

## PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

EPAS ID: PAT6001044

|   |                                    |                       |
|---|------------------------------------|-----------------------|
| <b>SUBMISSION TYPE:</b>   | NEW ASSIGNMENT                     |                       |
| <b>NATURE OF CONVEYANCE:</b>  | ASSIGNMENT                         |                       |
| <b>CONVEYING PARTY DATA</b>   |                                    |                       |
|   | <b>Name</b>                        | <b>Execution Date</b> |
|   | ANDREW WARNER                      | 11/25/2019            |
| <b>RECEIVING PARTY DATA</b>   |                                    |                       |
| <b>Name:</b>  | TZERO GROUP, INC.                  |                       |
| <b>Street Address:</b>  | ONE WORLD TRADE CENTER, 58TH FLOOR |                       |
| <b>City:</b>  | NEW YORK                           |                       |
| <b>State/Country:</b>   | NEW YORK                           |                       |
| <b>Postal Code:</b>   | 10007                              |                       |
| <b>PROPERTY NUMBERS Total: 2</b>  |                                    |                       |
| <b>Property Type</b>  | <b>Number</b>                      |                       |
| <b>Application Number:</b>  | 16536963                           |                       |
| <b>Application Number:</b>  | 62881121                           |                       |
| <b>CORRESPONDENCE DATA</b>  |                                    |                       |
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| <b>Email:</b>   | docketing@fogglaw.com              |                       |
| <b>Correspondent Name:</b>  | FOGG & POWERS LLC                  |                       |
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| <b>ATTORNEY DOCKET NUMBER:</b>  | 270.033US01                        |                       |
| <b>NAME OF SUBMITTER:</b>   | DENISE A. SCHULLO                  |                       |
| <b>SIGNATURE:</b>   | / Denise A. Schullo /              |                       |
| <b>DATE SIGNED:</b>   | 03/06/2020                         |                       |
| <b>Total Attachments: 2</b>   |                                    |                       |
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| source=00865087#page2.tif   |                                    |                       |

## ASSIGNMENT

WHEREAS, I, Andrew Warner, made certain new and useful inventions and improvements for which the patent applications in the following Assigned Patents Applications Table were filed (the "Applications"):

| <b>"Assigned Patent Applications" Table</b> |                    |                    |                        |
|---|--------------------|--------------------|------------------------|
| <b>Title</b>                                | <b>Type</b>        | <b>Filing Date</b> | <b>Application No.</b> |
| SPLITTABLE SECURITY TOKEN                   | US Provisional     | 7/8/2019           | 62/871,543             |
| SPLITTABLE SECURITY TOKEN                   | US Non-provisional | 8/9/2019           | 16/536,866             |
| SPLITTABLE SECURITY TOKEN                   | PCT                | 8/9/2019           | PCT/US2019/045916      |
| UPGRADEABLE SECURITY TOKEN                  | US Provisional     | 7/31/2019          | 62/881,121             |
| UPGRADEABLE SECURITY TOKEN                  | US Non-provisional | 8/9/2019           | 16/536,963             |
| UPGRADEABLE SECURITY TOKEN                  | PCT                | 8/9/2019           | PCT/US2019/045908      |

AND WHEREAS, tZERO Group, Inc., a corporation organized and existing under and by virtue of the laws of the State of Delaware and having an office and place of business at One World Trade Center, 58th Floor, New York, NY 10007, United States, (hereinafter "Assignee") is desirous of acquiring my entire right, title and interest in and to the inventions, improvements and the Applications;

NOW, THEREFORE, to all whom it may concern, be it known that for good and valuable consideration, the receipt and sufficiency whereof is hereby acknowledged, I have sold, assigned, and transferred, and by these presents do sell, assign and transfer unto the Assignee, its successors or assigns, my entire right, title and interest for all countries in and to all inventions and improvements disclosed in the Applications, and in and to the Applications, all patent applications claiming benefit of the Applications, all Letters Patent which may be granted from patent applications claiming benefit of the Applications, and all reissues or extensions of such patents, and in and to any and all applications which have been or shall be filed in any foreign countries for Letters Patent on the inventions and improvements, including an assignment of all rights under the provisions of the International Convention, and all Letters Patent of foreign countries which may be granted therefrom; and I do hereby authorize and request the Commissioner of Patents and Trademarks to issue any and all United States Letters Patent for the inventions and improvements to the Assignee as the assignee of my entire right, title and interest in and to the same, for the use of the Assignee, its successors and assigns.

AND, for the consideration identified above, I do agree that I and my executors and legal representatives will make, execute and deliver any and all other instruments in writing including any and all further application papers, affidavits, assignments and other documents, and will communicate to the Assignee, its successors and representatives all facts known to me relating to the improvements and the history thereof and will testify in all legal proceedings and generally do all things which may be necessary or desirable more effectually to secure to and vest in the Assignee, its successors or assigns my entire right, title and interest in and

to the improvements, inventions, applications, Letters Patent, rights, titles, benefits, privileges and advantages hereby sold, assigned and conveyed, or intended so to be.

AND, furthermore I covenant and agree with the Assignee, its successors and assigns, that no assignment, grant, mortgage, license or other agreement affecting the rights and property herein conveyed has been made to others by me and that full right to convey the same as herein expressed is possessed by me.

IN TESTIMONY WHEREOF, I have hereunto set my hand this 25<sup>th</sup> day of November, 20 19.

STATE of Utah  
COUNTY of Salt Lake ) ss.

Andrew Warner  
Andrew Warner

On this 25<sup>th</sup> day of November, 20 19, before me personally appeared Andrew Warner to me known to be the person described herein and who executed the foregoing instrument, and he duly acknowledged to me that he executed the same for the uses and purposes therein set forth.

[SEAL]

Annabelle Patrice Page  
Notary Public

