# PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT5964053

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	NUNC PRO TUNC ASSIGNMENT
EFFECTIVE DATE:	11/21/2019

#### **CONVEYING PARTY DATA**

Name	Execution Date
MORTISE MEDICAL, LLC	11/20/2019

### **RECEIVING PARTY DATA**

Name:	SF MERGER CORP.
Street Address:	505 PARK AVENUE, 17TH FLOOR
Internal Address:	C/O HEALTHPOINTCAPITAL, LLC
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10017

#### **PROPERTY NUMBERS Total: 13**

Property Type	Number
Application Number:	62358231
Application Number:	62425560
Application Number:	62456217
Application Number:	62458975
Application Number:	15641573
Application Number:	15641592
Application Number:	16545371
Application Number:	15641618
Application Number:	15642053
Application Number:	15641600
PCT Number:	US2017064173
PCT Number:	US2017064178
Application Number:	16545444

### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 8016770700

PATENT REEL: 051820 FRAME: 0044

505917336

Email: dave@maywoodip.com

Correspondent Name: DAVID MEIBOS

Address Line 1:6800 NORTH 2400 WESTAddress Line 4:AMALGA, UTAH 84335

ATTORNEY DOCKET NUMBER:	IPP-0053-US05
NAME OF SUBMITTER:	DAVID MEIBOS
SIGNATURE:	/David Meibos/
DATE SIGNED:	02/14/2020

## **Total Attachments: 7**

source=Patent Assignment (Mortise Medical LLC) EXECUTED#page1.tif source=Patent Assignment (Mortise Medical LLC) EXECUTED#page2.tif source=Patent Assignment (Mortise Medical LLC) EXECUTED#page3.tif source=Patent Assignment (Mortise Medical LLC) EXECUTED#page4.tif source=Patent Assignment (Mortise Medical LLC) EXECUTED#page5.tif source=Patent Assignment (Mortise Medical LLC) EXECUTED#page6.tif source=Patent Assignment (Mortise Medical LLC) EXECUTED#page7.tif

#### PATENT ASSIGNMENT

This **PATENT ASSIGNMENT** (this "**Assignment**") is entered into and made effective this 21<sup>st</sup> day of November, 2019, by and between Mortise Medical, LLC, a Delaware limited liability company (the "**Assignor**") and SF Merger Corp., a Delaware corporation (the "**Assignee**"). All capitalized terms used herein and not defined herein shall have the respective meanings ascribed to such terms in that certain Asset Purchase Agreement, dated as of November 21, 2019, between the Assignor, the Assignee and CRES Holdings, Inc., a Delaware corporation (the "**Purchase Agreement**").

**WHEREAS**, pursuant to the Purchase Agreement, Assignor is transferring certain assets and liabilities of Assignor to Assignee; and

WHEREAS, the Purchase Agreement contemplates Assignor and Assignee entering into this Assignment in order to effectuate certain of the transfers contemplated by the Purchase Agreement in accordance with the terms and conditions set forth therein and herein.

**NOW, THEREFORE**, in consideration for the execution of the Purchase Agreement, the payment of the consideration stipulated in the Purchase Agreement and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor and Assignee hereby agree as follows:

- 1. Assignor hereby sells, transfers, conveys, assigns and delivers unto Assignee, its successors, legal representatives and assigns, all of Assignor's rights and interests in and under any and all Patents included in the Intellectual Property Assets (hereinafter, collectively, the "Assigned Patents"), which are listed on Appendix A.
- 2. Assignor further sells, transfers, conveys, assigns and delivers unto Assignee, its successors, legal representatives and assigns all of Assignor's rights to sue or to bring any action or to assert any claim, whether at law or in equity, against any third party relating to any of the Assigned Patents, including without limitation for past, present or future infringement, misappropriation, or other unauthorized use or misuse of any of the Assigned Patents, to obtain injunctive relief, and to recover or collect royalties, damages, and profits, including without limitation for such past, present or future infringement, misappropriation or unauthorized use or misuse of any of the Assigned Patents.
- 3. Assignor hereby authorizes and requests the U.S. Patent and Trademark Office and any official of any country in which the Assigned Patents are pending or issued whose duty it is to issue patents or other evidence or forms of industrial property protection on any applications described herein, to issue the same to the Assignee, its successors, legal representatives and assigns, in accordance with the terms of this Assignment.
- 4. Assignor hereby covenants and agrees that it will not execute any agreement in conflict herewith.
- 5. Assignor, at Assignee's expense, hereby agrees to prepare, execute and, if required under applicable Law, have notarized any further intellectual property assignments required to transfer the Assigned Patents to Assignee.
- 6. Assignor hereby designates and appoints Assignee and its duly authorized officers and agents as its agents and attorneys in fact, to act for and in its behalf and stead to execute and file any such documents and to do all other lawfully permitted acts to register, evidence or

perfect Assignee's rights under this Assignment, including without limitation as required or contemplated by Section 5 hereof or by the Purchase Agreement, with the same legal force and effect as if executed by Assignor or any of its successors, legal representatives or assigns. Assignor agrees that the above-stated powers are coupled with an interest and shall be irrevocable by Assignor.

- 7. Nothing in this Assignment, express or implied, is intended to or shall be construed to modify, expand or limit in any way the terms of the Purchase Agreement. To the extent that any provision of this Assignment conflicts or is inconsistent with the terms of the Purchase Agreement, the terms of the Purchase Agreement shall govern and control.
- 8. This Assignment shall not be amended, modified or supplemented except by a written instrument signed by an authorized representative of each of Assignor or Assignee
- 9. This Assignment shall be governed by and construed in accordance with the Laws of the State of Delaware, excluding any conflicts or choice of Law rule or principle that might otherwise refer construction or interpretation of this Assignment to the substantive Law of another jurisdiction.
- 10. This Assignment may be executed in counterparts, each of which shall be considered an original instrument, but all of which shall be considered one and the same agreement. Delivery of an executed counterpart of a signature page to this Assignment by facsimile or electronic delivery (i.e., by electronic mail of a PDF signature page) shall be effective as delivery of a manually executed counterpart of this Assignment.

[Signature Page Follows]

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IN TESTIMONY WHEREOF, the parties hereto have caused this Assignment to be executed as of the date first written above by their respective officers thereunto duly authorized.

Assignor:

Mortise Medical, LLC

Signature:

1413/1

Typed

T. Wade Fallin

Name:

Title:

CEO and Manager

Address:

210 East 200 South

Hyde Park, UT 84318

Date:

State of Sales SS:

On this 20th day of November , 2019, before mc, Shows Acoustices

Notary Public, personally appeared which with a person whose name is subscribed to the within instrument and acknowledged to me that [he/she] executed the same in [his/her] authorized capacity, and that by [his/her] signature on the instrument the person, or the entity upon behalf of which the

person acted, executed the instrument.

WITNESS my hand and official seal

SIGNATURE PAGE PATENT ASSIGNMENT

## HEREBY ACKNOWLEDGED AND AGREED TO:

Assignee:

SF Merger Copp

Signature:

Typed Name:

John H. Foster

Title:

Chief Executive Officer

Address:

c/o HealthpointCapital, LLC

505 Park Avenue, 17th Floor

Date:

New York, New York 10017

State of NCWYOLK SS.:

On this 19th day of November, 2019, before me, Carol A. Cana 2200 Notary Public, personally appeared John H. Foster, personally known to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

WITNESS my hand and official seal

CAROL A. CANNIZZO
Notary Public-State of New York

No. 01CA6173304

Qualified in Kings County Commission Expires August 27, 20

SIGNATURE PAGE PATENT ASSIGNMENT

Appendix A

**Assigned Patents** 

[See attached]

A-1

93504785v.2

Non-circular broach	Instrumentation	Compression	Multiple Suture Threader		Extra Joint Stabilization		Stabilization	Intra Joint	Technology
PP-0053-US01 PP-0053-US02 PP-0053-US03 PP-0053-US04	PP-4053-US01	IPP 4053 US01 IPP 4053 US02	PP-0053-US01	IPP-0053-LSD1	BB 4023 F203 BB 40623 F202 BB 40623 F201	PP-0053-US01	Bb 5023 17807 Bb 5023 17807 Bb 5023 17807	PP 0053-USQ1 PP 0053-USQ2 PP 0053-USQ3 PP 0053-USQ3	Docket
see above	62/358.231 62/425.960 62/438.975	62/425.560 62/428.975	62/358,231 62/425,560	62/358,231 62/425 560 62/458 975	62/958.231 62/425/560 62/458.975	62/358.231 62/425.560 62/458.975	62/558.331 62/425.560 64/456.217 62,458.975	62/958.231 62/425.560 64/456.217 62/458.975	App No
see above	07/05/16 11/22/16 02/04/17	07/05/16 11/22/16 02/04/17	07/05/16 11/22/16	67/05/16 11/22/16 n2/04/17	67/05/16 11/22/16 02/04/17	07/05/16 11/22/16 02/04/17	07/05/16 11/22/16 02/08/17 02/04/17	07/05/16 11/22/16 02/08/17	Provisional  Date
andopt.	Aske Reinforgement Devices and Methods Ligament Heinforgement Devices and Methods Pewie Facture Repair	Arkie Reinforcement Devices and Methods Ligament Reinforcement Devices and Methods Pewic Fracture Resair	Ankie Reinforcement Devices and Methods Ligament Reinforcement Devices and Methods	Ankie Reinforcement Devices and Methods Ligament Reinforcement Devices and Methods Peint Fracture Result	Arkie Reinforcement Devices and Methods Ligament Reinforcement Devices and Methods Point Fracture Repair	Artice Reinforcement Devices and Methods Ligament Reinforcement Devices and Methods Pelvic Fracture Repair	Ankle Reinforcement Devices and Methods Ligament Reinforcement Devices and Methods Reines and Methods Paite and Loop Constroid Penye Facture Repair	Ankle Reinforcement Devices and Methods Ligament Reinforcement Devices and Methods Rate and Loop Construct Parke and Loop Construct Perker Pacture Repair	Title
BANCE BBK	Expired Expired	Expired Expired Expired	Expired  Expired	Expired  Expired  Expired	Expired  Expired	Expired Expired Expired	Expired Capited Capited	Expired Expired	Status
PP-0053-U507	(IPP-0053-US11 (IPP-0053-US09	IPP-0053-US09	IPP-0053-US08	IPP-0053-WO06	IPP-0053-US10 {IPP-0053-US06 CON1}	IPP-0053-US06	IPP-0053-WO05	IPP-0053-US05	Surgical Frontiers Docket
81243 0003	pending	81243.0005	81243.0004	81243.0002.WO	81243.0002.02	81243.0002	81243.0001.WO	81243.0001	Sheridan Law Docket
15/641-600	pending	15/642,053	15/641,618	PCT/US2017/064178	16/545,371	15/641,592	PCT/US2017/064173	15/641,573	App No
7/5/17	pending	7/5/17	7/5/17	12/1/17	8/20/19	7/5/17	12/1/17	7/5/17	Date
USZ0180008Z86A1	pending	US20180008330A1	US20180008258A1	WO2019108224A1	pending	US20180008256A1	WO2019108222A1	US20180008255A1	Non-provisional Publication No
817.1173	pending	1/11/18	1/11/18	6/9/19	pending	1/11/18	6/9/19	1/11/18	Date
Noncircular broadh an methods of use	Compression instruments and Methods of Use To Reinforce Ligaments	Compression Instruments and Methods of Use To Reinforce Ligaments	Multiple Suture Threader and Methods of Use	Extra Joint Stabilization Construct	Extra Joint Stabilization Construct	Extra Joint Stabilization Construct	Intra Joint Stabilization Construct	Intra Joint Stabilization Construct	Title
Abandoned 8/7/19	application in process	US10,426,460 10/1/2019	NFOA 7/11/19	Awaiting first OA	Awaiting first OA	US10,426,459 10/1/2019	Awaiting first OA	RRR 7/3/19	Status

LEGEND	
Statement of Use	SOU
Notice of Allowance	NOA
Non Final Office Action	NFOA
Office Action Response	OAR
Response to Restriction	999
Requirement	1000

PATENT REEL: 051820 FRAME: 0052

**RECORDED: 02/14/2020**