PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT5909199

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST
SEQUENCE:	2

CONVEYING PARTY DATA

Name	Execution Date
CORTLAND CAPITAL MARKET SERVICES LLC, AS COLLATERAL AGENT	01/09/2020

RECEIVING PARTY DATA

Name:	BRITAX CHILDCARE PTY LTD		
Street Address:	99 DERBY ROAD		
City:	SUNSHINE, VICTORIA		
State/Country:	AUSTRALIA		
Postal Code:	3020		

PROPERTY NUMBERS Total: 4

Property Type	Number
Patent Number:	6560825
Patent Number:	7552969
Patent Number:	5630645
Application Number:	13886997

CORRESPONDENCE DATA

Fax Number: (202)835-7586

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

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Address Line 4: WASHINGTON, D.C. 20006

ATTORNEY DOCKET NUMBER:	38010.00003
NAME OF SUBMITTER:	JAVIER J. RAMOS
SIGNATURE:	/Javier J. Ramos/
DATE SIGNED:	01/14/2020

Total Attachments: 4

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Release of Security Interest in Patents

This Release of Security Interest in Patents, dated as of January 9, 2020 (the "Release"), is made by CORTLAND CAPITAL MARKET SERVICES LLC as Collateral Agent (in such capacity, the "Agent") in favor of BRITAX CHILDCARE PTY LTD, an Australian limited company (the "Grantor").

WHEREAS, Agent is the successor agent to Goldman Sachs Lending Partners LLC by way of (i) that certain Successor Agent Agreement, dated as of August 30, 2019, and (ii) that certain Confirmatory Assignment of Security Interest in Intellectual Property, dated as of August 30, 2019, and recorded with the United States Patent and Trademark Office on September 4, 2019 at Reel 050275 Frame 0381.

WHEREAS, by (i) that certain Security Agreement, dated as of October 15, 2013 in favor of Agent, for the benefit of the Secured Parties (as amended, restated, or modified from time to time, the "Security Agreement") and (ii) that certain related Intellectual Property Security Interest, dated as of October 15, 2013 in favor of Agent, for the benefit of the Secured Parties (as amended, restated, or modified from time to time, the "IP Security Agreement"; capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or IP Security Agreement, as applicable), which IP Security Agreement was recorded with the United States Patent and Trademark Office on October 15, 2013 at Reel 031413 Frame 0536, Grantor granted to Agent, for the benefit of the Secured Parties, a lien on and continuing security interest in all of Grantor's right, title and interest in, to and under the Collateral (as defined in the IP Security Agreement), including those Patents listed on Schedule I hereto;

WHEREAS, reference is made to the restructuring agreement dated <u>8 January 2020</u> between, amongst others, Britax Group Limited, the original consenting lenders party thereto, the company parties party thereto, including the Grantor, the original consenting shareholders party thereto, the Agent and Agent SPV LLC as the supplemental agent (the "<u>Restructuring</u> Agreement");

WHEREAS, Grantor desires Agent to, immediately upon the occurrence of the Foreclosure Effective Time (as defined in the Restructuring Agreement) release, discharge, terminate and cancel its lien on and continuing security interest in the Collateral (as defined in the IP Security Agreement), including, without limitation, the Patents set forth on Schedule I hereto;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Agent, on behalf of the Secured Parties, subject only to the occurrence of the Foreclosure Effective Time, releases, discharges, terminates and cancels any and all of its right, title and interest in and to the Collateral (as defined in the IP Security Agreement) and assigns, transfers and conveys to Grantor any and all of its rights, title and interests in and to the Collateral.

The Agent authorizes and requests that the Commissioner for Patents and any other applicable government officer record this Release.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature page follows]

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THE COLLATERAL AGENT

For and on behalf of,

CORTLAND CAPITAL MARKET SERVICES LLC

By:

Name:

Matthew Trybula Associate Counsel

Title:

Schedule I

ппл	11,114	111.635	4PFLV 544	POTENTNO	red (3)	OVALE ASSESSED
Webbing Length Adjustor	Issued	69 April 2001	09/829,185	6,569,825	13 May 2003	Britax Childcase Pty Ltd
Child Safety Sent, Shell And Harmess	baned	06 December 2006	11/570,122	7,552,969	30 June 2009	Britax Childean Pty List
Seat belt lock-off for a salety Seat	Pending	03 May 2913	13/886,997	N/A	N/A	Britan Childeane Pty Ltd
Safety Seat Tether Strap	Issued	31 July 1995	08/509,687	5,630,645	29 May 1997	Britax Childcase Pty Ltd

PATENT REEL: 051504 FRAME: 0117

RECORDED: 01/14/2020