## 505828947 12/19/2019

## PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT5875879

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE: SECURITY INTEREST		
SEQUENCE:	1	

### **CONVEYING PARTY DATA**

Name	Execution Date
STERIGENICS U.S., LLC	12/13/2019

#### **RECEIVING PARTY DATA**

Name:	JEFFERIES FINANCE LLC, AS FIRST LIEN COLLATERAL AGENT		
Street Address:	520 MADISON AVENUE		
City:	NEW YORK		
State/Country:	NEW YORK		
Postal Code:	10022		

### **PROPERTY NUMBERS Total: 1**

Property Type	Number
Patent Number:	6475432

#### **CORRESPONDENCE DATA**

**Fax Number:** (202)835-7586

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-835-7500
Email: dcip@milbank.com
Correspondent Name: JAVIER J. RAMOS

Address Line 1: 1850 K STREET, NW, SUITE 1100

Address Line 2: MILBANK, LLP

Address Line 4: WASHINGTON, D.C. 20006

ATTORNEY DOCKET NUMBER:	32643.03100	
NAME OF SUBMITTER:	JAVIER J. RAMOS	
SIGNATURE:	RE: /Javier J. Ramos/	
DATE SIGNED:	12/19/2019	

#### **Total Attachments: 5**

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PATENT REEL: 051327 FRAME: 0316 PATENT SECURITY AGREEMENT, dated as of December 13, 2019 (this "<u>Agreement</u>"), among Sterigenics U.S., LLC (the "<u>Grantor</u>") and Jefferies Finance LLC, as collateral agent (in such capacity, the "<u>First Lien Collateral Agent</u>").

Reference is made to (a) the First Lien Credit Agreement dated as of December 13, 2019 (as amended, restated, supplemented or otherwise modified from time to time, the "First Lien Credit Agreement") among SOTERA HEALTH TOPCO, INC., a Delaware corporation ("Holdings"), SOTERA HEALTH HOLDINGS, LLC (the "Borrower"), the Lenders and Issuing Banks from time to time party thereto and JEFFERIES FINANCE LLC, as First Lien Administrative Agent and (b) the First Lien Collateral Agreement dated of December 13, 2019 (as amended, restated, supplemented or otherwise modified from time to time, the "First Lien Collateral Agreement") among the Borrower, the other Grantors from time to time party thereto, Holdings, and the First Lien Collateral Agent. The Lenders and the Issuing Banks have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the First Lien Credit Agreement. The Grantor is an Affiliate of the Borrower and is willing to execute and deliver this Agreement in order to induce the Lenders to make additional Loans and the Issuing Banks to issue additional Letters of Credit and as consideration for Loans previously made and Letters of Credit previously issued. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the First Lien Collateral Agreement. The rules of construction specified in Section 1.01(b) of the First Lien Collateral Agreement also apply to this Agreement.

SECTION 2. <u>Grant of Security Interest</u>. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the First Lien Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the "<u>Security Interest</u>") in all of such Grantor's right, title and interest in, to and under the United States Patents listed on Schedule I attached hereto (the "<u>Patent Collateral</u>"). This Agreement is not to be construed as an assignment of any patent or patent application.

SECTION 3. First Lien Collateral Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the First Lien Collateral Agent with respect to the Patent Collateral are more fully set forth in the First Lien Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the First Lien Collateral Agreement, the terms of the First Lien Collateral Agreement shall govern.

SECTION 4. <u>Termination</u>. Subject to Section 5.13 of the First Lien Collateral Agreement, upon the occurrence of the Termination Date, the security interest granted herein shall terminate and the First Lien Collateral Agent shall execute, acknowledge, and deliver to the Grantors all instruments in writing in recordable form to evidence and release the collateral pledge, grant, assignment, lien and security interest in the Patent Collateral under this Agreement.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to

PATENT REEL: 051327 FRAME: 0317 this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

SECTION 6. <u>Governing Law</u>. This Agreement shall be construed in accordance with and governed by the laws of the State of New York.

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

Title:

STERIGENICS U.S., LLC, as Grantor
By: 127
Name: Scott J. Leffler
Title: Chief Financial Officer & Treasurer
JEFFERIES FINANCE LLC, as First Lien Collateral Agent
By:

[Signature Page to First Lien Patent Security Agreement]

JEFFERIES FINANCE LLC, as First Lien Collateral Agent

By: \_ Name: Title:

Jason Kennedy Managing Director

**REEL: 051327 FRAME: 0320** 

## Schedule I

# <u>PATENTS</u>

Title	Registered Owner/Applicant	Application No./ Patent No.	Filing Date/ Issue Date
Carrier and Support for Work Pieces	Sterigenics U.S., LLC	1 '	4/5/2001 11/5/2002

PATENT REEL: 051327 FRAME: 0321

**RECORDED: 12/19/2019**