

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT5840314

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
CONVEYING PARTY DATA	
Name	Execution Date
EFCO, INC.	11/26/2019
RECEIVING PARTY DATA	
Name:	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT
Street Address:	1300 E. NINTH ST, 13TH FLOOR
City:	CLEVELAND
State/Country:	OHIO
Postal Code:	44114
PROPERTY NUMBERS Total: 1	
Property Type	Number
Patent Number:	5666838
CORRESPONDENCE DATA	
Fax Number:	(312)863-7806
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	3128637198
Email:	nancy.brougher@goldbergekohn.com
Correspondent Name:	NANCY J. BROUGHER, PARALEGAL
Address Line 1:	C/O GOLDBERG KOHN LTD.
Address Line 2:	55 EAST MONROE, SUITE 3300
Address Line 4:	CHICAGO, ILLINOIS 60603
ATTORNEY DOCKET NUMBER:	1075.162
NAME OF SUBMITTER:	NANCY BROUGHER
SIGNATURE:	/njb/
DATE SIGNED:	11/26/2019
Total Attachments: 5	
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PATENT SECURITY AGREEMENT

This Patent Security Agreement (as the same may hereafter be amended, restated, supplemented or otherwise modified from time to time, this "Agreement") is made as of November 26, 2019 by the entity listed on the signature pages hereof (the "Grantor") in favor of JPMorgan Chase Bank, N.A., a national banking association, as administrative agent (the "Administrative Agent") for the certain banks and other financial institutions (the "Lenders") time to time parties to the Credit Agreement described below. Capitalized terms used but not defined herein shall have the respective meanings given thereto in the Security Agreement (defined below).

WITNESSETH

WHEREAS, pursuant to that certain Joinder to Seventh Amended and Restated Credit Agreement dated as of the date hereof by and among the Grantor, certain Affiliates of the Grantors, Administrative Agent and the Lenders, which amends that certain Seventh Amended and Restated Credit Agreement, dated as of April 17, 2017 by and among the Grantor, certain Affiliates of the Grantors, Administrative Agent and the Lenders (as the same may hereafter be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), the Lenders have agreed to make certain loans and extend certain other financial accommodations to or for the benefit of the Grantor; and

WHEREAS, pursuant to the Credit Agreement, as amended, Grantor entered into that certain Joinder to Third Amended and Restated Security Agreement dated as of the date hereof, which amends that certain Third Amended and Restated Security Agreement dated as of March 23, 2012 (as the same may hereafter be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), pursuant to which Grantor granted to Administrative Agent a continuing security interest in, among other Collateral, certain Patents of the Grantors and have agreed to execute this Patent Security Agreement for recording with the U.S. Patent and Trademark Office and any other appropriate Governmental Authorities;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

1. Incorporation of Security Agreement: Credit Agreement Definitions. The Security Agreement and the provisions thereof are hereby incorporated herein in their entirety by this reference thereto. In the event that any provision of this Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.
2. Grant of Security Interest. Grantor hereby pledges, assigns and grants to the Administrative Agent, on behalf of and for the ratable benefit of the Lenders, a security

interest in all of its right, title and interest in, to and under the Patents listed on Schedule A hereto (collectively, the "Patent Collateral") to secure the prompt and complete payment and performance of the Secured Obligations.

3. Termination. Upon the termination of the Security Agreement or the termination or release of the Administrative Agent's security interest in any of the Patent Collateral, the Administrative Agent shall, upon the request of Grantor and at Grantor's cost and expense, execute, acknowledge, and deliver to Grantor an instrument in writing in recordable form releasing the pledge, assignment and grant of a security interest in all affected Patent Collateral made pursuant to this Agreement.

4. Cumulative Remedies. All of the rights and remedies of Administrative Agent under any Loan Document shall be cumulative, may be exercised individually or concurrently and not exclusive of any other rights or remedies provided by any requirement of applicable law.

5. Binding Effect. This Agreement shall be binding upon the successors and assigns of the Grantors and shall inure to the benefit of Administrative Agent and its successors and assigns.

6. Governing Law. This Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of Ohio.

7. Counterparts. This Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart. Delivery of any executed counterpart of a signature page of this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually executed counterpart of this Agreement.

[signature pages follow]

IN WITNESS WHEREOF, each Grantor has duly executed this Agreement as of the date first above written.

GRANTOR:

EFCO, INC. d/b/a ERIE PRESS SYSTEMS, a
Pennsylvania corporation


By: Robert D Vilsack

Name: Robert D. Vilsack

Title: Secretary

AGREED AND ACCEPTED:

JPMORGAN CHASE BANK, N.A., as
Administrative Agent

By: 
Name: Michael P Gupta
Title: Authorized Officer

SCHEDULE A

PATENTS

PATENT	PATENT OR APPLICATION NUMBER	FILE DATE	OWNER
Forging press for use with automated multi-station transport system	5666838	09/16/97	EFCO, Incorporated

PATENT APPLICATIONS

None.