

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT5824080

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	MERGER	
EFFECTIVE DATE:	07/11/2018	
CONVEYING PARTY DATA		
	Name	Execution Date
	RA MEDICAL SYSTEMS, INC. (A CALIFORNIA CORPORATION)	07/11/2018
RECEIVING PARTY DATA		
Name:	RA MEDICAL SYSTEMS, INC. (A DELAWARE CORPORATION)	
Street Address:	2070 LAS PALMAS DRIVE	
City:	CARLSBAD	
State/Country:	CALIFORNIA	
Postal Code:	92011	
PROPERTY NUMBERS Total: 1		
	Property Type	Number
	Application Number:	16549516
CORRESPONDENCE DATA		
Fax Number:	(442)244-0567	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	8586233227	
Email:	achewiwi@iplawusa.com	
Correspondent Name:	WILLIAM ANDERSON C/O SCHMEISER, OLSEN & WATTS LLP	
Address Line 1:	3125 TIGER RUN CT., SUITE 103	
Address Line 4:	CARLSBAD, CALIFORNIA 92010	
ATTORNEY DOCKET NUMBER:	03210.0002US03	
NAME OF SUBMITTER:	WILLIAM ANDERSON, REG. NO. 41585	
SIGNATURE:	/William Anderson/	
DATE SIGNED:	11/15/2019	
Total Attachments: 6		
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**AGREEMENT AND PLAN OF MERGER OF
RA MEDICAL SYSTEMS, INC., A DELAWARE CORPORATION,
AND RA MEDICAL SYSTEMS, INC., A CALIFORNIA CORPORATION**

THIS AGREEMENT AND PLAN OF MERGER AND REORGANIZATION dated as of July 11, 2018 (the "**Agreement**") is between Ra Medical Systems, Inc., a Delaware corporation ("**Ra Medical Delaware**"), and Ra Medical Systems, Inc., a California corporation ("**Ra Medical California**"). Ra Medical Delaware and Ra Medical California are sometimes referred to herein as the "**Constituent Corporations**."

RECITALS

A. Ra Medical Delaware is a corporation duly organized and existing under the laws of the State of Delaware [REDACTED]

B. Ra Medical California is a corporation duly organized and existing under the laws of the State of California [REDACTED]

C. The Board of Directors of Ra Medical California has determined that, for the purpose of effecting the reincorporation of Ra Medical California in the State of Delaware, it is advisable and in the best interests of Ra Medical California that Ra Medical California merge with and into Ra Medical Delaware upon the terms and conditions herein provided.

[REDACTED]

E. The respective Boards of Directors of Ra Medical California and Ra Medical Delaware have approved this Agreement and have directed that this Agreement be executed by the undersigned officers.

NOW, THEREFORE, in consideration of the mutual agreements and covenants set forth herein, Ra Medical Delaware and Ra Medical California hereby agree, subject to the terms and conditions hereinafter set forth, as follows:

I

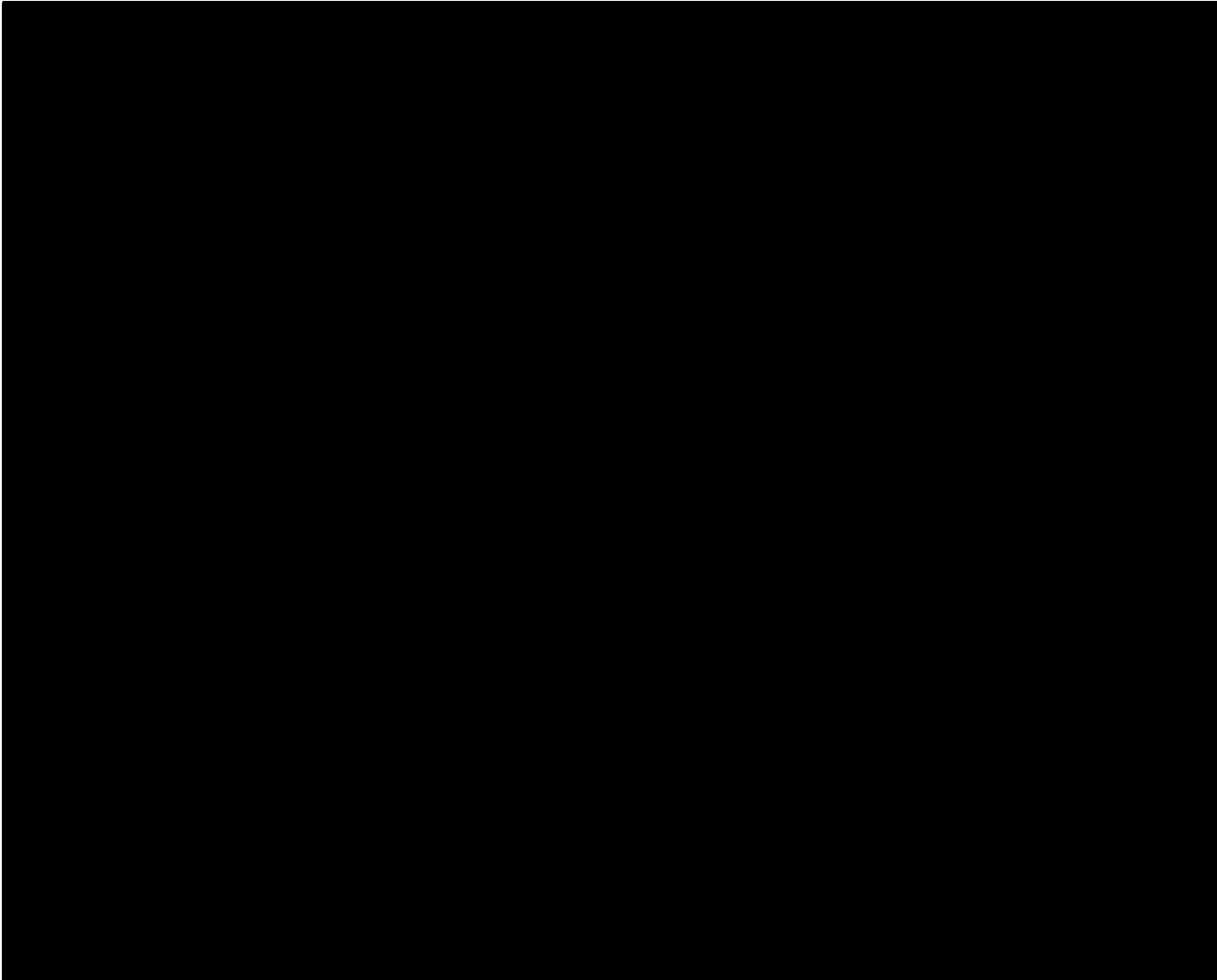
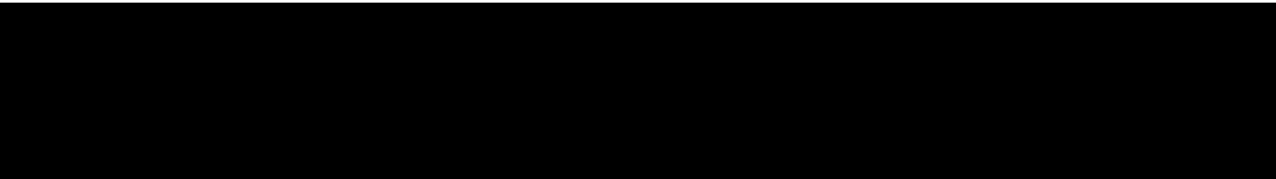
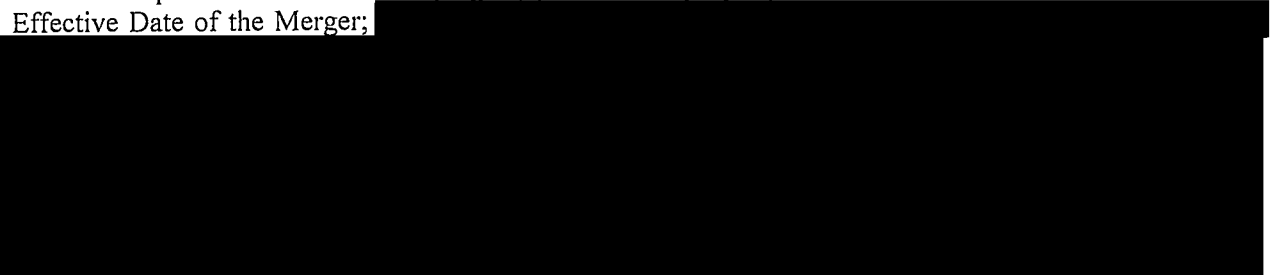
MERGER

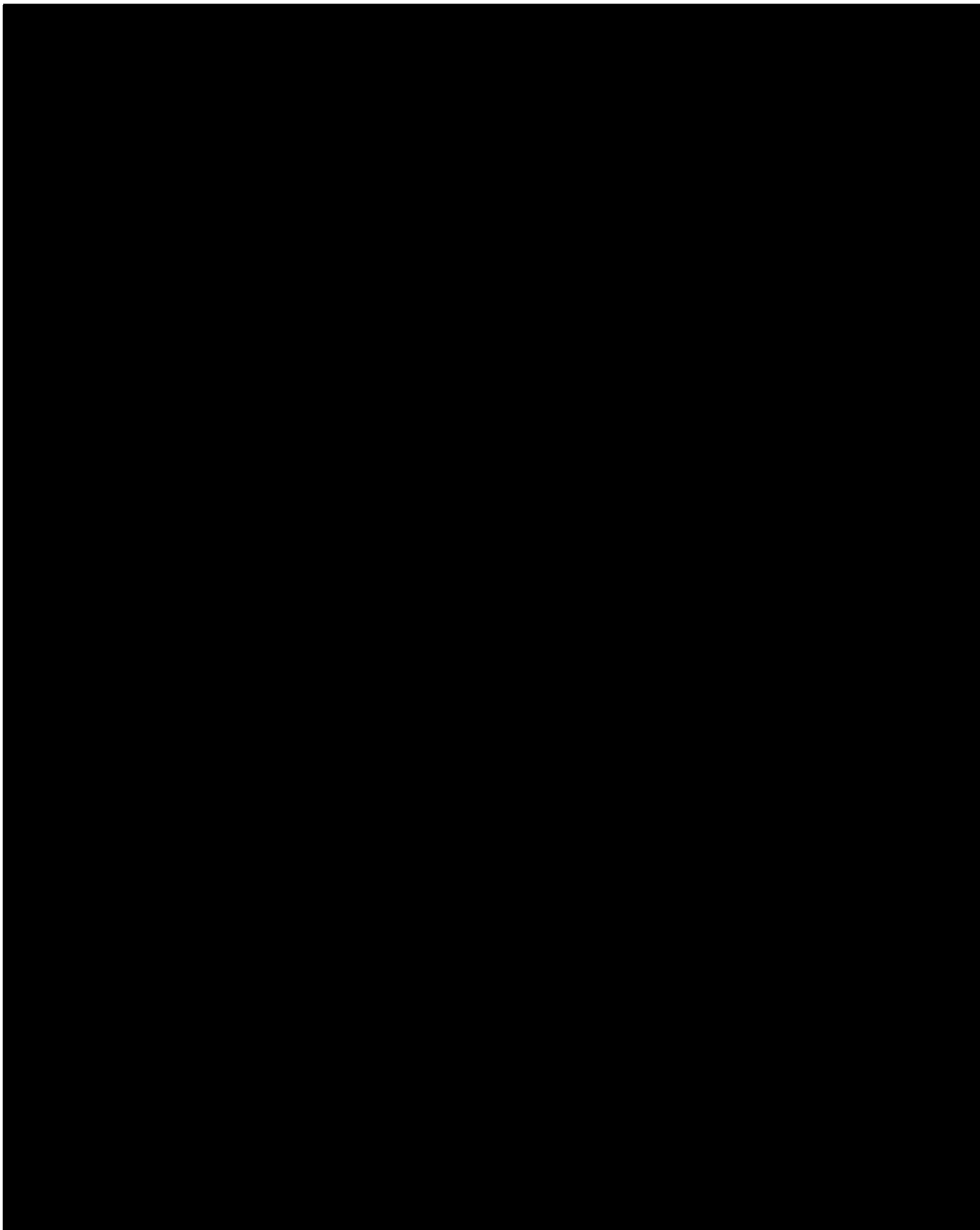
1.1 Merger. In accordance with the provisions of this Agreement, the Delaware General Corporation Law and the California Corporations Code, Ra Medical California shall be merged with and into Ra Medical Delaware (the "**Merger**"), the separate existence of Ra Medical California shall cease, Ra Medical Delaware shall be, and is herein sometimes referred to as, the "**Surviving Corporation**," and the name of the Surviving Corporation shall be "Ra Medical Systems, Inc."

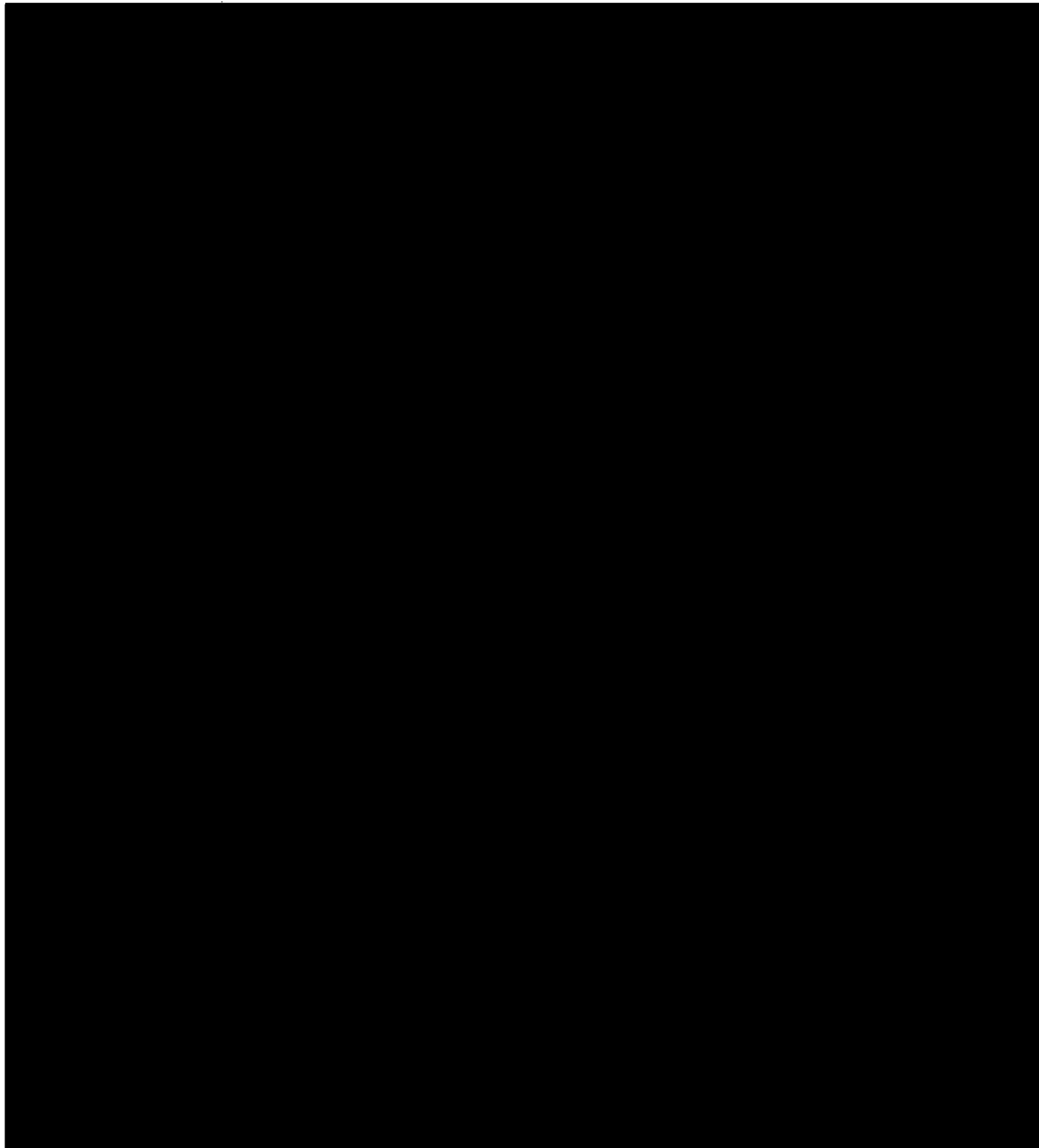
1.2 Filing and Effectiveness. The Merger shall become effective as prescribed by law.

The date and time when the Merger shall become effective, as aforesaid, is herein called the "Effective Date of the Merger."

1.3 Effect of the Merger. Upon the Effective Date of the Merger, the separate existence of Ra Medical California shall cease, and Ra Medical Delaware, as the Surviving Corporation: (i) shall continue to possess all of its assets, rights, powers and property as constituted immediately prior to the Effective Date of the Merger;

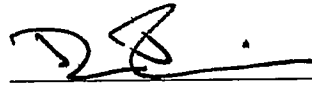


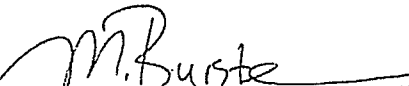





IN WITNESS WHEREOF, this Agreement, having first been approved by resolutions of the Boards of Directors of Ra Medical Delaware and Ra Medical California, is hereby executed on behalf of each of such two corporations and attested by their respective officers thereunto duly authorized.

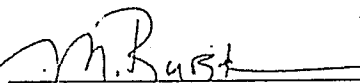
Ra Medical Systems, Inc.
a Delaware corporation

By: 
Name: Dean Irwin
Title: President

By: 
Name: Melissa Burstein
Title: Secretary

Ra Medical Systems, Inc.
a California corporation

By: 
Name: Dean Irwin
Title: President

By: 
Name: Melissa Burstein
Title: Secretary

[Signature Page to Agreement and Plan of Merger]