIPER LLP (US)
<b>Address Line 1:</b>	401 B STREET, SUITE 1700
<b>Address Line 4:</b>	SAN DIEGO, CALIFORNIA 92101

<b>NAME OF SUBMITTER:</b>	MATT SCHWARTZ
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<b>SIGNATURE:</b>	/s/ Matt Schwartz
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<b>DATE SIGNED:</b>	10/10/2019
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**Total Attachments: 8**

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## INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (this “IP Security Agreement”) is entered into as of August 27, 2019 by and between Malwarebytes Inc., a Delaware corporation (“Grantor”), whose address is 3979 Freedom Circle, 12th Floor, Santa Clara, CA 95054 and JPMorgan Chase Bank, N.A. (together with its successors and assigns, the “Bank”), whose address is 237 Park Ave, 6th Floor, New York, NY 10017, on behalf of the Bank and the other Secured Parties.

### PRELIMINARY STATEMENT

WHEREAS, Grantor, the other Obligors party thereto and the Bank have entered into that certain Amended and Restated Loan and Security Agreement dated as of August 27, 2019 (as amended, restated, extended, supplemented or otherwise modified in writing from time to time, the “Loan Agreement”).

WHEREAS, under the terms of the Loan Agreement, Grantor has granted to the Bank, for the ratable benefit of the Secured Parties, a security interest in the Collateral (as defined in Section 1 below) of Grantor and has agreed as a condition thereof to execute this IP Security Agreement for recording with the U.S. Patent and Trademark Office, the United States Copyright Office and other governmental authorities.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

SECTION 1. Terms Defined in Credit Agreement or Security Agreement. All capitalized terms used herein and not otherwise defined shall have the meanings assigned to such terms in the Loan Agreement, as applicable.

SECTION 2. Grant of Security. Grantor hereby grants to the Bank, for the ratable benefit of the Secured Parties, a security interest in all of Grantor's right, title and interest in and to the following (the “Collateral”):

- (i) the Patents set forth in Schedule A hereto;
- (ii) the Trademarks set forth in Schedule B hereto;
- (iii) the Copyrights set forth in Schedule C hereto;
- (iv) all reissues, divisions, continuations, continuations-in-part, extensions, renewals and reexaminations of any of the foregoing, all rights in the foregoing provided by international treaties or conventions, all rights corresponding thereto throughout the world and all other rights of any kind whatsoever of Grantor accruing thereunder or pertaining thereto;
- (v) any and all claims for damages and injunctive relief for past, present and future infringement, dilution, misappropriation, violation, misuse or breach with respect to any of the foregoing, with the right, but not the obligation, to sue for and collect, or otherwise recover, such damages; and

(vi) any and all proceeds of, collateral for, income, royalties and other payments now or hereafter due and payable with respect to, and supporting obligations relating to, any and all of the foregoing or arising from any of subclauses (i)-(v) above.

SECTION 3. Security for Obligations. The grant of a security interest in the Collateral by Grantor under this IP Security Agreement secures the payment of all Secured Obligations of Grantor now or hereafter existing under or in respect of the Loan Documents, whether direct or indirect, absolute or contingent, and whether for principal, reimbursement obligations, interest, premiums, penalties, fees, indemnifications, contract causes of action, costs, expenses or otherwise.

SECTION 4. Recordation. Grantor authorizes and requests that the Register of Copyrights, the Commissioner for Patents and the Commissioner for Trademarks and any other applicable government officer record this IP Security Agreement.


SECTION 5. Grants, Rights and Remedies. This IP Security Agreement has been entered into in conjunction with the provisions of the Loan Agreement. Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Bank with respect to the Collateral are more fully set forth in the Loan Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein.

SECTION 6. Governing Law. This IP Security Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

**[Remainder of Page Intentionally Left Blank]**

IN WITNESS WHEREOF, Grantor has caused this IP Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

MALWAREBYTES INC.

By:   
Name: Marcin Kleczynski  
Title: CEO

BANK:

JPMORGAN CHASE BANK, N.A.

By: \_\_\_\_\_  
Name:  
Title:

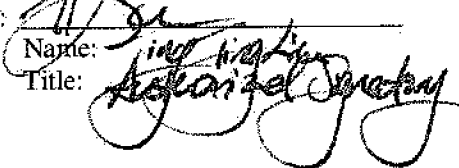
IN WITNESS WHEREOF, Grantor has caused this IP Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

MALWAREBYTES INC.

By: \_\_\_\_\_  
Name:  
Title:

BANK:

JPMORGAN CHASE BANK, N.A.

By:   
Name: *Angelina Sanchez*  
Title: *Authorized Signatory*

Schedule A

Patents

Patent Description	Patent Number	Issue Date
Anti-Malware Installation Deployment Simulator	9,021,453	Apr 28, 2015
Anti-Malware Digital-Signature Verification	9,058,504	Jun 16, 2015
Access Control Manager	9,154,459	Oct 6, 2015
Behavior-based Ransomware Detection	9,734,337	August 15, 2017
Preventing the Successful Exploitation of Software Application Vulnerability for Malicious Purposes	9,754,105	September 5, 2017
Detection and Removal of Unwanted Applications	9,825,994	November 21, 2017
Scalable Cloud-Based Endpoint Security System	9,935,984	April 3, 2018
Behavior-based Ransomware Detection (Continuation)	10,032,025	July 24, 2018
Static Anomaly-Based Detection of Malware Files	10,089,467	October 2, 2018
Endpoint Agent for Enterprise Security System	10,257,232	April 9, 2019
Parallel Processing for Malware Detection	10,185,826	January 22, 2019
Generating Analytical Data from Detection Events of Malicious Objects	10,250,623	April 2, 2019
Behavior-based Ransomware Detection Using Decoy Files	10,193,918	January 29, 2019
Detecting Ransomware Based on File Comparisons	10,229,269	March 12, 2019
Detection and Removal of Unwanted Applications (continuation)	10,250,644	April 2, 2019

Patent Applications




Application Description	Application Filing Date	Application Serial Number
Scalable Cloud-Based Endpoint Security System (continuation)	January 29, 2018	15/883,077

Intelligent Event Collection for Cloud-Based Malware Detection	June 20, 2018	16/013,713
Intelligent Event Collection for Rolling Back an Endpoint State in Response to Malware	June 20, 2018	16/013,726
Static Anomaly-Based Detection of Malware files	August 28, 2108	16/115,430
Intelligent Pop-up Blocker (provisional)	September 28, 2018	62/739,089
Intelligent Pop-up Blocker	November 28, 2018	16/292/307
Facet Whitelisting in Anomaly Detection	March 4, 2019	16/292/307
End Point Agent for Enterprise Security System	February 22, 2019	16/283,335
Parallel Processing for Malware Detection	December 10, 218	16/215,256



## Schedule B

### Trademarks

Trademark	Registration Date	Registration Number
MALWAREBYTES (US)	15-DEC-2009	US Reg. No. 3725149
MALWAREBYTES (EU)	10-JUN-2013	EU Reg. No. 011042462
MALWAREBYTES (Turkey)	22-DEC-2015	Turkey Reg. No. 201430399
 (M Logo) (US)	4-APR-2017	US Reg. No. 5178112
 (M Logo) (EU)	23-DEC-2016	EU Reg. No. 015568066
ADWCLEANER (France)	21-OCT-2016	France Reg. No. 4276917
 (M Logo) (US) (Class 42)	19-SEP-17	US Reg. No. 5291864
ADWCLEANER (US)	17-APR-18	US Reg. No. 5446158
TECHBENCH (US)	17-APR-18	US Reg. No. 5446157
TECHBENCH (EU)	9-AUG-17	EU Reg. No. 016582744
ADWCLEANER (EU)	9-AUG-17	EU Reg. No. 016551855

### Trademark Applications

None

**Schedule C**

Copyrights

None.

Copyright Applications

None.