

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT5956074

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name			Execution Date
SIGNAL LABS, INC.			02/05/2020
RECEIVING PARTY DATA			
Name:	ALIGNMENT DEBT HOLDINGS 1, LLC		
Street Address:	500 7TH AVENUE		
Internal Address:	8TH FLOOR		
City:	NEW YORK		
State/Country:	NEW YORK		
Postal Code:	10018		
PROPERTY NUMBERS Total: 1			
Property Type	Number		
Application Number:	16234919		
CORRESPONDENCE DATA			
Fax Number:	(973)297-6627		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
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ATTORNEY DOCKET NUMBER:	128929-00013		
NAME OF SUBMITTER:	MICHAEL R. FRISCIA		
SIGNATURE:	/Michael R. Friscia/		
DATE SIGNED:	02/11/2020		
Total Attachments: 5			
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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Application No.: 16/234,919
Filing Date: December 28, 2018
Title: Voltage Regulator Control Systems and Methods

COMMUNICATION

U.S. Patent and Trademark Office
Mail Stop: Assignment Services Branch
P.O. Box 1450
Alexandria, VA 22313

Re: Reel/Frame: 050790/0600

Sir:

This submission is in response to a Notice of Recordation, recorded at Reel/Frame: 050790/0600, recorded on October 22, 2019, on the above-referenced application. Enclosed herewith is a Partial Termination and Release of Security Interest requesting the termination and release of the lien on and security interest in and to the right, title and interest in, to and under the Released Collateral to Patent Application Serial No. 16/234,919.

It is noted that there was an error on the Notice of Recordation, the Security Agreement and Patent Assignment Cover Sheet in that each listed an incorrect application serial number, namely, Application No. 16/234,919, which should have been listed as 16/235,919.

It is not believed that any fees are due with this filing. However, if it is found that fees are due, the Commissioner is authorized to charge any fees to Deposit Account No. **503571**.

Respectfully submitted,

/Michael R. Friscia/

February 11, 2020

Date

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**PARTIAL TERMINATION AND RELEASE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

This **PARTIAL TERMINATION AND RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY**, dated as of February 5, 2020 (this "**Partial Release**"), is made by **ALIGNMENT DEBT HOLDINGS 1, LLC**, a Delaware limited liability company ("**Agent**") on behalf of certain lenders (the "**Lenders**"), for the benefit of **SIGNAL LABS, INC.**, a Delaware corporation (the "**Borrower**").

RECITALS

A. Pursuant to that certain Pledge and Security Agreement dated as of October 16, 2019 (the "**Security Agreement**") by and between the Borrower and the Agent, and the Intellectual Property Security Agreement dated as of October 16, 2019 (the "**Intellectual Property Security Agreement**") by and between Borrower and Agent, Borrower granted to Agent, for the benefit of the Lenders, a continuing security interest in all of Borrower's right, title and interest in, to and under the Collateral described in each such agreement.

B. The Intellectual Property Security Agreement was recorded at the United States Patent and Trademark Office (the "**USPTO**") at Reel 050709, Frame 600 on October 22, 2019.

C. The Intellectual Property Security Agreement erroneously created a lien against Patent Registration Number 16/234,919, recorded on December 28, 2018 for "Voltage Regulator Control Systems and Methods" (the "**Released Collateral**").

D. The Agent now desires to terminate its lien in the Released Patent only, with the remainder of the liens against the other Intellectual Property Collateral remaining in place, unaffected by this Partial Release.

NOW THEREFORE, in consideration of the mutual promises and undertakings set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and with the intention of being legally bound hereby, the Agent, for itself and on behalf of the Lenders, and the Borrower agree as follows:

SECTION 1. Defined Terms. Capitalized terms used herein without definition shall have the meanings ascribed to such terms in the Security Agreement or the Intellectual Property Security Agreement.

SECTION 2. Termination and Release. The Agent, on behalf of the Lenders, hereby:

(a) terminates, cancels, discharges and releases the pledge, hypothecation and lien on and security interest in and to the right, title and interest in, to and under the Released Collateral (i.e., Patent Registration Number 16/234,919, recorded on December 28, 2018 for "Voltage Regulator Control Systems and Methods") only;

(b) represents and warrants that it has full authority to execute and deliver this Partial Release; and

(c) authorizes the recordation of this Partial Release with the USPTO.

SECTION 3. Continuation of Lien in Remaining Intellectual Property Collateral. The pledge,

hypothecation and lien on and security interest in and to the right, title and interest in, to and under all other Intellectual Property Collateral described in the Intellectual Property Security Agreement shall remain in full force and effect, unaffected hereby.


SECTION 4. Further Assurances. The Agent, at the Borrower's expense, hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the partial security interest release contemplated herein. To the extent that any other filings with any other governmental authority have been made with respect to any of the Released Collateral, the Agent will, at the Borrower's expense, execute and deliver a reasonable release or other instrument that will terminate any such filing or release any interests conveyed therein.

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IN WITNESS WHEREOF, the Agent, on behalf of the Lenders, has caused this Partial Termination and Release of Security Interests in Intellectual Property to be duly executed as of the date first set forth above.

Agent:

ALIGNMENT DEBT HOLDINGS 1, LLC, as Agent

By: 

Name: **Vadim Margulis**

Title: **Manager**